

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM520937

| | | | |
|---|--|-----------------------|--------------------------------|
| SUBMISSION TYPE: | NEW ASSIGNMENT | | |
| NATURE OF CONVEYANCE: | RELEASE OF SECURITY INTEREST | | |
| CONVEYING PARTY DATA | | | |
| Name | Formerly | Execution Date | Entity Type |
| CIBC Bank USA | FORMERLY The PrivateBank and Trust Company | 04/22/2019 | State Chartered Bank: ILLINOIS |
| RECEIVING PARTY DATA | | | |
| Name: | Morae Global Corporation | | |
| Street Address: | 1000 Louisiana Street | | |
| Internal Address: | Suite 6550 | | |
| City: | Houston | | |
| State/Country: | TEXAS | | |
| Postal Code: | 77002 | | |
| Entity Type: | Corporation: DELAWARE | | |
| PROPERTY NUMBERS Total: 1 | | | |
| Property Type | Number | Word Mark | |
| Serial Number: | 87231618 | ELEXIR | |
| CORRESPONDENCE DATA | | | |
| Fax Number: | 2142000853 | | |
| <i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i> | | | |
| Phone: | 2146515719 | | |
| Email: | ipdocketing@haynesboone.com | | |
| Correspondent Name: | Mark Legrand, Haynes and Boone, LLP | | |
| Address Line 1: | 2323 Victory Avenue, Suite 700 | | |
| Address Line 4: | Dallas, TEXAS 75219 | | |
| ATTORNEY DOCKET NUMBER: | 51938.11 | | |
| NAME OF SUBMITTER: | Jessica Foda | | |
| SIGNATURE: | /Jessica Foda/ | | |
| DATE SIGNED: | 04/26/2019 | | |
| Total Attachments: 3 | | | |
| source=Final - (Morae) (A+R) (1.5) Release of Security Interest in Trademarks (Morae)#page1.tif | | | |
| source=Final - (Morae) (A+R) (1.5) Release of Security Interest in Trademarks (Morae)#page2.tif | | | |

OP \$40.00 87231618

RELEASE OF SECURITY INTEREST IN TRADEMARKS

WHEREAS, pursuant to that certain Trademark Security Agreement dated as of February 16, 2017 made by MORAE GLOBAL CORPORATION, a Delaware corporation, f/k/a JuriMatrix USA Inc., successor to Morae Legal Corporation, a Delaware corporation (“**Borrower**”), in favor of CIBC BANK USA, formerly known as The PrivateBank and Trust Company (“**Lender**”), recorded with the United States Patent and Trademark Office – Trademark Division on March 15, 2017 at **Reel 6010, Frame 0123**, as amended and restated by that certain Amended and Restated Trademark Security Agreement dated as of May 22, 2017 made by Borrower in favor of Lender (as heretofore amended, restated, modified or supplemented, the “**Trademark Security Agreement**”; capitalized terms used herein and not defined herein shall have the ascribed to them in the Trademark Security Agreement), recorded with the United States Patent and Trademark Office – Trademark Division on May 25, 2017 at **Reel 6068, Frame 0650**, Borrower granted to Lender a security interest in all right, title and interest of Borrower in and to all Trademarks, including those referred to on Schedule 1 attached hereto, all rights corresponding to any of the foregoing throughout the world and the goodwill of Borrower’s business connected with the use of and symbolized by the Trademarks (collectively, the “**Trademark Collateral**”); and

WHEREAS, Lender wishes to provide a document suitable for recording in the United States Patent and Trademark Office for purposes of recording the release, relinquishment and discharge of its security interest in and to the Trademark Collateral.


NOW, THEREFORE, in consideration of and in exchange for good and valuable consideration, Lender, on behalf of itself, its successors, legal representatives and assigns, hereby (a) relinquishes, releases and discharges its security interest in and to the Trademark Collateral and (b) assigns to Borrower any right, title and interest in and to the Trademark Collateral that Lender may have.

[Remainder of page intentionally left blank; signature page follows]

IN WITNESS WHEREOF, the undersigned has caused this Release of Security Interest
In Trademarks to be duly executed as of April 22, 2019.

LENDER:

CIBC BANK USA, formerly known as The
PrivateBank and Trust Company

By:  _____

Name: Andrew Schwartz

Title: Managing Director

Schedule 1

TRADEMARKS

| <u>Trademark Description</u> | <u>U.S. Serial No.</u> | <u>Filing Date</u> |
|------------------------------|------------------------|--------------------|
| ELEXIR | 87231618 | November 9, 2016 |