

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM522083

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	Security Agreement		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Southland Holdings, LLC		04/26/2019	Limited Liability Company: TEXAS
Oscar Renda Contracting, Inc.		04/26/2019	Corporation: TEXAS
Johnson Bros. Corporation, A Southland Company		04/26/2019	Corporation: TEXAS
Southland Contracting, Inc.		04/26/2019	Corporation: TEXAS
Heritage Materials, LLC		04/26/2019	Limited Liability Company: TEXAS
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Bank of America, N.A., as Administrative Agent		
<b>Street Address:</b>	1 Independence Center		
<b>Internal Address:</b>	101 N. Tryon St.		
<b>City:</b>	Charlotte		
<b>State/Country:</b>	NORTH CAROLINA		
<b>Postal Code:</b>	28255-0001		
<b>Entity Type:</b>	Association: UNITED STATES		
<b>PROPERTY NUMBERS Total: 11</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Serial Number:</b>	87886842	SHJV	
<b>Serial Number:</b>	87904144	SH	
<b>Serial Number:</b>	87886835	SH	
<b>Serial Number:</b>	87886762	OSCAR RENDA CONTRACTING	
<b>Serial Number:</b>	87886741	JOHNSON BROS. CORPORATION	
<b>Serial Number:</b>	87886513	SOUTHLAND CONTRACTING	
<b>Serial Number:</b>	87884928	SOUTHLAND HOLDINGS	
<b>Serial Number:</b>	87898038	#BUILDINGGREATTHINGS	
<b>Serial Number:</b>	87898044	#PROTECTMYFAMILY	
<b>Serial Number:</b>	87884976	PROTECT MY FAMILY	
<b>Serial Number:</b>	87886734	HERITAGE ASPHALT	

OP \$290.00 87886842

**CORRESPONDENCE DATA****Fax Number:** 8009144240*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.***Phone:** 800-713-0755**Email:** Donna.Grafton@wolterskluwer.com,  
ServiceSolutionsTeam-UCCresults@wolterskluwer.com**Correspondent Name:** CT Corporation**Address Line 1:** 4400 Easton Commons Way**Address Line 2:** Suite 125**Address Line 4:** Columbus, OHIO 43219

<b>NAME OF SUBMITTER:</b>	Henry Gale
<b>SIGNATURE:</b>	/Henry Gale/
<b>DATE SIGNED:</b>	05/06/2019

**Total Attachments: 6**

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## RECORDATION FORM COVER SHEET TRADEMARKS ONLY

To the Director of the U. S. Patent and Trademark Office: Please record the attached documents or the new address(es) below.

**1. Name of conveying party(ies):**

Southland Holdings, LLC

- Individual(s)                       Association  
 Partnership                       Limited Partnership  
 Corporation- State: \_\_\_\_\_  
 Other Limited liability company - Texas

Citizenship (see guidelines) \_\_\_\_\_

Additional names of conveying parties attached?  Yes  No

**3. Nature of conveyance/Execution Date(s) :**

Execution Date(s) April 26, 2019

- Assignment                       Merger  
 Security Agreement                       Change of Name  
 Other \_\_\_\_\_

**2. Name and address of receiving party(ies)**

Additional names, addresses, or citizenship attached?  Yes  No

Name: Bank of America, N.A., as Administrative Agent

Street Address: 1 Independence Center, 101 N. Tryon St.

City: Charlotte

State: NC

Country: USA Zip: 28255-0001

- Individual(s) Citizenship \_\_\_\_\_  
 Association Citizenship U.S. National Banking Assoc.  
 Partnership Citizenship \_\_\_\_\_  
 Limited Partnership Citizenship \_\_\_\_\_  
 Corporation Citizenship \_\_\_\_\_  
 Other \_\_\_\_\_ Citizenship \_\_\_\_\_

If assignee is not domiciled in the United States, a domestic representative designation is attached:  Yes  No  
 (Designations must be a separate document from assignment)

**4. Application number(s) or registration number(s) and identification or description of the Trademark.**

A. Trademark Application No.(s) Text

B. Trademark Registration No.(s)

See Schedule 1

See Schedule 1

Additional sheet(s) attached?  Yes  No

**C. Identification or Description of Trademark(s) (and Filing Date if Application or Registration Number is unknown):**

**5. Name & address of party to whom correspondence concerning document should be mailed:**

Name: Henry Gale

Internal Address: Chapman and Cutler LLP

Street Address: 595 Market Street

City: San Francisco

State: CA Zip: 94105

Phone Number: (415) 278-9052

Docket Number: \_\_\_\_\_

Email Address: hgale@chapman.com

**6. Total number of applications and registrations involved:**

11

**7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$** \_\_\_\_\_

- Authorized to be charged to deposit account  
 Enclosed

**8. Payment Information:**

Deposit Account Number \_\_\_\_\_

Authorized User Name \_\_\_\_\_

**9. Signature:** *Henry Gale*, for Chapman and Cutler LLP

April 26, 2019

Signature

Date

Henry Gale, Paralegal

Name of Person Signing

Total number of pages including cover sheet, attachments, and document: 6

Documents to be recorded (including cover sheet) should be faxed to (571) 273-0140, or mailed to:  
 Mail Stop Assignment Recordation Branch, Director of the USPTO, P.O. Box 1450, Alexandria, VA 22313-1450

1. Name of conveying party(ies) (cont.):

Oscar Renda Contracting, Inc., a Texas corporation

Johnson Bros. Corporation, A Southland Company, a Texas corporation

Southland Contracting, Inc., a Texas corporation

Heritage Materials, LLC, a Texas limited liability company

NOTICE  
OF  
GRANT OF SECURITY INTEREST  
IN  
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security and Pledge Agreement dated as of April 26, 2019 (as amended, modified, extended, restated, renewed, or supplemented from time to time, the "Agreement") and among the Grantors party thereto (each an "Grantor" and collectively, the "Grantors") and Bank of America, N.A., as administrative agent (the "Administrative Agent") for the Secured Parties referenced therein, the undersigned Grantor has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications shown on Schedule 1 attached hereto to the Administrative Agent for the ratable benefit of the Secured Parties.

The undersigned Grantors and the Administrative Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (a) may only be terminated in accordance with the terms of the Agreement and (b) is not to be construed as an assignment of any trademark or trademark application.

[REMAINDER OF PAGE INTENTIONALLY LEFT BLANK]

Very truly yours,

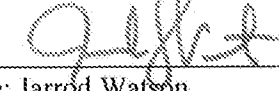
**SOUTHLAND HOLDINGS LLC**

By:   
Name: Jarrod Watson  
Title: Treasurer/Secretary

**OSCAR RENDA CONTRACTING, INC.**

By:   
Name: Jarrod Watson  
Title: Treasurer/ Corporate Secretary

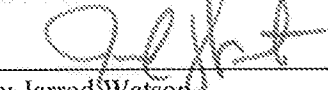
**JOHNSON BROS. CORPORATION, A  
SOUTHLAND COMPANY**

By:   
Name: Jarrod Watson  
Title: Treasurer/Secretary

**SOUTHLAND CONTRACTING, INC.**

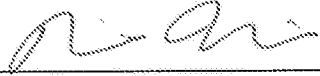
By:   
Name: Jarrod Watson  
Title: Treasurer/Secretary

**HERITAGE MATERIALS, LLC**

By:   
Name: Jarrod Watson  
Title: Treasurer/Secretary

Acknowledged and Accepted:

BANK OF AMERICA, N.A., as Administrative Agent

By: 

Name: Ricardo Macias

Title: Senior Vice President

Schedule 1

**Trademarks**

<b>MARK</b>	<b>U.S. Application No.</b>	<b>FILING DATE</b>	<b>APPLICANT</b>
 SHIV	87/886,842	April 20, 2018	SOUTHLAND HOLDINGS LLC
 SH	87/904,144	May 2, 2018	SOUTHLAND HOLDINGS LLC
 SH	87/886,835	April 20, 2018	SOUTHLAND HOLDINGS LLC
OSCAR RENDA CONTRACTING	87/886,762	April 20, 2018	OSCAR RENDA CONTRACTING, INC.
JOHNSON BROS. CORPORATION	87/886,741	April 20, 2018	JOHNSON BROS. CORPORATION, A SOUTHLAND COMPANY
SOUTHLAND CONTRACTING	87/886,513	April 20, 2018	SOUTHLAND CONTRACTING, INC.
SOUTHLAND HOLDINGS	87/884,928	April 19, 2018	SOUTHLAND HOLDINGS LLC
#BUILDINGGREATTHINGS	87/898,038	April 27, 2018	SOUTHLAND HOLDINGS LLC
#PROTECTMYFAMILY	87/898,044	April 27, 2018	SOUTHLAND HOLDINGS LLC
PROTECT MY FAMILY	87/884,976	April 19, 2018	SOUTHLAND HOLDINGS LLC
HERITAGE ASPHALT	87/886,734	April 20, 2018	HERITAGE MATERIALS, LLC (F/K/A HERITAGE ASPHALT COMPANY LLC)