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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM522495

SUBMISSION TYPE:	NEW ASSIGNMENT	
NATURE OF CONVEYANCE:	TRADEMARK RELEASE AND REASSIGNMENT	

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
NXT Capital, LLC		05/07/2019	Limited Liability Company: DELAWARE

RECEIVING PARTY DATA

Name:	Iconic Group, Inc.
Street Address:	1175 Peachtree Street, NE
Internal Address:	Suite 425
City:	Atlanta
State/Country:	GEORGIA
Postal Code:	30361
Entity Type:	Corporation: DELAWARE

PROPERTY NUMBERS Total: 8

Property Type	Number	Word Mark
Registration Number:	3779729	GRADIMAGES
Registration Number:	3311002	GRADTRAK
Registration Number:	3810488	MARATHONFOTO
Registration Number:	4458584	BACKPRINT
Registration Number:	4245313	UNIVERSITY COMPOSITES
Registration Number:	4963862	UNIVERSITY PHOTO
Registration Number:	4963866	UNIVERSITY PHOTO
Serial Number:	87451981	GRADROLL

CORRESPONDENCE DATA

Fax Number: 2125935955

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 212-756-2132

Email: scott.kareff@srz.com

Correspondent Name: S. Kareff c/o Schulte Roth & Zabel LLP

Address Line 1: 919 Third Avenue

Address Line 2: 25th Floor

Address Line 4: New York, NEW YORK 10022

TRADEMARK REEL: 006639 FRAME: 0236

ATTORNEY DOCKET NUMBER:	014951-1575	
NAME OF SUBMITTER: Scott Kareff (014951-1575)		
SIGNATURE:	/kc for sk/	
DATE SIGNED:	05/07/2019	
Tatal Attachments O		

Total Attachments: 3

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> TRADEMARK REEL: 006639 FRAME: 0237

TRADEMARK RELEASE AND REASSIGNMENT

THIS TRADEMARK RELEASE AND REASSIGNMENT is made as of May 7, 2019, by NXT Capital, LLC, as Agent ("<u>Grantee</u>"). Capitalized terms used but not defined herein shall have the same meanings assigned to such terms in the Security Agreement (as defined below).

WITNESSETH:

WHEREAS, Iconic Group, Inc., a Delaware corporation ("<u>Grantor</u>") and Grantee were parties to that certain Trademark Security Agreement dated as of May 15, 2018 (the "<u>Security Agreement</u>") pursuant to which the Grantor granted a security interest to Grantee in certain Trademarks (as defined in the Security Agreement) and Trademark Collateral (as defined below) as security for certain obligations owing by Grantor to Grantee, including the Trademarks set forth on <u>Schedule 1</u> hereto;

WHEREAS, the Security Agreement was recorded by the United States Patent and Trademark Office on May 15, 2018, at Reel 6379, Frame 0800;

WHEREAS, Grantor has requested that Grantee release its security interest in the Trademarks and Trademark Collateral and reassign any and all rights in the same to Grantor.

NOW THEREFORE, for good and valuable consideration, receipt and sufficiency of which are hereby acknowledged:

- 1. Grantee hereby releases its security interest in all of Grantor's right, title and interest in and to the following (collectively the "<u>Trademark Collateral</u>"):
 - (i) each Trademark listed on <u>Schedule 1</u> annexed hereto, together with any reissues, continuations or extensions thereof, and all of the goodwill of the business connected with the use of, and symbolized by, each Trademark; and
 - (ii) all products and proceeds of the forgoing, including without limitation, any claim by Grantor against third parties for past, present or future (a) infringement or dilution of any Trademark, or (b) injury to the goodwill associated with any Trademark.
- 2. Grantee hereby reassigns, grants and conveys to the Grantor, without any representation, recourse or undertaking by Grantee, any and all of Grantee's right, title and interest in and to the Trademarks and the Trademark Collateral.

[Signature Page Follows]

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IN WITNESS WHEREOF, Grantee has caused this Trademark Release and Reassignment to be executed as of the day and year first above written.

NXT CAPITAL, LLC, as Agent

By:

Name: Kirk Hovde

Title: Vice President

SCHEDULE 1

Trademark Registrations

Owner	Trademark	Registration No.	Registration Date
Iconic Group, Inc.	GRADIMAGES	3779729	4/20/10
Iconic Group, Inc.	GRADTRAK	3311002	10/16/07
Iconic Group, Inc.	MARATHONFOTO	3810488	6/29/10
Iconic Group, Inc.	BACKPRINT	4458584	5/9/13
Iconic Group, Inc.	UNIVERSITY	4145313	11/20/12
_	COMPOSITES		
Iconic Group, Inc.	UNIVERSITY	4963862	5/24/16
	РНОТО		
Iconic Group, Inc.	UNIVERSITY	4963866	5/24/16
	PHOTO (logo)		

Trademark Applications

Owner	Trademark	Application No.	Application Date
Iconic Group, Inc.	GRADROLL	<u>87451981</u>	5/16/17

TRADEMARK REEL: 006639 FRAME: 0240

RECORDED: 05/07/2019