# CH \$165.00 28423

# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM523328

SUBMISSION TYPE:	NEW ASSIGNMENT	
NATURE OF CONVEYANCE:	GRANT OF SECURITY INTEREST TRADEMARKS	

### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Virtium LLC		05/10/2019	Limited Liability Company: DELAWARE

### **RECEIVING PARTY DATA**

Name:	Cerberus Business Finance Agency, LLC, as collateral agent		
Street Address:	875 Third Avenue		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10022		
Entity Type:	Limited Liability Company: DELAWARE		

### **PROPERTY NUMBERS Total: 6**

Property Type	Number	Word Mark
Registration Number:	2842376	VIRTIUM
Registration Number:	4310495	STORFLY
Registration Number:	4403385	TUFFDRIVE
Registration Number:	4426186	VTVIEW
Registration Number:	4639896	VTGUARD
Registration Number:	4464021	DECASTOR

## **CORRESPONDENCE DATA**

**Fax Number:** 2125935955

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 212-756-2132
Email: scott.kareff@srz.com

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Correspondent Name: S. Kareff c/o Schulte Roth & Zabel LLP

**Address Line 1:** 919 Third Avenue

Address Line 2: 25th Floor

Address Line 4: New York, NEW YORK 10022

ATTORNEY DOCKET NUMBER:	014951-1877
NAME OF SUBMITTER:	Scott Kareff (014951-1877)
SIGNATURE:	/kc for sk/

TRADEMARK REEL: 006644 FRAME: 0152 DATE SIGNED: 05/13/2019

Total Attachments: 3
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TRADEMARK REEL: 006644 FRAME: 0153

### GRANT OF SECURITY INTEREST - - TRADEMARKS

May 10, 2019

WHEREAS, Viritum LLC (the "<u>Grantor</u>") has adopted, used and is using, and holds all right, title and interest in and to, the trademarks listed on the attached Schedule A, which such trademarks are registered or applied for in the United States Patent and Trademark Office (the "<u>Trademarks</u>");

WHEREAS, the Grantor has entered into a Pledge and Security Agreement, dated May 10, 2019 (as amended, restated, supplemented, modified or otherwise changed from time to time, the "Security Agreement"), in favor of Cerberus Business Finance Agency, LLC, as the Collateral Agent for itself and certain lenders (in such capacity, together with its successors and permitted assigns, if any, the "Agent"); and

WHEREAS, pursuant to the Security Agreement, the Grantor has granted to the Agent for the benefit of the Secured Parties (as defined in the Security Agreement) a continuing security interest in all right, title and interest of the Grantor in, to and under the Trademarks, together with, among other things, the good-will of the business symbolized by the Trademarks and the applications and registrations thereof, and all proceeds thereof, including, without limitation, any and all causes of action which may exist by reason of infringement thereof and any and all damages arising from past, present and future violations thereof (the "Collateral"), to secure the payment, performance and observance of the Secured Obligations (as defined in the Security Agreement);

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Grantor grants to the Agent for the benefit of the Agent and the Secured Parties a continuing security interest in the Collateral to secure the prompt payment, performance and observance of the Secured Obligations.

The Grantor does hereby further acknowledge and affirm that the rights and remedies of the Agent with respect to the Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.

Exh. B-1

DOC ID - 31848369.4

TRADEMARK REEL: 006644 FRAME: 0154

IN WITNESS WHEREOF, the Grantor has caused this Grant to be duly executed by its officer thereunto duly authorized as of the date first written above.

VIRTIUM LLC

Name: Thomas Magee Title: Chief Financial Officer

[Signature Page to Grant of Security Interest -- Trademarks]

# SCHEDULE A TO GRANT OF SECURITY INTEREST

# TRADEMARKS:

Trademark	App. No.	Reg. No.	Owner	Jurisdiction
VIRTIUM	76/464,855	2,842,376	Virtium LLC	US
STORFLY	85/573,104	4,310,495	Virtium LLC	US
TUFFDRIVE	85/850,605	4,403,385	Virtium LLC	US
VTVIEW	85/575,453	4,426,186	Virtium LLC	US
VTGUARD	86/173,792	4,639,896	Virtium LLC	US
DECASTOR	85/843,518	4,464,021	Virtium LLC	US

DOC ID - 31848369.4

**RECORDED: 05/13/2019** 

TRADEMARK REEL: 006644 FRAME: 0156