

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM525565

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Release of Security Interest - 2016 - Reel 5820, Frame 0589		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
PINEBRIDGE STRUCTURED CAPITAL PARTNERS III, L.P.		05/22/2019	Limited Partnership: DELAWARE
RECEIVING PARTY DATA			
Name:	RIVERON CONSULTING, LLC		
Street Address:	2515 McKinney Avenue, Suite 1200		
City:	Dallas		
State/Country:	TEXAS		
Postal Code:	75201		
Entity Type:	Limited Liability Company: TEXAS		
PROPERTY NUMBERS Total: 5			
Property Type	Number	Word Mark	
Registration Number:	3439151	RIVERON	
Registration Number:	3938795	FOR THE DEAL AND BEYOND	
Registration Number:	4670889	R	
Registration Number:	4674861	R	
Registration Number:	4670870	ACCELERATING RETURNS THROUGH FINANCIAL I	
CORRESPONDENCE DATA			
Fax Number:	3129847700		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	312-372-2000		
Email:	ipdocketmwe@mwe.com, jmikulina@mwe.com, zbeal@mwe.com, ipdocketchicago@mwe.com		
Correspondent Name:	Jennifer M. Mikulina		
Address Line 1:	444 West Lake Street, Suite 4000		
Address Line 2:	McDermott Will & Emery LLP		
Address Line 4:	Chicago, ILLINOIS 60606-0029		
ATTORNEY DOCKET NUMBER:	066497-0564		
NAME OF SUBMITTER:	Jennifer M. Mikulina		
SIGNATURE:	/Jennifer M. Mikulina/		

CH \$140.00 3439151

DATE SIGNED:	05/30/2019
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Total Attachments: 5

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**RELEASE AND TERMINATION
OF SECURITY INTEREST IN INTELLECTUAL PROPERTY COLLATERAL**

THIS RELEASE AND TERMINATION OF SECURITY INTEREST IN INTELLECTUAL PROPERTY COLLATERAL, dated as of May 22, 2019 (this "Release"), is made by PINEBRIDGE STRUCTURED CAPITAL PARTNERS III, L.P., a Delaware limited partnership, acting in its capacity as administrative agent for the Secured Parties (in such capacity, the "Administrative Agent") under (i) that certain Intellectual Property Security Agreement, dated as of June 30, 2016 (as amended, restated, amended and restated, supplemented or otherwise modified and in effect from time to time, the "2016 IP Security Agreement"), by and between RIVERON CONSULTING, LLC, a Texas limited liability company with an address of 2515 McKinney Avenue, Suite 1200, Dallas, TX, 75201 (the "Grantor") and the Administrative Agent and (ii) that certain Intellectual Property Security Agreement, dated as of November 6, 2018 (as amended, restated, amended and restated, supplemented or otherwise modified and in effect from time to time, the "2018 IP Security Agreement"), by and between the Grantor and the Administrative Agent (together with the 2016 IP Security Agreement, collectively, the "IP Security Agreements"). Capitalized terms used herein without definition are used as defined in the applicable IP Security Agreement.

WHEREAS, pursuant to the 2016 IP Security Agreement which was recorded in the records of the United States Patent and Trademark Office on June 30, 2016 at reel 5820, frame 0589, the Grantor granted to the Administrative Agent a continuing Security Interest in and to, all of the Grantor's right, title and interest in, to and under its owned or thereafter acquired Intellectual Property Collateral, including those Trademarks set forth on the attached Schedule I;

WHEREAS, pursuant to the 2018 IP Security Agreement which was recorded in the records of the United States Patent and Trademark Office on November 6, 2018 at reel 6534, frame 0665, the Grantor granted to the Administrative Agent a continuing Security Interest in and to, all of the Grantor's right, title and interest in, to and under its owned or thereafter acquired Intellectual Property Collateral, including those Trademarks set forth on the attached Schedule I;

WHEREAS, pursuant to that certain Payoff Letter, dated as of May 22, 2019, by and between the Grantor, the other signatories party thereto and the Administrative Agent, the Grantor has requested that the Administrative Agent, and the Administrative Agent has agreed to, (a) release any and all Security Interests it may have in the Intellectual Property Collateral pursuant to the IP Security Agreements and (b) provide a document suitable for recording in the United States Patent and Trademark Office evidencing and effecting the release, termination, relinquishment and discharge of its Security Interest in the Intellectual Property Collateral.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Administrative Agent does hereby, in each case, without recourse, representation or warranty of any kind whatsoever, (a) terminate the liens and Security Interest created under the IP Security Agreements in the Intellectual Property Collateral, (b) release and relinquish its Security Interest in the Intellectual Property Collateral, and (c) discharge any and all rights, title and interest it has in and the Security Interest granted to the

Administrative Agent in the Intellectual Property Collateral. The Administrative Agent agrees, or authorizes the Grantor, to make filings with the United States Patent and Trademark Office and take further actions, as reasonably requested by the Grantor to evidence the release and termination of the Administrative Agent's Security Interests in the Intellectual Property Collateral.

THIS RELEASE SHALL BE GOVERNED BY AND CONSTRUED IN ACCORDANCE WITH THE LAWS OF THE STATE OF NEW YORK.

[Signature page follows]


ADMINISTRATIVE AGENT:

**PINEBRIDGE STRUCTURED CAPITAL
PARTNERS III, L.P., as Administrative Agent**

By: PineBridge Structured Capital General
Partner III, L.P., its general partner

By: PineBridge Structured Capital General
Partner III, LLC, its general partner



By: PineBridge Investments LLC, its sole
member

By: 
Name: Justin Steil
Title: Managing Director





SCHEDULE I

TRADEMARKS

2016 IP Security Agreement recorded June 30, 2016 at reel 5820, frame 0589

<u>Grantor</u>	<u>Mark</u>	<u>Registration No.</u>	<u>Country</u>	<u>Issue Date</u>
Riveron Consulting, LLC	RIVERON	3439151	USA	June 3, 2008
Riveron Consulting, LLC	FOR THE DEAL AND BEYOND	3938795	USA	March 29, 2011
Riveron Consulting, LLC		4670889	USA	January 13, 2015
Riveron Consulting, LLC		4674861	USA	January 20, 2015
Riveron Consulting, LLC	ACCELERATING RETURNS THROUGH FINANCIAL INSIGHT	4670870	USA	January 13, 2015

2018 IP Security Agreement recorded on November 6, 2018 at reel 6534, frame 0665

<u>Grantor</u>	<u>Mark</u>	<u>Registration No.</u>	<u>Country</u>	<u>Issue Date</u>
Riveron Consulting, LLC	PREPARE FOR CHANGE	87839622	USA	3.19.2018
Riveron Consulting, LLC		87931623	USA	5.22.2018
Riveron Consulting, LLC		87931627	USA	5.22.2018
Riveron Consulting, LLC	RIVERON	87931634	USA	5.22.2018
Riveron Consulting, LLC		87931636	USA	5.22.2018
Riveron Consulting, LLC		87932272	USA	5.22.2018