OP \$340.00 5045235

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM528559

| SUBMISSION TYPE: | NEW ASSIGNMENT |
|-----------------------|------------------------|
| NATURE OF CONVEYANCE: | ABL Security Agreement |

CONVEYING PARTY DATA

| Name | Formerly | Execution Date | Entity Type |
|--------------------------------------|----------|----------------|--------------------------|
| AccentCare, Inc. | | 06/20/2019 | Corporation: DELAWARE |
| Sta-Home Health & Hospice, Inc. | | 06/20/2019 | Corporation: MISSISSIPPI |
| Nurses Unlimited, Inc. | | 06/20/2019 | Corporation: TEXAS |
| Foundation Management Services, Inc. | | 06/20/2019 | Corporation: TEXAS |

RECEIVING PARTY DATA

| Name: | JPMorgan Chase Bank, N.A. |
|-----------------|---------------------------------------|
| Street Address: | 10 S. Dearborn St., Floor 2, IL1-1145 |
| City: | Chicago |
| State/Country: | ILLINOIS |
| Postal Code: | 60603 |
| Entity Type: | Association: UNITED STATES |

PROPERTY NUMBERS Total: 13

| Property Type | Number | Word Mark |
|----------------------|---------|--|
| Registration Number: | 5045235 | ACCENTCARE |
| Registration Number: | 2681585 | ACCENTCARE |
| Registration Number: | 2448260 | ACCENTCARE |
| Registration Number: | 4370043 | ACCENTCARE YOUR EXTENDED FAMILY |
| Registration Number: | 4946872 | A ALLIANCE FOR HEALTH, INC. PRECIOUS CAR |
| Registration Number: | 4948060 | A ALLIANCE FOR HEALTH, INC. PRECIOUS CAR |
| Registration Number: | 4434819 | AT HOME COMPANIONS |
| Registration Number: | 2696151 | |
| Registration Number: | 4644567 | |
| Registration Number: | 4249967 | RIGHTPATH |
| Registration Number: | 4752379 | ALERT YOUR NURSE |
| Registration Number: | 4551366 | |
| Registration Number: | 5144475 | STA-HOME |

CORRESPONDENCE DATA

TRADEMARK

REEL: 006674 FRAME: 0634

900503376

Fax Number: 8009144240

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 800-713-0755

Email: Michael.Violet@wolterskluwer.com, ECarrera@cahill.com

Correspondent Name: CT Corporation

Address Line 1: 4400 Easton Commons Way

Address Line 2: Suite 125

Address Line 4: Columbus, OHIO 43219

| NAME OF SUBMITTER: | Elaine Carrera |
|--------------------|------------------|
| SIGNATURE: | /Elaine Carrera/ |
| DATE SIGNED: | 06/20/2019 |

Total Attachments: 8

source=08. ABL IP Security Agreement (Executed) (Trademark)#page1.tif

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RECORDATION FORM COVER SHEET TRADEMARKS ONLY

| To the Director of the U. S. Patent and Trademark Office: Please record the attached documents or the new address(es) below. | | | |
|---|--|--|--|
| 1. Name of conveying party(ies): 1. AccentCare, Inc. 2. Sta-Home Health & Hospice, Inc. 3. Nurses Unlimited, Inc. 4. Foundation Management Services, Inc. | 2. Name and address of receiving party(ies) Additional names, addresses, or citizenship attached? Yes No Name: JPMorgan Chase Bank, N.A. | | |
| ☐ Individual(s) ☐ Association | Street Address: 10 S. Dearborn St., Floor 2, IL1-1145 | | |
| Partnership Limited Partnership | City: Chicago | | |
| X Corporation- State: 1. DE; 2. MS; 3. TX; 4. TX | State: Winois | | |
| Other | Country:USA Zip: 60603 | | |
| Citizenship (see guidelines) USA | Individual(s) Citizenship | | |
| Additional names of conveying parties attached? Yes No | Association Citizenship USA | | |
| 3. Nature of conveyance/Execution Date(s): | Partnership Citizenship | | |
| Execution Date(s)June 20, 2019 | Limited Partnership Citizenship | | |
| Assignment Merger | Corporation Citizenship | | |
| Security Agreement Change of Name | Other Citizenship If assignee is not domiciled in the United States, a domestic | | |
| Other ABL Security Agreement | representative designation is attached: Yes No | | |
| 4. Application number(s) or registration number(s) and | (Designations must be a separate document from assignment) | | |
| A. Trademark Application No.(s) Text | B. Trademark Registration No.(s) | | |
| See Schedule i | See Schedule I | | |
| | Additional sheet(s) attached? X Yes No | | |
| C. Identification or Description of Trademark(s) (and Filing | Date if Application or Registration Number is unknown): | | |
| 5. Name & address of party to whom correspondence concerning document should be mailed: Name: Elaine Carrera, Senior Paralegal | 6. Total number of applications and registrations involved: | | |
| Internal Address: | 7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$ | | |
| Street Address: c/o Cahill Gordon & Reindel LLP 80 Pine Street | Authorized to be charged to deposit account Enclosed | | |
| City: New York | 8. Payment Information: | | |
| State: NY Zip: 10005 | | | |
| Phone Number: (212) 701-3365 | B | | |
| Docket Number: | Deposit Account Number | | |
| Email Address:ecarrera@cahill.com | Authorized User Name | | |
| 9. Signature: Elaine (aux | June 20, 2019 | | |
| Signature | Date | | |
| Elaine Carrera | Total number of pages including cover 8 sheet, attachments, and document: | | |
| Name of Person Signing | accord accountable died desidende | | |

Documents to be recorded (including cover sheet) should be faxed to (571) 273-0140, or mailed to: Mail Stop Assignment Recordation Branch, Director of the USPTO, P.O. Box 1450, Alexandria, VA 22313-1450

NOTWITHSTANDING ANYTHING HEREIN TO THE CONTRARY, THE LIEN AND SECURITY INTEREST GRANTED TO THE ADMINISTRATIVE AGENT IN THE COLLATERAL PURSUANT TO THIS AGREEMENT AND THE EXERCISE OF ANY RIGHT OR REMEDY BY THE ADMINISTRATIVE AGENT HEREUNDER ARE SUBJECT TO THE PROVISIONS OF THE ABL INTERCREDITOR AGREEMENT, DATED AS OF JUNE 20, 2019 (AS AMENDED, RESTATED, AMENDED AND RESTATED, SUPPLEMENTED OR OTHERWISE MODIFIED FROM TIME TO TIME, THE "ABL INTERCREDITOR AGREEMENT"), AMONG JPMORGAN CHASE BANK, N.A., AS ABL CREDIT AGREEMENT COLLATERAL AGENT, JPMORGAN CHASE BANK, N.A., AS FIRST LIEN CREDIT AGREEMENT COLLATERAL AGENT AND WILMINGTON TRUST, NATIONAL ASSOCIATION, AS SECOND LIEN CREDIT AGREEMENT COLLATERAL AGENT, AND CERTAIN OTHER PERSONS PARTY OR THAT MAY BECOME PARTY THERETO FROM TIME TO TIME AND ACKNOWLEDGED AND AGREED TO BY HORIZON ACQUISITION CO., INC., A DELAWARE CORPORATION, HORIZON MERGER SUB, INC., A DELAWARE CORPORATION, PLUTO ACQUISITION I, INC., A DELAWARE CORPORATION AND THE OTHER OBLIGORS PARTY THERETO. IN THE EVENT OF ANY CONFLICT BETWEEN THE TERMS OF THE ABL INTERCREDITOR AGREEMENT AND THIS AGREEMENT, THE TERMS OF THE ABL INTERCREDITOR AGREEMENT SHALL GOVERN AND CONTROL.

ABL INTELLECTUAL PROPERTY SECURITY AGREEMENT

This ABL INTELLECTUAL PROPERTY SECURITY AGREEMENT is entered into as of June 20, 2019, (this "<u>Agreement</u>"), by ACCENTCARE, INC., a Delaware corporation, STA-HOME HEALTH & HOSPICE, INC., a Mississippi corporation, NURSES UNLIMITED, INC., a Texas corporation, FOUNDATION MANAGEMENT SERVICES, INC., a Texas corporation (each, a "<u>Grantor</u>") in favor of JPMorgan Chase Bank, N.A. ("<u>JPMCB</u>"), as administrative agent for the Lenders and collateral agent for the Secured Parties (in such capacities, the "<u>Administrative Agent</u>").

Reference is made to that certain ABL Pledge and Security Agreement, dated as of June 20, 2019 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time and in effect on the date hereof, the "Security Agreement"), among the Loan Parties party thereto and the Administrative Agent. The Lenders under the ABL Credit Agreement have extended credit to the Borrower (as defined in ABL Credit Agreement, dated as of June 20, 2019 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time and in effect on the date hereof, the "ABL Credit Agreement"), by and among, inter alios, inter alios, Horizon Merger Sub, Inc., a Delaware corporation, Horizon Acquisition Co., Inc., a Delaware corporation, the lenders and issuing banks from time to time party thereto and JPMorgan Chase Bank, N.A., as Administrative Agent, Collateral Agent, a Lender, an Issuing Bank and the Swingline Lender. Consistent with the requirements set forth in Sections 4.01 and 5.12 of the ABL Credit Agreement, the parties hereto agree as follows:

- SECTION 1. **Terms**. Capitalized terms used in this Agreement and not otherwise defined herein have the meanings specified in the Security Agreement.
- SECTION 2. **Grant of Security Interest**. As security for the prompt and complete payment or performance, as the case may be, in full of the Secured Obligations, each Grantor, pursuant to the Security Agreement, did and hereby does pledge, mortgage, transfer and grant to the Administrative Agent, its successors and permitted assigns, on behalf of and for the ratable benefit of the Secured Parties, a continuing security interest in all of its right, title or interest in, to or under all of the following assets, whether now owned or at any time hereafter acquired by or arising in favor of such Grantor and regardless of where located (collectively, the "IP Collateral"):
- A. all Trademarks, including the Trademark registrations and registration applications in the United States Patent and Trademark Office listed on <u>Schedule I</u> hereto, together with all goodwill of the business connected with the use thereof and symbolized thereby;
- B. all Patents, including the issued Patents and pending applications in the United States Patent and Trademark Office listed on <u>Schedule II</u> hereto;

- C. all Copyrights, including the Copyright registrations and pending applications for registration in the United States Copyright Office listed on <u>Schedule III</u> hereto; and
 - D. all proceeds of the foregoing;

in each case to the extent the foregoing items constitute Collateral.

SECTION 3. **Security Agreement**. The security interests granted to the Administrative Agent herein are granted in furtherance, and not in limitation of, the security interests granted to the Administrative Agent pursuant to the Security Agreement. Each Grantor hereby acknowledges and affirms that the rights and remedies of the Administrative Agent with respect to the IP Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein. In the event of any conflict between the terms of this Agreement and the Security Agreement, the terms of the Security Agreement shall govern.

SECTION 4. **Governing Law**. This Agreement shall be governed by, and construed in accordance with, the laws of the State of New York.

[Signature Pages Follow]

IN WITNESS WHEREOF, the parties hereto have duly executed this Agreement as of the day and year first above written.

ACCENTCARE, INC.

By:
Name: Jeff Reynolds
Title: Chief Financial Officer, Executive Vice

President and Treasurer

STA-HOME HEALTH & HOSPICE, INC.

NURSES UNLIMITED, INC.

FOUNDATION SERVICES MANAGEMENT,

INC.

Name: Jeff Reywolds

Title: Treasurer

Accepted and Agreed:

JP MORGAN CHASE BANK, N.A., as Administrative Agent

By: Blakely Engel Title: Vice President

REEL: 006674 FRAME: 0640

SCHEDULE I

TRADEMARKS

| REGISTERED OWNER | REGISTRATION NUMBER | TRADEMARK |
|---------------------------------|---------------------|---|
| AccentCare, Inc. | 5,045,235 | AccentCare 💝 |
| | | ACCENTCARE-HUGGING MAN DESIGN |
| AccentCare, Inc. | 2,681,585 | ACCENTCARE |
| AccentCare, Inc. | 2,448,260 | ACCENTCARE |
| AccentCare, Inc. | 4,370,043 | ACCENTCARE YOUR EXTENDED FAMILY |
| AccentCare, Inc. | 4,946,872 | A ALLIANCE FOR HEALTH, INC. PRECIOUS CARE FOR LIFE (DESIGN) |
| AccentCare, Inc. | 4,948,060 | A ALLIANCE FOR HEALTH, INC. PRECIOUS CARE FOR LIFE (DESIGN) |
| AccentCare, Inc. | 4,434,819 | AT HOME COMPANIONS |
| AccentCare, Inc. | 2,696,151 | MISCELLANEOUS DESIGN - |
| | | ACCENTCARE |
| AccentCare, Inc. | 4,644,567 | MISCELLANEOUS DESIGN- |
| | | TEXAS HOME HEALTH |
| AccentCare, Inc. | 4,249,967 | RIGHTPATH |
| AccentCare, Inc. | 4,752,379 | ALERT YOUR NURSE |
| Sta-Home Health & Hospice, Inc. | 4,551,366 | (ROOF OUTLINE; DESIGN ONLY) |
| Sta-Home Health & Hospice, Inc. | 5,144,475 | STA-HOME (BLOCK LETTERS) |

TRADEMARK APPLICATIONS

None.

SCHEDULE II

| PATENTS |
|---------------------|
| None. |
| |
| PATENT APPLICATIONS |
| None |

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SCHEDULE III

COPYRIGHTS

| REGISTERED OWNER | REGISTRATION NUMBER | TITLE |
|--------------------------------------|---------------------|--------------------------|
| AccentCare, Inc. | TXu001305185 | GUARDIAN |
| | | HOSPICE FIELD |
| | | GUIDE |
| AccentCare, Inc. | TXu001326462 | TEXAS HOME HEALTH |
| | | HOSPICE LP FIELD GUIDE |
| AccentCare, Inc. | TXu001075243 | WHAT EVERYONE NEEDS TO |
| | | KNOW ABOUT HOME CARE |
| Nurses Unlimited, Inc. | TXu001822224 | HOME & |
| | | ENVIRONMENTAL |
| | | MODIFICATIONS |
| Nurses Unlimited, Inc. | PAu003633041 | HOME AND |
| | | ENVIRONMENTAL |
| | | MODIFICATIONS |
| Foundation Management Services, Inc. | TX0004169564 | PATHNotes documentation. |

COPYRIGHT APPLICATIONS

None.

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RECORDED: 06/20/2019