

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM529350

| | | | |
|---|--|------------------------|----------------------------------|
| SUBMISSION TYPE: | NEW ASSIGNMENT | | |
| NATURE OF CONVEYANCE: | SECURITY INTEREST | | |
| CONVEYING PARTY DATA | | | |
| Name | Formerly | Execution Date | Entity Type |
| Entertainment One U.S. LP | | 06/25/2019 | Limited Partnership: DELAWARE |
| RECEIVING PARTY DATA | | | |
| Name: | Wilmington Trust (London) Limited | | |
| Street Address: | 1 King's Arms Yard | | |
| Internal Address: | 3rd Floor | | |
| City: | LONDON | | |
| State/Country: | UNITED KINGDOM | | |
| Postal Code: | EC2R 7AF | | |
| Entity Type: | Limited Company: UNITED KINGDOM | | |
| PROPERTY NUMBERS Total: 10 | | | |
| Property Type | Number | Word Mark | |
| Registration Number: | 4350010 | CERTIFIED FUNNY | |
| Registration Number: | 4350009 | CERTIFIED FUNNY | |
| Registration Number: | 2658708 | THE GLOBAL INDEPENDENT | |
| Registration Number: | 2713483 | THE MAJOR INDEPENDENT | |
| Registration Number: | 2674274 | THE MAJOR ALTERNATIVE | |
| Registration Number: | 2160314 | VELVEL | |
| Registration Number: | 2160313 | VELVEL | |
| Registration Number: | 1740964 | KOCH INTERNATIONAL | |
| Registration Number: | 1738085 | KOCH | |
| Registration Number: | 1740963 | KOCH INTERNATIONAL | |
| CORRESPONDENCE DATA | | | |
| Fax Number: | 2127514864 | | |
| <i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i> | | | |
| Phone: | 212-906-1216 | | |
| Email: | angela.amaru@lw.com | | |
| Correspondent Name: | Latham & Watkins LLP c/o Angela M. Amaru | | |
| Address Line 1: | 885 Third Avenue | | |

CH \$265.00 4350010

Address Line 4: New York, NEW YORK 10022

ATTORNEY DOCKET NUMBER: 030385-0399

NAME OF SUBMITTER: Angela M. Amaru

SIGNATURE: /s/ Angela M. Amaru

DATE SIGNED: 06/26/2019

Total Attachments: 17

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TRADEMARK SECURITY AGREEMENT

June 25, 2019

This TRADEMARK SECURITY AGREEMENT (the “Trademark Security Agreement”) is made by the undersigned parties (collectively, the “Pledgors”, and individually, each a “Pledgor”), in favor of WILMINGTON TRUST (LONDON) LIMITED, as Security Agent (the “Security Agent”) under that certain Security Agreement dated as of June 25, 2019 (as the same may be amended, supplemented or otherwise modified, renewed, restated or replaced from time to time, the “Security Agreement”), the Pledgors and the Security Agent. Capitalized terms used herein but not otherwise defined shall have the meanings ascribed to such terms in the Security Agreement.

WHEREAS, pursuant to the Security Agreement, the Pledgors have pledged and granted to the Security Agent (for the benefit of the Secured Parties) a continuing security interest in all Collateral of the Pledgors whether now owned, presently existing or hereafter acquired or created, including, without limitation, all right, title and interest of the Pledgors in, to and under any registered trademark or application for registration, whether now existing or hereafter arising, acquired or created, and all proceeds thereof or income therefrom, to secure the payment and performance of the Secured Obligations; and

WHEREAS, the Pledgors have duly authorized the execution, delivery and performance of this Trademark Security Agreement.

NOW THEREFORE, for good and valuable consideration the receipt and sufficiency of which is hereby acknowledged, and in order to induce the Secured Parties to make financial accommodations to the Pledgors, the Pledgors agree, for the benefit of the Secured Parties, as follows:

1. Grant of Security Interest. As security for the due and punctual payment in full of the Secured Obligations, each of the undersigned Pledgors hereby grants, mortgages, pledges, assigns, transfers, sets over, conveys and delivers to the Security Agent, for the benefit of the Secured Parties a security interest in all of such Pledgor’s right, title and interest in, to and under the following , wherever located or situated and whether now owned, presently existing or hereafter acquired or created (the “Trademark Collateral”):

(i) each trademark and service mark registration and application for registration and all of the goodwill of the business connected with the use of, and symbolized by, each such trademark and service mark, including, without limitation, each trademark registration and application for registration referred to in Schedule A annexed hereto; and

(ii) all products and proceeds of, and income from, any of the foregoing, including, without limitation, any claim against third parties for the past, present or future infringement or dilution thereof or for injury to the goodwill associated therewith;

but excluding, notwithstanding anything in the Security Agreement, the Credit Agreement or herein to the contrary, any “intent-to-use” trademark or service mark applications for which a

statement of use has not been filed and accepted with the United States Patent and Trademark Office, to the extent, if any, and solely during the period if any, in which, the grant of a security interest therein would impair the validity or enforceability of any registration issuing from such “intent-to-use” application under applicable federal law or any intellectual property to the extent the taking or enforcement of a security interest therein would result in the cancellation or voiding of such intellectual property by the applicable Governmental Authority, provided however that Trademark Collateral shall include, and the security interest granted in the Trademark Collateral shall attach to, any proceeds, substitutions or replacements of any such excluded items referred to herein unless such proceeds, substitutions or replacements would constitute excluded items under the Credit Agreement or hereunder.

2. Purpose. This Trademark Security Agreement has been executed and delivered by each of the undersigned Pledgors for the purpose of registering the grant of security interest herein to the Security Agent in the Trademark Collateral with the United States Patent and Trademark Office. The security interest granted hereby has been granted as a supplement to, and not in limitation of, the security interest granted to the Security Agent for its benefit and the ratable benefit of each other Secured Party in connection with the Security Agreement and is expressly subject to the terms and conditions thereof. The Security Agreement (and all rights and remedies of the Security Agent and each Secured Party thereunder) shall remain in full force and effect in accordance with its terms.

3. Acknowledgment. Each of the undersigned Pledgors does hereby further acknowledge and affirm that the rights and remedies of the Security Agent (for the benefit of the Secured Parties) with respect to the security interest made and granted hereby are more fully set forth in the Security Agreement and are subject to the limitations (including certain rights of quiet enjoyment in favor of licensees) set forth in the Security Agreement, the terms and provisions of which (including the remedies provided for therein) are incorporated by reference herein as if fully set forth herein. In the event of any conflict between the terms of this Agreement and the terms of the Security Agreement, the terms of the Security Agreement shall govern.

4. Governing Law. THIS TRADEMARK SECURITY AGREEMENT SHALL BE GOVERNED BY AND CONSTRUED IN ACCORDANCE WITH THE LAWS OF THE STATE OF NEW YORK AND THE APPLICABLE FEDERAL LAWS OF THE UNITED STATES OF AMERICA, WITHOUT REGARD TO ANY CONFLICT OF LAWS PRINCIPLES THAT WOULD RESULT IN THE APPLICATION OF THE LAWS OF ANOTHER JURISDICTION.

5. Counterparts. This Trademark Security Agreement, and any modifications or amendments hereto may be executed in any number of counterparts, each of which when so executed and delivered shall constitute an original for all purposes, but all such counterparts taken together shall constitute but one and the same instrument. Delivery of an executed counterpart of a signature page of this Trademark Security Agreement by facsimile or transmitted electronically in a Tagged Image Format File (“TIFF”), Portable Document Format (“PDF”) or other electronic format sent by electronic mail shall be effective as delivery of a manually executed counterpart of this Trademark Security Agreement. This Trademark Security Agreement shall become effective when it shall have been executed by each party hereto. Any


party delivering an executed counterpart of this Trademark Security Agreement by facsimile or by email shall also deliver a manually executed counterpart of this Trademark Security Agreement, but failure to do so shall not affect the validity, enforceability or binding effect of this Trademark Security Agreement, and the parties hereby waive any right they may have to object to said treatment.

[Signature Pages Follow]

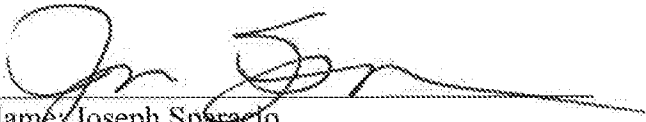
IN WITNESS WHEREOF, each of the undersigned Pledgors has caused this Trademark Security Agreement to be duly executed by its duly Authorized Officer as of the date first set forth above.

PLEDGORS:


4384768 CANADA INC.

By: 
Name: Joseph Sparacio
Title: Director and Chief Operations Officer

EARL STREET CAPITAL, INC.

By: 
Name: Joseph Sparacio
Title: Director, President and Assistant Treasurer

ENTERTAINMENT ONE UK HOLDINGS LIMITED

By: 
Name: Ed Parry
Title: Director

U.S. GUARANTORS:

310 HOLDINGS, INC.

By: 
Name: Joseph Sparacio
Title: Director and Chief Operations Officer

310 HOLDINGS, LLC

By: 
Name: Joseph Sparacio
Title: Manager and Chief Operations Officer

7508999 CANADA INC.

By: 
Name: Joseph Sparacio
Title: Director

8324417 CANADA INC.

By: 
Name: Joseph Sparacio
Title: Director

9161767 CANADA INC.

By: 
Name: Joseph Sparacio
Title: Director

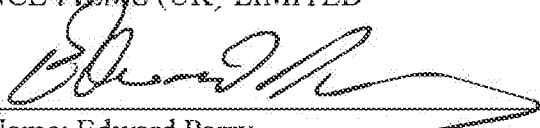
ALLIANCE FILMS (UK) DARK SKIES
LIMITED

By: 
Name: Edward Parry
Title: Director

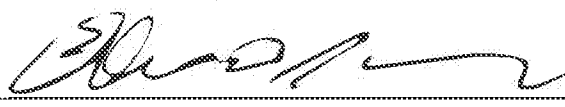
ALLIANCE FILMS (UK) DEVELOPMENT
LIMITED

By: 
Name: Edward Parry
Title: Director

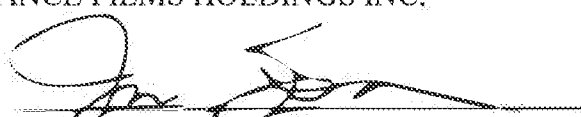
ALLIANCE FILMS (UK) LIMITED

By: 
Name: Edward Parry
Title: Director


ALLIANCE FILMS (UK) SINISTER 2 LIMITED

By: 
Name: Edward Parry
Title: Director


ALLIANCE FILMS HOLDINGS INC.

By: 
Name: Joseph Sparacio
Title: Chief Financial Officer


ALLIANCE VIVAFILM INC.

By: 
Name: Patrick Roy
Title: Director and President

DEATH ROW ACQUISITION LLC


By: 
Name: Joseph Sparacio
Title: Director, Treasurer and Secretary

DELUXE PICTURES D/B/A THE MARK
GORDON COMPANY INC.

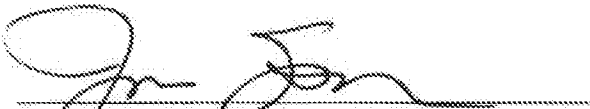
By: 
Name: Joseph Sparacio
Title: Director and Chief Financial Officer

ENTERTAINMENT ONE FILM USA LLC

Acting by Earl Street Capital, Inc., as managing
partner of Entertainment One Film USA LLC

By: 
Name: Joseph Sparacio
Title: Director, President and Assistant
Treasurer

ENTERTAINMENT ONE FILMS CANADA INC.

By: 
Name: Joseph Sparacio
Title: Director, Manager, Executive Vice
President, Chief Financial Officer and
Secretary


ENTERTAINMENT ONE GP LIMITED

By: 
Name: Joseph Sparacio
Title: Director, Manager, Executive Vice
President, Chief Financial Officer and
Secretary

ENTERTAINMENT ONE GP LLC

By: 
Name: Joseph Sparacio
Title: Director, Manager, Executive Vice
President, Chief Financial Officer and
Secretary

ENTERTAINMENT ONE HOLDINGS USA INC.

By: 
Name: Joseph Sparacio
Title: Director, President and Assistant
Treasurer

ENTERTAINMENT ONE LICENSING US, INC.

By: 
Name: Joseph Sparacio
Title: Director, Chief Financial Officer and
Secretary

ENTERTAINMENT ONE LIMITED
PARTNERSHIP

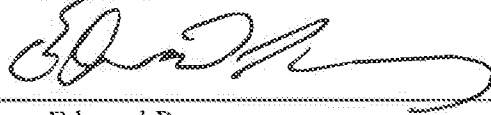
By: ENTERTAINMENT ONE GP LIMITED, in
its capacity as General partner of
ENTERTAINMENT ONE LIMITED
PARTNERSHIP

By: 
Name: Joseph Sparacio
Title: Director and Chief Financial Officer


ENTERTAINMENT ONE LTD.

By: 
Name: Joseph Sparacio
Title: Chief Financial Officer

ENTERTAINMENT ONE OVERSEAS
HOLDINGS LIMITED

By: 
Name: Edward Parry
Title: Director

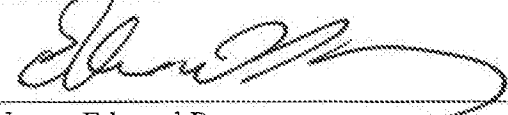
ENTERTAINMENT ONE REALITY
PRODUCTIONS, INC.

By: 
Name: Joseph Sparacio
Title: Director and Chief Executive Officer

ENTERTAINMENT ONE TELEVISION
INTERNATIONAL LTD.


By: 
Name: Joseph Sparacio
Title: Chief Financial Officer

ENTERTAINMENT ONE UK LIMITED

By: 
Name: Edward Parry
Title: Director

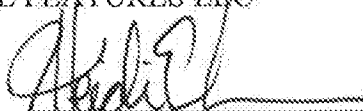
ENTERTAINMENT ONE U.S. LP

By: Entertainment One GP LLC, in its
capacity as General Partner of Entertainment
One U.S. LP

By: 
Name: Joseph Sparacio
Title: Director, Manager, Executive Vice
President, Chief Financial Officer and
Secretary

EONE FEATURES LLC

By:



Name: Heidi Scheeline
Title: Director

EONE FILMS (EITS) LIMITED

By:



Name: Edward Parry
Title: Director

EONE FILMS INSIDIOUS 3 LIMITED

By:



Name: Edward Parry
Title: Director

GAYLORD PRODUCTION COMPANY

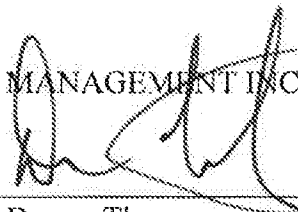
By:



Name: Joseph Sparacio
Title: Director, Chief Financial Officer and Secretary

LAST GANG MANAGEMENT INC.

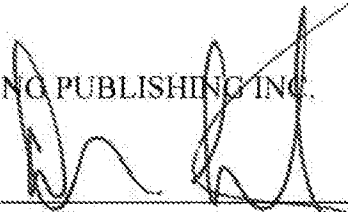
By:



Name: Darren Throop
Title: Director and Chief Executive Officer

LAST GANG PUBLISHING INC.

By:

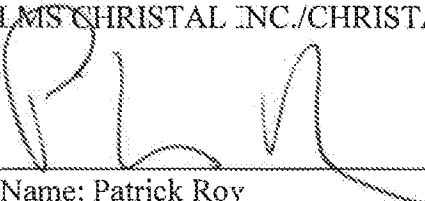


Name: Darren Throop
Title: Chairman and Chief Executive Officer

LAST GANG RECORDS INC.


By: 
Name: Joseph Sparacio
Title: Director

LES FILMS CHRISTAL INC./CHRISTAL FILMS INC.

By: 
Name: Patrick Roy
Title: Director, Chairman, President and Secretary

LES FILMS CHRISTAL, S.E.C./CHRISTAL FILMS, L.P.


By: LES FILMS CHRISTAL INC./CHRISTAL FILMS INC., in its capacity as General partner of LES FILMS CHRISTAL, S.E.C./CHRISTAL FILMS, L.P.

By: 
Name: Patrick Roy
Title: Director, Chairman, President and Secretary

MOMENTUM PICTURES (CANADA), INC.

By: 
Name: Joseph Sparacio
Title: Director

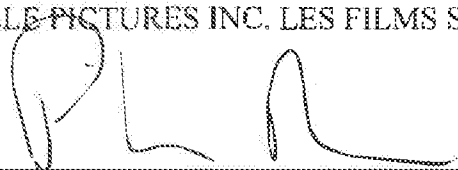
MOMENTUM PICTURES, LLC

By: 
Name: Joseph Sparacio
Title: Manager and Chief Operations Officer

P4 HOLDINGS (USA), INC.

By: 
Name: Joseph Sparacio
Title: Director and Chief Operations Officer

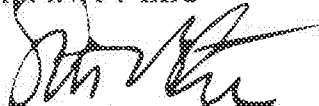
SEVILLE PICTURES INC. LES FILMS SÉVILLE
INC.

By: 
Name: Patrick Roy
Title: Director

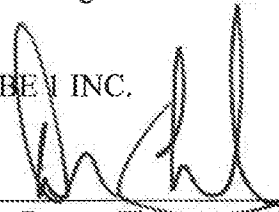
SIERRA PICTURES LLC

By: 
Name: Steve Bertram
Title: Manager


SIERRA/AFFINITY LLC

By: 
Name: Steve Bertram
Title: Manager

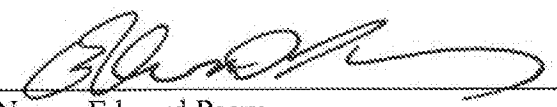
VIDÉOGLOBE INC.

By: 
Name: Darren Throop
Title: Director

ENTERTAINMENT ONE CANADA LTD.

By: 
Name: Darren Throop
Title: Chairman and Chief Executive Officer

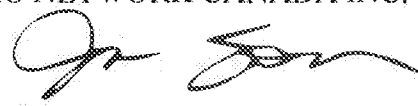
AUDIO NETWORK LIMITED

By: 
Name: Edward Parry
Title: Director


AUDIO NETWORK US, INC.

By: 
Name: Joseph Sparacio
Title: Director

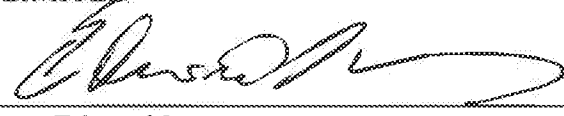
AUDIO NETWORK CANADA INC.

By: 
Name: ~~Randi Gold~~ Joseph Sparacio
Title: Director

AUDIO NETWORK MUSIC RIGHTS LTD

By: 
Name: Edward Parry
Title: Director

TRAX 54 LIMITED

By: 
Name: Edward Parry
Title: Director

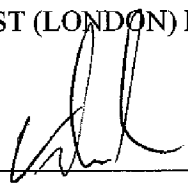
SECURITY AGENT:

WILMINGTON TRUST (LONDON) LIMITED,
as Security Agent

By: _____

Name:

Title:


Keith Reader
Authorised Signatory

[Signature Page to Trademark Security Agreement]

TRADEMARK
REEL: 006678 FRAME: 0665

TRADEMARKS

| U.S. Trademark | Registered Owner | Registration or Serial Number | Registration or Application Date |
|-----------------------|--|--------------------------------------|---|
| EONE | Entertainment One Ltd. | 5609368 | 11/20/2018 |
| ENTERTAINMENT ONE | Entertainment One Ltd. | 5588586 | 10/23/2018 |
| ENTERTAINMENT ONE | Entertainment One Ltd. | 4047819 | 11/1/2011 |
| EONE | Entertainment One Ltd. | 4047818 | 11/1/2011 |
| AN AUDIO NETWORK | Audio Network Limited | 5516151 | 7/17/2018 |
| DEATH ROW RECORDS | Death Row Acquisition LLC | 86942675 ITU | 3/16/2016 |
| DEATH ROW RECORDS | Death Row Acquisition LLC | 86942755 ITU | 3/16/2016 |
| DEATH ROW RECORDS | Death Row Acquisition LLC | 86942750 ITU | 3/16/2016 |
| DEATH ROW RECORDS | Death Row Acquisition LLC | 86942738 ITU | 3/16/2016 |
| DEATH ROW RECORDS | Death Row Acquisition LLC | 86942721 ITU | 3/16/2016 |
| DEATH ROW RECORDS | Death Row Acquisition LLC | 86942696 ITU | 3/16/2016 |
| DEATH ROW RECORDS | Death Row Acquisition LLC | 86942692 ITU | 3/16/2016 |
| DEATH ROW RECORDS | Death Row Acquisition LLC | 86942665 ITU | 3/16/2016 |
| DEATH ROW RECORDS | Death Row Acquisition LLC | 86942743 ITU | 3/16/2016 |
| DEATH ROW RECORDS | Death Row Acquisition LLC | 86942727 ITU | 3/16/2016 |
| DEATH ROW RECORDS | Death Row Acquisition LLC | 86942712 ITU | 3/16/2016 |
| DEATH ROW RECORDS | Death Row Acquisition LLC | 86942677 ITU | 3/16/2016 |
| DEATH ROW RECORDS | Death Row Acquisition LLC | 86942656 ITU | 3/16/2016 |
| DEATH ROW RECORDS | Death Row Acquisition LLC | 86942640 ITU | 3/16/2016 |
| DEATH ROW RECORDS | Death Row Acquisition LLC | 86942707 ITU | 3/16/2016 |
| DEATH ROW RECORDS | Death Row Acquisition LLC | 86942629 ITU | 3/16/2016 |
| DEATH ROW RECORDS | Death Row Acquisition LLC | 3884857 | 12/7/2010 |
| DEATH ROW RECORDS | Death Row Acquisition LLC | 3884831 | 12/7/2010 |
| CERTIFIED FUNNY | ENTERTAINMENT ONE U.S. LP composed of Entertainment One GP LLC | 4350010 | 6/11/2013 |
| CERTIFIED FUNNY | ENTERTAINMENT ONE U.S. LP composed of Entertainment One GP LLC | 4350009 | 6/11/2013 |

| U.S. Trademark | Registered Owner | Registration or Serial Number | Registration or Application Date |
|-------------------------|--|--------------------------------------|---|
| THE GLOBAL INDEPENDENT | ENTERTAINMENT ONE U.S. LP composed of Entertainment One GP LLC | 2658708 | 12/10/2002 |
| THE MAJOR INDEPENDENT | ENTERTAINMENT ONE U.S. LP | 2713483 | 5/6/2003 |
| THE MAJOR ALTERNATIVE | ENTERTAINMENT ONE U.S. LP | 2674274 | 1/14/2003 |
| VELVEL | ENTERTAINMENT ONE U.S. LP | 2160314 | 5/26/1998 |
| VELVEL | ENTERTAINMENT ONE U.S. LP | 2160313 | 5/26/1998 |
| KOCH INTERNATIONAL | ENTERTAINMENT ONE U.S. LP | 1740964 | 12/22/1992 |
| KOCH | ENTERTAINMENT ONE U.S. LP | 1738085 | 12/8/1992 |
| KOCH INTERNATIONAL | ENTERTAINMENT ONE U.S. LP | 1740963 | 12/22/1992 |
| SKELANIMALS | Entertainment One Licensing US, Inc. | 5519099 | 7/17/2017 |
| SKELANIMALS | Entertainment One Licensing US, Inc. | 4233690 | 10/30/2012 |
| SO SO HAPPY | Entertainment One Licensing US, Inc. | 4314928 | 4/2/2013 |
| SO SO HAPPY | Entertainment One Licensing US, Inc. | 4164693 | 6/26/2012 |
| SO SO HAPPY | Entertainment One Licensing US, Inc. | 4846493 | 11/3/2015 |
| SO SO HAPPY | Entertainment One Licensing US, Inc. | 4679530 | 1/27/2015 |
| SO SO HAPPY | Entertainment One Licensing US, Inc. | 4471778 | 1/21/2014 |
| SO SO HAPPY | Entertainment One Licensing US, Inc. | 4422547 | 10/22/2013 |
| NINJA EXPRESS | Entertainment One UK Limited | 88450304 | 5/29/2019 |
| ALIEN TV | Entertainment One UK Limited | 88299705 ITU | 2/13/2019 |
| NINJA EXPRESS | Entertainment One UK Limited | 88382958 | 4/12/2019 |
| ALIEN TV | Entertainment One UK Limited | 88299705 | 2/13/2019 |
| NINJA EXPRESS | Entertainment One UK Limited | 87688819 ITU | 11/17/2017 |
| PEPPA PIG WORLD OF PLAY | Entertainment One UK Limited | 87903645 ITU | 5/2/2018 |
| RICKY ZOOM | Entertainment One UK Limited | 87853299 ITU | 3/28/2018 |
| GEKKO | Entertainment One UK Limited | 87303055 ITU | 1/16/2017 |
| OWLETTE | Entertainment One UK Limited | 87303064 ITU | 1/16/2017 |
| CATBOY | Entertainment One UK Limited | 87303043 ITU | 1/16/2017 |
| PEPPA PIG LAND | Entertainment One UK Limited | 5630633 | 12/18/2018 |
| GEKKO | Entertainment One UK Limited | 5613772 | 11/20/2018 |
| OWLETTE | Entertainment One UK Limited | 5613752 | 11/20/2018 |
| CATBOY | Entertainment One UK Limited | 5572276 | 9/25/2018 |
| RICKY ZOOM | Entertainment One UK Limited | 5478376 | 5/29/2018 |
| PEPPA PIG WORLD | Entertainment One UK Limited | 5431630 | 3/27/2018 |
| (design) | Entertainment One UK Limited | 5368427 | 1/2/2018 |
| PEPPA PIG | Entertainment One UK Limited | 5368426 | 1/2/2018 |
| TRACTOR TOM | Entertainment One UK Limited | 4897464 | 2/9/2016 |
| PJ MASKS | Entertainment One UK Limited | 4815385 | 9/22/2015 |
| PEPPA PIG | Entertainment One UK Limited | 4872348 | 12/22/2015 |
| (design) | Entertainment One UK Limited | 4783931 | 8/4/2015 |
| PJ MASKS | Entertainment One UK Limited | 5461563 | 5/8/2018 |
| PJ MASKS | Entertainment One UK Limited | 5183889 | 4/18/2017 |
| PJ MASKS | Entertainment One UK Limited | 5348145 | 12/5/2017 |
| (design) | Entertainment One UK Limited | 4980494 | 6/21/2016 |

| U.S. Trademark | Registered Owner | Registration or Serial Number | Registration or Application Date |
|----------------------------|------------------------------|--------------------------------------|---|
| (design) | Entertainment One UK Limited | 4986001 | 6/28/2016 |
| BOBBY AND THE BIKE BUDDIES | Entertainment One UK Limited | 4975536 | 6/14/2016 |
| CUPCAKE AND DINOSAUR | Entertainment One UK Limited | 5005464 | 7/26/2016 |
| PEPPA PIG | Entertainment One UK Limited | 3663706 | 8/4/2009 |
| PEPPA PIG | Entertainment One UK Limited | 3506452 | 9/23/2008 |
| TRACTOR TOM | Entertainment One UK Limited | 3594903 | 3/24/2009 |
| TRACTOR TOM | Entertainment One UK Limited | 3550224 | 12/23/2008 |
| (design) | Last Gang Records Inc. | 4681062 | 2/3/2015 |
| US AGAINST THE WORLD | Last Gang Records Inc. | 3426830 | 5/13/2008 |
| LAST GANG RECORDS | Last Gang Records Inc. | 3426829 | 5/13/2008 |