CH \$240.00 87909715

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM533456

| SUBMISSION TYPE: | NEW ASSIGNMENT |
|-----------------------|---|
| NATURE OF CONVEYANCE: | AMENDED AND RESTATED INTELLECTUAL PROPERTY SECURITY AGREEMENT |

CONVEYING PARTY DATA

| Name | Formerly | Execution Date | Entity Type |
|------------------------------------|----------|----------------|--|
| TSB Offshore, Inc. | | 07/22/2019 | Corporation: DELAWARE |
| Epic Diving & Marine Services, LLC | | 07/22/2019 | Limited Liability Company: DELAWARE |
| Epic Applied Technologies LLC | | 07/22/2019 | Limited Liability Company: DELAWARE |

RECEIVING PARTY DATA

| Name: | ACQUA LIANA CAPITAL PARTNERS, LLC | | |
|--------------------|-----------------------------------|--|--|
| Street Address: | 192 Summerfield Court, Suite 203 | | |
| City: | Roanoke | | |
| State/Country: | VIRGINIA | | |
| Postal Code: 24019 | | | |
| Entity Type: | Limited Liability Company: TEXAS | | |

PROPERTY NUMBERS Total: 9

| Property Type | Number | Word Mark |
|----------------|----------|--|
| Serial Number: | 87909715 | EPIC COMPANIES |
| Serial Number: | 87909726 | |
| Serial Number: | 77586045 | WILCO |
| Serial Number: | 77586164 | D I V E 5 DEVELOP IMPLEMENT VERIFY ENHAN |
| Serial Number: | 77586183 | DIVE 5 |
| Serial Number: | 77586188 | |
| Serial Number: | 77693042 | EOT |
| Serial Number: | 77901927 | WORKING SAFELY UNDER PRESSURE |
| Serial Number: | 86182476 | PAES |

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2123186532

Email: alanagramer@paulhastings.com

TRADEMARK REEL: 006702 FRAME: 0559

900508082 REEL: 006702 FI

Correspondent Name: ALANA GRAMER

Address Line 1: C/O PAUL HASTINGS LLP

Address Line 4: NEW YORK, NEW YORK 10166

NAME OF SUBMITTER: ALANA GRAMER

SIGNATURE: /s/ AG

DATE SIGNED: 07/24/2019

Total Attachments: 10

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AMENDED AND RESTATED INTELLECTUAL PROPERTY SECURITY AGREEMENT

This **AMENDED AND RESTATED INTELLECTUAL PROPERTY SECURITY AGREEMENT** ("<u>Agreement</u>") dated as of July 22, 2019, is made by TSB Offshore, Inc., a Delaware corporation ("<u>TSB</u>"), Epic Diving & Marine Services, LLC, a Delaware, limited liability company ("<u>Epic Diving</u>") and Epic Applied Technologies LLC, a Delaware, limited liability company (f/k/a Tetra Applied Technologies, LLC) ("<u>Epic Applied</u>") (each, a "<u>Grantor</u>" and collectively, the "<u>Grantors</u>"), in favor of ACQUA LIANA CAPITAL PARTNERS, LLC ("<u>Agent</u>") in its capacity as administrative agent for the Lenders (as defined below).

RECITALS

- A. Ranger Offshore, Inc., a Delaware corporation ("Ranger"), Navarro Capital Partners, LLC, a Texas limited liability company ("Navarro"), and Zuma Rock Energy Services, LLC, a Texas limited liability company ("Zuma"), entered into a borrowing arrangement evidenced by that certain Second Amended and Restated Loan and Security Agreement, dated April 5, 2019 (as amended, the "Existing Loan Agreement"), among Ranger, Navarro, Zuma, Epic Companies, LLC, a Delaware limited liability company ("Epic"), the Grantors, certain other subsidiaries of Epic from time to time party thereto as guarantors, Agent and the several entities from time to time party thereto as lenders including Acqua Liana Capital Partners, LLC, in its capacity as a lender (collectively, the "Existing Lenders"). All capitalized terms used but not defined herein shall have the respective meanings given to them in the Loan Agreement (as defined below).
- B. In connection with the Existing Loan Agreement, Grantors entered into that certain Amended and Restated Intellectual Property Security Agreement dated as of June 14, 2019 in favor of Agent (the "Existing IP Security Agreement").
- C. Pursuant to the terms of the Existing Loan Agreement, each Grantor has granted to Agent for its benefit and the benefit of the Existing Lenders a security interest in all of Grantor's right, title and interest, whether presently existing or hereafter acquired, in, to and under all of the Collateral.
- D. The parties to the Existing Loan Agreement have agreed to amend and restate the Existing Loan Agreement pursuant to the terms of that certain Third Amended and Restated Loan and Security Agreement, dated as of the date hereof (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Loan Agreement") among Epic, Grantors, Epic Specialty Services, LLC, a Delaware limited liability company, Epic San Francisco Shipyard, LLC, a Virginia limited liability company, King Aire, Inc., a West Virginia corporation, Zuma, Epic Alabama Steel, LLC, a Delaware limited liability company, TSB Holding Company, LLC, a Delaware limited liability company, ERP Environmental Fund, Inc., a West Virginia corporation, Agent and the several entities from time to time party thereto as lenders including White Oak Global Advisors, LLC, in its capacity as a lender (each a "Lender", and collectively, the "Lenders").
- E. In connection with the execution of the Loan Agreement, Grantors and Agent desire to amend and restate the Existing IP Security Agreement in its entirety as set forth herein.
- NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, and intending to be legally bound, as collateral security for the prompt and complete payment when due of its obligations under the Loan Agreement, each Grantor hereby agrees to amend and restate the Existing IP Security Agreement in its entirety as follows, and represents, warrants, covenants and agrees as follows:

AGREEMENT

- 1. <u>Grant of Security Interest</u>. To secure its Obligations under the Loan Agreement, each Grantor grants and pledges to Agent for its benefit and the benefit of the Lenders a security interest in all of such Grantor's right, title and interest in, to and under its intellectual property (all of which shall collectively be called the "Intellectual Property Collateral"), including, without limitation, the following:
- (a) Any and all copyright rights, copyright applications, copyright registrations and like protections in each work of authorship and derivative work thereof, whether published or unpublished and whether or

not the same also constitutes a trade secret, now or hereafter existing, created, acquired or held, including without limitation those set forth on Exhibit A attached hereto (collectively, the "Copyrights");

- (b) Any and all trade secrets, and any and all intellectual property rights in computer software and computer software products now or hereafter existing, created, acquired or held;
- (c) Any and all design rights that may be available to such Grantor now or hereafter existing, created, acquired or held;
- (d) All patents, patent applications and like protections including, without limitation, improvements, divisions, continuations, renewals, reissues, extensions, re-examination certificates, utility models, and continuations-in-part of the same, including without limitation the patents and patent applications set forth on Exhibit B attached hereto (collectively, the "Patents");
- (e) Any trademark and servicemark rights, whether registered or not, applications to register and registrations of the same and like protections, and the entire goodwill of the business of such Grantor connected with and symbolized by such trademarks, including without limitation those set forth on Exhibit C attached hereto (collectively, the "Trademarks");
- (f) All mask works or similar rights available for the protection of semiconductor chips, now owned or hereafter acquired, including, without limitation those set forth on Exhibit D attached hereto (collectively, the "Mask Works");
- (g) Any and all claims for damages by way of past, present and future infringements of any of the rights included above, with the right, but not the obligation, to sue for and collect such damages for said use or infringement of the intellectual property rights identified above;
- (h) All licenses or other rights to use any of the Copyrights, Patents, Trademarks, or Mask Works and all license fees and royalties arising from such use to the extent permitted by such license or rights;
- (i) All amendments, renewals and extensions of any of the Copyrights, Trademarks, Patents, or Mask Works; and
- (j) All proceeds and products of the foregoing, including without limitation all payments under insurance or any indemnity or warranty payable in respect of any of the foregoing.

Notwithstanding the foregoing, the Intellectual Property Collateral does not include any "intent to use" Trademark applications for which a statement of use has not been filed (but only until such statement is filed).

2. <u>Recordation</u>. Each Grantor authorizes the Commissioner for Patents, the Commissioner for Trademarks and the Register of Copyrights and any other government officials to record and register this Agreement upon request by Agent.

Each Grantor hereby authorizes Agent to (a) modify this Agreement unilaterally by amending the exhibits to this Agreement to include any Intellectual Property Collateral which such Grantor obtains subsequent to the date of this Agreement and (b) file a duplicate original of this Agreement containing amended exhibits reflecting such new Intellectual Property Collateral.

- 3. <u>Loan Documents</u>. This Agreement has been entered into pursuant to and in conjunction with the Loan Agreement, which is hereby incorporated by reference. The provisions of the Loan Agreement shall supersede and control over any conflicting or inconsistent provision herein. The rights and remedies of Agent with respect to the Intellectual Property Collateral are as provided by the Loan Agreement and related documents, and nothing in this Agreement shall be deemed to limit such rights and remedies.
- 4. <u>Execution in Counterparts</u>. This Agreement and any amendments, waivers, consents or supplements hereto may be executed in any number of counterparts, and by different parties hereto in separate

counterparts, each of which when so delivered shall be deemed an original, but all of which counterparts shall constitute but one and the same instrument. Delivery of an executed counterpart of a signature page of this Agreement by facsimile, portable document format (.pdf) or other electronic transmission will be as effective as delivery of a manually executed counterpart hereof.

- 5. <u>Successors and Assigns</u>. The provisions of this Agreement shall inure to the benefit of the parties hereto and their respective successors and assigns. No Grantor shall assign its obligations under this Agreement without Agent's express prior written consent, and any such attempted assignment shall be void and of no effect. Agent may assign, transfer, or endorse its rights hereunder pursuant to the terms of the Loan Agreement without prior notice to any Grantor, and all of such rights shall inure to the benefit of Agent's successors and assigns.
- 6. <u>Governing Law.</u> This Agreement has been negotiated and delivered to Agent in the State of New York, and shall have been accepted by Agent in the State of New York. This Agreement shall be governed by, and construed and enforced in accordance with, the laws of the State of New York, excluding conflict of laws principles that would cause the application of laws of any other jurisdiction.

[Signature page follows.]

3

IN WITNESS WHEREOF, the parties have caused this Second Amended and Restated Intellectual Property Security Agreement to be duly executed by its officers thereunto duly authorized as of the first date written above.

GRANTORS:

TSB OFFSHORE, INC.

By: Thomas M. Clarke
Title: Authorized Signature

EPIC DIVING & MARINE SERVICES, LLC

By: Thomas M. Clarke

Title: Authorized Signature

EPIC APPLIED TECHNOLOGIES LLC

By: Thomas M. Clarke

Title: Authorized Signature

AGENT:

ACQUA LIANA CAPITAL PARTNERS, LLC

By: Thomas M. Clarke

Title: Authorized Signature

EXHIBIT A

Copyrights

None.

LEGAL_US_W # 99272026.2

Exhibit B

Patents

| Application No. Patent No. | | Title | Record Owner | Country |
|----------------------------|--------------|--|--------------------------------------|---------|
| 14/795564 | 9963943 | Method and apparatus for salvaging an oil well tubulars | EPIC APPLIED TECHNOLOGIES, LLC | US |
| 15/688075 | 2018/0135373 | METHOD AND APPARATUS FOR PROGRAMMABLE ROBOTIC ROTARY MILL CUTTING OF MULTIPLE NESTED TUBULARS | EPIC APPLIED TECHNOLOGIES, LLC | US |
| 15/701720 | 2018/0106122 | Method and Apparatus for Controlled or Programmable Cutting of Multiple Nested Tubulars | EPIC APPLIED TECHNOLOGIES, LLC | US |
| 15/853613 | 10253587 | Method and apparatus of hot tapping multiple coaxial or nested strings of underwater piping and/or tubing for overturned wells or platforms | EPIC APPLIED TECHNOLOGIES, LLC | US |
| 12/142,893 | 7922424 | METHOD OF CUTTING TARGET MEMBERS USING A CUTTING SAW DEVICE | EPIC APPLIED TECHNOLOGIES, LLC | US |
| 12/170,004 | 7645093 | ARTICULATING BAND SAW AND METHOD | EPIC APPLIED TECHNOLOGIES, LLC | US |
| 12/540,924 | 7823632 | METHOD AND APPARATUS FOR PROGRAMMABLE ROBOTIC ROTARY MILL CUTTING OF MULTIPLE NESTED TUBULARS | EPIC APPLIED TECHNOLOGIES, LLC | US |
| 12/751,200 | 8622078 | APPARATUS OF HOT TAPPING MULTIPLE COAXIAL OR NESTED STRINGS OF UNDERWATER PIPING AND/OR TUBING FOR OVERTURNED WELLS OR PLATFORMS | EPIC APPLIED TECHNOLOGIES, LLC | US |
| 12/751,418 8616811 | | ARTICULATING DRILL METHOD AND APPARATUS FOR CUTTIG OPENINGS IN NESTED STRINGS OF UNDERWATER PIPING AND/OR TUBING FOR OVERTURNED WELLS OR PLATFORMS | EPIC APPLIED TECHNOLOGIES, LLC | US |
| 12/878,738 | 9175534 | METHOD AND APPARATUS FOR PROGRAMMABLE ROBOTIC ROTARY MILL CUTTING OF MULTIPLE NESTED TUBULARS | EPIC APPLIED TECHNOLOGIES, LLC | US |
| 12/976,731 | 8475081 | ARTICULATING BAND SAW AND METHOD | EPIC APPLIED TECHNOLOGIES, LLC | US |

LEGAL_US_W # 99272026.2

| 13/084,726 | 8109693 | METHOD OF CUTTING TARGET MEMBERS USING A CUTTING SAW DEVICE | EPIC APPLIED TECHNOLOGIES, LLC | US |
|------------|---------|---|--------------------------------------|----|
| 13/153,562 | 9103088 | INTERNAL JACKET LEG CUTTER AND METHOD | EPIC APPLIED TECHNOLOGIES, LLC | US |
| 13/248,781 | 8333211 | METHOD AND APPARATUS OF HOT TAPPING MULTIPLE COAXIAL OR NESTED STRINGS OF UNDERWATER PIPING AND/OR TUBING FOR OVERTURNED WELLS OR PLATFORMS | EPIC APPLIED TECHNOLOGIES, LLC | US |
| 13/367,492 | 8465227 | METHOD OF CUTTING TARGET MEMBERS USING A CUTTING SAW DEVICE | EPIC APPLIED TECHNOLOGIES, LLC | US |
| 13/400,187 | 8869899 | METHOD FOR PULLING A CROWN PLUG | EPIC APPLIED TECHNOLOGIES, LLC | US |
| 13/717,890 | 8707979 | METHOD AND APPARATUS OF HOT TAPPING MULTIPLE COAXIAL OR NESTED STRINGS OF UNDERWATER PIPING AND/OR TUBING FOR OVERTURNED WELLS OR PLATFORMS | EPIC APPLIED TECHNOLOGIES, LLC | US |
| 13/920,447 | 9145749 | METHOD OF CUTTING TARGET MEMBERS USING A CUTTING SAW DEVICE | EPIC APPLIED TECHNOLOGIES, LLC | US |
| 13/933,212 | 8696245 | ARTICULATING BAND SAW AND METHOD | EPIC APPLIED TECHNOLOGIES, LLC | US |
| 14/144,942 | 9482380 | ARTICULATING DRILL METHOD AND APPARATUS FOR CUTTING OPENINGS IN NESTED STRINGS OF UNDERWATER PIPING AND OR TUBING FOR OVERTURNED WELLS OR PLATFORMS | EPIC APPLIED TECHNOLOGIES, LLC | US |
| 14/253,215 | 9028172 | ARTICULATING BAND SAW AND METHOD | EPIC APPLIED TECHNOLOGIES, LLC | US |
| 14/263,088 | 9194525 | METHOD AND APPARATUS OF HOT TAPPING MULTIPLE COAXIAL OR NESTED STRINGS OF UNDERWATER PIPING AND/OR TUBING FOR OVERTURNED WELLS OR PLATFORMS | EPIC APPLIED TECHNOLOGIES, LLC | US |
| 14/381,184 | 9759030 | METHOD AND APPARATUS FOR CONTROLLED OR PROGRAMMABLE CUTTING OF MULTIPLE NESTED TUBULARS | EPIC APPLIED TECHNOLOGIES, LLC | US |

LEGAL_US_W # 99272026.2

| 14/525,776 | 9291016 | METHOD FOR PULLING A CROWN PLUG FROM A SUBSEA TREE | EPIC APPLIED TECHNOLOGIES, LLC | US |
|------------|----------|--|--------------------------------------|----|
| 14/709,917 | 9446535 | ARTICULATING BAND SAW AND METHOD | EPIC APPLIED TECHNOLOGIES, LLC | US |
| 14/823,642 | 9631337 | INTERNAL JACKET LEG CUTTER AND METHOD | EPIC APPLIED TECHNOLOGIES, LLC | US |
| 14/868,866 | 9599253 | METHOD OF CUTTING TARGET MEMBERS USING A CUTTING SAW DEVICE | EPIC APPLIED TECHNOLOGIES, LLC | US |
| 14/931,100 | 9745812 | METHOD AND APPARATUS FOR PROGRAMMABLE ROBOTIC ROTARY MILL CUTTING OF MULTIPLE NESTED TUBULARS | EPIC APPLIED TECHNOLOGIES, LLC | US |
| 14/950,908 | 9851038 | METHOD AND APPARATUS OF HOT TAPPING MULTIPLE COAXIAL OR NESTED STRINGS OF UNDERWATER PIPING AND/OR TUBING FOR OVERTURNED WELLS OR PLATFORMS | EPIC APPLIED TECHNOLOGIES, LLC | US |
| 15/076,926 | 10036225 | METHOD AND APPARATUS FOR PULLING A CROWN PLUG | EPIC APPLIED TECHNOLOGIES, LLC | US |
| 15/340,073 | 10018005 | ARTICULATING DRILL METHOD AND APPARATUS FOR CUTTING OPENINGS IN NESTED STRINGS OF UNDERWATER PIPING AND OR TUBING FOR OVERTURNED WELLS OR PLATFORMS | EPIC APPLIED TECHNOLOGIES, LLC | US |
| 15/462,980 | 9919370 | METHOD OF CUTTING TARGET MEMBERS USING A CUTTING SAW DEVICE | EPIC APPLIED TECHNOLOGIES, LLC | US |
| 15/972,486 | 10301890 | METHOD AND APPARATUS FOR SALVAGING AN OIL WELL TUBULARS | EPIC APPLIED TECHNOLOGIES, LLC | US |
| 16/030,802 | - | ARTICULATING DRILL METHOD AND APPARATUS FOR CUTTING OPENINGS IN NESTED STRINGS OF UNDERWATER PIPING AND OR TUBING FOR OVERTURNED WELLS OR PLATFORMS EPIC APPLIED TECHNOLOGIES LLC | | US |
| 16/048,688 | - | METHOD AND APPARATUS FOR PULLING A CROWN PLUG | EPIC APPLIED TECHNOLOGIES, LLC | US |

LEGAL_US_W # 99272026.2

Exhibit C Trademarks

| Mark | Serial No. | Reg. No. | Title | Record Owner | Country | Pub. Date/Reg. Date |
|-------------------------------------|------------|----------|--|--|---------|---------------------------|
| EPIC COMPANIES | 87909715 | | EPIC COMPANIES | EPIC APPLIED TECHNOLOGIES, LLC | US | |
| | 87909726 | | | EPIC APPLIED TECHNOLOGIES, LLC | US | |
| WILCO | 77586045 | 3704413 | WILCO | EPIC DIVING & MARINE SERVICES, LLC | US | 11/03/2009 |
| 45 7 | 77586164 | 3678838 | D I V E 5 DEVELOP IMPLEMENT VERIFY ENHANCE | EPIC DIVING & MARINE SERVICES, LLC | US | 09/08/2009 |
| DIVE 5 | 77586183 | 3675569 | DIVE 5 | EPIC DIVING & MARINE SERVICES, LLC | US | 09/01/2009 |
| 8 | 77586188 | 3779998 | | EPIC DIVING & MARINE SERVICES, LLC | US | 02/09/2010 |
| | 77693042 | 3689332 | ЕОТ | TETRA APPLIED TECHNOLOGIES, LLC | US | 09/29/2009 |
| WORKING SAFELY UNDER PRESSURE | 77901927 | 3902873 | WORKING SAFELY UNDER PRESSURE | EPIC DIVING & MARINE SERVICES, LLC | US | 10/26/2010 |
| PAES | 86182476 | 4882137 | PAES | TSB OFFSHORE, INC. | US | 01/05/2016 |

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EXHIBIT D

Mask Works

None.

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RECORDED: 07/24/2019