

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM533207

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
OWL CYBER DEFENSE SOLUTIONS, LLC		07/23/2019	Limited Liability Company:
RECEIVING PARTY DATA			
Name:	BANK OF AMERICA, N.A.		
Street Address:	8300 GREENSBORO DRIVE		
City:	MCLEAN		
State/Country:	VIRGINIA		
Postal Code:	22102		
Entity Type:	Corporation: VIRGINIA		
PROPERTY NUMBERS Total: 8			
Property Type	Number	Word Mark	
Registration Number:	5673166	DUALDIODE TECHNOLOGY	
Registration Number:	5419854	OWL CYBER DEFENSE	
Registration Number:	5409019	OWL CYBER DEFENSE	
Registration Number:	5773347	RECON	
Registration Number:	5802160	OPDS TALON	
Serial Number:	88371479	DIOTA	
Serial Number:	88371449	OWL SCOWT	
Serial Number:	88392216	OWL SCOWT-COMPACT	
CORRESPONDENCE DATA			
Fax Number:	4048853900		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	4048853868		
Email:	rusty.close@troutman.com		
Correspondent Name:	CHRISTOPHER CLOSE		
Address Line 1:	TROUTMAN SANDERS LLP		
Address Line 2:	600 PEACHTREE STREET NE, SUITE 3000		
Address Line 4:	ATLANTA, GEORGIA 30308-2216		
ATTORNEY DOCKET NUMBER:	200207.000094		

CH \$215.00 5673166

NAME OF SUBMITTER:	Christopher C Close, Jr.
SIGNATURE:	/Christopher C. Close Jr./
DATE SIGNED:	07/23/2019
Total Attachments: 4 source=BA_Acuity (Executed Notice of Grant of Security Interest in Trademarks - OCDS 7_19)#page1.tif source=BA_Acuity (Executed Notice of Grant of Security Interest in Trademarks - OCDS 7_19)#page2.tif source=BA_Acuity (Executed Notice of Grant of Security Interest in Trademarks - OCDS 7_19)#page3.tif source=BA_Acuity (Executed Notice of Grant of Security Interest in Trademarks - OCDS 7_19)#page4.tif	

NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:


Please be advised that pursuant to the Amended and Restated Security and Pledge Agreement dated as of January 31, 2017 (as amended, modified, extended, restated, renewed, replaced, or supplemented from time to time, the "Agreement") and among the Grantors party thereto (each a "Grantor" and collectively, the "Grantors") and Bank of America, N.A., as administrative agent (the "Administrative Agent") for the Secured Parties referenced therein, the undersigned Grantor has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications shown on Schedule 1 attached hereto to the Administrative Agent for the ratable benefit of the Secured Parties.

The undersigned Grantor and the Administrative Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (a) may only be terminated in accordance with the terms of the Agreement and (b) is not to be construed as an assignment of any trademark or trademark application.

[SIGNATURE PAGE FOLLOWS]

Very truly yours,

OWL CYBER DEFENSE SOLUTIONS, LLC

By:  _____
Name: Thomas J. Campbell
Title: Chairman

Acknowledged and Accepted:

BANK OF AMERICA, N.A., as Administrative Agent

By: _____
Name: Monica Sevila
Title: Senior Vice President

Very truly yours,

OWL CYBER DEFENSE SOLUTIONS, LLC

By: _____
Name: Thomas J. Campbell
Title: Chairman

Acknowledged and Accepted:

BANK OF AMERICA, N.A., as Administrative Agent

By: Monica Sevila
Name: Monica Sevila
Title: Senior Vice President

{Signature Page to Notice of Grant of Security Interest in Trademarks}

TRADEMARK
REEL: 006709 FRAME: 0835

Schedule 1

Trademarks and Trademark Applications:

<u>Nature Of The Identified Registered Business Intellectual Property</u>	<u>Owner Or Applicant</u>	<u>Registration Or Application Number</u>	<u>Date Of Issuance</u>
U.S. Trademark (DUALDIODE TECHNOLOGY)	Owl Cyber Defense Solutions, LLC	5,673,166	2/12/2019
U.S. Trademark (Owl Cyber Defense - design)	Owl Cyber Defense Solutions, LLC	5,419,854	3/6/2018
U.S. Trademark (Owl Cyber Defense - word)	Owl Cyber Defense Solutions, LLC	5,409,019	2/20/2018
U.S. Trademark (RECON)	Owl Cyber Defense Solutions, LLC	5,773,347	6/11/2019
U.S. Trademark (OPDS TALON)	Owl Cyber Defense Solutions, LLC	5,802,160	7/9/2019
U.S. Trademark Application (DIOTA)	Owl Cyber Defense Solutions, LLC	88371479	Pending application
U.S. Trademark Application (OWL SCOWT)	Owl Cyber Defense Solutions, LLC	88371449	Pending application
U.S. Trademark Application (OWL SCOWT-COMPACT)	Owl Cyber Defense Solutions, LLC	88392216	Pending application