

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM537805

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
GOLUB CAPITAL MARKETS LLC, as Collateral Agent		08/22/2019	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	BLUESUN INC.		
Street Address:	5500 North Service Road, Suite 1107		
City:	Burlington		
State/Country:	CANADA		
Postal Code:	L7L 6W6		
Entity Type:	Corporation: CANADA		
PROPERTY NUMBERS Total: 3			
Property Type	Number	Word Mark	
Registration Number:	3930445	BLUESUN	
Registration Number:	4781756	WEALTHSERV	
Registration Number:	3553169	WEALTHSERV	
CORRESPONDENCE DATA			
Fax Number:	6465584180		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	2124597115		
Email:	TRoot@goodwinlaw.com		
Correspondent Name:	Troy Root		
Address Line 1:	620 8th Avenue		
Address Line 4:	New York, NEW YORK 10018		
ATTORNEY DOCKET NUMBER:	133246-261162		
NAME OF SUBMITTER:	Troy Root		
SIGNATURE:	/s/ Troy Root		
DATE SIGNED:	08/22/2019		
Total Attachments: 3			
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**RELEASE AND TERMINATION
OF SECURITY INTEREST IN TRADEMARK RIGHTS**

THIS RELEASE AND TERMINATION OF SECURITY INTEREST IN TRADEMARK RIGHTS, dated as of August 22, 2019 (this “Release”), is made by GOLUB CAPITAL MARKETS LLC, a Delaware limited liability company, as collateral agent acting for the benefit of the Secured Parties (in such capacity, “Collateral Agent”), in favor of BLUESUN INC., an Ontario corporation with an address of 5500 North Service Road, Suite 1107, Burlington, Ontario L7L 6W6 (the “Grantor”). All terms used but not defined herein shall have the meanings set forth (including by reference) in the Security Agreement (as defined below).

WHEREAS, the Grantor and the Collateral Agent are parties to that certain (i) Security Pledge Agreement, dated as of August 4, 2015 (as may be amended, restated, amended and restated, supplemented or otherwise modified from time to time, the “Security Agreement”) and (ii) Grant of Security Interest in Trademark Rights, dated as of April 25, 2019 (as amended, restated, amended and restated, supplemented or otherwise modified and in effect from time to time, the “Trademark Security Agreement”), pursuant to which the Grantor granted to the Collateral Agent a continuing security interest in, and a right of setoff against, the Trademark Collateral (as defined in the Trademark Security Agreement), including the trademark and service mark registrations and applications listed on Schedule A hereto;

WHEREAS, the Trademark Security Agreement was recorded in the records of the United States Patent and Trademark Office on April 29, 2019 at reel 6631, frame 0154; and

WHEREAS, pursuant to that certain Payoff Letter, dated as of August 22, 2019, by and between among others, the Grantor and the Collateral Agent, the Grantor has requested and the Collateral Agent has agreed to (a) release any and all security interests it may have in the Trademark Collateral and (b) provide a document suitable for recording in the United States Patent and Trademark Office evidencing and effecting the release, termination, relinquishment and discharge of its security interest in the Trademark Collateral.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Collateral Agent does hereby, in each case, without recourse, representation or warranty of any kind whatsoever, (a) terminate the liens and security interest in the Trademark Collateral, (b) release and relinquish and discharge its liens on and security interest in the Trademark Collateral, and (c) re-assign, re-transfer and re-convey to the Grantor any and all rights, title and interest it may have in, to or under the Trademark Collateral. The Collateral Agent agrees, or authorizes the Grantor, to make filings with the United States Patent and Trademark Office and take further actions, as reasonably requested by the Grantor to evidence the release and termination of the Collateral Agent’s security interests in the Trademark Collateral.

THIS RELEASE SHALL BE GOVERNED BY AND CONSTRUED IN ACCORDANCE WITH THE LAWS OF THE STATE OF NEW YORK.

[Signature page follows]

GOLUB CAPITAL MARKETS LLC,
a Delaware limited liability company,
as Collateral Agent

By: 

Name: Robert G. Tuchscherer

Title: Managing Director

[Signature Page to Release of Security Interest in Trademarks (BLUESUN INC.)]

TRADEMARK
REEL: 006727 FRAME: 0433

SCHEDULE A

Trademark Collateral

U.S. Trademark Registrations and Applications

Grantor	Registration No.	Official No.	Country	Mark	Status
Bluesun Inc.	3,930,445	77828893	USA	BlueSun (word mark)	Registered
Bluesun Inc.	4,781,756	86472923	USA	WealthServ (word mark)	Registered
Bluesun Inc.	3,553,169	77408176	USA	WealthServ (service mark)	Registered