

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM538747

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Security Agreement		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Café Valley, Inc.		08/28/2019	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	CITY NATIONAL BANK		
Street Address:	555 South Flower Street, 21st Floor		
City:	Los Angeles		
State/Country:	CALIFORNIA		
Postal Code:	90071		
Entity Type:	NATIONAL BANK: UNITED STATES		
PROPERTY NUMBERS Total: 4			
Property Type	Number	Word Mark	
Registration Number:	3919572	CAFÉ VALLEY BAKERY	
Registration Number:	3917150	CAFE VALLEY	
Registration Number:	3919568	CAFE BITES	
Registration Number:	2328305	CINNA-TWIST	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	212-655-3327		
Email:	sschwartz@chapman.com		
Correspondent Name:	Chapman and Cutler LLP		
Address Line 1:	1270 Avenue of the Americas, 30th Floor		
Address Line 2:	Attn: Soren Schwartz		
Address Line 4:	New York, NEW YORK 10020		
NAME OF SUBMITTER:	Soren Schwartz		
SIGNATURE:	/Soren Schwartz/		
DATE SIGNED:	08/29/2019		
Total Attachments: 5			
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RECORDATION FORM COVER SHEET TRADEMARKS ONLY

To the Director of the U. S. Patent and Trademark Office: Please record the attached documents or the new address(es) below.

1. Name of conveying party(ies):

Café Valley, Inc.

- Individual(s) Association
 Partnership Limited Partnership
 Corporation- State: DE
 Other _____

Citizenship (see guidelines) _____

Additional names of conveying parties attached? Yes No

3. Nature of conveyance/Execution Date(s) :

Execution Date(s) August 28, 2019

- Assignment Merger
 Security Agreement Change of Name
 Other _____

2. Name and address of receiving party(ies)

Additional names, addresses, or citizenship attached? Yes No

Name: CITY NATIONAL BANK

Street Address: 555 South Flower Street, 21st Floor

City: Los Angeles

State: CA

Country: USA Zip: 90071

- Individual(s) Citizenship _____
 Association Citizenship _____
 Partnership Citizenship _____
 Limited Partnership Citizenship _____
 Corporation Citizenship _____
 Other national bank Citizenship USA

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
(Designations must be a separate document from assignment)

4. Application number(s) or registration number(s) and identification or description of the Trademark.

A. Trademark Application No.(s) _____ Text _____

See Schedule 1 to the Notice of Grant of Security Interest in Trademarks

B. Trademark Registration No.(s) _____

See Schedule 1 to the Notice of Grant of Security Interest in Trademarks

Additional sheet(s) attached? Yes No

C. Identification or Description of Trademark(s) (and Filing Date if Application or Registration Number is unknown):

See Schedule 1 to the Notice of Grant of Security Interest in Trademarks

5. Name & address of party to whom correspondence concerning document should be mailed:

Name: Chapman and Cutler LLP

Internal Address: Attn: Soren Schwartz

Street Address: 1270 Avenue of the Americas, 30th Fl.

City: New York

State: New York Zip: 10020

Phone Number: 212.655.3327

Docket Number: _____

Email Address: sschwartz@chapman.com

6. Total number of applications and registrations involved:

4

7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$ _____

- Authorized to be charged to deposit account
 Enclosed

8. Payment Information:

Deposit Account Number _____

Authorized User Name _____

9. Signature:

Signature

Date

Name of Person Signing

Total number of pages including cover sheet, attachments, and document: 5

NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security and Pledge Agreement dated as of August 28, 2019 (as the same may be amended, modified, extended or restated from time to time, the “Agreement”) by and among the obligors party thereto (each an “Obligor” and collectively, the “Obligors”) and City National Bank, as administrative agent for the holders of the Secured Obligations referenced therein (in such capacity, the “Administrative Agent”), the undersigned Obligor has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications set forth on Schedule 1 to the Administrative Agent for the benefit of the holders of the Secured Obligations.


THIS NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS AND ANY CLAIMS, CONTROVERSY, DISPUTE OR CAUSE OF ACTION (WHETHER IN CONTRACT OR TORT OR OTHERWISE) BASED UPON, ARISING OUT OF OR RELATING TO THIS NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS AND THE TRANSACTIONS CONTEMPLATED HEREBY SHALL BE GOVERNED BY, AND CONSTRUED IN ACCORDANCE WITH, THE LAW OF THE STATE OF NEW YORK.

The Obligors and the Administrative Agent, on behalf of the holders of the Secured Obligations, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

[Signature Pages Follow]

Very truly yours,

CAFÉ VALLEY, INC.


By: 
Name: Brian Owens
Title: Chief Executive Officer

SIGNATURE PAGE
NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARK

TRADEMARK
REEL: 006732 FRAME: 0541


Acknowledged and Accepted:

CITY NATIONAL BANK,
as Administrative Agent

By: 
Name: Todd Shrier
Title: Authorized Signatory

SCHEDULE 1
Trademarks and Trademark Applications

Registered Trademarks

Trademark	Appl. / Reg. Number	Filing Date	Reg. Date	Int. Class(e s)	Status	Owner of Record
	85074462/ 3919572	6/30/2010	2/15/2011	30	Registered	Café Valley, Inc.
CAFE VALLEY	85074463/ 3917150	6/30/2010	2/8/2011	30	Registered	Café Valley, Inc.
Cafe Bites	85074374/ 3919568	6/29/2010	2/15/2011	30	Registered	Café Valley, Inc.
CINNA-TWIST	75544650/ 2328305	8/28/1998	3/14/2000	30	Renewed (Registered)	Café Valley, Inc.

Trademark Applications

None.