

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM543401

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Release of Security Interest in Trademarks at Reel/Frame No. 6533/0181		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Antares Capital LP, as Collateral Agent		10/01/2019	Limited Partnership: DELAWARE
RECEIVING PARTY DATA			
Name:	Professional Dental Alliance of Georgia, LLC		
Street Address:	11 South Mill Street, Suite 200		
City:	New Castle		
State/Country:	PENNSYLVANIA		
Postal Code:	16101		
Entity Type:	Limited Liability Company: GEORGIA		
PROPERTY NUMBERS Total: 4			
Property Type	Number	Word Mark	
Registration Number:	5020830	BB	
Registration Number:	5020818	BB	
Registration Number:	5117084	B B BRACES BRACES	
Registration Number:	5295724	BB BRACES BRACES	
CORRESPONDENCE DATA			
Fax Number:	2138918763		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Email:	rhonda.deleon@lw.com		
Correspondent Name:	Latham & Watkins LLP		
Address Line 1:	355 South Grand Avenue		
Address Line 4:	Los Angeles, CALIFORNIA 90071-1560		
ATTORNEY DOCKET NUMBER:	057121-0217		
NAME OF SUBMITTER:	Rhonda DeLeon		
SIGNATURE:	/Rhonda DeLeon/		
DATE SIGNED:	10/01/2019		
Total Attachments: 3			
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RELEASE OF SECURITY INTEREST IN TRADEMARKS

This **RELEASE OF SECURITY INTEREST IN TRADEMARKS**, dated as of October 1, 2019 (the "Release"), is made by ANTARES CAPITAL LP, as collateral agent (in such capacity, together with its successors and permitted assigns, the "Collateral Agent") for the Secured Parties, in favor of PROFESSIONAL DENTAL ALLIANCE OF GEORGIA, LLC, a Georgia limited liability company ("Dental Alliance of Georgia") and PROFESSIONAL DENTAL ALLIANCE OF FLORIDA, PLLC, a Florida professional limited liability company ("Dental Alliance of Florida" and, together with Dental Alliance of Georgia, the "Grantors" and each, a "Grantor"). All capitalized terms used but not otherwise defined herein have the meanings assigned to them in the Guaranty and Security Agreement (as defined below).

WITNESSETH

WHEREAS, North American Dental Group, LLC, a Delaware limited liability company, North American Dental Management, LLC, an Ohio limited liability company, the Collateral Agent, and the other parties thereto entered into that certain Guaranty and Security Agreement, dated as of November 21, 2017 (as amended, restated, amended and restated, supplemented and/or otherwise modified from time to time, the "Guaranty and Security Agreement");

WHEREAS, pursuant to the Guaranty and Security Agreement, the Grantors executed the Trademark Security Agreement, dated as of November 21, 2018 (the "Trademark Security Agreement") and recorded with the U.S. Patent and Trademark Office on November 21, 2018 at Reel/Frame Nos. 6533/0181 and 6540/0888, pursuant to which the Grantors pledged and granted to the Collateral Agent for the ratable benefit of the Secured Parties, a security interest in all right, title and interest of Grantors in the Trademark Collateral (as defined in the Trademark Security Agreement).


WHEREAS, the Grantors have requested that the Collateral Agent release its security interest in all right, title and interest in, to and under the Trademark Collateral pursuant to Section 4 of the Trademark Security Agreement.

NOW, THEREFORE, in consideration of the foregoing, the Collateral Agent hereby DISCHARGES, TERMINATES and RELEASES, without recourse, representation or warranty, its security interest in all right, title and interest in, to and under all of the Trademark Collateral, including the trademark registrations set forth in Schedule I attached hereto and incorporated herein by reference, and agrees that all the security interest in the Trademark Collateral is hereby discharged, terminated and released. The undersigned hereby transfers and assigns to the Grantors, without recourse, representation or warranty, any and all right, title and interest that the Collateral Agent may have obtained in, to and under the Trademark Collateral under the Guaranty and Security Agreement and the Trademark Security Agreement, and authorizes and requests that this Release be recorded with the United States Patent and Trademark Office.

[SIGNATURE PAGE FOLLOWS]





IN WITNESS WHEREOF, the Collateral Agent has caused this Release to be duly executed and delivered as of the date first written above.

ANTARES CAPITAL LP,
as Collateral Agent

By: 
Name: Jason Ricketts
Title: Duly Authorized Signatory

SCHEDULE I
to
RELEASE OF SECURITY INTEREST IN TRADEMARKS

Trademark Registrations:

Country	Mark	Status	Reg. No.	Reg. Date	Owner
U.S.	BB 	Registered	5,020,830	August 16, 2016	Professional Dental Alliance of Georgia, LLC
U.S.	BB 	Registered	5,020,818	August 16, 2016	Professional Dental Alliance of Georgia, LLC
U.S.	braces braces 	Registered	5,117,084	January 10, 2017	Professional Dental Alliance of Georgia, LLC
U.S.	BB BRACES BRACES	Registered	5,295,724	September 26, 2017	Professional Dental Alliance of Georgia, LLC
U.S.	Altima Dental Group 	Registered	4,711,359	March 31, 2015	Professional Dental Alliance of Florida, PLLC