ETAS ID: TM545070

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Dura-Supreme, LLC		10/10/2019	Limited Liability Company: MINNESOTA

RECEIVING PARTY DATA

Name:	Cerberus Business Finance Agency, LLC, as collateral agent	
Street Address:	reet Address: 875 Third Avenue	
City:	New York	
State/Country:	NEW YORK	
Postal Code:	stal Code: 10022	
Entity Type:	ity Type: Limited Liability Company: DELAWARE	

PROPERTY NUMBERS Total: 5

Property Type	Number	Word Mark
Serial Number:	85698702	D DURASUPREME CABINETRY
Serial Number:	85698753	D
Serial Number:	85698618	DURASUPREME CABINETRY
Serial Number:	85894359	BRIA
Serial Number:	88164033	DURALINK

CORRESPONDENCE DATA

Fax Number: 2125935955

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 212-756-2132

Email: scott.kareff@srz.com

Correspondent Name: S. Kareff c/o Schulte Roth & Zabel LLP

Address Line 1: 919 Third Avenue

Address Line 2: 25th Floor

Address Line 4: New York, NEW YORK 10022

ATTORNEY DOCKET NUMBER:	014951-1881	
NAME OF SUBMITTER:	Scott Kareff (014951-1881)	
SIGNATURE:	/kc for sk/	
DATE SIGNED:	10/14/2019	

TRADEMARK REEL: 006771 FRAME: 0027

Total Attachments: 4

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TRADEMARK REEL: 006771 FRAME: 0028

NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS

WHEREAS, Dura-Supreme, LLC, a Minnesota limited liability company (the "Grantor") has adopted, used and is using, and holds all right, title and interest in and to, the trademarks and service marks listed on the attached Schedule A, which trademarks and service marks are registered or applied for in the United States Patent and Trademark Office (the "Trademarks");

WHEREAS, the Grantor has entered into a Pledge and Security Agreement, dated October 10, 2019 (as amended, restated, supplemented, modified or otherwise changed from time to time, the "Security Agreement"), in favor of Cerberus Business Finance Agency, LLC, as the collateral agent for itself and certain lenders (in such capacity, together with its successors and permitted assigns, if any, the "Collateral Agent"); and

WHEREAS, pursuant to the Security Agreement, the Grantor has collaterally assigned to the Collateral Agent and granted to the Collateral Agent for the benefit of the Secured Parties (as defined in the Security Agreement) a continuing security interest in all right, title and interest of the Grantor in, to and under the Trademarks, together with, among other things, the good-will of the business symbolized by the Trademarks and the applications and registrations thereof, and all proceeds thereof, including, without limitation, any and all causes of action which may exist by reason of infringement thereof and any and all damages arising from past, present and future violations thereof (the "Collateral"), to secure the payment, performance and observance of the Secured Obligations (as defined in the Security Agreement);

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Grantor does hereby grant to the Collateral Agent for the benefit of the Collateral Agent and the Secured Parties a continuing security interest in the Collateral to secure the prompt payment, performance and observance of the Secured Obligations.

The Grantor does hereby further acknowledge and affirm that the rights and remedies of the Collateral Agent with respect to the Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.

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TRADEMARK REEL: 006771 FRAME: 0029 IN WITNESS WHEREOF, the Grantor has caused this Notice to be duly executed by its officer thereunto duly authorized as of the date first above written.

IMMEDIATELY UPON CONSUMMATION OF THE DURA ACQUISITION:

DURA-SUPREME,

By:

Name: Tony Sugalski

Title:

Chief Executive Officer

SCHEDULE A TO NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS

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Dura-Supreme, Inc.	Dura-Supreme, Inc. State of Organization: Minnesota	Dura-Supreme, Inc. State of Organization: Minnesota	Dura-Supreme, Inc. State of Organization: Minnesota	Trademarks and Trademark Applications Owner Mark
BRIA	DURASUPREME CABINETRY		DURA SUPREME	K Applications Mark
US	US	US	US	Country
Registered	Registered	Registered	Registered	Status
85/894,359 (04/03/2013)	85/698,618 (08/08/2012)	85/698,753 (08/08/2012)	85/698,702 (08/08/2012)	App. No./ (Filing Date)
4,539,837 (05/27/2014)	4,312,836 (04/02/2013)	4,312,843 (04/02/2013)	4,312,841 (04/02/2013)	Reg. No./ (Reg. Date)
-Sect. 8 and 15 (6 year) due between 05/27/2019 – 05/27/2020 or by grace period ending 11/27/2020	-Sect. 8 and 9 (10 year) due between 04/02/2022 – 04/02/2023 or by grace period ending 10/02/2023	-Sect. 8 and 9 (10 year) due between 04/02/2022 – 04/02/2023 or by grace period ending 10/02/2023	-Sect. 8 and 9 (10 year) due between 04/02/2022 – 04/02/2023 or by grace period ending 10/02/2023	Comments Comments Comments Title)

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