# OP \$90.00 88666925

# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM547435

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	ABL Security Agreement

### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
NexTier Oilfield Solutions Inc. (f/k/a Keane Group, Inc.)		10/31/2019	Corporation: DELAWARE

## **RECEIVING PARTY DATA**

Name:	Bank of America, N.A.	
Street Address:	901 Main Street, 11th Floor	
City:	Dallas	
State/Country:	TEXAS	
Postal Code:	75202-3714	
Entity Type:	Association: UNITED STATES	

### **PROPERTY NUMBERS Total: 3**

Property Type	Number	Word Mark	
Serial Number:	88666925	NEXTIER	
Serial Number:	88666913	NEXTIER	
Serial Number:	88666927	NEXTIER COMPLETION SOLUTIONS	

### **CORRESPONDENCE DATA**

**Fax Number:** 8009144240

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 800-713-0755

Email: Michael.Violet@wolterskluwer.com, ECarrera@cahill.com

Correspondent Name: CT Corporation

Address Line 1: 4400 Easton Commons Way

Address Line 2: Suite 125

Address Line 4: Columbus, OHIO 43219

NAME OF SUBMITTER:	Elaine Carrera
SIGNATURE:	/Elaine Carrera/
DATE SIGNED:	10/31/2019

# **Total Attachments: 6**

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TRADEMARK REEL: 006783 FRAME: 0825

#### **Trademark Security Agreement**

**Trademark Security Agreement**, dated as of October 31, 2019, by NexTier Oilfield Solutions Inc. (f/k/a Keane Group, Inc.) (the "<u>Grantor</u>") in favor of BANK OF AMERICA, N.A., in its capacity as collateral agent pursuant to the Credit Agreement (in such capacity, the "Collateral Agent").

#### $\underline{\mathbf{W}}$ ITNESSETH:

WHEREAS, the Grantor is party to a Security Agreement dated as of February 17, 2017 and as supplemented as of the date hereof (as amended, amended and restated, supplemented or otherwise modified from time to time, the "Security Agreement") in favor of the Collateral Agent pursuant to which such Grantor is required to execute and deliver this Trademark Security Agreement;

NOW, THEREFORE, in consideration of the premises and to induce the Collateral Agent, for the benefit of the Secured Parties, to enter into the Credit Agreement, the Grantor hereby agrees with the Collateral Agent as follows:

SECTION 1. <u>Defined Terms</u>. Unless otherwise defined herein, terms defined in the Security Agreement and used herein have the meaning given to them in the Security Agreement.

SECTION 2. <u>Grant of Security Interest in Trademark Collateral</u>. The Grantor hereby pledges and grants to the Collateral Agent for the benefit of the Secured Parties a lien on and security interest in and to all of its right, title and interest in, to and under all the following Collateral of such Grantor:

- (a) Trademarks of such Grantor, including those listed on Schedule I attached hereto;
- (b) all goodwill associated with such Trademarks; and
- (c) all Proceeds of any and all of the foregoing (other than Excluded Property).

SECTION 3. Security Agreement. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Collateral Agent pursuant to the Security Agreement and the Grantor hereby acknowledges and affirms that the rights and remedies of the Collateral Agent with respect to the security interest in the Trademarks made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event that any provision of this Trademark Security Agreement is deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall control unless the Collateral Agent shall otherwise determine.

SECTION 4. <u>Termination</u>. Upon the payment in full of the Secured Obligations and termination of the Security Agreement, the Collateral Agent shall execute, acknowledge, and deliver to the Grantor an instrument in writing in recordable form releasing the collateral pledge, grant, assignment, lien and security interest in the Trademarks under this Trademark Security Agreement.

SECTION 5. <u>Counterparts</u>. This Trademark Security Agreement may be executed in any number of counterparts, all of which shall constitute one and the same instrument, and any party hereto may execute this Trademark Security Agreement by signing and delivering one or more counterparts. Delivery of an executed counterpart of a signature page of this Trademark Security

TRADEMARK REEL: 006783 FRAME: 0826 Agreement by telecopy, pdf or other electronic transmission shall be as effective as delivery of a manually executed counterpart of this Trademark Security Agreement.

SECTION 6. Governing Law. This Trademark Security Agreement and the transactions contemplated hereby, and all disputes between the parties under or relating to this Trademark Security Agreement or the facts or circumstances leading to its execution, whether in contract, tort or otherwise, shall be construed in accordance with and governed by the laws (including statutes of limitation) of the State of New York, without regard to conflicts of law principles that would require the application of the laws of another jurisdiction.

[signature pages follow]

TRADEMARK REEL: 006783 FRAME: 0827 IN WITNESS WHEREOF, each Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

Very truly yours,

NEXTIER OILFIELD SOLUTIONS INC.

By:

Name: Robert Drummond Title: Chief Executive Officer Accepted and Agreed:

BANK OF AMERICA, N.A., as Collateral Agent

By:

Name. John Osgood Title: Vice President

# **SCHEDULE I**

to

# TRADEMARK SECURITY AGREEMENT TRADEMARK REGISTRATIONS AND TRADEMARK APPLICATIONS

Trademark r	egistrations:
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None.

# **Trademark applications:**

OWNER	APPLICATION NUMBER	TRADEMARK
NexTier Oilfield Solutions	88/666,925	NEXTIER
Inc. (f/k/a Keane Group,		
Inc.)		
NexTier Oilfield Solutions	88/666,913	NEXTIER (Logo)
Inc. (f/k/a Keane Group,		
Inc.)		
NexTier Oilfield Solutions	88/666,927	NEXTIER COMPLETION
Inc. (f/k/a Keane Group,		SOLUTIONS
Inc.)		

TRADEMARK REEL: 006783 FRAME: 0830

**RECORDED: 10/31/2019**