

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM549319

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Amended & Restated Intellectual Property Security Agreement		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
ALS RESOLVION, LLC		11/07/2019	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	CADENCE BANK, N.A.		
Street Address:	2800 Post Oak Blvd.		
Internal Address:	38th Floor		
City:	Houston		
State/Country:	TEXAS		
Postal Code:	77056		
Entity Type:	National Banking Association: TEXAS		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Serial Number:	87913109	ALS RESOLVION	
Serial Number:	87682042	ALS RESOLVION	
CORRESPONDENCE DATA			
Fax Number:	7132204285		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	7132204614		
Email:	pat-tmk@andrewskurth.com		
Correspondent Name:	HUNTON ANDREWS KURTH LLP		
Address Line 1:	600 TRAVIS ST.		
Address Line 2:	SUITE 4200		
Address Line 4:	HOUSTON, TEXAS 77002		
NAME OF SUBMITTER:	Jeanne Dunn		
SIGNATURE:	/Jeanne Dunn/		
DATE SIGNED:	11/13/2019		
Total Attachments: 3			
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AMENDED AND RESTATED
INTELLECTUAL PROPERTY SECURITY AGREEMENT

THIS AMENDED AND RESTATED INTELLECTUAL PROPERTY SECURITY AGREEMENT (this "Agreement") is made this 7th day of November, 2019, between ALS RESOLVION, LLC, a Delaware limited liability company, having a place of business at 1150 Lake Hearn Dr., Suite 640, Atlanta, Georgia 30342 ("Grantor") and CADENCE BANK, N.A., a national banking association, having a place of business at 2800 Post Oak Boulevard, 38th Floor, Houston, Texas 77056 ("Lender").

WHEREAS, Grantor owns the Trademarks and Trademark Applications (herein so called) listed on Schedule A attached hereto, as the same may be amended from time to time;

WHEREAS, ALS RESOLVION, LLC, a Delaware limited liability company, ALSR HOLDINGS LLC, a Delaware limited liability company, and Lender have entered into that certain Amended and Restated Loan Agreement dated as of November 7, 2019 (as the same may hereafter be amended, restated, modified or supplemented from time to time, the "Loan Agreement");

WHEREAS, pursuant to the terms of the Amended and Restated Security Agreement dated as of November 7, 2019 between Grantor and Lender (the "Security Agreement"), Grantor has granted to Lender a security interest in all its personal property and assets, including, without limitation, the assets listed on Schedule A attached hereto, as collateral to secure the Obligations (as defined in the Security Agreement);


NOW, THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, the parties hereby agree as follows:

1. Grantor does hereby grant to Lender a security interest in the following property, wherever arising or located (the "IP Collateral"): all of Grantor's right, title and interest in and to the Trademarks and Trademark Applications now owned or at any time hereafter acquired by Grantor or in which Grantor now has or at any time in the future may acquire any right, title, interest or license to, including all proceeds and products of any and all of the foregoing. Notwithstanding anything contained in this Agreement or any other Loan Document (as defined in the Loan Agreement) to the contrary, "IP Collateral" shall not include any "intent to use" trademark applications to the extent that, and solely during the period in which, the grant of a security interest therein would impair the registrability of such "intent to use" trademark applications and the validity or enforceability of such "intent to use" trademark registrations issuing from such application under applicable federal law.
2. Grantor does hereby further acknowledge and affirm that the rights and remedies of Lender with respect to its security interests in the IP Collateral made and granted herein are more fully set forth in the Loan Agreement and the Security Agreement, the terms and provisions of which are incorporated by reference herein, and include, without limitation, all rights and remedies of a secured party under the Uniform Commercial Code as adopted by the State of Texas as in effect from time to time.

IN WITNESS WHEREOF, Grantor has caused this Agreement to be duly executed and delivered as of the date first above written.

ALS RESOLVION, LLC

By: ALSR HOLDINGS LLC
Its: Sole Member

By: 
Name: Thomas D. Barber
Title: President

STATE OF _____)

COUNTY OF _____)



BEFORE ME, the undersigned authority, on this day personally appeared Thomas D. Barber of ALS RESOLVION, LLC, a Delaware limited liability company, to me known to be the person whose name is subscribed to the foregoing instrument, and acknowledged to me that such person executed the same for purposes and consideration therein expressed, in the capacity therein stated, and as the act and deed of said limited liability company.

GIVEN UNDER MY HAND AND SEAL OF OFFICE on this _____ day of November, 2019.

Notary Public
My Commission Expires:

Notarial Seal

SCHEDULE A

Pending Trademark Applications			
Country	Trademark	Serial No.	Filing Date
U.S.A.	ALS Resolvion 	87913109	May 9, 2018
U.S.A.		87682042	November 13, 2017