# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

ETAS ID: TM549359

SUBMISSION TYPE:	NEW ASSIGNMENT	
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST	
SEQUENCE:	3	

### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Cantor Fitzgerald Securities		10/31/2019	Partnership: NEW YORK

### **RECEIVING PARTY DATA**

Name:	Blackhawk Mining LLC	
Street Address:	3228 Summit Square Place	
Internal Address:	Suite 180	
City:	Lexington	
State/Country:	KENTUCKY	
Postal Code:	40509	
Entity Type:	Limited Liability Company: KENTUCKY	

#### **PROPERTY NUMBERS Total: 3**

Property Type	Number	Word Mark
Registration Number:	4870168	BLACKHAWK MINING
Registration Number:	4859513	LOGAN & KANAWHA
Serial Number:	86607060	L&K

### **CORRESPONDENCE DATA**

Fax Number: 2125453401

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2125921418

Email: bwerbin@herrick.com **BARRY WERBIN Correspondent Name:** Address Line 1: 2 PARK AVENUE

22nd Floor Address Line 2:

Address Line 4: NEW YORK, NEW YORK 10016

NAME OF SUBMITTER:	Barry Werbin	
SIGNATURE:	/Barry Werbin/	
DATE SIGNED:	11/13/2019	

**Total Attachments: 3** 

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# RELEASE OF SECURITY INTEREST IN TRADEMARKS

This Release of Security Interest in Trademarks, dated as of October 31, 2019 (the "Trademark Release"), is made by Cantor Fitzgerald Securities, as Collateral Agent ("Agent") for the Lenders, in favor of Blackhawk Mining LLC (the "Grantor") as follows:

WHEREAS, pursuant to that certain First Lien Trademark Security Agreement, dated as of October 28, 2015 (as the same may have been amended, modified, restated, replaced or supplemented from time to time, the "Trademark Security Agreement"; capitalized terms used herein have the definition provided for in the Trademark Security Agreement), recorded with the United States Patent and Trademark Office on October 30, 2015 at Reel/Frame No. 5656/0572, the Grantor granted Deutsche Bank AG New York (the "Original Agent"), on behalf of the Lenders, a security interest in and to all of its right, title and interest in the collateral identified therein, including Trademarks;

WHEREAS, the Original Agent assigned all of its rights, powers, privileges and duties as "Agent" under the First Lien Credit Agreement and the other documents relating to the First Lien Credit Agreement, including the Trademark Security Agreement, to Jefferies Finance LLC (the "**Prior Agent**") pursuant to that Notice of Succession of Agency Transfer of Security Interest, recorded with the United States Patent and Trademark Office on March 1, 2017 at Reel/Frame 5998/0095;

WHEREAS, the Prior Agent assigned all of its rights, powers, privileges and duties as "Agent" under the First Lien Credit Agreement and the other documents relating to the First Lien Credit Agreement, including the Trademark Security Agreement, to Agent pursuant to that certain Notice of Succession of Agency and Transfer of Security Interest dated May 24, 2019, recorded with the United States Patent and Trademark Office on May 29, 2019 at Reel/Frame No. 6655/0216; and

WHEREAS, the Grantor has requested that Agent release its security interest under the Trademark Security Agreement in and to the Trademarks as more particularly described on <u>Schedule A</u> attached hereto, all Goodwill associated with such Trademarks, and all Proceeds of any and all of the foregoing (the "**Released Trademark Collateral**").

NOW, THEREFORE, Agent, without recourse, representation or warranty and at Grantor's sole cost and expense, hereby releases all of its right, title and interest in and to the Released Trademark Collateral without any further action by any party and authorizes the Grantor and its representatives to make any filings to evidence (and/or reflect on public record) the termination and release of its security interest under the Trademark Security Agreement in and to the Released Trademark Collateral.

[SIGNATURE PAGE FOLLOWS]

#92575902v2 HF 13016878v.1 IN WITNESS WHEREOF, Agent has caused this Trademark Release to be duly executed and delivered by its duly authorized officer as of the date first written above.

AGENT:

CANTOR FITZGERALD SECURITIES

as Agent

Name:

Title:

James Buccola Head of Fixed Income

[Release of Security Interest in Trademarks] (Agr)

# **SCHEDULE A**

# Trademarks

OWNER	APPLICATION Number	REGISTRATION NUMBER	TRADEMARK
Blackhawk Mining LLC	86/607082	4870168	Blackhawk Mining
Blackhawk Mining LLC	86/607089	4859513	Logan & Kanawha
Blackhawk Mining LLC	86/607060		L&K

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**RECORDED: 11/13/2019**