TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

ETAS ID: TM554213

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: TRADEMARK SECURITY AGREEMENT-ABL

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
KEYSTONE RV COMPANY		10/01/2019	Corporation: DELAWARE

RECEIVING PARTY DATA

Name:	JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT		
Street Address:	10 SOUTH DEARBORN STREET		
City:	CHICAGO		
State/Country:	ILLINOIS		
Postal Code:	60603		
Entity Type:	National Banking Association: UNITED STATES		

PROPERTY NUMBERS Total: 5

Property Type	Number	Word Mark
Registration Number:	2995433	COUGAR
Registration Number:	2247512	KEYSTONE
Registration Number:	2255223	MONTANA
Registration Number:	2245848	SPRINGDALE
Registration Number:	2249313	SPRINTER

CORRESPONDENCE DATA

Fax Number: 2124552502

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: (212)455-3762

ksolomon@stblaw.com Email: ALYSHA SEKHON, ESQ. **Correspondent Name:**

Address Line 1: SIMPSON THACHER & BARTLETT LLP

Address Line 2: **425 LEXINGTON AVENUE**

NEW YORK, NEW YORK 10017 Address Line 4:

ATTORNEY DOCKET NUMBER: 509265/2159 **ALYSHA SEKHON** NAME OF SUBMITTER: **SIGNATURE:** /AS/

DATE SIGNED: 12/19/2019

Total Attachments: 5

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TRADEMARK SECURITY AGREEMENT

This TRADEMARK SECURITY AGREEMENT, dated as of October 1, 2019 (as amended, supplemented or otherwise modified from time to time, the "<u>Trademark Security Agreement</u>"), is made by each of the signatories hereto (collectively, the "<u>Grantors</u>") in favor of JPMorgan Chase Bank, N.A., as administrative agent (in such capacity, the "<u>Administrative Agent</u>") for the Secured Parties (as defined in the Collateral Agreement referred to below).

WHEREAS, THOR INDUSTRIES, INC., a Delaware corporation (the "Parent Borrower") has entered into the ABL Credit Agreement, dated as of February 1, 2019 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), among the Parent Borrower, certain subsidiaries of the Parent Borrower party thereto (the "Subsidiary Borrowers"), the several banks and other financial institutions or entities from time to time parties thereto (the "Lenders"), certain other parties and the Administrative Agent;

WHEREAS, in connection with the Credit Agreement the Grantors have entered into the ABL Collateral Agreement, dated as of February 1, 2019 in favor of the Administrative Agent for the benefit of the Secured Parties (as amended, supplemented or otherwise modified from time to time, the "Collateral Agreement"); and

WHEREAS, under the terms of the Collateral Agreement, the Grantors have granted a security interest in certain property, including, without limitation, certain Intellectual Property of the Grantors to the Administrative Agent for the ratable benefit of the Secured Parties.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, each Grantor agrees as follows:

SECTION 1. <u>Definitions</u>. Unless otherwise defined herein or the context otherwise requires, terms used in this Trademark Security Agreement, including its preamble and recitals, have the meanings provided or provided by reference in the Credit Agreement or the Collateral Agreement, as applicable.

SECTION 2. <u>Grant of Security</u>. Each Grantor hereby pledges and grants to the Administrative Agent for the ratable benefit of the Secured Parties a continuing security interest in and to all of such Grantor's right, title and interest in the Trademarks listed on Schedule A, as collateral security for the prompt and complete payment and performance when due (whether at the stated maturity, by acceleration or otherwise) of such Grantor's Obligations.

SECTION 3. Recordation. This Trademark Security Agreement has been executed and delivered by Grantor for the purpose of recording the grant of security interest herein with the United States Patent and Trademark Office. Each Grantor authorizes and requests that the Commissioner for Trademarks record this Trademark Security Agreement. Execution in Counterparts. This Trademark Security Agreement may be executed in counterparts (and by different parties hereto on different counterparts), each of which shall constitute an original, but all of which when taken together shall constitute a single contract. Delivery of an executed counterpart of a signature page of this Trademark Security Agreement by telecopy or electronic transmission shall be effective as delivery of a manually executed counterpart of this Trademark Security Agreement. Governing Law. This Trademark Security Agreement shall be construed in accordance with and governed by the law of the State of New York. Conflict Provision. This Trademark Security Agreement has been entered into in conjunction with the provisions of the Collateral Agreement and the Credit Agreement. The rights and remedies of each party hereto with respect to the security interest granted herein are without prejudice to and are in addition

to those set forth in the Collateral Agreement and the Credit Agreement, all terms and provisions of which are incorporated herein by reference. In the event that any provisions of this Trademark Security Agreement are in conflict with the Collateral Agreement or the Credit Agreement, the provisions of the Collateral Agreement or the Credit Agreement, as applicable, shall govern.

IN WITNESS WHEREOF, the undersigned have caused this Trademark Security Agreement to be duly executed and delivered as of the date first above written.

Keystone RV Company, as Grantors

Bv:

Name: Colleen Z Title: Treasurer

[Signature Page to ABL Trademark Security Agreement (Keystone RV Company)]

JPMORGAN CHASE BANK, N.A., as Administrative Agent

By: Name: Lindsay Grifford Title: Authorized Officer

[Signature Page to ABL Trademark Security Agreement (Keystone RV Company)]

SCHEDULE A

United States Trademarks and Trademark Applications

Registered Owner/ Grantor	Country	Trademark	Registration No. or Application No.
Keystone RV Company	United States	COUGAR	2995433
Keystone RV Company	United States	KEYSTONE	2247512
Keystone RV Company	United States	MONTANA	2255223
Keystone RV Company	United States	SPRINGDALE	2245848
Keystone RV Company	United States	SPRINTER	2249313

Exclusive Trademark Licenses

None.

RECORDED: 12/19/2019

[Schedule to ABL Trademark Security Agreement]