## 900529286

# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM555604

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Security Agreement

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
CLP Healthcare Services, Inc.		12/31/2019	Corporation: DELAWARE
FC Compassus, LLC		12/31/2019	Limited Liability Company: DELAWARE
FCT Hospice, LLC		12/31/2019	Limited Liability Company: DELAWARE
Hospice Care of the West, LLC		12/31/2019	Limited Liability Company: DELAWARE

#### **RECEIVING PARTY DATA**

Name:	Bank of America, N.A.	
Street Address:	C/O MAC Legal, 101 N. Tryon Street, 5th Floor	
Internal Address:	Mail Code: NC1-001-05-45	
City:	Charlotte	
State/Country:	NORTH CAROLINA	
Postal Code:	28255-0001	
Entity Type:	Association: UNITED STATES	

### **PROPERTY NUMBERS Total: 6**

Property Type	Number	Word Mark
Registration Number:	3617675	HOSPICE COMPASSUS
Registration Number:	3628631	SERVING WITH HEARTFELT COMPASSION
Registration Number:	3628643	
Registration Number:	5076366	COMPASSUS
Registration Number:	4133567	LIFE CHOICE
Registration Number:	3001319	HOSPICE CARE OF THE WEST

#### **CORRESPONDENCE DATA**

900529286

Fax Number: 8009144240

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 800-713-0755

Email: james.murray@wolterskluwer.com, ECarrera@cahill.com

**Correspondent Name: CT** Corporation

Address Line 1: 4400 Easton Commons Way

TRADEMARK

REEL: 006829 FRAME: 0424

Address Line 2: Suite 125 Address Line 4: Columbus, OHIO 43219 **NAME OF SUBMITTER:** Elaine Carrera **SIGNATURE:** /Elaine Carrera/ **DATE SIGNED:** 01/02/2020 **Total Attachments: 6** source=b05. Cosmos - Trademark Security Agreement TO BE FILED#page1.tif source=b05. Cosmos - Trademark Security Agreement TO BE FILED#page2.tif source=b05. Cosmos - Trademark Security Agreement TO BE FILED#page3.tif source=b05. Cosmos - Trademark Security Agreement TO BE FILED#page4.tif source=b05. Cosmos - Trademark Security Agreement TO BE FILED#page5.tif

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TRADEMARK REEL: 006829 FRAME: 0425 Form PTO-1594 (Rev. 6-12)
OMB Collection 0651-0027 (exp. 04/30/2018)

# RECORDATION FORM COVER SHEET TRADEMARKS ONLY

To the Director of the U. S. Patent and Trademark Office: Please record the attached documents or the new address(es) below.				
1. Name of conveying party(ies):  1. CLP Healthcare Services, Inc.  2. FC Compassus, LLC  3. FCT Hospice, LLC  4. Hospice Care of the West, LLC  Individual(s)  Association	2. Name and address of receiving party(les)  Additional names, addresses, or citizenship attached?  No  Name: Bank of America, N.A.  C/O MAC Legal, Mail code: NC1-001-05-45,			
	Street Address: 101 N. Tryon Street, 5th Floor			
Partnership Limited Partnership	City: Charlotte			
Corporation- State:  Other1. CorpDE; 2. LLC-DE; 3. LLC-DE; 4. LLC-DE	State: NC			
	Country:USA Zip: 28255-0001			
Citizenship (see guidelines) USA	Individual(s) Citizenship			
Additional names of conveying parties attached?	Association Citizenship USA			
3. Nature of conveyance/Execution Date(s):	Partnership Citizenship			
Execution Date(s)December 31, 2019	Limited Partnership Citizenship			
Assignment Merger	Corporation Citizenship			
	OtherCitizenship U			
Security Agreement Change of Name	If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No			
Other	(Designations must be a separate document from assignment)			
4. Application number(s) or registration number(s) and A. Trademark Application No.(s)  Text	l identification or description of the Trademark.  B. Trademark Registration No.(s)			
See Schedule A	See Schedule A			
the control of the co	Additional sheet(s) attached? X Yes No			
C. Identification or Description of Trademark(s) (and Filing	Date if Application or Registration Number is unknown):			
5. Name & address of party to whom correspondence concerning document should be mailed: Name: Elaine Carrera, Senior Paralegal	6. Total number of applications and registrations involved:			
Internal Address:	7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$			
Street Address: c/o Cahill Gordon & Reindel LLP 80 Pine Street	Authorized to be charged to deposit account Enclosed			
City: New York	8. Payment Information:			
State: NY Zip: 10005				
Phone Number: (212) 701-3365				
Docket Number:	Deposit Account Number			
Email Address: ecarrera@cahill.com	Authorized User Name			
9. Signature: Slaime Cane	December 31, 2019			
Signature	Date			
Elaine Carrera	Total number of pages including cover 6			
Name of Person Signing	sheet, attachments, and document:			

Documents to be recorded (including cover sheet) should be faxed to (571) 273-0140, or mailed to: Mail Stop Assignment Recordation Branch, Director of the USPTO, P.O. Box 1450, Alexandria, VA 22313-1450

#### TRADEMARK SECURITY AGREEMENT

This TRADEMARK SECURITY AGREEMENT (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "<u>Trademark Security Agreement</u>"), dated as of December 31, 2019, is made by the Persons listed on the signature pages hereof (collectively, the "<u>Grantors</u>") in favor of BANK OF AMERICA, N.A. ("<u>Bank of America</u>"), as Collateral Agent (the "<u>Collateral Agent</u>") for the Secured Parties. Capitalized terms used herein and not otherwise defined herein shall have the meanings assigned to such terms in the Credit Agreement and the Security Agreement referred to therein.

WHEREAS, COMPASSUS PARENT, INC., a Delaware corporation (prior to giving effect to the Post-Closing Mergers and Assumption, "Initial Holdings"), COMPASSUS INTERMEDIATE, INC., a Delaware corporation ("Compassus Intermediate", prior to giving effect to the Post-Closing Mergers and Assumption, the "Initial Borrower Representative", and, after giving effect to the Post-Closing Mergers and Assumption, "Post-Merger Holdings"), FC COMPASSUS, LLC, a Delaware limited liability company ("FC Compassus", and after giving effect to the Post-Closing Mergers and Assumption, the "Post-Merger Borrower Representative", and together with Compassus Intermediate (prior to giving effect to the Post-Closing Mergers and Assumption) and any other "Borrower" so designated by the Borrower Representative from time to time in accordance therewith, each a "Borrower" and, collectively, the "Borrowers"), Bank of America, as Administrative Agent, Collateral Agent, L/C Issuer and Swing Line Lender, and each lender from time to time party thereto (collectively, the "Lenders" and individually, a "Lender") entered into that certain Credit Agreement, dated as of December 31, 2019 (the "Closing Date") (as amended, restated, amended and restated, extended, supplemented or otherwise modified from time to time, the "Credit Agreement"), pursuant to which the Lenders have severally agreed to make Loans, the L/C Issuers to issue Letters of Credit, the Hedge Banks to enter into Secured Hedge Agreements and the Cash Management Banks to enter into agreements in respect of Cash Management Obligations upon the terms and subject to the conditions therein.

WHEREAS, in connection with the Credit Agreement, the Grantors have entered into the Security Agreement, dated as of the Closing Date (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Security Agreement"), in order to induce the Lenders to make Loans, the L/C Issuers to issue Letters of Credit, the Hedge Banks to enter into Secured Hedge Agreements and the Cash Management Banks to enter into agreements in respect of the Cash Management Obligations.

WHEREAS, under the terms of the Security Agreement, the Grantors have granted to the Collateral Agent, for the benefit of the Secured Parties, a security interest in, among other property, certain Intellectual Property of the Grantors, and have agreed as a condition thereof to execute this Trademark Security Agreement for recording with the United States Patent and Trademark Office.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, each Grantor agrees as follows:

SECTION 1. <u>Grant of Security</u>. Each Grantor hereby grants to the Collateral Agent for the benefit of the Secured Parties a security interest in all of such Grantor's right, title and interest in and to the following (the "<u>Collateral</u>"), in each case, other than Excluded Property:

(a) all registered Trademarks (as defined in the Security Agreement) and Trademarks for which applications are pending in the United States Patent and Trademark Office, including those set forth in Schedule A hereto (excluding any Excluded Property).

TRADEMARK REEL: 006829 FRAME: 0427 SECTION 2. <u>Security for Obligations</u>. The grant of a security interest in the Collateral by each Grantor under this Trademark Security Agreement secures the payment of all Obligations of such Grantor now or hereafter existing under or in respect of the Loan Documents, whether direct or indirect, absolute or contingent, and whether for principal, reimbursement obligations, interest, premiums, penalties, fees, indemnifications, contract causes of action, costs, expenses or otherwise. Without limiting the generality of the foregoing, this Trademark Security Agreement secures, as to each Grantor, the payment of all amounts that constitute part of the secured Obligations and that would be owed by such Grantor to any Secured Party under the Loan Documents but for the fact that such secured Obligations are unenforceable or not allowable due to the existence of a bankruptcy, reorganization or similar proceeding involving a Loan Party.

SECTION 3. <u>Recordation</u>. This Trademark Security Agreement has been executed and delivered by the Grantors for the purpose of recording the grant of security interest herein with the United States Patent and Trademark Office. Each Grantor authorizes and requests that the Commissioner for Trademarks record this Trademark Security Agreement.

SECTION 4. <u>Execution in Counterparts</u>. This Trademark Security Agreement may be executed in any number of counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement.

SECTION 5. Grants, Rights and Remedies. This Trademark Security Agreement has been entered into in conjunction with the provisions of the Security Agreement. Each Grantor does hereby acknowledge and confirm that the grant of the security interest hereunder to, and the rights and remedies of, the Collateral Agent with respect to the Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated herein by reference as if fully set forth herein. In the event of any conflict between the terms of this Trademark Security Agreement and the terms of the Security Agreement, the terms of the Security Agreement shall govern.

SECTION 6. <u>Governing Law</u>. This Trademark Security Agreement shall be governed by, and construed in accordance with, the laws of the State of New York.

SECTION 7. Severability. In case any one or more of the provisions contained in this Trademark Security Agreement should be held invalid, illegal or unenforceable in any respect, the validity, legality and enforceability of the remaining provisions contained herein and in the Security Agreement shall not in any way be affected or impaired thereby (it being understood that the invalidity of a particular provision in a particular jurisdiction shall not in and of itself affect the validity of such provision in any other jurisdiction). The parties hereto shall endeavor in good-faith negotiations to replace the invalid, illegal or unenforceable provisions with valid provisions the economic effect of which comes as close as possible to that of the invalid, illegal or unenforceable provisions.

[Signature Pages Follow]

IN WITNESS WHEREOF, each Grantor has caused this Trademark Security Agreement to be duly executed and delivered by its officer thereunto duly authorized as of the date first above written.

CLP HEALTHCARE SERVICES, INC.

Name: Bradley Wear

Title: Chief Financial Officer

FC COMPASSUS/LLC

By: Name: Bradley Wear

Title: Chief Financial Officer

FCT HOSPICE, LL

Name: Bradley Wear

Title: Chief Financial Officer

HOSPICE CARE OF THE WEST, LLC

By:

Name: Bradley Wear

Title: President

BANK OF AMERICA, N.A.,

as Collateral Agent

By:\_\_\_ Name: Title:

Erik M. Truette Vice President

## SCHEDULE A

# United States Trademark Registrations and Trademark Applications

Trademark	Reg. No./ Reg. Date	
HOSPICE COMPASSUS	3617675 May 5, 2009	
SERVING WITH HEARTFELT COMPASSION	3628631 May 26, 2009	
	3628643 May 26, 2009	
COMPASSUS	5076366 November 8, 2016	
LIFE CHOICE	4133567 May 1, 2012	
HOSPICE CARE OF THE WEST & Design	3001319 September 27, 2005	
KAL Hospice Care Tof the West		
	HOSPICE COMPASSUS  SERVING WITH HEARTFELT COMPASSION  COMPASSUS  LIFE CHOICE  HOSPICE CARE OF THE WEST & Design	

**RECORDED: 01/02/2020** 

TRADEMARK REEL: 006829 FRAME: 0431