OP \$265.00 58440

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM560225

| SUBMISSION TYPE: | NEW ASSIGNMENT |
|------------------|----------------|
|------------------|----------------|

NATURE OF CONVEYANCE: ENTITY CONVERSION

CONVEYING PARTY DATA

| Name | Formerly | Execution Date | Entity Type |
|--------------------------------|----------|----------------|-------------------------|
| The Mochi Ice Cream Company | | 01/31/2020 | Corporation: CALIFORNIA |

RECEIVING PARTY DATA

| Name: | The Mochi Ice Cream Company, LLC | |
|-----------------|-------------------------------------|--|
| Street Address: | 5563 Alcoa Avenue | |
| City: | Vernon | |
| State/Country: | CALIFORNIA | |
| Postal Code: | 90058 | |
| Entity Type: | Limited Liability Company: DELAWARE | |

PROPERTY NUMBERS Total: 10

| Property Type | Number | Word Mark |
|----------------------|----------|-------------------------|
| Registration Number: | 5844018 | BLOW YOUR MOUTH'S MIND! |
| Registration Number: | 5844017 | BLOW YOUR MOUTH'S MIND |
| Registration Number: | 5521460 | MOCHI BAR |
| Registration Number: | 5386698 | MY/MO |
| Registration Number: | 5220026 | MY/MO |
| Registration Number: | 3970830 | MOCHILATO |
| Registration Number: | 1934454 | MOCHI |
| Registration Number: | 1903718 | MIKAWAYA |
| Serial Number: | 88111946 | MOCHILATO |
| Serial Number: | 88168159 | THE STICK IS DEAD |

CORRESPONDENCE DATA

Fax Number: 3128637867

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

using a lax number, if provided, if that is unsuccessful, it will be sent via 03 mail.

Phone: 3128637267

Email: jaclyn.di.grande@goldbergkohn.com

Correspondent Name: Jaclyn Di Grande - Paralegal

Address Line 1: Goldberg Kohn Ltd.

Address Line 2: 55 E Monroe Street, Suite 3300

| Address Line 4: Chi | cago, ILLINOIS 60603 |
|-------------------------|----------------------|
| ATTORNEY DOCKET NUMBER: | 6030.156 |
| NAME OF SUBMITTER: | Jaclyn Di Grande |
| SIGNATURE: | /jaclyn di grande/ |
| DATE SIGNED: | 02/03/2020 |
| Total Attachments: 5 | • |

source=The Mochi Ice Cream Company LLC (DE) - Conversion#page1.tif source=The Mochi Ice Cream Company LLC (DE) - Conversion#page2.tif source=The Mochi Ice Cream Company LLC (DE) - Conversion#page3.tif source=The Mochi Ice Cream Company LLC (DE) - Conversion#page4.tif source=The Mochi Ice Cream Company LLC (DE) - Conversion#page5.tif



State of California **Secretary of State**

0702155_Out

Limited Liability Company Articles of Organization - Conversion

IMPORTANT — Read all instructions before completing this form

FILED From/SAP Secretary of State State of California

JAN 29 2020

196

LLC-1A File #

| | are pereio combiernia ana iona: | | Tris opace ror rining | OSC OIN |
|---|---|---|--|---|
| Converted Entity Information | | | | |
| Name of Limited Liability Company (The Limited and Company may be abbreviated.) | | Liability Compa | iny or the abbreviations LLC | ar L.L.C. The words |
| The Mochi Ice Cream Company, I | TC | | | |
| The purpose of the limited liability compa under the California Revised Uniform Limit | ny is to engage in any lawful act or ed Liability Company Act. | activity for which | ch a limited liability compar | ny may be organized |
| 3. The limited liability company will be manag | ed by (check only one): | | | |
| One Manager | More Than One Manager | ✓ | All Limited Liability Compar | ny Member(s) |
| 4. Initial Street Address of Limited Liability Co | ompany's Designated Office in CA | City | State | Zip Code |
| 5563 Alcoa Ave | | Vernon | CA | 90058 |
| 5. Initial Mailing Address of Limited Liability C | company, if different from Item 4 | City | State | Zip Code |
| Initial Agent for Service of Process: Item section 1505 that agrees to be your agent for list the agent's CA business or residential se partnership or general partnership, list the til address for service of process is already on fine. | service of process. You may not list to dreet address, Item 6c: If the agent is ne agent's mailing address. On not li | he converted enti s an individual ar | ty as the agent. Item 6b: If th Id the converting entity is a | e agent is an individual, CA corporation limited |
| a. Name of Agent For Service of Process Craig Berger | | | | |
| b. If an Individual, Street Address of Ager | nt for Service of Process - Do not list | a P.O. Box | City State | Zip Code |
| 5563 Alcoa Ave | | Vε | rnon CA | 90058 |
| c. If an Individual, Mailing Address of Age | nt for Service of Process | | City State | Zip Code |
| 1999 Harrison Street, 25th Flo | or | Ve | ernon CA | 90058 |
| Converting Entity Information | | | | |
| 7. Name of Converting Entity The Mochi Ice Cream Company | ſ | | | |
| 8. Form of Entity | 9. Jurisdiction | 10. 0 | A Secretary of State File N | lumber, if any |
| Corporation | California | | C0702155 | |
| 11. The principal terms of the plan of conver exceeded the vote required. If a vote was | sion were approved by a vote of the required, the following was required | ne number of inforeach class: | terests or shares of each of | class that equaled or |
| The class and number of outstanding Common Stock; 165 | interests entitled to vote. | ND : | The percentage yote require 66.7% | ed of each class. |
| Additional Information | | · | | |
| 12. Additional information set forth on the attac | thed pages, if any, is incorporated he | rein by this refe | rence and made part of this | certificate. |
| 13. I certify under penalty of perjury that the execution is my account deed. | _ | | | his Instrument, which |
| Signature of Authorized Person | | aig Berger, | | |
| M. 92 | | | and Title of Authorized Per | son |
| Signature of Authorized Person | | | Secretary and Title of Authorized Per | |
| LLC-1A (REV 10/2018) | | | | SECRETARY OF STATE |
| 116- (WET10) | | | WLLKOAED RA | SECRETARY OF STATE |





I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF

DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT

COPY OF THE CERTIFICATE OF CONVERSION OF A CALIFORNIA LIMITED

LIABILITY COMPANY UNDER THE NAME OF "THE MOCHI ICE CREAM COMPANY,

LLC" TO A DELAWARE LIMITED LIABILITY COMPANY, FILED IN THIS OFFICE

ON THE THIRTY-FIRST DAY OF JANUARY, A.D. 2020, AT 11:33 O'CLOCK

A.M.

7828300 8100F SR# 20200709845

You may verify this certificate online at corp.delaware.gov/authver.shtml

Justice in Section Security of Sense 5

Authentication: 202298412

Date: 01-31-20

State of Delaware Secretary of State Division of Corporations Delivered 11:33 AM 01/31/2020 FILED 11:33 AM 01/31/2020 SR 20200709845 - File Number 7828300

STATE OF DELAWARE CERTIFICATE OF CONVERSION FROM A NON-DELAWARE LIMITED LIABILITY COMPANY TO A DELAWARE LIMITED LIABILITY COMPANY PURSUANT TO SECTION 18-214 OF THE LIMITED LIABILITY ACT

| (.) | The jurisdiction where the Non-Delaware Limited Liability Company first formed is California |
|-------------|---|
| 2.) | The jurisdiction immediately prior to filing this Certificate is California. |
| 3.) | The date the Non-Delaware Limited Liability Company first formed is January 29, 2020 |
| 4.) | The name of the Non-Delaware Limited Liability Company immediately prior to filing this Certificate is The Mochi Ice Cream Company, LLC |
| 5.) | The name of the Limited Liability Company as set forth in the Certificate of Formation is The Mochi Ice Cream Company, LLC. |
| IN | WITNESS WHEREOF, the undersigned have executed this Certificate on the 31st day of January , A.D. 2020 . |
| | By: |
| | Name: Craig Berger Print or Type |





I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF

DELAWARE DO HEREBY CERTIFY THAT THE ATTACHED IS A TRUE AND

CORRECT COPY OF THE CERTIFICATE OF FORMATION OF "THE MOCHI ICE

CREAM COMPANY, LLC" FILED IN THIS OFFICE ON THE THIRTY-FIRST

DAY OF JANUARY, A.D. 2020, AT 11:33 O'CLOCK A.M.

7828300 8100F SR# 20200709845

You may verify this certificate online at corp.delaware.gov/authver.shtml

Jugay in gracery generals in stare

Authentication: 202298412

Date: 01-31-20

State of Delaware Secretary of State Division of Corporations Delivered 11:33 AM 01/31/2020 FILED 11:33 AM 01/31/2020 SR 20200709845 - File Number 7828300

STATE OF DELAWARE LIMITED LIABILITY COMPANY CERTIFICATE OF FORMATION

| Orange Street | zistered office in the State of Delaware is 1209 in the City of Wilmington |
|----------------------------------|---|
| Zip Code 19801 | ······································ |
| | agent at such address is |
| The Corporation Tr | ust Company |
| ird: (Insert any other matte | ers the members determine to include herein.) |
| 28 48 | AS THE HUMBOUR GOLDHIMME ECHIONAL MAININ |
| | |
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| | |
| | |
| | |
| | |
| | |
| | |
| Vitness Whereof, the unde | rsigned have executed this Certificate of Formation t |
| <u>lst</u> day of <u>January</u> | . 20 20 |
| | |
| | A |

TRADEMARK REEL: 006855 FRAME: 0302

Typed or Printed

RECORDED: 02/03/2020