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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM563206

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
RADIOLOGY LTD., LLC		02/21/2020	Limited Liability Company: ARIZONA

RECEIVING PARTY DATA

Name:	Capital One, National Association, as Agent
Street Address:	2 Bethesda Metro Center
Internal Address:	Suite 600
City:	Bethesda
State/Country:	MARYLAND
Postal Code:	20814
Entity Type:	National Banking Association: UNITED STATES

PROPERTY NUMBERS Total: 6

Property Type	Number	Word Mark
Registration Number:	5637981	RADCOMMUNITY
Registration Number:	5647558	R
Registration Number:	5647559	R RADIOLOGY LTD.
Serial Number:	88515452	RADCOMMUNITY
Serial Number:	88515488	RADFUN
Serial Number:	88515505	RADFIT

CORRESPONDENCE DATA

Fax Number: 3129939767

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 3129932622

Email: gayle.grocke@lw.com
Correspondent Name: Latham & Watkins LLP
Address Line 1: 330 N. Wabash Avenue

Address Line 2: Suite 2800

Address Line 4: Chicago, ILLINOIS 60611

ATTORNEY DOCKET NUMBER:	058813-0011
NAME OF SUBMITTER:	Gayle D. Grocke

TRADEMARK REEL: 006869 FRAME: 0140

900536569

SIGNATURE:	/gdg/
DATE SIGNED:	02/21/2020
Total Attachments: 6	
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TRADEMARK SECURITY AGREEMENT

THIS TRADEMARK SECURITY AGREEMENT, dated as of February 21, 2020, is made by the entity listed on the signature pages hereof (the "<u>Grantor</u>"), in favor of Capital One, National Association ("<u>Capital One</u>"), as administrative agent and collateral agent (in such capacity, together with its successors and permitted assigns, the "<u>Agent</u>") for the Secured Parties (as defined in the Credit Agreement referred to below).

WITNESETH:

WHEREAS, pursuant to the Credit Agreement, dated as of January 1, 2018 (as the same may be amended, restated, supplemented or otherwise modified from time to time, the "<u>Credit Agreement</u>"), among the Borrowers, the Holding Entities, the other Loan Parties, the Lenders and the L/C Issuers from time to time party thereto and Capital One, as Agent for the Lenders and the L/C Issuers, the Lenders and the L/C Issuers have severally agreed to make extensions of credit to the Borrowers upon the terms and subject to the conditions set forth therein;

WHEREAS, the Grantor has agreed, pursuant to the Amended and Restated Guaranty and Security Agreement, dated as of November 30, 2018, in favor of the Agent (as such agreement may be amended, restated, supplemented or otherwise modified from time to time, the "Guaranty and Security Agreement"), to guarantee the Obligations (as defined in the Credit Agreement) of the Borrowers; and

WHEREAS, the Grantor is party to the Guaranty and Security Agreement pursuant to which the Grantor is required to execute and deliver this Trademark Security Agreement;

NOW, THEREFORE, in consideration of the premises and to induce the Lenders, the L/C Issuers and the Agent to enter into the Credit Agreement and to induce the Lenders and the L/C Issuers to make their respective extensions of credit to the Borrowers thereunder, the Grantor hereby agrees with the Agent as follows:

<u>Section 1.</u> <u>Defined Terms</u>. Capitalized terms used herein without definition are used as defined in the Guaranty and Security Agreement.

Section 2. Grant of Security Interest in Trademark Collateral. The Grantor, as collateral security for the prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of the Secured Obligations of the Grantor, hereby mortgages, pledges and hypothecates to the Agent for the benefit of the Secured Parties, and grants to the Agent for the benefit of the Secured Parties a Lien on and security interest in, all of its right, title and interest in, to and under the following Collateral of the Grantor (the "Trademark Collateral"):

- (a) all of its Trademarks providing for the grant by or to the Grantor of any right under any Trademark, including, without limitation, those referred to on Schedule 1 hereto;
 - (b) all renewals and extensions of the foregoing;
- (c) all goodwill of the business connected with the use of, and symbolized by, each such Trademark; and
- (d) all income, royalties, proceeds and Liabilities at any time due or payable or asserted under and with respect to any of the foregoing, including, without limitation, all rights to sue and recover at law or in equity for any past, present and future infringement, misappropriation, dilution, violation or other impairment thereof.
- Section 3. Guaranty and Security Agreement. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Agent pursuant to the Guaranty and Security Agreement and the Grantor hereby acknowledges and agrees that the rights and remedies of the Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Guaranty and Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.
- Section 4. Grantor Remains Liable. The Grantor hereby agrees that, anything herein to the contrary notwithstanding, the Grantor shall assume full and complete responsibility for the prosecution, defense, enforcement or any other necessary or desirable actions in connection with their Trademarks subject to a security interest hereunder.
- <u>Section 5.</u> <u>Counterparts.</u> This Trademark Security Agreement may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Signature pages may be detached from multiple separate counterparts and attached to a single counterpart.
- <u>Section 6.</u> <u>Governing Law.</u> This Trademark Security Agreement and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the law of the State of New York.

[SIGNATURE PAGES FOLLOW]

IN WITNESS WHEREOF, the Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

Very truly yours,

RADIOLOGY LTD., LLC,

as Grantor

Name: John Perkins

Title: President and Chief Executive Officer

REEL: 006869 FRAME: 0144

ACKNOWLEDGED AND AGREED as of the date first above written:

CAPITAL ONE, NATIONAL ASSOCIATION,

as Agent

Ву:

REEL: 006869 FRAME: 0145

SCHEDULE I TO TRADEMARK SECURITY AGREEMENT

Trademark Registrations

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REGISTERED TRADEMARKS

Design Mark R and Design R RADIOLOGY LTD. and US RADCOMMUNITY * Radiology Ltd. SDUS Country RADIOLOGY LLC RADIOLOGY LLC RADIOLOGY LLC Owner LTD., 5647559 LTD., 5647558 LTD., 5637981 Reg. No. Reg. Date 08-JAN-2019 08-JAN-2019 25-DEC-2018 Serial No. 87920659 87921543 87920645 15-MAY-2018 14-MAY-2018 14-MAY-2018 Filing Date

¹ NTD: Mark 87922370 has been abandoned as of October 9, 2019 and is excluded from this list.

TRADEMARK APPLICATIONS¹

В.

Mark RADCOMMUNITY RADFUN	US US	Owner RADIOLOGY LTD., LLC RADIOLOGY LTD., LLC	**************************************	Filing Date 15-JUL-2019 15-JUL-2019
RADFUN	US	RADIOLOGY LTD., LLC	88515488	15-JUL-2019
RADFIT	Sn	RADIOLOGY LTD., LLC	88515505	15-JUL-2019