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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM568608

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Mom and Pop Music Properties LLC		03/23/2020	Limited Liability Company: DELAWARE

RECEIVING PARTY DATA

Name:	Pinnacle Bank
Street Address:	150 Third Avenue South
City:	Nashville
State/Country:	TENNESSEE
Postal Code:	37201
Entity Type:	Bank: UNITED STATES

PROPERTY NUMBERS Total: 2

Property Type	Number	Word Mark
Registration Number:	3746221	MOM & POP
Registration Number:	3715088	MOM & POP

CORRESPONDENCE DATA

Fax Number: 2024083141

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2024083141

Email: jean.paterson@cscglobal.com

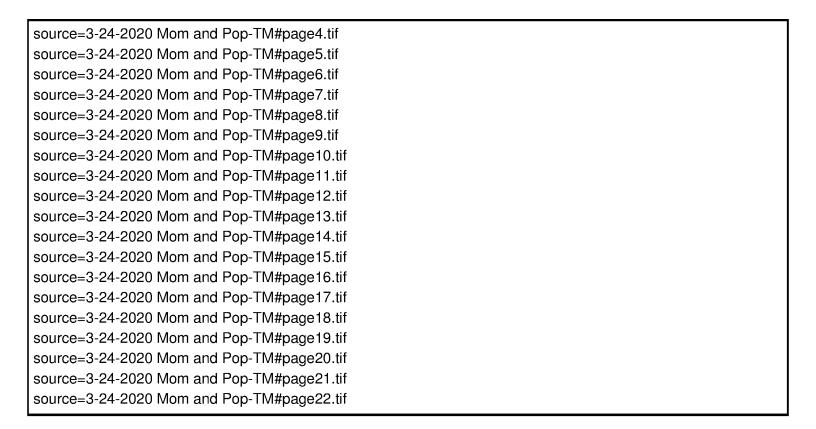
Correspondent Name: CSC

Address Line 1: 1090 Vermont Avenue, NW Address Line 4: Washington, D.C. 20005

ATTORNEY DOCKET NUMBER:	238905
NAME OF SUBMITTER:	Jean Paterson
SIGNATURE:	/jep/
DATE SIGNED:	03/24/2020

Total Attachments: 22

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INTELLECTUAL PROPERTY SECURITY AGREEMENT

THIS INTELLECTUAL PROPERTY SECURITY AGREEMENT is made as of March 23, 2020 (this "IP Security Agreement"), by **MOM & POP MUSIC CO. LLC**, a Delaware limited liability company ("Grantor"), in favor of **PINNACLE BANK** ("Lender").

RECITALS

Pursuant to a Loan and Security Agreement dated the date hereof (as amended, modified, supplemented and restated from time to time, the "Loan Agreement") among Grantor, the other Borrowers party thereto from time to time, and Lender, Lender is providing financial accommodations to Grantor. To secure Grantor's obligations to Lender, Grantor granted Lender a Lien and security interest in substantially all of Grantor's property and assets.

It is a condition precedent to Lender's making credit available to Grantor under the Loan Agreement and to make any loans or otherwise extend credit to Grantor under the Loan Documents (as such term is defined in the Loan Agreement), that Grantor execute and deliver to Lender an intellectual property security agreement; and

Grantor wishes to grant a security interest in favor of the Lender as herein provided.

AGREEMENT

NOW, THEREFORE, in consideration of the promises contained herein and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and intending to be legally bound, Grantor hereby represents, warrants, covenants and agrees with Lender, as follows:

- 1. DEFINED TERMS. When used in this IP Security Agreement the following terms shall have the following meanings (such meanings being equally applicable to both the singular and plural forms of the terms defined):
- 1.1 "Copyright License" means any written agreement in which Grantor now holds or hereafter acquires any right, title or interest, which agreement grants any right in or to any Copyright or Copyright registration (whether Grantor is the licensee or the licensor thereunder) including, without limitation, licenses pursuant to which Grantor has obtained the exclusive right to use a copyright owned by a third party, a sublicense to use a copyright, a distribution agreement regarding copyrighted works and the right to prepare for sale, sell or advertise for sale, all of the inventory now or hereafter owned by Grantor and now or hereafter covered by such license agreements.
- 1.2 "Copyrights" means all of the following in which Grantor now holds or hereafter acquires any right, title or interest: (a) all copyrights, whether registered or unregistered, held or existing pursuant to the laws of the United States, any State thereof or any other country; (b) registrations, applications and recordations in the United States Copyright Office or in any similar office or agency of the United States, any State thereof or any other country; (c) any continuations, renewals or extensions of any copyright; (d) any registrations to

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be issued in any pending applications; (e) any prior versions of works covered by copyright and all works based upon, derived from or incorporating such works; (f) any original embodiments of a work that are necessary for the manufacture or production of a copyrighted work including, without limitation, molds, master tapes, master film reels, master CDs, master DVDs, master disks or other master magnetic or electronic media; (g) any income, royalties, damages, claims and payments now and hereafter due and/or payable with respect to copyrights, including, without limitation, damages, claims and recoveries for past, present or future infringement; (h) any rights to sue for past, present and future infringements of any copyright; and (i) any other rights corresponding to any of the foregoing rights throughout the world.

- 1.3 "Event of Default" means an event or circumstance defined as an "Event of Default" in the Loan Agreement.
- 1.4 "<u>IP Collateral</u>" shall have the meaning assigned to such term in <u>Section 2</u> of this IP Security Agreement.
- 1.5 "<u>License</u>" means any Copyright License, Patent License, Trademark License or other license of trade secrets now held or hereafter acquired by Grantor.
 - 1.6 "<u>Lien</u>" shall have the meaning stated in the Loan Agreement.
- 1.7 "<u>Litigation</u>" means any suits, actions, proceedings (administrative, judicial or in arbitration, mediation or alternative dispute resolution), claims or counterclaims for infringement, misappropriation, or other violation of any Copyrights, Patents, Trademarks and/or Licenses.
- 1.8 "Patent License" means any written agreement in which Grantor now holds or hereafter acquires any right, title or interest, which agreement grants any right in or to any Patent (whether Grantor is the licensee or the licensor thereunder) including licenses pursuant to which Grantor has obtained the exclusive right to use a patent owned by a third party, a sublicense to use a patent, a distribution agreement regarding one or more patented products or processes and the right to prepare for sale, sell or advertise for sale, all of the inventory now or hereafter owned by Grantor and now or hereafter covered by such license agreements.
- 1.9 "Patents" means all of the following in which Grantor now holds or hereafter acquires any right, title or interest: (a) all United States or foreign patents (including utility, design and plant patents), all registrations and recordations thereof and all applications for United States or foreign patents, including registrations, recordations and applications in the United States Patent and Trademark Office or in any similar office or agency of the United States, any State thereof or any other country; (b) all reissues, divisions, continuations, renewals, continuations in part or extensions of any patent; (c) all petty patents, divisionals and patents of addition; (d) all patents to issue in any such applications; (e) all means of manufacturing patented products, including trade secrets, formulas, customer lists, manufacturing processes, mask works, molds and prototypes, (f) any income, royalties, damages, claims and payments now and hereafter due and/or payable with respect to patents, including damages, claims and recoveries for past, present or future infringement; and (g) any rights to sue for past, present and future infringements of any patent.

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- 1.10 "Secured Obligations" means all of the indebtedness, obligations and liabilities of the Grantor to the Lender, individually or collectively, whether direct or indirect, joint or several, absolute or contingent, due or to become due, now existing or hereafter arising under or in respect of the Loan Agreement and the other Loan Documents or pursuant to this IP Security Agreement; provided that Secured Obligations shall in no event include Excluded Swap Obligations.
- 1.11 "Trademark License" means any written agreement in which Grantor now holds or hereafter acquires any right, title or interest, which agreement grants any license right in and to any Trademark (whether Grantor is the licensee or the licensor thereunder) including licenses pursuant to which Grantor has obtained the exclusive right to use a trademark owned by a third party, a sublicense to use a trademark, a distribution agreement relating to goods or services covered by one or more trademarks and the right to prepare for sale, sell or advertise for sale, all of the inventory now or hereafter owned by Grantor and now or hereafter covered by such license agreements.
- "Trademarks" means any of the following in which Grantor now holds or hereafter acquires any right, title or interest: (a) any United States or foreign trademarks, trade names, corporate names, company names, business names, trade styles, trade dress, service marks, logos, other source or business identifiers, designs and general intangibles of like nature, now existing or hereafter adopted or acquired, all registrations and recordations thereof and any applications in connection therewith, including registrations, recordations and applications in the United States Patent and Trademark Office or in any similar office or agency of the United States, any State thereof or any other country (collectively, the "Marks"); (b) any reissues, extensions or renewals of any Marks, (c) the goodwill of the business symbolized by or associated with the Marks, (d) all domain names incorporating the Marks, (e) all means of manufacturing goods or offering services covered by the Marks, including trade secrets, formulas, recipes, customer lists, manufacturing processes, molds, designs, plans and prototypes, (f) any income, royalties, damages, claims and payments now and hereafter due and/or payable with respect to the Marks, including payments under all Trademark Licenses and damages, claims, payments and recoveries for past, present or future infringement, and (g) any rights to sue for past, present and future infringements of the Marks.
- 1.13 "<u>UCC</u>" means the Uniform Commercial Code as the same may, from time to time, be in effect in the State of New York; provided, however, in the event that, by reason of mandatory provisions of law, any or all of the attachment, perfection or priority of Lender's security interest in any Collateral is governed by the Uniform Commercial Code as in effect in a jurisdiction other than the State of New York, the term "UCC" shall mean the Uniform Commercial Code as in effect in such other jurisdiction for purposes of the provisions hereof relating to such attachment, perfection or priority and for purposes of definitions related to such provisions.
- 1.14 In addition, the following terms shall be defined terms having the meaning set forth for such terms in the UCC: "accounts," "account debtor," "deposit account," "general intangibles," and "proceeds". Each of the foregoing defined terms shall include all of such items now owned or existing, or hereafter arising or acquired by Grantor.

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- 1.15 All capitalized terms used herein and not otherwise defined herein shall have the respective meanings given to them in the Loan Agreement.
- 2. GRANT OF SECURITY INTEREST. As collateral security for the prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of all the Secured Obligations and in order to induce Agent and Lenders to enter into the Credit Agreements, Grantor hereby grants to Lender a security interest in all of Grantor's right, title and interest, if any, in, to and under the following, whether now owned or existing or hereafter arising or acquired and wheresoever located (collectively, the "IP Collateral"):
- 2.1 All Copyrights, Patents and Trademarks including the Copyrights, Patents and Trademarks that are the subject of any registration or application listed in <u>Schedule A</u> in which the Grantor has, in whole or in part, an ownership interest, administration interest or income participation interest; all Licenses, and any presently pending Litigation with respect thereto;
- 2.2 All accounts, contract rights and general intangibles arising under or relating to each and every License (including, without limitation, (A) all moneys due and to become due under any License, (B) any damages arising out of or for breach or default in respect of any such License, (C) all other amounts from time to time paid or payable under or in connection with any such License, and (D) the right of Grantor to terminate any such License or to perform and to exercise all remedies thereunder); and
- 2.3 To the extent not otherwise included, all proceeds of each of the foregoing and all accessions to, substitutions and replacements for and rents, profits and products of each of the foregoing.

Notwithstanding the foregoing, the IP Collateral shall not include: (i) any intent-to-use application for a Trademark to the extent that, and solely during the period in which, the grant of a security interest therein would impair the validity or enforceability of such intent-to-use application under United States federal law, and (ii) any contractual obligation entered into by Grantor that prohibits or requires the consent of any Person other than Grantor and its affiliates which has not been obtained as a condition to the creation by Grantor of a lien on any right, title or interest in such contractual obligation, but only to the extent, and for as long as, such prohibition is not terminated or rendered unenforceable or otherwise deemed ineffective by the UCC; provided, however, any proceeds, products, substitutions or replacements of such items shall constitute IP Collateral.

3. RIGHTS OF SECURED PARTY; COLLECTION OF ACCOUNTS.

3.1 Notwithstanding anything contained in this IP Security Agreement to the contrary, Grantor expressly agrees that it shall remain liable under each of its Licenses to observe and perform in all material respects all the conditions and obligations to be observed and performed by it thereunder and that it shall perform all of its duties and obligations thereunder, all in accordance with and pursuant to the terms and provisions of each such License. Lender shall not have any obligation or liability under any License by reason of or arising out of this IP Security Agreement or the granting to Lender of a Lien therein or the receipt by Lender of any

payment relating to any License pursuant hereto, nor shall Lender be required or obligated in any manner to perform or fulfill any of the obligations of Grantor under or pursuant to any License, or to make any payment, or to make any inquiry as to the nature or the sufficiency of any payment received by it or the sufficiency of any performance by any party under any License, or to present or file any claim, or to take any action to collect or enforce any performance or the payment of any amounts which may have been assigned to it or to which it may be entitled at any time or times. Grantor agrees that any rights granted under this IP Security Agreement to Lender with respect to all of the Collateral shall be worldwide and without any liability for royalties or other related charges from Lender to Grantor.

- 3.2 Lender authorizes Grantor to, at any time no Event of Default exists, collect its accounts related to the sale, license, settlement, judgment or other disposition of, or otherwise arising from, any of the IP Collateral, provided that such collection is performed in a commercially reasonable manner, and Lender may, upon the occurrence and during the continuation of any Event of Default and with prior written notice to Grantor, limit or terminate said authority at any time.
- 3.3 Lender may at any time, upon the occurrence and during the continuation of any Event of Default, without prior written notice to Grantor of its intention to do so, notify any account debtors of Grantor or any parties to the Licenses of Grantor that the accounts and the right, title and interest of Grantor in and under such Licenses have been assigned to Lender and that payments shall be made directly to Lender. Upon the request of Lender at any time after the occurrence and during the continuation of an Event of Default, Grantor shall so notify such account debtors and parties to such Licenses. Upon the occurrence and during the continuation of any Event of Default, Lender may, in its name or in the name of others, communicate with such account debtors and parties to such Licenses to verify with such parties, to Lender's reasonable satisfaction, the existence, amount and terms of any such accounts or Licenses.
- 4. COVENANTS. Grantor covenants and agrees with Lender that from and after the date of this IP Security Agreement and until the Secured Obligations have been performed and paid in full:
- 4.1 **Disposition of IP Collateral**. Grantor shall not sell, lease, assign, transfer or otherwise dispose of any of the IP Collateral, or contract to do so (which restriction shall not, for the avoidance of doubt, otherwise affect the ability of Grantor to license the IP Collateral in the ordinary course of business so long as such licensing is not a transaction in the nature of a disposition), except as permitted by the Loan Agreement or as could not reasonably be expected to have a Material Adverse Effect.
- 4.2 **Limitation on Liens on IP Collateral**. Grantor shall not, directly or indirectly, create, permit or suffer to exist, and shall defend the IP Collateral against and take such other action as is necessary to remove, any Lien on the IP Collateral other than Permitted Liens.
- 4.3 **Registration and Maintenance of Intellectual Property Rights**. Except as could not reasonably be expected to have a materially adverse effect on the value or enforceability of, or any rights of Grantor or Lender in, any IP Collateral, Grantor shall: (i) use

commercially reasonable efforts to prosecute any Patent, Trademark or Copyright for use in the United States pending as of the date hereof or thereafter, (ii) promptly make applications for, register or cause to be registered in the United States (to the extent not already registered and consistent with good faith business judgment) any such Copyright, Patent or Trademark or any Copyright License, Patent License or Trademark License related thereto, which is (a) owned or held by Grantor and set forth in Disclosure Schedule 7.13 to the Loan Agreement or (b) is individually or in the aggregate, material to the conduct of Grantor's business, with the United States Copyright Office or Patent and Trademark Office, as applicable, including, without limitation, in all such cases the filing and payment of maintenance, registration and/or renewal fees, the filing of applications for renewal, affidavits of use, affidavits of noncontestability, the filing and diligent prosecution of opposition, interference and cancellation proceedings, and promptly responding to all United States Copyright Office or Patent and Trademark Office requests and inquiries. Except as could not reasonably be expected to have a Material Adverse Effect on the value or enforceability of, or any rights of Grantor or Lender in, any IP Collateral, Grantor also agrees to take commercially reasonable steps to preserve and maintain all rights in the IP Collateral. Any expenses incurred in connection with prosecution, registration and maintenance shall be borne by Grantor. Grantor further agrees to retain experienced patent, trademark and copyright attorneys for the filing and prosecution of all such applications and other proceedings when and if applicable. Except as could not reasonably be expected to have a Material Adverse Effect on the value or enforceability of, or any rights of Grantor or Lender in, any IP Collateral, Grantor shall not, without Lender's prior written consent, abandon any rights in or fail to pay any maintenance or renewal fee for any Patent, Trademark or Copyright owned or held by Grantor and listed in Disclosure Schedule 7.13 to the Loan Agreement or breach, terminate, fail to renew or extend, or fail to perform any duties or obligations for any License held by Grantor and listed in Disclosure Schedule 7.13 to the Loan Agreement. If Grantor fails to comply with any of the foregoing provisions of this IP Security Agreement, Lender shall have the right (but shall not be obligated) to do so on behalf of Grantor to the extent permitted by law, but at Grantor's expense, and Grantor hereby agrees to reimburse Lender in full for all reasonable documented expenses, including the reasonable fees and disbursements of counsel incurred by Lender in procuring, protecting, defending and maintaining the Collateral. In the event that Grantor shall fail to pay when due any fees required to be paid by it hereunder, or shall fail to comply with any other duty under this IP Security Agreement, Lender may, but shall not be required to, pay, satisfy, discharge or bond the same for the account of Grantor, and all monies so paid out shall be Secured Obligations of Grantor repayable on demand, together with interest at the rate in effect pursuant to the Credit Agreements at such time.

4.4 **Notification Regarding Changes in Intellectual Property**. Grantor shall, not less frequently than on a quarterly basis as provided below, advise Lender of any right, title or interest of Grantor obtained after the date hereof in or to any Copyright, Patent, Trademark or License not specified on <u>Disclosure Schedule 7.13</u> to the Loan Agreement, the provisions of <u>Section 2</u> above shall automatically apply thereto, and Grantor hereby authorizes and appoints Lender as Grantor's attorney-in-fact solely to the extent necessary to modify or amend such Schedule, as necessary, to reflect any addition or deletion to such ownership rights to make any additional filings. In addition to any requirements in this IP Security Agreement for notification, Grantor shall also provide Lender with quarterly reports within sixty (60) days of the end of each of the first three (3) calendar quarters and within ninety (90) days of the end of the fourth calendar quarter that identify the status of any new Copyrights, Patents, Trademarks

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18550641.2 226982-10008 and/or Licenses, any newly filed applications, the status of any pending applications, the status of Litigation and licensing, any threats of Litigation, the identification of any known or suspected infringers and the discovery of any prior art or any other information that may affect the validity or enforceability of the Collateral.

- 4.5 **Further Assurances; Pledge of Instruments**. At any time and from time to time, upon the written request of Lender, and at the sole expense of Grantor, Grantor shall promptly and duly execute and deliver any and all such further instruments and documents and take such further action as Lender may reasonably deem necessary or desirable to obtain the full benefits of this IP Security Agreement.
- 4.6 **Intent-to-Use Trademark Applications**. To the extent that any of the Trademarks consist of intent-to-use based trademark applications, if at any time Grantor commences using such Trademark in its business, Grantor shall take such actions as may be reasonably requested by Lender to convert, within the time provided by the United Stated Patent and Trademark Office, such intent-to-use trademark application to a use-based application.
- 5. RIGHTS AND REMEDIES UPON DEFAULT. If any Event of Default shall occur and be continuing, Lender may exercise in addition to all other rights and remedies granted to it under this IP Security Agreement and under any other instrument or agreement securing, evidencing or relating to the Secured Obligations, all rights and remedies of a secured party under the UCC.
- 6. LENDER'S RIGHT TO SUE. From and after the occurrence and during continuation of an Event of Default, Lender shall have a right, but shall in no way be obligated, to bring suit for past, present and future damages in its own name and for its own benefit to enforce the Copyrights, Patents, Trademarks and Licenses, and if Lender commence any such suit, Grantor shall, at the request of Lender, use commercially reasonable efforts to do any and all lawful acts and execute any and all proper documents required by Lender in aid of such enforcement.
- 7. LIMITATION ON LENDER'S DUTY IN RESPECT OF COLLATERAL. Lender shall deal with the IP Collateral in the same manner as it deals with similar property for its own account. Lender shall be deemed to have acted reasonably in the custody, preservation and disposition of any of the IP Collateral if it takes such action as Grantor requests in writing, but failure of Lender to comply with any such request shall not in itself be deemed a failure to act reasonably and no failure of Lender to do any act not so requested shall be deemed a failure to act reasonably.

8. MISCELLANEOUS.

8.1 **No Waiver; Cumulative Remedies.**

8.1.1 Neither party shall by any act, delay, omission or otherwise be deemed to have waived any of its rights or remedies hereunder, nor shall any single or partial exercise of any right or remedy hereunder on any one occasion preclude the further exercise thereof or the exercise of any other right or remedy.

- 8.1.2 The rights and remedies hereunder provided are cumulative and may be exercised singly or concurrently and are not exclusive of any rights and remedies provided by law. Grantor acknowledges and agrees that this IP Security Agreement is not intended to limit or restrict in any way the rights and remedies of Lender but rather is intended to facilitate the exercise of such rights and remedies.
- 8.1.3 None of the terms or provisions of this IP Security Agreement may be waived, altered, modified or amended except by an instrument in writing, duly executed by Grantor and Lender.

8.2 Releases.

- Subject to Section 8.2.2 below, at such time as the Secured Obligations shall have been paid and performed in full and Grantor has no further obligations under or with respect to the Loan Documents, the IP Collateral shall be released from the Liens created hereby, and this IP Security Agreement and all obligations of Lender and Grantor hereunder shall automatically terminate, all without delivery of any instrument or performance of any act by any party, and all rights to the IP Collateral shall revert to Grantor. At the request and sole expense of Grantor following any such termination, Lender shall deliver to Grantor all termination statements, releases or other instruments as may be necessary or proper to revest in Grantor (without recourse to or warranty by Lender, except for encumbrances created by Lender, provided that no such recourse or warranty shall apply to any IP Collateral sold or otherwise disposed of by Lender pursuant to this IP Security Agreement) full title to the IP Collateral granted in this IP Security Agreement, subject to any acceptance or disposition of IP Collateral which may have been made by Lender pursuant to this IP Security Agreement.
- 8.2.2 This IP Security Agreement and the security interests granted herein shall remain in full force and effect and continue to be effective if at any time payment and performance of the Secured Obligations, or any part thereof, is, pursuant to applicable law, avoided, rescinded or reduced in amount, or must otherwise be restored or returned by any obligee of the Secured Obligations, whether as a "voidable preference," "fraudulent conveyance" or otherwise, all as though such payment or performance had not been made. In the event that any payment, or any part thereof, is avoided, rescinded, reduced, restored or returned, the Secured Obligations and the security interests granted herein shall be reinstated and the Secured Obligations shall be deemed reduced only by such amount paid and not so avoided, rescinded, reduced, restored or returned. The provisions of this Section 8.2.2 shall survive repayment of all of the Secured Obligations, and the termination of this IP Security Agreement in any manner.
- 8.3 **Successors and Assigns**. This IP Security Agreement shall be binding on Grantor, Lender, and each of their respective successors and permitted assigns. The right of each of Grantor and Lender to assign any rights or obligations under, or any interest in, this IP Security Agreement shall correspond to such party's rights of assignment under the Loan Agreement, as stated therein.

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- 8.4 **Notices**. All notifications and other communications permitted or required under this Agreement shall be in writing and shall be delivered in accordance with the terms of the Loan Agreement.
- 8.5 **Counterparts; Electronic Transmission**. This IP Security Agreement may be executed in any number of separate counterparts, each of which, when so executed, shall be deemed an original, and all of said counterparts taken together shall be deemed to constitute but one and the same instrument.
- 8.6 **Severability; Conflict**. If any provision of this IP Security Agreement is held to be unenforceable under applicable law for any reason, it shall be adjusted, if possible, rather than voided in order to achieve the intent of the parties to the extent possible. In any event, all other provisions of this IP Security Agreement shall be deemed valid and enforceable to the fullest extent possible under applicable law. Any conflict between the terms of this IP Security Agreement and the Loan Agreement shall be resolved in favor of the Loan Agreement.
- 8.7 Governing Law; Consent to Jurisdiction. THIS IP SECURITY AGREEMENT SHALL BE GOVERNED BY, AND CONSTRUED IN ACCORDANCE WITH, THE LAWS OF THE STATE OF NEW YORK. Each party agrees that any suit for the enforcement of this IP Security Agreement may be brought in the courts of the State of New York sitting in New York County, or any federal court sitting therein, and consents to the non-exclusive jurisdiction of such courts and to service of process in any such suit being made upon such party, by mail, at the address specified on the signature page of this IP Security Agreement, or at any address specified for such party in any Loan Document. Each party hereby waives any objection that it may now or hereafter have to the venue of any such suit or any such court or that such suit is brought in an inconvenient court.
- 8.8 Waiver of Jury Trial. EACH PARTY HERETO WAIVES ITS RIGHT TO A JURY TRIAL WITH RESPECT TO ANY ACTION OR CLAIM ARISING OUT OF ANY DISPUTE IN CONNECTION WITH THIS IP SECURITY AGREEMENT, ANY RIGHTS OR OBLIGATIONS HEREUNDER OR THE PERFORMANCE OF ANY SUCH RIGHTS OR OBLIGATIONS. Except as prohibited by law, each party waives any right which it may have to claim or recover in any litigation referred to in the preceding sentence any special, exemplary, punitive or consequential damages or any damages other than, or in addition to, actual damages. Each party (i) certifies that neither the other party nor any representative, agent or attorney of the other party has represented expressly or otherwise, that such party would not, in the event of litigation, seek to enforce the foregoing waivers and (ii) acknowledges that, in entering into the Credit Agreement and the other Loan Documents to which the other party is a party, such party is relying upon, among other things, the waivers and certifications contained in this Section 8.8.
- 8.9 **Advice of Counsel**. Grantor and Lender each represent that their respective attorneys have reviewed this IP Security Agreement and that they have discussed this IP Security Agreement with their attorneys.

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- 8.10 **Section and Heading Titles**. The section and heading titles are for convenience and reference only and shall not affect in any way the interpretation of any of the provisions of this IP Security Agreement.
- 8.11 **Usage**. For purposes of this Agreement: (a) the singular includes the plural and the plural includes the singular; (b) the words "and" and "or" are used in the conjunctive or disjunctive as the sense and circumstances may require; (c) any form of the word "include" shall be deemed to be followed by the words "without limitation"; and (d) whenever a party is permitted or restricted from taking any action hereunder, such party shall also be permitted or restricted from directly or indirectly authorizing such action.

(Remainder of page intentionally left blank)

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IN WITNESS WHEREOF, each of the parties hereto has caused this IP Security Agreement to be executed and delivered by its duly authorized officer on the date first set forth above.

MOM & POP MUSIC CO. LLC

By: Thaddens Rudd

Title: Manager

ADDRESS:

1140 Broadway, Suite 1505 New York, New York 10001

18550641

ACCEPTED AND ACKNOWLEDGED BY:

PINNACLE BANK

Dy. _____

Name: Edwin Andrew Moats
Title: Executive Vice President

ADDRESS:

150 Third Avenue South Nashville, TN 37201 Attention: Andy Moats

Schedule A To Security Agreement

REGISTERED OR FILED INTELLECTUAL PROPERTY

[See attached.]

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ATTACHMENT TO INTELLECTUAL PROPERTY SECURITY AGREEMENT

TRADEMARKS

Description	Owner Registration #	License (if any)	Type (Trademark, Patent, Copyright, etc.)
Musical Sound Recordings; Video Recordings featuring music in Class 9	3,746,221		Trademark
Record production services; production of live musical performances; information services relating to the music industry, musical sound recordings, music videos and musical artists offered over the internet in Class 41	3,715,088		Trademark

Album		Courtney Barn Lance Jr. The Double Ep: A Sea of Split Peas	Courtney Barn History Eraser The Double Ep: A Sea of Split Peas	Courtney Barn Don't Apply Compression Gently The Double Ep: A Sea of Split Peas	Courtney Barn David The Double Ep: A Sea of Split Peas	Courtney Barn Canned Tomatoes (Whole) The Double Ep: A Sea of Split Peas	Courtney Barn Are You Looking After Yourself The Double Ep: A Sea of Split Peas	Courtney Barn Anonymous Club The Double Ep: A Sea of Split Peas	Courtney Barn Avant Gardener The Double Ep: A Sea of Split Peas	Alina Baraz Electric (feat. Khalid) The Color Of You	Alina Baraz Yours The Color Of You	Alina Baraz The One (feat. Jada) The Color Of You	Alina Baraz Tainted The Color Of You	Alina Baraz I Don't Even Know Why Though The Color Of You	Alina Baraz Coming To My Senses The Color Of You	Alina Baraz High The Color Of You	Alina Baraz Floating (feat. Khalid) The Color Of You	Alina Baraz Fallin The Color Of You	Alina Baraz To Me To Me	Alina Baraz Lavender and Velvet Lavender and Velvet	Alina Baraz Feels Right Feels Right	Alina Baraz Buzzin Buzzin	Alice Merton Lash Out No Roots EP	Alice Merton Lie to my Face No Roots EP	Alice Merton Hit the Ground Running No Roots EP	Alice Merton Jealousy No Roots EP	Alice Merton No Roots P	Alice Merton Funny Business MINT +4	Alice Merton Why So Serious MINT +4	Alice Merton Back To Berlin MINT +4	Alice Merton Keeps Me Awake MINT +4	Alice Merton PCH MINT +4	Alice Merton Easy MINT +4	Alice Merton Trouble In Paradise MINT +4	Alice Merton Honeymoon Heartbreak MINT +4	Alice Merton I Don't Hold A Grudge MINT +4	Alice Merton Speak Your Mind MINT +4	Alice Merton Homesick MINT+4	Alice Merton 2 Kids MINT +4	Alice Merton Learn To Live MINT +4	
	aper Plane Records International lina Baraz, LLC lina lina lina lina lina lina lina lina	Album	Album	Album	Album	Album	Album	Album	Album																																******

No	FIDLAR, a California partnership	Album	FIDLAR	R Whore	FIDLAR
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No	FIDLAR, a California partnership	Album	FIDLAR	R White on White	FIDLAR
No	FIDLAR, a California partnership	Album	FIDLAR	R Stoked and Broke	FIDLAR
No	FIDLAR, a California partnership	Album	FIDLAR	R Cheap Beer	FIDLAR
Yes	FIDLAR, a California partnership	Single	Alcohol	R Alcohol	FIDLAR
Yes	FIDLAR, a California partnership	Album	Almost Free	R Good Times Are Over	FIDLAR
Yes	FIDLAR, a California partnership	Album	Almost Free	R Thought. Mouth.	FIDLAR
Yes	FIDLAR, a California partnership	Album	Almost Free	R Kick	FIDLAR
Yes	FIDLAR, a California partnership	Album	Almost Free	R Too Real	FIDLAR
Yes	FIDLAR, a California partnership	Album	Almost Free	R Nuke	FIDLAR
Yes	FIDLAR, a California partnership	Album	Almost Free	R Called You Twice (ft. K.Flay)	FIDLAR
Yes	FIDLAR, a California partnership	Album	Almost Free	R Scam Likely	FIDLAR
Yes	FIDLAR, a California partnership	Album	Almost Free	R Almost Free	FIDLAR
Yes	FIDLAR, a California partnership	Album	Almost Free	R Flake	FIDLAR
Yes	FIDLAR, a California partnership	Album	Almost Free	R By Myself	FIDLAR
Yes	FIDLAR, a California partnership	Album	Almost Free	R Can't You See	FIDLAR
Yes	FIDLAR, a California partnership	Album	Almost Free	R Get Off My Rock	FIDLAR
No	Marathon Artists Limited	Single	How to Boil an Egg	ey Barn How to Boil an Egg	Courtney
No	Marathon Artists Limited	Album	Tell Me How You Really Feel	Courtney Barn Sunday Roast	Courtne
No	Marathon Artists Limited	Album	Tell Me How You Really Feel	Courtney Barn Walkin' On Eggshells	Courtne
No	Marathon Artists Limited	Album	Tell Me How You Really Feel	Courtney Barn Need A Little Time	Courtne
No	Marathon Artists Limited	Album	Tell Me How You Really Feel	Courtney Barn Nameless, Faceless	Courtne
No	Marathon Artists Limited	Album	Tell Me How You Really Feel	Courtney Barn I'm Not Your Mother, I'm Not Your Bitch	Courtne
No	Marathon Artists Limited	Album	Tell Me How You Really Feel	Courtney Barn Hopefulessness	Courtne
No	Marathon Artists Limited	Album	Tell Me How You Really Feel	Courtney Barn Help Your Self	Courtne
No	Marathon Artists Limited	Album	C≀Tell Me How You Really Feel	Courtney Barn Crippling Self Doubt And A General Lack Of Self CoTell Me How You Really Feel	Courtne
No	Marathon Artists Limited	Album	Tell Me How You Really Feel	Courtney Barn City Looks Pretty	Courtne
No	Marathon Artists Limited	Album	Tell Me How You Really Feel	Courtney Barn Charity	Courtne
No	Marathon Artists Limited	Album	Sometimes I Sit and Think, And Sometimes I Just Sit	Courtney Barn Pedestrian at Best	Courtne
No	Marathon Artists Limited	Album	Sometimes I Sit and Think, And Sometimes I Just Sit	Courtney Barn Depreston	Courtne
No	Marathon Artists Limited	Album	Sometimes I Sit and Think, And Sometimes I Just Sit	Courtney Barn Small Poppies	Courtne
No	Marathon Artists Limited	Album	Sometimes I Sit and Think, And Sometimes I Just Sit	Courtney Barn Nobody Really Cares If You Don't Go to the Party	Courtne
No	Marathon Artists Limited	Album	Sometimes I Sit and Think, And Sometimes I Just Sit	Courtney Barn Kim's Caravan	Courtne
No	Marathon Artists Limited	Album	Sometimes I Sit and Think, And Sometimes I Just Sit	Courtney Barn Elevator Operator	Courtne
No	Marathon Artists Limited	Album	Sometimes I Sit and Think, And Sometimes I Just Sit	Courtney Barn Debbie Downer	Courtne
No	Marathon Artists Limited	Album	Sometimes I Sit and Think, And Sometimes I Just Sit	Courtney Barn Dead Fox	Courtne
No	Marathon Artists Limited	Album	Sometimes I Sit and Think, And Sometimes I Just Sit	Courtney Barn Boxing Day Blues	Courtne
No	Marathon Artists Limited	Album	Sometimes I Sit and Think, And Sometimes I Just Sit	Courtney Barn Aqua Profonda!	Courtne
No	Marathon Artists Limited	Album	Sometimes I Sit and Think, And Sometimes I Just Sit	Courtney Barn Illustration of Loneliness (Sleepless in New York)	Courtne
No	Marathon Artists Limited	Album	The Double Ep: A Sea of Split Peas	Courtney Barn Scotty Says	Courtne
No	Marathon Artists Limited	Album	The Double Ep: A Sea of Split Peas	Courtney Barn Porcelain	Courtne
No	Marathon Artists Limited	Album	The Double Ep: A Sea of Split Peas	Courtney Barn Out of the Woodwork	Courtne
No	Marathon Artists Limited	Album	The Double Ep: A Sea of Split Peas	Courtney Barn Ode to Odetta	Courtne

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Drowning (feat. Robokid)	Better Apart (feat Dresage)	It All Started With A Feeling	Manic Pixie Dream	This Song Reminds Me Of You	Still Sleeping	Telepathy	Lose My Mind (feat. Mr Gabriel)	Intro	Drive (feat. Chain Gang of 1974)	The World is Ours	Like It's Over (feat. MNDR)	Gravity (feat, JMR)	Indian Summer	This Space in My Heart is For You	Some Minds (feat, Andrew Wyatt)	Fantastic feat. Dave Glass Animals	Depth Charge	Weekend feat. Moses Sumney	Enough feat. Pusha T	Quirk	Heater	<	TRUST feat. Isabella Manfredi	Tiny Cities feat. Beck	Free	Like Water feat. MNDR	Innocence feat. AlunaGeorge	Take A Chance feat. Little Dragon	You Know feat. Allan Kingdom & Raekwon	When Everything Was New	ω	Smoke & Retribution feat. Vince Staples & Kučka	Pika	Wall Fuck	Say It feat. Tove Lo	Numb & Getting Colder feat. Kučka	Lose It feat. Vic Mensa	Never Be Like You feat. Kai	Helix	Sleepless (feat. Twin Shadow & Jezzabell Doran)	Warm Thoughts (feat. Grande Marshall & Goldle G Flume: Deluxe Edition	Change (feat. How To Dress Well)	Holdin On (feat Freddie Gibbs)
The Cure To Loneliness	The Cure To Loneliness	The Cure To Loneliness	The Cure To Loneliness	The Cure To Loneliness	The Cure To Loneliness	The Cure To Loneliness	The Cure To Loneliness	The Cure To Loneliness	Kindred Spirits	Kindred Spirits	Kindred Spirits	Kindred Spirits	Kindred Spirits	Kindred Spirits	Some Minds (feat. Andrew Wyatt)	Skin Companion EP II	Skin Companion EP II	Skin Companion EP II	Skin Companion EP II	Skin Companion EP I	Skin	Skin	Skin	Skin	Skin	Skin	Skin	Skin	Skin	Skin	Skin	Skin	Skin	Skin	Skin	Skin	Flume: Deluxe Edition	Flume: Deluxe Edition	Flume: Deluxe Edition	Flume: Deluxe Edition			
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			a Murder to the Mind (Album Mix)	a Cigarettes	a Big Smoke	a Seed (Intro)	Punisher	Pulling Teeth	Genevieve	Everybody Wants to Rule the World	Wildewoman	Until We Get There	Two of Us on the Run	Turn It Around	Tempest	Nothing Ordinary	Monsters	How Loud Your Heart Gets	Hey, Doreen	Go Home	Don't Just Sit There	Woman	Something About You	Right Down The Line	Neighbors	Million Dollar Secret feat. Nels Cline	Goodnight, Irene feat. Roger Waters	Feels Like A Curse	Eventually	What We Have (to Change)	Truce	My Heart Got Caught on Your Sleeve	Madness	Gone Insane	Dusty Trails	Born Again Teen	Better Look Back	Almost Makes Me Wish For Rain	Almighty Gosh	Starlight	Lost (feat. Chelsea Jade)	Around The World (feat. Now, Now)	Your Way (feat. Day Wave)	Half Hearted Interlude
	Flow State LP	Flow State LP	Flow State LP	Flow State LP	Flow State LP	Flow State LP	Punisher	Pulling Teeth	Wildewoman	Wildewoman	Wildewoman	Wildewoman	Wildewoman	Wildewoman	Wildewoman	Wildewoman	Wildewoman	Wildewoman	Wildewoman	Wildewoman	Wildewoman	NUDES	NUDES	NUDES	NUDES	NUDES	NUDES	NUDES	NUDES	Good Grief	Good Grief	Good Grief	Good Grief	Good Grief	Good Grief	Good Grief	Good Grief	Good Grief	Good Grief	Starlight	Lost (feat. Chelsea Jade)	The Cure To Loneliness	The Cure To Loneliness	The Cure To Loneliness
	Album	Album	Album	Album	Album	Album	Single	Single	Album	Album	Album	Album	Album	Album	Album	Album	Album	Album	Album	Album	Album	Album	Album	Album	Album	Album	Album	Album	Album	Album	Album	Album	Album	Album	Album	Album	Album	Album	Album	Single	Single	Album	Album	Album
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Used To It (Stripped)	Used To It (MIG50 Remix)	Used To It (Jorgen Odegard Remix)	Used To It (Aire Atlantica Remix)	Used to It	RealLove	Someone To Lose	We Get High	Wrong Side of Myself	Sometimes People Suck	Choirs	After Life	In Disguise	Moral of the Story	Figured Out	Shitty Places, Pretty Faces	In Disguise	Girl Who Cried Wolf - Single	Cold in California (feat. Gavin Haley)	Not How It's Supposed To Go	Immature	Cold in California	Cold in California	Bachelorette	Of Love and Life	By and By	Huckleberry Love	Moonsmoke	On & On & On
Used To It (Stripped)	Used To It (Remixes)	Used To It (Remixes)	Used To It (Remixes)	Used to It	The Rabbit Hole - EP	The Rabbit Hole - EP	The Rabbit Hole - EP	Moral of the Story: Chapter 2	Moral of the Story: Chapter 1	Moral of the Story: Chapter 1	Moral of the Story: Chapter 1	In Disguise	Girl Who Cried Wolf - Single	Cold in California (feat. Gavin Haley)	Cold in California	Cold in California	Cold in California	Cold in California	Moral of the Story: Chapter 2	By and By	By and By	By and By	By and By	By and By				
Single	Single	Single	Single	Single	Album	Album	Album	Album	Album	Album	Album	Album	Album	Album	Album	Single	Single	Album	Album	Album	Album	Album	Album	Album	Album	Album	Album	Album
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SUPPLEMENTAL ATTACHMENT TO INTELLECTUAL PROPERTY SECURITY AGREEMENT

Copyrights – Supplemental List

- 1. Strangers
- 2. You Were On My Mind
- 3. My Heart Got Caught On Your Sleeve DEMO
- 4. Dusty Trails DEMO
- 5. Better Look Back DEMO
- 6. Let's Dance

TRADEMARK REEL: 006898 FRAME: 0684

RECORDED: 03/24/2020