

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM571708

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Railpower, LLC		04/03/2020	Limited Liability Company: KENTUCKY
RECEIVING PARTY DATA			
Name:	U.S. Bank National Association		
Street Address:	9900 W. 87th Street		
City:	Overland Park		
State/Country:	KANSAS		
Postal Code:	66212		
Entity Type:	National Banking Association: UNITED STATES		
PROPERTY NUMBERS Total: 6			
Property Type	Number	Word Mark	
Registration Number:	5089725	ENGINE ECONOMIZER	
Registration Number:	4491878	REMODI	
Registration Number:	4498710	POWER PLUS	
Registration Number:	2690588	GREEN GOAT	
Registration Number:	2870784	RAILPOWER	
Registration Number:	2689934	RAILPOWER	
CORRESPONDENCE DATA			
Fax Number:	8164121263		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	8168428600		
Email:	cynthia.maust@stinson.com		
Correspondent Name:	Stinson LLP		
Address Line 1:	1201 Walnut Street, Ste 2900		
Address Line 2:	Cynthia Maust, Paralegal		
Address Line 4:	Kansas City, MISSOURI 64106-2150		
ATTORNEY DOCKET NUMBER:	0772999.0279		
NAME OF SUBMITTER:	Cynthia Maust		
SIGNATURE:	/Cynthia Maust/		

CH \$165.00 5089725

DATE SIGNED:	04/13/2020
Total Attachments: 3 source=Railpower LLC#page1.tif source=Railpower LLC#page2.tif source=Railpower LLC#page3.tif	


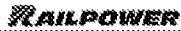
NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security Agreement, dated as of April 3, 2020 (as the same may be amended, consolidated, restated, replaced or otherwise modified from time to time, the "Security Agreement"), by and among Railpower, LLC, a Kentucky limited liability company (the "Grantor"), certain affiliates of Grantor, and U.S. Bank National Association, in its capacity as administrative agent (the "Agent") for the Lenders from time to time a party to the Credit Agreement dated of even date herewith among R. J. Corman Railroad Group, LLC, a Kentucky limited liability company (the "Borrower"), the Agent and the Lenders (as the same may be amended, consolidated, restated, replaced or otherwise modified from time to time, the "Credit Agreement"), the Grantor has granted to the Agent for the benefit of the Lenders, as security for the Obligations referred to in the Security Agreement, a continuing security interest in and continuing lien upon the trademarks and trademark applications described below, and the goodwill associated with such marks:

TRADEMARKS OF RAILPOWER, LLC

Name	Owner	Serial Number	Registration Number	Check Status	Live/Dead
ENGINE ECONOMIZER	Railpower, LLC	86908544	5089725	TSDR	Live
REMODE	Railpower, LLC	85069389	4991878	TSDR	Live
POWER PLUS	Railpower, LLC	85820368	4988710	TSDR	Live
GREEN GOAT	Railpower, LLC	76395997	2990588	TSDR	Live
	Railpower, LLC	76281564	3870784	TSDR	Live
	Railpower, LLC	76281582	3689934	TSDR	Live

TRADEMARK APPLICATIONS OF RAILPOWER, LLC

N/A

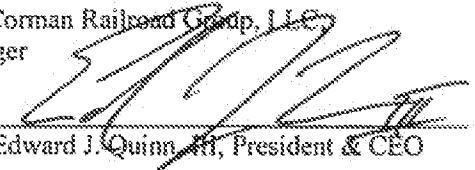
The Grantor and the Agent agree that the security interest in and lien upon the foregoing trademarks and trademark applications (a) may only be terminated in accordance with the terms of the Security Agreement and the Credit Agreement referred to therein, and (b) is not to be construed as an absolute assignment of any trademark or trademark application.

[signature page follows]

Very truly yours,

RAILPOWER, LLC, a Kentucky limited liability
company

By: R. J. Corman Railroad Group, LLC
Manager

By: 
Edward J. Quinn, III, President & CEO

Acknowledged and Accepted:

U.S. BANK NATIONAL ASSOCIATION

By: _____
Chris Dolence, Senior Vice President

Very truly yours,

RAILPOWER, LLC, a Kentucky limited liability
company

By: R. J. Corman Railroad Group, LLC,
Manager

By: _____
Edward J. Quinn, III, President & CEO

Acknowledged and Accepted:

U.S. BANK NATIONAL ASSOCIATION

By: _____
Chris Dolence, Senior Vice President

Signature Page -- Notice of Security Interest -- Trademarks