TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM574668

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
REIMAGE LTD		05/04/2020	Limited Corporation: ISLE OF MAN

RECEIVING PARTY DATA

Name:	The Governor and Company of the Bank of Ireland	
Street Address:	40 Mespil Road	
City:	Dublin 4	
State/Country:	IRELAND	
Postal Code:	593672	
Entity Type:	Corporation: IRELAND	

PROPERTY NUMBERS Total: 3

Property Type	Number	Word Mark
Registration Number:	3562751	REIMAGE.COM
Registration Number:	3562750	REIMAGE
Registration Number:	3720362	DRIVERAGENT

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Email: ipdocketing@lewisbrisbois.com

Correspondent Name: lan R. Rainey Address Line 1: 1700 Lincoln Street

Address Line 2: Suite 4000

Address Line 4: Denver, COLORADO 80203

NAME OF SUBMITTER:	lan R. Rainey
SIGNATURE:	/IAN R. RAINEY/
DATE SIGNED:	05/04/2020

Total Attachments: 4

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ASSIGNMENT FOR SECURITY OF TRADEMARKS

May 4, 2020

WHEREAS, **REIMAGE LTD**, a company incorporated in the Isle of Man with company number 013888V and having its registered office address situated at Sovereign House, 4 Christian Road, Douglas, Isle of Man, IM1 2SD (the "<u>Assignor</u>") has adopted, used and is using, and holds all right, title and interest in and to, the trademarks and service marks listed on the attached <u>Schedule A</u>, which trademarks and service marks are registered or applied for in the United States Patent and Trademark Office (the "<u>Trademarks</u>");

WHEREAS, the Assignor has entered into the Pledge and Security Agreement, dated as of May 4, 2020 (as amended, restated, supplemented or otherwise modified from time to time, the "Security Agreement"), in favor of **THE GOVERNOR AND COMPANY OF THE BANK OF IRELAND**, as Security Trustee for certain Secured Parties (as defined therein) (in such capacity, together with its successors and assigns in such capacity, the "Assignee"); and

WHEREAS, pursuant to the Security Agreement, the Assignor has assigned to the Assignee and granted to the Assignee for the benefit of the Secured Parties a continuing security interest in all right, title and interest of the Assignor in, to and under the Trademarks, together with, among other things, the good-will of the business symbolized by the Trademarks, and the applications and registrations thereof, and all proceeds thereof, including, without limitation, any and all causes of action which may exist by reason of infringement thereof and any and all damages arising from past, present and future violations thereof (the "Collateral"), to secure the payment, performance and observance of the Secured Obligations (as defined in the Security Agreement);

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Assignor does hereby pledge, convey, sell, assign, transfer and set over unto the Assignee and grants to the Assignee for the benefit of the Assignee and the Secured Parties a continuing security interest in the Collateral to secure the prompt payment, performance and observance of the Secured Obligations.

The Assignor does hereby further acknowledge and affirm that the rights and remedies of the Assignee with respect to the Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.

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IN WITNESS WHEREOF, the Assignor has caused this Assignment to be duly executed by its officer thereunto duly authorized as of the date first written above.

REIMAGE LTD

(a company incorporated in the Isle of Man with company number 013888V)

By: 4	THORIVE	
Name:	Thekla Christofi	
Title: _	Director	

Acknowledged and Agreed:

THE GOVERNOR AND COMPANY OF THE BANK OF IRELAND, as Security Trustee

By: Strated Man Oll
Name: SHELLA QUINI MAGE CAROLS
Title: AUTHORISED SIGNATORY
AUTHORISED SIGNATORY

Assignment for Security of Trademarks REIMAGE LTD

SCHEDULE A TO ASSIGNMENT FOR SECURITY

Trademarks

Trademark	Registration	Trademark	Nice	Registration
		number	Classification	date
REIMAGE.COM	USPTO	3562751	42	January 13, 2009
REIMAGE	USPTO	3562750	42	January 13, 2009
DRIVERAGENT	USPTO	3720362	9	December 1, 2009

 $Assignment\ for\ Security\ of\ Trademarks-REIMAGE\ LTD$

RECORDED: 05/04/2020