

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM576277

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
LightWorkers Media, LLC		03/31/2020	Limited Liability Company: DELAWARE
United Artists Corporation		03/31/2020	Corporation: DELAWARE
Metro-Goldwyn-Mayer Studios Inc.		03/31/2020	Corporation: DELAWARE

RECEIVING PARTY DATA

Name:	JPMorgan Chase Bank, N.A.
Street Address:	10 South Dearborn Street
Internal Address:	9th Floor
City:	Chicago
State/Country:	ILLINOIS
Postal Code:	60603
Entity Type:	National Banking Association: UNITED STATES

PROPERTY NUMBERS Total: 16

Property Type	Number	Word Mark
Registration Number:	6020145	UA UNITED ARTISTS RELEASING
Registration Number:	5992419	FOUR WEDDINGS AND A FUNERAL
Registration Number:	5992426	PERPETUAL GRACE, LTD.
Serial Number:	88641662	37 SECONDS OF GOOD NEWS
Serial Number:	88390617	A.D. THE BIBLE CONTINUES
Serial Number:	88583815	BOX OF PRAYERS
Serial Number:	87117157	LIGHT
Serial Number:	87253723	LIGHT TV
Serial Number:	87977906	LIGHT TV
Serial Number:	78678036	LIGHTWORKER
Serial Number:	86280026	LIGHTWORKER TV
Serial Number:	87045645	LIGHTWORKERS
Serial Number:	88116093	LIGHTWORKERS
Serial Number:	88754718	LIGHTWORKERS
Serial Number:	86665484	LIGHTWORKERS MEDIA

TRADEMARK

Property Type	Number	Word Mark
Serial Number:	86439797	WOMEN OF THE BIBLE

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 4159848700

Email: lagueda@omm.com

Correspondent Name: Lisa T. Agueda/Luis Torres Cervantes

Address Line 1: 2 Embarcadero Center Fl 28

Address Line 4: San Francisco, CALIFORNIA 94111

NAME OF SUBMITTER:	Lisa Agueda, Attorney O'Melveny & Myers
SIGNATURE:	/Lisa Agueda/
DATE SIGNED:	05/13/2020

Total Attachments: 9

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**SUPPLEMENT NO. 28 TO AMENDED AND RESTATED
TRADEMARK SECURITY AGREEMENT**

(TRADEMARKS, TRADEMARK REGISTRATIONS, TRADEMARK
APPLICATIONS AND TRADEMARK LICENSES)

Dated as of March 31, 2020

("Trademark Security Agreement Supplement")

WHEREAS, MGM HOLDINGS II INC., a Delaware corporation ("Holdings"), METRO-GOLDWYN-MAYER INC., a Delaware corporation (the "Borrower"), and each of the Subsidiaries of the Borrower party hereto (the "Subsidiary Guarantors"; the Subsidiary Guarantors, Holdings and the Borrower is each a "Grantor", and collectively, the "Grantors") own the Trademarks (as defined in the Guarantee and Collateral Agreement referred to below) listed on Schedule 5 to the Guarantee and Collateral Agreement;

WHEREAS, Holdings and the Borrower are parties to a Third Amended and Restated Credit Agreement dated as of July 3, 2018 (as the same may be amended, restated or otherwise modified, renewed, refinanced or replaced from time to time, the "Credit Agreement") with the several banks and other financial institutions or entities from time to time parties thereto (the "Lenders") and JPMorgan Chase Bank, N.A., as administrative agent;

WHEREAS, pursuant to the terms of the Third Amended and Restated Guarantee and Collateral Agreement dated as of July 3, 2018 (as may be amended, restated, supplemented or otherwise modified, renewed or replaced and in effect from time to time, the "Guarantee and Collateral Agreement") between the Grantors and JPMorgan Chase Bank, N.A., as agent for the secured parties referred to therein (the "Secured Parties") (in such capacity, together with its successors in such capacity, the "Grantee"), Grantors have granted to Grantee for the benefit of the Secured Parties a security interest in substantially all of the assets of the Grantors, including all right, title and interest of the Grantors in, to and under the Trademark Collateral (as defined in the Trademark Security Agreement referred to below), whether now owned or existing or hereafter acquired or arising, to secure the Secured Obligations;

WHEREAS, pursuant to the terms of the Amended and Restated Trademark Security Agreement dated as of February 6, 2012 and recorded by the United States Patent and Trademark Office (the "USPTO") on February 13, 2012 at Reel 4716 Frame 0036 (as may be amended, restated, supplemented or otherwise modified, renewed or replaced and in effect from time to time, the "Trademark Security Agreement") between the Grantors and the Grantee, each of the Grantors have granted to Grantee for the benefit of the Secured Parties a security interest in all right, title and interest of each of the Grantors in, to and under the Trademark Collateral (as defined in the Trademark Security Agreement), whether now owned or existing or hereafter acquired or arising, to secure the Secured Obligations;

WHEREAS, certain of the Grantors have acquired or created additional trademarks since the date of execution of the Trademark Security Agreement and the most recent Trademark Security Agreement Supplement thereto (if any); and

WHEREAS, Schedule 1 to the Trademark Security Agreement does not reflect all the trademarks held by each of the Grantors since the date of execution of the Trademark Security Agreement and the most recent Trademark Security Agreement Supplement (if any) thereto.

THEREFORE,

A. Each of the Grantors does hereby confirm that it has granted to the Grantee (for the benefit of the Secured Parties), as security for the Secured Obligations or for its obligations under and in connection with its guaranty of the Secured Obligations, as the case may be, pursuant to and as more fully set forth in the Credit Agreement, the Guarantee and Collateral Agreement and the Trademark Security Agreement, a continuing security interest in and to all of such Grantor's right, title and interest in and to each and every item of Trademark Collateral being added to Schedule 1 to the Trademark Security Agreement pursuant to paragraph B below.

B. The Trademark Security Agreement is hereby supplemented, effective as of the date hereof, by amending Schedule 1 thereof to add the Trademark Collateral listed on Schedule 1 hereto so as to reflect all of the Trademark Collateral in and to which any Grantor has granted a continuing security interest to the Grantee (for the benefit of the Secured Parties) pursuant to the terms of the Trademark Security Agreement, the Guarantee and Collateral Agreement and the Credit Agreement.

C. Except as expressly supplemented hereby, the Trademark Security Agreement shall continue in full force and effect in accordance with the provisions thereof on the date hereof. As used in the Trademark Security Agreement, the terms "Agreement," "this Agreement," "this Trademark Security Agreement," "herein," "hereafter," "hereto," "hereof" and words of similar import, shall, unless the context otherwise requires, mean the Trademark Security Agreement as supplemented by this Trademark Security Agreement Supplement.

D. Except as expressly supplemented hereby, the Trademark Security Agreement, all documents contemplated thereby and any previously executed Trademark Security Agreement Supplements thereto, are each hereby confirmed and ratified by each Grantor.

E. The execution and filing of this Trademark Security Agreement Supplement, and the addition of the item(s) set forth herein are not intended by the parties to derogate from, or extinguish, any of any Grantee's rights or remedies under (i) the Trademark Security Agreement or the Guarantee and Collateral Agreement and/or any agreement, amendment or supplement thereto or any other instrument executed by any of the Grantors and heretofore recorded or submitted for recording in the USPTO or (ii) any financing statement, continuation statement, deed or charge or other instrument executed by any of the Grantors and heretofore filed in any state or county in the United States of America or elsewhere.

F. THIS TRADEMARK SECURITY AGREEMENT SUPPLEMENT SHALL BE GOVERNED BY AND CONSTRUED IN ACCORDANCE WITH THE LAWS OF THE STATE OF NEW YORK AND THE APPLICABLE FEDERAL LAWS OF THE UNITED STATES OF AMERICA, WITHOUT REGARD TO ANY CONFLICT OF LAWS

PRINCIPLES THAT WOULD RESULT IN THE APPLICATION OF THE LAWS OF ANOTHER JURISDICTION.

G. Unless otherwise defined herein or the context otherwise requires, terms used in this Trademark Security Agreement Supplement, including its preamble and recitals, have the meanings provided or provided by reference in the Credit Agreement and the Guarantee and Collateral Agreement.

H. Any provision of this Trademark Security Agreement Supplement which is invalid, illegal or unenforceable in any jurisdiction shall, as to such jurisdiction, be ineffective to the extent of such invalidity, illegality or unenforceability without invalidating the remaining provisions hereof, and any such invalidity, illegality or unenforceability in any jurisdiction shall not invalidate or render unenforceable such provision in any other jurisdiction.


I. This Trademark Security Agreement Supplement may be executed in two or more counterparts, each of which shall constitute an original, but all of which taken together shall constitute but one instrument. Delivery of an executed counterpart of a signature page of this Trademark Security Agreement Supplement by facsimile or transmitted electronically in a Tagged Image Format File ("TIFF"), Portable Document Format ("PDF") or other electronic format sent by electronic mail shall be effective as delivery of a manually executed counterpart of this Trademark Security Agreement Supplement. This Trademark Security Agreement Supplement shall become effective when it shall have been executed by each party hereto. Any party delivering an executed counterpart of this Trademark Security Agreement Supplement by facsimile or by email shall also deliver a manually executed counterpart of this Trademark Security Agreement Supplement, but failure to do so shall not affect the validity, enforceability or binding effect of this Trademark Security Agreement Supplement, and the parties hereby waive any right they may have to object to said treatment.

[Signature Pages Follow]

IN WITNESS WHEREOF, the Grantors have caused this Trademark Security Agreement Supplement to be duly executed by its officer thereunto duly authorized as of the date written above.

GRANTORS:


MGM HOLDINGS II INC.

By: 
Name: Lesley Freeman
Title: Chief Legal Officer and Secretary

METRO-GOLDWYN-MAYER INC.

By: 
Name: Lesley Freeman
Title: Chief Legal Officer and Secretary

METRO-GOLDWYN-MAYER STUDIOS INC.
METRO-GOLDWYN-MAYER HOME ENTERTAINMENT LLC
METRO-GOLDWYN-MAYER LION CORP.
METRO-GOLDWYN-MAYER PICTURES INC.
MGM AND UA SERVICES COMPANY
MGM DOMESTIC TELEVISION DISTRIBUTION LLC
MGM HOME ENTERTAINMENT DISTRIBUTION CORP.
MGM INTERACTIVE INC.
MGM ON DEMAND INC.
MGM TELEVISION ENTERTAINMENT INC.
METRO-GOLDWYN-MAYER ANIMATION INC.
PATHE RELEASING CORP.
UNITED ARTISTS CORPORATION
UNITED ARTISTS PICTURES INC.
MGM NORTH AMERICA HOLDINGS INC.
MGM INTERNATIONAL TELEVISION DISTRIBUTION INC.
ORION PICTURES CORPORATION
ORION PICTURES DISTRIBUTION CORPORATION
PFE LIBRARY ACQUISITION COMPANY, INC.
ORION TV PRODUCTIONS, INC.
MGM DOMESTIC DIGITAL MEDIA INC.
MGM DOMESTIC TV NETWORKS LLC
MGM INTERNATIONAL DIGITAL MEDIA INC.
METRO-GOLDWYN-MAYER DISTRIBUTION CO.
THIS NETWORK LLC
MGM DOMESTIC NETWORKS LLC
UNITED ARTISTS PRODUCTION FINANCE LLC
UNITED ARTISTS ENTERTAINMENT LLC
MCEG STERLING ENTERTAINMENT
ORION RELEASING LLC
MGM CHANNEL INTERNATIONAL HOLDINGS LLC
ORION HOME ENTERTAINMENT CORPORATION
UAMG CONTENT, LLC
UA MEDIA HOLDINGS LLC
UAMG MEXICO PRODUCTIONS LLC
EPIX ENTERTAINMENT LLC
EFT MEDIA HOLDINGS LLC
EFT MEDIA PRODUCTIONS LLC
BIG FISH ENTERTAINMENT LLC
BFE MEDIA HOLDINGS LLC
HUDSON GEAR WORKS LLC
INKED OUT PRODUCTIONS LLC
SPEARFISH CREATIVE LLC
LIGHTWORKERS MEDIA, LLC

By: 
Name: Lesley Freeman
Title: Chief Legal Officer and Secretary

SCHEDULE 1

MGM – TRADEMARK FILINGS Q1-2020

Attached.

MGM - Trademark Filings Q1-2020		
<u>TRADEMARK NAME</u>	<u>APPLICATION REGISTRATION NO.</u>	<u>OWNER NAME</u>
UA Lined Logo and UNITED ARTISTS RELASING	6020145	UNITED ARTISTS CORPORATION
FOUR WEDDINGS AND A FUNERAL	5992419	METRO-GOLDWYN-MAYER STUDIOS INC.
PERPETUAL GRACE, LTD.	5992426	METRO-GOLDWYN-MAYER STUDIOS INC.

Lightworkers Media LLC - Trademark Filings Q1-2020

<u>TRADEMARK NAME</u>	<u>APPLICATION NUMBER</u>	<u>REGISTRATION NUMBER</u>	<u>OWNER NAME</u>
37 SECONDS OF GOOD NEWS	88641662		LightWorkers Media, LLC
A.D. THE BIBLE CONTINUES	88390617	5890712	LightWorkers Media, LLC
BOX OF PRAYERS	88583815		LightWorkers Media, LLC
LIGHT	87117157		LightWorkers Media, LLC
LIGHT TV	016136699	016136699	LightWorkers Media, LLC
LIGHT TV	87253723		LightWorkers Media, LLC
LIGHT TV	87977906	5547592	LightWorkers Media, LLC
LIGHTWORKER	78678036	3153432	LightWorkers Media, LLC
LIGHTWORKER TV	86280026	4674586	LightWorkers Media, LLC
LIGHTWORKERS	3648941	2996875	LightWorkers Media, LLC
LIGHTWORKERS	3648942	2996876	LightWorkers Media, LLC
LIGHTWORKERS	3648943	2996877	LightWorkers Media, LLC
LIGHTWORKERS	913610771	913610771	LightWorkers Media, LLC
LIGHTWORKERS	913610933	913610933	LightWorkers Media, LLC

[Supplement No. 28 to Amended and Restated Trademark Security Agreement]

<u>TRADEMARK NAME</u>	<u>APPLICATION NUMBER</u>	<u>REGISTRATION NUMBER</u>	<u>OWNER NAME</u>
LIGHTWORKERS	913611018	913611018	LightWorkers Media, LLC
LIGHTWORKERS	0075340	613826	LightWorkers Media, LLC
LIGHTWORKERS	015783401	015783401	LightWorkers Media, LLC
LIGHTWORKERS	402017125797	401551624	LightWorkers Media, LLC
LIGHTWORKERS	402018105190	401482352	LightWorkers Media, LLC
LIGHTWORKERS	1791756	1717611	LightWorkers Media, LLC
LIGHTWORKERS	1790924	1708798	LightWorkers Media, LLC
LIGHTWORKERS	1953768	1850201	LightWorkers Media, LLC
LIGHTWORKERS	722263	19030	LightWorkers Media, LLC
LIGHTWORKERS			LightWorkers Media, LLC
LIGHTWORKERS	40201721320V	40201721320V	LightWorkers Media, LLC
LIGHTWORKERS	2017/28191		LightWorkers Media, LLC
LIGHTWORKERS	2017/28192		LightWorkers Media, LLC
LIGHTWORKERS	2017/28193		LightWorkers Media, LLC
LIGHTWORKERS	87045645	5601775	LightWorkers Media, LLC
LIGHTWORKERS	88116093		LightWorkers Media, LLC
LIGHTWORKERS	88754718		LightWorkers Media, LLC
LIGHTWORKERS	18542	374461	LightWorkers Media, LLC
LIGHTWORKERS	18543	71416	LightWorkers Media, LLC
LIGHTWORKERS	18541	71412	LightWorkers Media, LLC
LIGHTWORKERS MEDIA	86665484	5116950	LightWorkers Media, LLC
WOMEN OF THE BIBLE	86439797	4805689	LightWorkers Media, LLC

[Supplement No. 28 to Amended and Restated Trademark Security Agreement]

