# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

ETAS ID: TM578055

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	CONFIRMATORY GRANT OF SECURITY INTEREST IN UNITED STATES TRADEMARKS		

# **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
ENDO PHARMACEUTICALS INC.		05/13/2020	Corporation: DELAWARE
PAR PHARMACEUTICAL, INC.		05/13/2020	Corporation: NEW YORK
AUXILIUM US HOLDINGS, LLC		05/13/2020	Limited Liability Company: DELAWARE

# **RECEIVING PARTY DATA**

Name:	WILMINGTON TRUST, NATIONAL ASSOCIATION		
Street Address:	1100 NORTH MARKET STREET		
City:	WILMINGTON		
State/Country:	DELAWARE		
Postal Code:	19890 19890		
Entity Type:	National Banking Association: DELAWARE		

### **PROPERTY NUMBERS Total: 18**

Property Type	Number	Word Mark		
Serial Number:	88429700	ENDO AESTHETICS		
Serial Number:	88514666	ENDO AESTHETICS		
Serial Number:	88273566	FABBLIS		
Serial Number:	88310155	M H ENDO MEN'S HEALTH		
Serial Number:	88194136	ELGANCI		
Serial Number:	88346651	ENDO		
Serial Number:	88346714	E ENDO		
Registration Number:	5986237	Е		
Registration Number:	5825245	ELGANTISS		
Registration Number:	5842986	FABLYSE		
Registration Number:	5783950	GASTRO ADVANCED		
Registration Number:	5825247	LUXARELLE		
Registration Number:	5439848	PAR PATIENT ASSISTANCE RESOURCE		
Registration Number:	5439849	PAR PATIENT ASSISTANCE RESOURCE		
Registration Number:	5746490	SUMYCIN		
		TRÂDEMARK		

REEL: 006946 FRAME: 0329 900550819

Property Type	Number	Word Mark
Registration Number:	2754314	AUXILIUM
Registration Number:	3333304	AUXILIUM
Registration Number:	1920597	TIMERX

#### **CORRESPONDENCE DATA**

**Fax Number:** 2124552502

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** (212)455-2055

Email: ksolomon@stblaw.com

Correspondent Name: KATE MIRINO

Address Line 1: SIMPSON THACHER & BARTLETT LLP

Address Line 2: 425 LEXINGTON AVENUE

Address Line 4: NEW YORK, NEW YORK 10017

ATTORNEY DOCKET NUMBER:	509335/2910
NAME OF SUBMITTER:	KATE MIRINO
SIGNATURE:	/KM/
DATE SIGNED:	05/26/2020

#### **Total Attachments: 6**

source=Trademark\_Security\_Agreement (US Guarantors) (Executed)#page1.tif source=Trademark\_Security\_Agreement (US Guarantors) (Executed)#page2.tif source=Trademark\_Security\_Agreement (US Guarantors) (Executed)#page3.tif source=Trademark\_Security\_Agreement (US Guarantors) (Executed)#page4.tif source=Trademark\_Security\_Agreement (US Guarantors) (Executed)#page5.tif source=Trademark\_Security\_Agreement (US Guarantors) (Executed)#page6.tif

# CONFIRMATORY GRANT OF SECURITY INTEREST IN UNITED STATES TRADEMARKS

THIS CONFIRMATORY GRANT OF SECURITY INTEREST IN UNITED STATES TRADEMARKS (as the same may be amended, restated, supplemented or otherwise modified from time to time, the "Confirmatory Grant") is made effective as of May 13, 2020 by and from ENDO PHARMACEUTICALS INC., PAR PHARMACEUTICALS, INC. and AUXILIUM US HOLDINGS, LLC (each a "Grantor" and together the "Grantors"), to and in favor of WILMINGTON TRUST, NATIONAL ASSOCIATION, for itself and as Collateral Trustee (as defined in the Collateral Trust Agreement referenced below) for the Secured Parties (as defined in the Collateral Trust Agreement referenced below) (in such capacities, the "Grantee").

WHEREAS, reference is made to (a) that certain Credit Agreement, dated as of April 27, 2017 (as the same may be amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), by and among ENDO INTERNATIONAL PLC, a company organized under the laws of Ireland (Registered Number 534814) ("Parent"), Endo Luxembourg Finance Company I S.à r.l., a société à responsabilité limitée (private limited liability company) incorporated under the laws of the Grand Duchy of Luxembourg, having its registered office at 2a, rue Nicolas Bové, L-1253 Luxembourg and registered with the Luxembourg Register of Commerce and Companies under number B182645, Endo LLC, a Delaware limited liability company (the "Co-Borrower" and, together with the Lux Borrower, the "Borrowers"), the lenders from time to time party thereto and JPMORGAN CHASE BANK, N.A., as administrative agent (in such capacity, together with its successor and permitted assigns, the "Credit Agreement Agent"), (b) that certain Indenture, dated as of April 27, 2017 (as the same may be amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "2024 Indenture"), by and among Endo Designated Activity Company, a company organized under the laws of Ireland (Registered Number 534651) ("EDAC"), Endo Finance LLC, a Delaware limited liability company ("Finance LLC") and Endo Finco Inc., a Delaware corporation (together with EDAC and Finance LLC, collectively, the "2024 Issuers"), certain affiliates of the 2024 Issuers from time to time party thereto as guarantors, and Well Fargo Bank, National Association, as trustee (in such capacity, together with its successors and permitted assigns in such capacity, the "Indenture Trustee"), (c) that certain Indenture, dated as of March 28, 2019 (as the same may be amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "2027 Indenture") by and among Par Pharmaceutical, Inc. (the "2027 Issuer" and, together with the 2024 Issuers, the "Issuers"), certain affiliates of the 2027 Issuer from time to time party thereto as guarantors, and the Indenture Trustee, as trustee and (d) that certain Collateral Trust Agreement, dated as of April 27, 2017 (as the same may be amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Collateral Trust Agreement"), by and among Parent, the Borrowers, the Issuers, the other grantors from time to time party thereto and Wilmington Trust, National Association, in its capacity as Collateral Trustee (the "Collateral Trustee") for the Secured Parties (as defined in the Collateral Trust Agreement), the Credit Agreement Agent, the Indenture Trustee and the other parties from time to time party thereto;

WHEREAS, the Grantors and certain Domestic Subsidiaries of Parent have entered into a US Pledge and Security Agreement dated as of April 27, 2017 (as may be amended, restated, supplemented or otherwise modified from time to time, the "<u>US Security Agreement</u>");

WHEREAS, the Grantors own the trademarks listed on <u>Schedule A</u> attached hereto (the "<u>Trademarks</u>"), which Trademarks are registered with or are the subject of applications for registration in the United States Patent and Trademark Office; and

WHEREAS, this Confirmatory Grant has been executed in conjunction with the security interest granted under the US Security Agreement to the Grantee for the benefit of the Secured Parties. In the event that any provisions of this Confirmatory Grant are deemed to conflict with the US Security Agreement, the provisions of the US Security Agreement shall govern.

NOW, THEREFORE, in consideration of the mutual covenants and agreements set forth herein and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, it is hereby agreed that:

1. <u>Definitions</u>. All capitalized terms not defined herein shall have the respective meaning given to them in the US Security Agreement.

# 2. The Security Interest.

- (a) This Confirmatory Grant is made to secure the prompt and complete performance and payment of all the Secured Obligations. Upon the occurrence of the Termination Date, the Grantee shall promptly, upon such satisfaction, execute, acknowledge, and deliver to the Grantors all reasonably requested instruments in writing releasing the security interest in the Trademarks acquired under the US Security Agreement and this Confirmatory Grant.
- The Grantors hereby pledge and grant to the Grantee, on behalf of and for the benefit of the Secured Parties, a security interest in (other than applications for trademarks or service marks filed in the United States Patent and Trademark Office or any successor office thereto (the "PTO") on the basis of the Grantor's intent-to-use such trademark or service mark, prior to the filing of an amendment with the PTO under 15 U.S.C. §1051(c) that brings the application into conformity with 15 U.S.C. §1051(a) or the filing of a verified statement of use with the PTO under 15 U.S.C. §1051(d) that has been examined and accepted by the PTO) all of the Grantors' right, title and interest, wherever located and whether now owned or hereafter acquired, in and to (1) their trademarks (including service marks), trade names, trade styles, trade dress and the registrations and applications for registration thereof, including the Trademarks and the goodwill of the business symbolized by the foregoing; (2) all renewals of the foregoing; (3) all income, royalties, damages, claims and payments now or hereafter due or payable with respect thereto, including, without limitation, damages, claims, and payments for past and future infringements and dilutions thereof; (4) all rights to sue for past, present, and future infringements and dilutions of the foregoing, including the right to settle suits involving claims and demands for royalties owing and (5) all rights corresponding to any of the foregoing throughout the world.
- 3. Governing Law. THIS CONFIRMATORY GRANT SHALL BE CONSTRUED IN ACCORDANCE WITH AND GOVERNED BY THE LAW OF THE STATE OF NEW YORK.

4. Notwithstanding anything to the contrary set forth herein, the priority of the Liens created hereby and the rights and remedies of the Collateral Trustee hereunder are subject to the terms and provisions of the Collateral Trust Agreement and the US Security Agreement. In the event of any inconsistency between the provisions of this Confirmatory Grant and the Collateral Trust Agreement or the US Security Agreement with respect to the priority of the Liens created hereby and the rights and remedies of the Collateral Trustee, the provisions of the Collateral Trust Agreement and/or the US Security Agreement shall supersede the provisions of this Confirmatory Grant. Any provision of this Confirmatory Grant to the contrary notwithstanding, the Grantors shall not be required to act or refrain from acting in a manner that is inconsistent with the terms and provisions of the Collateral Trust Agreement or the US Security Agreement.

\*\*\*\*\*

IN WITNESS WHEREOF, the Grantors have executed this Confirmatory Grant effective as of the date first written above.

ENDO PHARMACEUTICALS INC.

Name: Deanna Voss

Tifle: Assistant Secretary

PAR PHARMACEUTICAL, INC.

Name: Deanna Voss

Title: Assistant Secretary

AUXILIUM US HOLDINGS, LLC

By:

Name: Deanna Voss

Tifle: Assistant Secretary

REEL: 006946 FRAME: 0334

WILMINGTON TRUST, NATIONAL ASSOCIATION,

as Collateral Trustee and Grantee

By:

Name: Andrew Lennon

Title: AVP

# <u>Trademarks</u>

	Trademark	App. No.	App. Date	Reg. No.	Reg. Date	Status	Owner
1.	ENDO AESTHETICS	88/429,700	May 14, 2019			Allowed	Endo Pharmaceuticals Inc.
2.	ENDO AESTHETICS	88/514,666	Jul 15, 2019			Allowed	Endo Pharmaceuticals Inc.
3.	FABBLIS	88/273,566	Jan 23, 2019			Allowed	Endo Pharmaceuticals Inc.
4.	MH ENDO MEN'S HEALTH Logo	88/310,155	Feb 21, 2019			Allowed	Endo Pharmaceuticals Inc.
5.	ELGANCI	88/194,136	Nov 14, 2018			Pending	Endo Pharmaceuticals Inc.
6.	ENDO	88/346,651	Mar 19, 2019			Pending	Endo Pharmaceuticals Inc.
7.	ENDO & E Design	88/346,714	Mar 19, 2019			Pending	Endo Pharmaceuticals Inc.
8.	E & Lower Case Letter "e" Design	88/388,296	Apr 16, 2019	5986237	Feb 11, 2020	Registered	Endo Pharmaceuticals Inc.
9.	ELGANTISS	88/194,020	Nov 14, 2018	5825245	Aug 6, 2019	Registered	Endo Pharmaceuticals Inc.
10.	FABLYSE	88/194,104	Nov 14, 2018	5842986	Aug 27, 2019	Registered	Endo Pharmaceuticals Inc.
11.	GASTRO ADVANCED	88/253,350	Jan 8, 2019	5783950	Jun 18, 2019	Registered	Endo Pharmaceuticals Inc.
12.	LUXARELLE	88/194,064	Nov 14, 2018	5825247	Aug 6, 2019	Registered	Endo Pharmaceuticals Inc.
13.	PAR PATIENT ASSISTANCE RESOURCE	87/535,509	Jul 20, 2017	5439848	Apr 3, 2018	Registered	Par Pharmaceutical, Inc.
14.	PAR PATIENT ASSISTANCE RESOURCE & Design	87/535,591	Jul 20, 2017	5439849	Apr 3, 2018	Registered	Par Pharmaceutical, Inc.
15.	SUMYCIN	87/637,821	Oct 9, 2017	5746490	May 7, 2019	Registered	Par Pharmaceutical, Inc.
16.	AUXILIUM	76/975,483	Aug 15, 2000	2754314	Aug 19, 2003	Registered	Auxilium US Holdings, LLC
17.	AUXILIUM & Design	76/673,677	Mar 5, 2007	3333304	Nov 13, 2007	Registered	Auxilium US Holdings, LLC
18.	TIMERX (Stylized #1)	74/137,028	Feb 7, 1991	1920597	Sep 19, 1995	Registered	Endo Pharmaceuticals Inc.

**RECORDED: 05/26/2020**