CH \$1090.00 378179

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM578726

| SUBMISSION TYPE: | NEW ASSIGNMENT |
|-----------------------|-------------------|
| NATURE OF CONVEYANCE: | SECURITY INTEREST |

CONVEYING PARTY DATA

| Name | Formerly | Execution Date | Entity Type | |
|-----------------|----------|----------------|-------------------------|--|
| TYR SPORT, INC. | | 03/23/2020 | Corporation: CALIFORNIA | |

RECEIVING PARTY DATA

| Name: | CITY NATIONAL BANK |
|-------------------|---|
| Street Address: | 555 S. Flower Street |
| Internal Address: | 21st Floor |
| City: | Los Angeles |
| State/Country: | CALIFORNIA |
| Postal Code: | 90071 |
| Entity Type: | National Banking Association: UNITED STATES |

PROPERTY NUMBERS Total: 43

| Property Type | Number | Word Mark |
|----------------------|---------|-----------------|
| Registration Number: | 3781796 | ALWAYS IN FRONT |
| Registration Number: | 4800816 | AVICTOR |
| Registration Number: | 2954547 | CATALYST |
| Registration Number: | 1486948 | |
| Registration Number: | 3469035 | CROSSBLADE |
| Registration Number: | 4329435 | DURAFAST |
| Registration Number: | 4362343 | DURAFAST ELITE |
| Registration Number: | 4782404 | DURAFAST LITE |
| Registration Number: | 4800766 | DURAFAST ONE |
| Registration Number: | 5555901 | DURAFIT |
| Registration Number: | 5979671 | EDGE-X |
| Registration Number: | 1938019 | FEMME T-72 |
| Registration Number: | 4833565 | HYDRASPAN |
| Registration Number: | 3723609 | MENTOR |
| Registration Number: | 2887352 | QUALIFIER |
| Registration Number: | 1899057 | RACETECH |
| Registration Number: | 2830601 | SOCKET ROCKETS |
| Registration Number: | 5657619 | STRYKER |

TRADEMARK REEL: 006949 FRAME: 0310

900551458

| Property Type | Number | Word Mark |
|----------------------|----------|-------------------------|
| Registration Number: | 5945302 | SUBLITECH |
| Registration Number: | 2070189 | TECHNOFLEX |
| Registration Number: | 4983588 | TORQUE ELITE |
| Registration Number: | 3709477 | TRACER LIGHT |
| Registration Number: | 4257716 | TYR |
| Registration Number: | 1458467 | TYR |
| Registration Number: | 4968977 | TYR |
| Registration Number: | 2842240 | TYR |
| Registration Number: | 4918462 | TYR ENDURANCE SPORT |
| Registration Number: | 3101184 | TYR FUSION 2 |
| Registration Number: | 5059717 | TYR HURRICANE |
| Registration Number: | 4451969 | TYR PINK |
| Registration Number: | 3768232 | TYR.COM |
| Serial Number: | 88349116 | ATLAS |
| Serial Number: | 88262871 | ENDO COMPRESSION CAGE |
| Serial Number: | 88572912 | ENDLESS STRAPS |
| Serial Number: | 86942218 | OMAHA NIGHTS |
| Serial Number: | 88252160 | ORION |
| Serial Number: | 88239014 | SEAMLESS EXO SHELL |
| Serial Number: | 88190621 | SURFACE LIFT TECHNOLOGY |
| Serial Number: | 88326643 | SWIMCLUSION |
| Serial Number: | 87245897 | THRESHER |
| Serial Number: | 86069156 | TORQUE PRO |
| Serial Number: | 88480528 | TRACER-X |
| Serial Number: | 88081438 | VENZO |

CORRESPONDENCE DATA

Fax Number: 2138960400

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2138915607

Email: crachina@buchalter.com

Correspondent Name: Corina Rachina

Address Line 1: 1000 Wilshire Boulevard

Address Line 2: 12th Floor

Address Line 4: Los Angeles, CALIFORNIA 90017

| NAME OF SUBMITTER: | Corina Rachina | | | |
|--------------------|--------------------|--|--|--|
| SIGNATURE: | /s/ Corina Rachina | | | |
| DATE SIGNED: | 05/29/2020 | | | |

TRADEMARK REEL: 006949 FRAME: 0311

Total Attachments: 5 source=trademark#page1.tif source=trademark#page2.tif source=trademark#page3.tif source=trademark#page4.tif source=trademark#page5.tif

TRADEMARK REEL: 006949 FRAME: 0312

TRADEMARK SECURITY AGREEMENT

This **TRADEMARK SECURITY AGREEMENT** (this "<u>Trademark Security Agreement</u>") is made this 23rd day of March, 2020, between **TYR SPORT, INC.**, a California corporation, as borrower ("<u>Borrower</u>"), and **CITY NATIONAL BANK**, a national banking association ("<u>CNB</u>").

RECITALS:

- **A.** Pursuant to that certain Sixth Amended and Restated Credit Agreement dated as of March 23, 2020 (as amended, restated, supplemented, or otherwise modified from time to time, the "<u>Credit Agreement</u>") between Borrower and CNB, CNB has agreed to make certain financial accommodations available to Borrower from time to time pursuant to the terms and conditions thereof.
- **B.** CNB is willing to make the financial accommodations to Borrower as provided for in the Credit Agreement, the other Loan Documents, and the Bank Product Agreements, but only upon the condition, among others, that Borrower shall have executed and delivered to CNB that certain Security Agreement, dated as of June 28, 2019 (including all annexes, exhibits or schedules thereto, as from time to time amended, restated, supplemented or otherwise modified, the "Security Agreement").
- **C.** Pursuant to the Security Agreement, Borrower is required to execute and deliver to CNB this Trademark Security Agreement.
- **NOW, THEREFORE**, in consideration of the premises and mutual covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Borrower hereby agrees as follows:
- 1. <u>DEFINED TERMS</u>. All initially capitalized terms used but not otherwise defined herein have the meanings given to them in the Security Agreement or, if not defined therein, in the Credit Agreement, and this Trademark Security Agreement shall be subject to the rules of construction set forth in <u>Section 1(b)</u> of the Security Agreement, which rules of construction are incorporated herein by this reference, mutatis mutandis.
- 2. GRANT OF SECURITY INTEREST IN TRADEMARK COLLATERAL. Borrower hereby unconditionally grants, assigns, and pledges to CNB, to secure the Secured Obligations, a continuing security interest (referred to in this Trademark Security Agreement as the "Security Interest") in all of Borrower's right, title and interest in and to the following, whether now owned or hereafter acquired or arising (collectively, the "Trademark Collateral"):
- (a) all of its Trademarks and Trademark Intellectual Property Licenses to which it is a party including those referred to on Schedule I;
- (b) all goodwill of the business connected with the use of, and symbolized by, each Trademark and each Trademark Intellectual Property License; and
- (c) all products and proceeds (as that term is defined in the Code) of the foregoing, including any claim by Borrower against third parties for past, present or future (i) infringement or dilution of any Trademark or any Trademarks exclusively licensed under any Intellectual Property License, including right to receive any damages, (ii) injury to the goodwill associated with any Trademark, or (iii) right to receive license fees, royalties, and other compensation under any Trademark Intellectual Property License.
- 3. <u>SECURITY FOR SECURED OBLIGATIONS</u>. This Trademark Security Agreement and the Security Interest created hereby secures the payment and performance of the Secured Obligations, whether now existing or arising hereafter. Without limiting the generality of the foregoing, this Trademark Security Agreement secures the payment of all amounts which constitute part of the Secured Obligations and would be

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owed by Borrower to CNB, whether or not they are unenforceable or not allowable due to the existence of an Insolvency Proceeding involving Borrower.

- 4. <u>SECURITY AGREEMENT</u>. The Security Interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interests granted to CNB pursuant to the Security Agreement. Borrower hereby acknowledges and affirms that the rights and remedies of CNB with respect to the Security Interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. To the extent there is any inconsistency between this Trademark Security Agreement and the Security Agreement, the Security Agreement shall control.
- 5. <u>AUTHORIZATION TO SUPPLEMENT</u>. If Borrower shall obtain rights to any new trademarks, the provisions of this Trademark Security Agreement shall automatically apply thereto. Borrower shall give prompt notice in writing to CNB with respect to any such new trademarks or renewal or extension of any trademark registration. Without limiting Borrower's obligations under this Section, Borrower authorizes CNB unilaterally to modify this Trademark Security Agreement by amending <u>Schedule I</u> to include any such new trademark rights of Borrower. Notwithstanding the foregoing, no failure to so modify this Trademark Security Agreement or amend <u>Schedule I</u> shall in any way affect, invalidate or detract from CNB's continuing security interest in all Collateral, whether or not listed on <u>Schedule I</u>.
- 6. <u>COUNTERPARTS</u>. This Trademark Security Agreement is a Loan Document. This Trademark Security Agreement may be executed in any number of counterparts and by different parties on separate counterparts, each of which, when executed and delivered, shall be deemed to be an original, and all of which, when taken together, shall constitute but one and the same Trademark Security Agreement. Delivery of an executed counterpart of this Trademark Security Agreement by facsimile or other electronic method of transmission (including PDF) shall be equally as effective as delivery of an original executed counterpart of this Trademark Security Agreement.
- 7. CHOICE OF LAW AND VENUE, JURY TRIAL WAIVER, AND JUDICIAL REFERENCE PROVISION. THIS TRADEMARK SECURITY AGREEMENT SHALL BE SUBJECT TO THE PROVISIONS REGARDING CHOICE OF LAW AND VENUE, JURY TRIAL WAIVER, AND JUDICIAL REFERENCE SET FORTH IN SECTION 25 OF THE SECURITY AGREEMENT, AND SUCH PROVISIONS ARE INCORPORATED HEREIN BY THIS REFERENCE, MUTATIS MUTANDIS.

[SIGNATURE PAGE FOLLOWS]

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IN WITNESS WHEREOF, the parties hereto have caused this Trademark Security Agreement to be executed and delivered as of the day and year first above written.

BORROWER:

CN8:

TYR SPORT, INC.

a California congogation

By:

Name: Mart Dicorance

Title: Chief Specifics Officer

By:

Maine: The Dic

Title:

ACCEPTED AND ACKNOWLEDGED BY:

CITY NATIONAL BANK,

a national banking association

By:

Name: Peter Lupo Title: Vice President

[SIGNATURE PAGE TO TRADEMARK SECURITY AGREEMENT]

SCHEDULE I to TRADEMARK SECURITY AGREEMENT

Trademark Registrations/Applications

| Reg. Tradmark Name | Class # | Appl. Date | Appl No. | Reg. Date | Reg. # | Renewal Date | File Reference |
|------------------------------------|---------------|------------|------------|------------|-----------|-----------------|-------------------|
| Always in Front | 25 | 4/30/2008 | 77461823 | 4/27/2010 | 3,781,796 | 4/27/2020 | 106.0206 |
| Atlas | 28 | 3/21/2019 | 88349116 | | | | |
| Avictor | 25 | 6/12/2014 | 86308487 | 8/25/2015 | 4,800,816 | 8/25/2025 | 106.0484 |
| Catalyst | 28 | 5/7/2005 | 76591090 | 5/24/2005 | 2,954,547 | 5/24/2025 | 106.0344 |
| Chevron Design | 25, 28 | 3/9/1987 | 73648988 | 5/3/1988 | 1,486,948 | 5/3/2018 | 106.0131 |
| Crossblade | 28 | 5/25/2007 | 77190801 | 7/15/2008 | 3,469,035 | 7/15/2028 | 106.0405 |
| Durafast | 25 | 6/1/2012 | 85640818 | 4/30/2013 | 4329435 | 4/30/2023 | 106.0466 |
| Durafast Elite | 25 | 6/4/2012 | 85642406 | 7/2/2013 | 4,362,343 | 7/2/2023 | 106.0467 |
| Durafast Lite | 25 | 4/1/2013 | 85892337 | 7/28/2015 | 4,782,404 | 7/28/2025 | 106.047 |
| Durafast One | 25 | 6/2/2014 | 86298234 | 8/25/2015 | 4,800,766 | 8/25/2025 | 106.0482 |
| Durafit | 9 | 6/11/2015 | 86559787 | 9/4/2018 | 5,555,901 | 9/4/2028 | 106.0485 |
| EDGE-X | 9 | 4/8/2019 | 88373764 | 2/4/2020 | 5,979,671 | 2/4/2030 | |
| Endo Compresion Cage | 25 | 1/10/2019 | | | | | |
| Femme T-72 | 28 | 6/2/1994 | 74532493 | 11/28/1995 | 1938019 | 11/28/2025 | 106.0003 |
| Frictionless Fiber Construction | 25 | 10/23/2018 | | | | | |
| Hydraspan | 25 | 11/24/2014 | 86463686 | 10/13/2015 | 4,833,565 | 10/13/2025 | 106.0472 |
| Mentor (b) | 28 | 12/22/2008 | 77638422 | 12/8/2009 | 3,723,609 | 12/8/2019 | 106.0421 |
| Omaha Nights | 25 | 3/16/2016 | 86942218 | | | | 106.0475 |
| Qualifier | 9 | 4/18/2003 | 76511567 | 9/21/2004 | 2,887,352 | 9/21/2024 | 106.0343 |
| Racetech | 28 | 6/2/1994 | 74532494 | 6/13/2015 | 1,899,057 | 6/13/2025 | 106.0004 |
| Rogue | 9 | 1/4/2019 | | | | | |
| Seamless Exo Shell | 25 | 1/10/2019 | 88239014 | | | | |
| Socket Rockets | 9 | 6/18/2002 | 76423977 | 4/6/2004 | 2,830,601 | 4/6/2024 | 106.0199 |
| STRYKER | 28 | 1/25/2018 | 87766911 | 1/15/2019 | 5,657,619 | 1/15/2029 | |
| Sublitech | 25 | 8/13/2018 | | | | | |
| Surface Lift Technology | 25 | 11/14/2018 | 88190621 | | | | |
| Technoflex | 28 | 6/2/1994 | 74532384 | 6/10/1997 | 2070189 | 6/10/2027 | 106.0002 |
| Thresher | 25 | 11/22/2016 | 87245897 | | | | |
| Torque Elite | 25 | 8/16/2013 | 86040506 | 6/21/2016 | 4983588 | 6/21/2016 | 106.0476 |
| Torque Pro | 25, 22, 39 | 8/16/2013 | 86,069,156 | 6/21/2016 | 498361 | 6/21/2026 | |

SIGNATURE PAGE TO TRADEMARK SECURITY AGREEMENT

TRADEMARK REEL: 006949 FRAME: 0316

| Tracer Light | 25 | 2/11/2008 | 77393971 | 11/10/2009 | 3709477 | | 106.0221 |
|--|---------|------------|----------|------------|-----------|------------|----------|
| TYR (stylized with/without miscellaneous mark) | 25,28 | 5/3/2018 | | 5/3/1988 | 1,486,948 | 5/3/2028 | |
| TYR (bags) | 18 | 5/17/2012 | 85628377 | 12/11/2012 | 4257716 | 12/11/2022 | 106.0465 |
| TYR (clothing) | 25, 28 | 2/26/1987 | 73646651 | 9/22/1987 | 1458467 | 5/20/2027 | 106.0132 |
| TYR (energy bars, drinks) | 5,32 | 1/6/2012 | 85510961 | 5/31/2016 | 4968977 | 5/31/2026 | 106.0454 |
| TYR (marketing services) | 35 | 4/17/2002 | 76397630 | 5/18/2004 | 2842240 | 5/18/2024 | 106.0332 |
| TYR Endurance Sport | 32 | 12/21/2012 | 85809038 | 3/15/2016 | 4918462 | 3/15/2026 | 106.0445 |
| TYR Fusion 2 | 25 | 10/20/2003 | 76552667 | 6/6/2006 | 3101184 | 6/6/20206 | 106.0346 |
| TYR Hurricane | 25 | 8/31/2009 | 77816383 | 10/11/2016 | 5059717 | 10/11/2026 | 106.0429 |
| TYR Pink | 9,18,25 | 4/3/2012 | 85588280 | 12/17/2013 | 4,451,969 | 12/17/2023 | 106.0464 |
| TYR.com | 35 | 4/29/2008 | 77461174 | 3/30/2010 | 3768232 | 3/30/2020 | 106.0207 |

BN 40034414v2

RECORDED: 05/29/2020

TRADEMARK REEL: 006949 FRAME: 0317