# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

**SUBMISSION TYPE: NEW ASSIGNMENT** 

**NATURE OF CONVEYANCE:** SECURITY INTEREST

#### **CONVEYING PARTY DATA**

Name Formerly		Execution Date	Entity Type	
LAWKICK, INC.		04/30/2020	Corporation: DELAWARE	

### **RECEIVING PARTY DATA**

Name:	COMERICA BANK
Street Address:	Suite 2210, South Tower
Internal Address:	Royal Bank Plaza, P.O. Box 61
City:	Toronto
State/Country:	ONTARIO
Postal Code:	M4W 3E2
Entity Type:	a Texas banking association and authorized foreign bank under the Bank Act (Canada): TEXAS

#### **PROPERTY NUMBERS Total: 2**

Property Type	Number	Word Mark		
Registration Number:	5175307	LEXICATA		
Registration Number:	4421063	LAWKICK		

### **CORRESPONDENCE DATA**

Fax Number: 7349302494

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 7349302488

Email: ipfilings@bodmanlaw.com

Susan M. Kornfield - Bodman PLC **Correspondent Name:** Address Line 1: 201 South Division, Suite 400 Address Line 4: Ann Arbor, MICHIGAN 48104

NAME OF SUBMITTER:	Susan M. Kornfield
SIGNATURE:	/susan m. kornfield/
DATE SIGNED:	06/04/2020

#### **Total Attachments: 5**

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#### INTELLECTUAL PROPERTY SECURITY AGREEMENT

(LawKick, Inc.)

This Intellectual Property Security Agreement (this "<u>Agreement</u>") is made and entered into as of April 30, 2020, between **LAWKICK, INC.**, a Delaware corporation ("<u>Grantor</u>"), and **COMERICA BANK**, a Texas banking association and authorized foreign bank under the *Bank Act* (Canada) ("<u>Bank</u>").

#### **RECITALS**

- A. Bank has or will enter into certain financial accommodations with **THEMIS SOLUTIONS INC**, a company existing under the *Canada Business Corporations Act* ("Borrower") pursuant to a Loan Agreement made as of June 22, 2015, between Bank and Borrower, as amended by the First Amendment to Loan Agreement made as of April 30, 2018, the Second Amendment to Loan Agreement made as of September 11, 2019 and the Third Amendment to Loan Agreement made as of the date hereof (as the same may be further amended, varied, supplemented, restated, renewed, replaced or otherwise modified from time to time, the "Loan Agreement").
- B. Bank has required Grantor to provide (i) a certain Security Agreement dated as of even date herewith between Grantor and Bank, as it may be amended, restated, replaced or supplemented from time to time (the "Security Agreement"), and (ii) this Agreement to Bank, in each case, to secure the Obligations (as defined in the Security Agreement). All terms used without definition in this Agreement shall have the meaning assigned to them in the Security Agreement or in the Security Agreement shall have the meaning assigned to them in the California Uniform Commercial Code.
- C. Grantor is financially interested in the affairs of Borrower, and deems it advisable, desirable, and in the best interests of Grantor to enter into this Agreement.

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, and intending to be legally bound, as collateral security for the prompt and complete payment and performance when due of the Obligations now existing or hereafter arising, Grantor hereby represents, warrants, covenants and agrees as follows:

### **AGREEMENT**

To secure the prompt and complete payment and performance when due of the Obligations now existing or hereafter arising, Grantor grants and pledges to Bank a security interest in all of Grantor's right, title and interest in, to and under its Intellectual Property Collateral (including without limitation those Copyrights, Patents and Trademarks listed on Exhibits A, B and C hereto), and including without limitation all proceeds thereof (such as, by way of example but not by way of limitation, license royalties and proceeds of infringement suits), the right to sue for past, present and future infringements, all rights corresponding thereto throughout the world and all re-issues, divisions, continuations, renewals, extensions and continuations-in-part thereof.

This security interest is granted in conjunction with the security interest granted to Bank under the Security Agreement. The rights and remedies of Bank with respect to the security interest granted hereby are in addition to those set forth in the Security Agreement and the other Loan Documents, and those which are now or hereafter available to Bank as a matter of law or equity. Each right, power and remedy of Bank provided for herein or in the Security Agreement or any of the Loan Documents, or now or hereafter existing at law or in equity shall be cumulative and concurrent and shall be in addition to every right, power or remedy provided for herein and the exercise by Bank of any one or more of the rights, powers or remedies provided for in this Intellectual Property Security Agreement, the Security Agreement or any of the other Loan Documents, or now or hereafter existing at law or in equity, shall not preclude the simultaneous or later exercise by any person, including Bank, of any or all other rights, powers or remedies.

Grantor represents and warrants that Exhibits A, B, and C attached hereto set forth any and all intellectual property rights in connection to which Grantor has registered or filed an application with either the United States Patent and Trademark Office or the United States Copyright Office, as applicable.

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above written. Address: Grantor: c/o Themis Solutions Inc. LAWKICK, INC., a Delaware corporation 4611 Canada Way, Suite 300 Burnaby, British Columbia V5G 4X3 By: Name: <u>Jack Newton</u> Title: CEO Address: Bank: Comerica Bank **COMERICA BANK** Suite 2210, South Tower Royal Bank Plaza, P.O. Box 61 Toronto, Ontario M4W 3E2 Name: \_Dave Samra Attn: Dave Samra Fax: (416) 367-2460

IN WITNESS WHEREOF, the parties hereto have executed this Agreement on the day and year first

Title: \_\_\_

Comerica Bank M/C 7578 39200 Six Mile Road Livonia, MI 48152 Attention: Commercial Loan Documentation

# EXHIBIT A

Copyrights

None

EXHIBIT A

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# EXHIBIT B

**Patents** 

None

EXHIBIT B

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# EXHIBIT C

## **Trademarks**

Mark	App. No.	Filing Date	Reg. No	Reg. Date
LEXICATA	87/106122	7/15/16	5,175,307	4/4/17
LAWKICK	85/845160	2/8/13	4,421,063	10/22/13

EXHIBIT C

**RECORDED: 06/04/2020** 

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