

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM591579

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
SiliCycle Inc.		06/17/2020	Corporation: CANADA
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	BDC Capital Inc.		
<b>Street Address:</b>	5 Place Ville-Marie, Suite 500		
<b>City:</b>	Montreal, Quebec		
<b>State/Country:</b>	CANADA		
<b>Postal Code:</b>	H3B 5E7		
<b>Entity Type:</b>	Corporation: CANADA		
<b>PROPERTY NUMBERS Total: 7</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	3108172	SILIABOND	
<b>Registration Number:</b>	3390157	SILIACAT	
<b>Registration Number:</b>	3802084	SILIACHROM	
<b>Registration Number:</b>	3122050	SILIAFLASH	
<b>Registration Number:</b>	5757207	SILIAMETS	
<b>Registration Number:</b>	2377310	SILICYCLE	
<b>Registration Number:</b>	2341366	SILICYCLE	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	2165750911		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	(216) 781-1212		
<b>Email:</b>	trademarks@walterhav.com		
<b>Correspondent Name:</b>	Walter   Haverfield LLP		
<b>Address Line 1:</b>	1301 East 9th Street, Ste 3500		
<b>Address Line 2:</b>	The Tower at Erieview		
<b>Address Line 4:</b>	Cleveland, OHIO 44114-1821		
<b>ATTORNEY DOCKET NUMBER:</b>	70009-00000-904		
<b>NAME OF SUBMITTER:</b>	Sean F. Mellino		
<b>SIGNATURE:</b>	/Sean F. Mellino/		

OP \$190.00 3108172

<b>DATE SIGNED:</b>	08/12/2020
<b>Total Attachments: 3</b> source=03245806#page1.tif source=03245806#page2.tif source=03245806#page3.tif	

**SECURITY CONFIRMATION AGREEMENT**

**INTELLECTUAL PROPERTY**

TO: BDC Capital Inc. (the "Secured Party")

**WHEREAS** the undersigned (the "Debtor") has granted a deed of hypothec dated as of June 17<sup>th</sup>, 2020 (the "Agreement") in favour of the Secured Party;

**WHEREAS** pursuant to the Agreement, the Debtor, pledges, assigns, mortgages, charges and hypothecates in favour of the Secured Party and grants a security interest to the Secured Party in, *inter alia*, all present and future intangibles (incorporeal) of the Debtor, including all of its present and future patents, trademarks, trade names, copyrights and other intellectual property of every nature and kind (the "Intellectual Property");

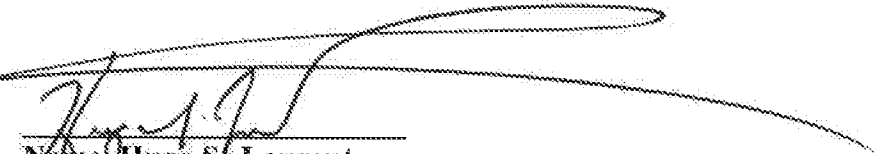
**NOW THEREFORE**, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Debtor hereby confirms and agrees that the hypothec and security interest created by the Agreement has attached to the Intellectual Property, including, without limitation, the Intellectual Property listed in Schedule A attached hereto and that the Intellectual Property and all proceeds thereof are subject to the Agreement, all as more fully set forth in the Agreement. The Debtor also agrees to execute and delivery to the Secured Party all such further documents and assurances from time to time as the Secured Party may consider necessary or desirable in connection with the foregoing.

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DATED as of the 17<sup>th</sup> day of June 2020.

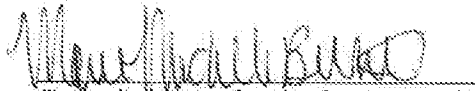
SILICYCLE INC.

BY:



Name: Hugo St-Laurent  
Title: President

DECLARED before me in the City of Québec in the province of Québec, this 17<sup>th</sup> day of June 2020.




Commissioner of oaths for the province of Québec

## SCHEDULE A

### OPIC :

Trademark	Owner	Demand number	Registration number
1. PEROXOL	SiliCycle Inc.	2,021,079	S.O.
2. SILIACHROM	SiliCycle Inc.	1,440,132	TMA768,543
3. SILIAMETS	SiliCycle Inc.	1,924,353	S.O.
4. SILICYCLE	SiliCycle Inc.	888,954	TMA516,930

### USPTO :

Trademark	Owner	Demand number	Registration number
1. SILIABOND	SiliCycle Inc.	78/574,394	3108172
2. SILIACAT	SiliCycle Inc.	78/922,193	3390157
3. SILIACHROM	SiliCycle Inc.	77/752,848	3802084
4. SILIAFLASH	SiliCycle Inc.	78/574,428	3122050
5. SILIAMETS	SiliCycle Inc.	88/149,759	5757207
6. SILICYCLE and Design 	SiliCycle Inc.	75/738,785	2377310
7. SILICYCLE	SiliCycle Inc.	75/738,786	2341366