TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

ETAS ID: TM596715

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
CyberShift Holdings, Inc.		08/27/2020	Corporation: DELAWARE
CyberShift, Inc.		08/27/2020	Corporation: NEW YORK
Skillsoft Ireland Limited		08/27/2020	Private Limited Company: IRELAND
Skillsoft Limited		08/27/2020	Private Limited Company: IRELAND
SumTotal Systems LLC		08/27/2020	Limited Liability Company: DELAWARE

RECEIVING PARTY DATA

Name:	Wilmington Savings Fund Society, FSB
Street Address:	500 Delaware Avenue
City:	Wilmington
State/Country:	DELAWARE
Postal Code:	19801
Entity Type:	Federal Savings Bank: DELAWARE

PROPERTY NUMBERS Total: 42

Property Type	Number	Word Mark
Serial Number:	88903399	ASPIRE
Serial Number:	88903395	ASPIRE
Serial Number:	88903387	ASPIRE
Serial Number:	90020894	ASPIRE JOURNEY
Serial Number:	90051064	
Registration Number:	3251459	BOOKS24X7
Registration Number:	6043633	CERTITUDE
Serial Number:	88900911	ELSA
Serial Number:	88900906	ELSA
Serial Number:	88900895	ELSA
Registration Number:	3871298	INGENIUS
Registration Number:	4577801	LEADERSHIP CHANNEL
Registration Number:	3320857	LIVEEQUATIONS

TRADEMARK

REEL: 007047 FRAME: 0840 900568639

Property Type	Number	Word Mark
Registration Number:	5397334	PERCIPIO
Registration Number:	5397335	PERCIPIO
Registration Number:	5997582	PERCIPIO
Serial Number:	88900888	PERCIPIO ELSA
Serial Number:	88900878	PERCIPIO ELSA
Serial Number:	88900866	PERCIPIO ELSA
Registration Number:	4525454	QUICKTALK
Registration Number:	3051645	SKILLCHOICE
Registration Number:	2611913	SKILLPORT
Registration Number:	2457251	SKILLPORT
Registration Number:	2827570	SKILLSOFT
Registration Number:	2667976	SKILLSOFT
Registration Number:	2469531	SKILLSOFT
Registration Number:	3432549	SKILLSTUDIO
Serial Number:	88883279	UNLEASH YOUR EDGE
Registration Number:	5126833	WOMEN IN ACTION
Registration Number:	3693384	ACCERO
Registration Number:	2986031	ASPEN
Registration Number:	3754430	CYBERSHIFT
Registration Number:	2239714	CYBERSHIFT
Registration Number:	3935575	IMPULSE 3G
Registration Number:	1779539	ON TRACK FOR TRAINING
Registration Number:	2250625	PATHLORE
Registration Number:	2189677	PATHLORE
Registration Number:	1149783	PHOENIX
Registration Number:	1545236	PREFERENCE
Registration Number:	4500734	SUMTOTAL
Registration Number:	3110071	SUMTOTAL
Registration Number:	1581290	TOOLBOOK

CORRESPONDENCE DATA

Fax Number: 9494754754

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 949-451-3800

Email: skann@gibsondunn.com

Correspondent Name: Stephanie Kann Address Line 1: 3161 Michelson Drive

Address Line 2: Gibson, Dunn & Crutcher LLP Address Line 4: Irvine, CALIFORNIA 92612

ATTORNEY DOCKET NUMBER:	06330-00001									
NAME OF SUBMITTER:	Stephanie Kann									
SIGNATURE:	/stephanie kann/									
DATE SIGNED:	DATE SIGNED: 09/09/2020									
Total Attachments: 15										
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GRANT OF SECURITY INTEREST IN TRADEMARK RIGHTS

This GRANT OF SECURITY INTEREST IN TRADEMARK RIGHTS (this "<u>Agreement</u>"), dated as of August 27, 2020, is made by the undersigned parties (each a "<u>Grantor</u>" and together, the "<u>Grantors</u>"), in favor of WILMINGTON SAVINGS FUND SOCIETY, FSB ("<u>WSFS</u>"), as collateral agent under each Credit Agreement and the Intercreditor Agreement (each, as defined below) (in such capacity, together with its successors and permitted assigns, the "<u>Collateral Agent</u>").

WITNESSETH:

WHEREAS, reference is made to that certain (i) Senior Secured Term Loan Credit Agreement dated as of August 27, 2020 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "FO Credit Agreement"), among Software Luxembourg Intermediate S.A R.L. ("Holdings"), Software Luxembourg Acquisition S.A R.L., a private limited liability company (société à responsabilité limitée), with registered offices at 48, Boulevard Grande-Duchesse Charlotte, L-1330 Luxembourg, Grand Duchy of Luxembourg and registered with the Luxembourg trade and companies register (Registre de Commerce et des Sociétés) under number B246282 (the "Parent Borrower"), Skillsoft Corporation, a Delaware corporation ("the "U.S. Subsidiary Borrower"), the several banks and other financial institutions from time to time party thereto (collectively, the "FO Lenders"), WSFS, in its capacity as administrative agent thereunder (in such capacity, together with any successors and permitted assigns, the "FO Administrative Agent") and the Collateral Agent, (ii) the Second Out Term Loan Credit Agreement dated as of August 27, 2020 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "SO Credit Agreement" and together with the FO Credit Agreement, the "Credit Agreements" and each individually, a "Credit Agreement"), among Holdings, the Borrowers, the several banks and other financial institutions from time to time party thereto (collectively, the "SO Lenders" and together with the FO Lenders, the "Lenders"), WSFS, in its capacity as administrative agent thereunder (in such capacity, together with any successors and permitted assigns, the "SO Administrative Agent" and together with the FO Administrative Agent, the "Administrative Agents") and the Collateral Agent, and (iii) Intercreditor and Collateral Agency Agreement, dated August 27, 2020, among the Borrowers, the Collateral Agent, and the Administrative Agents (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Intercreditor Agreement");

WHEREAS, pursuant to each of the Credit Agreements, as applicable, the Lenders have severally agreed to make loans to the Borrowers upon the terms and subject to the conditions set forth therein;

WHEREAS, in connection with each of the Credit Agreements, each Grantor and any Subsidiaries that become a party thereto have executed and delivered a Security Agreement, dated as of August 27, 2020 in favor of the Collateral Agent (together with all amendments and modifications, if any, from time to time thereafter made thereto, the "Security Agreement"); and

WHEREAS, pursuant to the Security Agreement, each Grantor has pledged and granted to the Collateral Agent, for the benefit of the Collateral Agent and the Secured Parties, continuing security interest in all Trademarks included in the Intellectual Property Collateral that are not Excluded Property (the "Trademark Collateral").

NOW THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, and in order to induce the Lenders to make their respective loans, and to induce one or more Lenders or Affiliates of Lenders to enter into Secured Cash Management Agreements or Secured Hedge Agreements with Holdings and/or its Subsidiaries, each Grantor agrees, for the benefit of the Collateral Agent and the Secured Parties, as follows:

EXECUTION VERSION

- 1. <u>Definitions</u>. Unless otherwise defined herein or the context otherwise requires, terms used in this Agreement, including its preamble and recitals, have the meanings provided or provided by reference in the Security Agreement.
- Grant of Security Interest. Each Grantor hereby grants a security interest in all of Grantor's right, title and interest in, to and under the Trademark Collateral (including, without limitation, those items listed on Schedule A hereto), including the goodwill associated with such Trademarks and the right to receive all Proceeds therefrom (collectively, the "Collateral"), to the Collateral Agent for the benefit of the Secured Parties as collateral security for payment and performance when due of the Secured Obligations; provided that, applications in the United States Patent and Trademark Office to register Trademarks on the basis of Grantor's "intent to use" such Trademarks will not be deemed to be Collateral unless and until an amendment to allege use or a statement of use has been filed and accepted by the United States Patent and Trademark Office, whereupon such application shall be automatically subject to the security interest granted herein and deemed to be included in the Collateral.
- 3. <u>Purpose</u>. This Agreement has been executed and delivered by each Grantor for the purpose of recording the grant of security interest herein with the United States Patent and Trademark Office and any applicable foreign equivalent offices (including the Intellectual Property Office of Ireland). The security interest granted hereby has been granted to the Secured Parties in connection with the Security Agreement and is expressly subject to the terms and conditions thereof. The Security Agreement (and all rights and remedies of the Secured Parties thereunder) shall remain in full force and effect in accordance with its terms.
- 4. <u>Acknowledgment</u>. Each Grantor does hereby further acknowledge and affirm that the rights and remedies of the Secured Parties with respect to the security interest in the Collateral granted hereby are more fully set forth in the Credit Agreements and the Security Agreement, the terms and provisions of which (including the remedies provided for therein) are incorporated by reference herein as if fully set forth herein. In the event of any conflict between the terms of this Agreement and the terms of the Security Agreement, the terms of the Security Agreement shall govern. In addition to its rights, protections, immunities and reliances set forth herein, the Collateral Agent shall be afforded the same rights, protections, immunities, indemnities and reliances afforded to it under each Credit Agreement and the Intercreditor Agreement as if set forth herein *mutatis mutandis*.
- 5. <u>Counterparts</u>. This Agreement may be executed in counterparts, each of which will be deemed an original, but all of which together constitute one and the same original.
- 6. <u>Governing Law</u>: This Agreement shall be governed by, and construed in accordance with, the laws of the State of New York.

IN WITNESS WHEREOF, each of the undersigned has caused this Agreement to be duly executed and delivered as of the date first above written.

CYBERSHIFT HOLDINGS, INC.

CYBERSHIFT, INC.,

as Grantors

Name: Gregory Porto

Title: Vice President and Secretary

SKILLSOFT IRELAND LIMITED

SKILLSOFT LIMITED,

as Grantors

By: Name: Bobby Jenkins

Title: Attorney

SUMTOTAL SYSTEMS LLC,

as a Grantor

By: Amber Holding Inc., its sole member

By:

Name: Gregory Porto

Title: Secretary

IN WITNESS WHEREOF, each of the undersigned has caused this Agreement to be duly executed and delivered as of the date first above written.

By:	
	Name: Gregory Porto Title: Vice President and Secretary
SKI	LLSOFT IRELAND LIMITED LLSOFT LIMITED, as Grantors Name: Bobby Jenkins
	Title: Attorney
	ITOTAL SYSTEMS LLC, a Grantor
By: A	Amber Holding Inc., its sole member

WILMINGTON SAVINGS FUND SOCIETY, FSB, as the Collateral Agent

By: ____ Name:

Name:
Title: Raye D. Goldsborough
Assistant Vice President

[Grant of Security Interest in Trademark Rights]

Schedule A

U.S. REGISTERED TRADEMARKS AND TRADEMARK APPLICATIONS

Skillsoft Ireland Limited	5997582	2/25/2020	87/797702	2/14/2018	Registered	U.S.	PERCIPIO
Skillsoft Ireland Limited	5397335	2/6/2018	87/160449	9/2/2016	Registered	U.S.	PERCIPIO
Skillsoft Ireland Limited	5397334	2/6/2018	87/160436	9/2/2016	Registered	U.S.	PERCIPIO
Skillsoft Limited	3320857	10/23/2007	78/778541	12/21/2005	Registered	U.S.	LIVEEQUATIONS
Skillsoft Ireland Limited	4577801	7/29/2014	86/072225	9/23/2013	Registered	U.S.	LEADERSHIP CHANNEL
Skillsoft Ireland Limited	3871298	11/2/2010	77/789044	7/24/2009	Registered	U.S.	INGENIUS
Skillsoft Ireland Limited			88/900895	5/5/2020	Pending	U.S.	ELSA
Skillsoft Ireland Limited			88/900906	5/5/2020	Pending	U.S.	ELSA
Skillsoft Ireland Limited			88/900911	5/5/2020	Pending	U.S.	ELSA
Skillsoft Ireland Limited	6043633	4/28/2020	88/320705	2/28/2019	Registered	U.S.	CERTITUDE
Skillsoft Ireland Limited	3251459	6/12/2007	78/929025	7/13/2006	Registered	U.S.	BOOKS24X7
Skillsoft Ireland Limited			90/051/064	7/14/2020	Pending	US	4-CIRCLES WITH THE ARROW
Skillsoft Ireland Limited			90/020894	6/25/2020	Pending	US	ASPIRE JOURNEY
Skillsoft Ireland Limited			88/903387	5/6/2020	Pending	US	ASPIRE
Skillsoft Ireland Limited			88/903395	5/6/2020	Pending	U.S.	ASPIRE
Skillsoft Ireland Limited			88/903399	5/6/2020	Pending	U.S.	ASPIRE
Owner of Record	Registration No.	Registration Date	Application No.	Application Date	Status	Jurisdiction	Tide

CyberShift, Inc.	2239714	4/13/1999	75/344496	8/21/1997	Registered	U.S.	CYBERSHIFT
CyberShift Holdings, Inc.	3754430	3/2/2010	77/786339	7/21/2009	Registered	U.S.	CYBERSHIFT & Design
SumTotal Systems LLC	2986031	8/16/2005	78/075704	7/25/2001	Registered	U.S.	ASPEN
SumTotal Systems LLC	3693384	10/6/2009	77/373119	1/16/2008	Registered	U.S.	ACCERO
Skillsoft Ireland Limited	5126833	1/24/2017	86/796061	10/22/2015	Registered	U.S.	WOMEN IN ACTION
Skillsoft Ireland Limited			88/883279	4/22/2020	Pending	US	UNLEASH YOUR EDGE
Skillsoft Limited	3432549	5/20/2008	78/371534	2/20/2004	Registered	U.S.	SKILLSTUDIO
Skillsoft Ireland Limited					Proposed	U.S.	SKILLSOFT BOOKS
Skillsoft Ireland Limited	2469531	7/17/2001	76/051664	5/18/2000	Registered	U.S.	SKILLSOFT
Skillsoft Ireland Limited	2667976	12/31/2002	76/178686	12/10/2000	Registered	U.S.	SKILLSOFT
Skillsoft Ireland Limited	2827570	5/7/2002	76/975868	4/6/2000	Registered	U.S.	SKILLSOFT
Skillsoft Ireland Limited	2457251	6/5/2001	76/051234	5/18/2000	Registered	U.S.	SKILLPORT
Skillsoft Ireland Limited	2611913	8/27/2002	76/178685	12/10/2000	Registered	U.S.	SKILLPORT
Skillsoft Limited	3051645	1/24/2006	78/371527	2/20/2004	Registered	U.S.	SKILLCHOICE
Skillsoft Ireland Limited	4525454	5/6/2014	86/072221	9/23/2013	Registered	U.S.	QUICKTALK
Skillsoft Ireland Limited			88/900866	5/5/2020	Pending	U.S.	PERCIPIO ELSA
Skillsoft Ireland Limited			88/900878	5/5/2020	Pending	U.S.	PERCIPIO ELSA
Owner of Record Skillsoft Ireland Limited	Registration No.	Registration Date	Application No. 88/900888	Application Date 5/5/2020	Status Pending	Jurisdiction U.S.	Title PERCIPIO ELSA

Title	Jurisdiction	Status	Application Date	Application No.	Registration Date	Registration No.	Owner of Record
IMPULSE 3G	U.S.	Registered	1/25/2010	77/919774	3/22/2011	3935575	CyberShift Holdings, Inc.
ON TRACK FOR TRAINING	U.S.	Registered	8/28/1991	74/201543	6/29/1993	1779539	SumTotal Systems LLC
PATHLORE	U.S.	Registered	1/26/1996	75/977394	6/1/1999	2250625	SumTotal Systems LLC
PATHLORE	U.S.	Registered	1/26/1996	75/079012	9/15/1998	2189677	SumTotal Systems LLC
PHOENIX	U.S.	Registered	3/15/1979	73/207444	3/31/1981	1149783	SumTotal Systems LLC
PREFERENCE	U.S.	Registered	10/24/1988	73/759135	6/27/1989	1545236	SumTotal Systems LLC
SUMTOTAL & Design	U.S.	Registered	5/2/2013	85/921523	3/25/2014	4500734	SumTotal Systems LLC
SUMTOTAL	U.S.	Registered	1/14/2004	78/351840	6/27/2006	3110071	SumTotal Systems LLC
TOOLBOOK	U.S.	Registered	6/27/1989	73/809874	2/6/1990	1581290	SumTotal Systems LLC

Foreign Trademark Applications/Registrations

INGENIUS	INGENIUS	CERTITUDE	BOOKS24X7	Trademark														
Canada	Australia	WIPO	UK	New Zealand	India	Germany	EU & RCD	Canada	Australia	South Africa	India	Hong Kong	Hong Kong	EU & RCD	Colombia	Canada	Australia	Jurisdiction
Registered	Registered	Registered	Pending	Pending	Pending	Registered	Registered	Pending	Pending	Registered	Status							
9/14/2009	8/20/2009		8/16/2019	8/16/2019	8/16/2019	8/16/2019	8/16/2019	8/16/2019	8/16/2019	5/3/2010	12/17/2007	12/5/2007	12/5/2007	8/7/2006	11/11/2015	8/15/2006	8/4/2006	Application Date
1451691	1316491		1490503	1490503	1490503	1490503	1490503	1988529	1490503	2010/09128	1631725	301007496AB	301007496AA	005243316	15 269160	1313049	1128173	Application No.
2/9/2012	5/28/2010	8/16/2019				8/16/2019	8/16/2019			12/12/2011	2/14/2012	1/17/2011	1/17/2011	8/23/2007	6/27/2016	5/6/2008	8/7/2008	Registration Date
TMA817340	1316491	1490503				1490503	1490503			2010/09128	1631725	301007496AB	301007496AA	005243316	550387	TMA713687	1128173	Registration No.
Skillsoft Ireland Limited	Owner of Record																	

SKILLCHOICE	SKILLCHOICE	SKILLCHOICE	SKILLCHOICE	SKILLCHOICE	SKILLCHOICE	QUICKTALK	QUICKTALK	PERCIPIO	PERCIPIO	PERCIPIO	PERCIPIO	PERCIPIO BY SKILLSOFT	PERCIPIO BY SKILLSOFT	LEADERSHIP CHANNEL	LEADERSHIP CHANNEL	INGENIUS	INGENIUS	INGENIUS	Trademark
India	EU & RCD	China	China	Canada	Australia	China	China	UK	EU & RCD	Canada	Australia	UK	EU & RCD	China	China	New Zealand	Hong Kong	EU & RCD	Jurisdiction
Pending	Registered	Registered	Registered	Registered	Registered	Registered	Registered	Registered	Registered	Registered	Registered	Registered	Registered	Registered	Registered	Registered	Registered	Registered	Status
11/16/2007	6/14/2004	4/16/2015	4/16/2015	6/17/2004	6/15/2004	4/15/2015	4/15/2015	9/8/2016	9/8/2016	9/6/2016	9/14/2016	9/8/2016	9/8/2016	4/15/2015	4/15/2015	7/24/2009	8/20/2009	8/21/2009	Application Date
1621579	3884004	16727439	16727320	1220735	1006538	16721155	16721047	3184553	015806664	1798861	1796403	3184555	015806714	16720827	16720720	811340	301410597	008503385	Application No.
	8/8/2005	6/7/2016	6/7/2016	4/21/2005	2/17/2005	7/14/2016	6/6/2016	2/16/2018	5/28/2017	8/12/2019	4/18/2017	2/16/2018	5/28/2017	7/14/2016	6/6/2016	10/7/2010	2/14/2011	8/21/2009	Registration Date
	3884004	16727439	16727320	TMA637998	1006538	16721155	16721047	UK00003184553	015806664	TMA1,048,506	1796403	UK00003184555	015806714	16720827	16720720	811340	301410597	008503385	Registration No.
Skillsoft Ireland Limited	Skillsoft Ireland Limited	Skillsoft Ireland Limited	Skillsoft Ireland Limited	Skillsoft Limited	Skillsoft Ireland Limited	Owner of Record													

SKILLSOFT BOOKS	SKILLSOFT (Stylized) and Katakana	SKILLSOFT (in Chinese Characters)	SKILLSOFT (in Chinese Characters)	SKILLSOFT (in Chinese Characters)	SKILLPORT	SKILLPORT	SKILLPORT	SKILLPORT	SKILLPORT	SKILLPORT	SKILLPORT (in Chinese Characters)	SKILLPORT (in Chinese Characters)	SKILLCHOICE	SKILLCHOICE	Trademark				
Hong Kong	EU & RCD	Colombia	Canada	Australia	Japan	China	China	China	India	Hong Kong	EU & RCD	China	Canada	Australia	China	China	Switzerland	Norway	Jurisdiction
Registered	Registered	Registered	Registered	Registered	Registered	Registered	Registered	Registered	Registered	Registered	Registered	Registered	Registered	Registered	Registered	Registered	Registered	Registered	Status
7/7/2017	7/6/2017	7/7/2017	6/16/2017	6/19/2017	7/19/2002	8/25/2008	8/25/2008	8/25/2008	11/16/2007	9/18/2013	2/27/2001	3/22/2012	9/14/2009	5/21/2001	9/9/2013	9/9/2013	6/15/2004	6/15/2004	Application Date
304199761	16953473	SD2017/0051868	1,843,173	1852831	4693576	6917461	6917463	6917462	1621580	302741913	2107092	10659051	1451693	876488	13209916	13209915	53945/2004	200406378	Application No.
3/1/2018	11/7/2017	3/2/2018	12/12/2018	6/19/2017	7/18/2003	7/28/2010	9/21/2010	9/21/2010	4/16/2012	9/18/2013	9/16/2002	6/14/2013	12/1/2011	5/21/2001	1/7/2015	4/28/2015	11/4/2004	7/13/2005	Registration Date
304199761	016953473	587241	TMA1011033	1852831	4693576	6917461	6917463	6917462	1621580	302741913	2107092	10659051	TMA813181	876488	13209916	13209915	527371	227494	Registration No.
Skillsoft Ireland Limited	SkillSoft Ltd.	SkillSoft Ltd.	SkillSoft Ltd.	SkillSoft Ltd.	Skillsoft Ireland Limited	Skillsoft Ireland Limited	Skillsoft Ireland Limited	SkillSoft Ltd.	Skillsoft Ireland Limited	Skillsoft Ireland Limited	SkillSoft Ltd.	SkillSoft Ltd.	SkillSoft Ltd.	SkillSoft Ltd.	Owner of Record				

SumTotal Systems LLC	967775	12/9/2008	967775	1/23/2008	Registered	UK	ACCERO
SumTotal Systems LLC	824545	11/23/2010	824545	5/21/2010	Registered	New Zealand	ACCERO
SumTotal Systems LLC	1341384	1/20/2010	1341384	1/20/2010	Registered	Australia	ACCERO
Skillsoft Ireland Limited	3159013	7/22/2016	UK00003159013	4/12/2016	Registered	UK	WOMEN IN ACTION
Skillsoft Ireland Limited	1764237	1/11/2017	1764237	4/12/2016	Registered	Australia	WOMEN IN ACTION
Skillsoft Ireland Limited			18246461	5/28/2020	Pending	EU	UNLEASH YOUR EDGE
Skillsoft Ireland Limited			4543101	6/24/2020	Pending	India	UNLEASH YOUR EDGE
Skillsoft Ireland Limited			2092205	5/29/2020	Pending	Australia	UNLEASH YOUR EDGE
Skillsoft Ireland Limited			2030680	5/27/2020	Pending	Canada	UNLEASH YOUR EDGE
Skillsoft Ireland Limited	2218586	11/10/2000	2218586	1/5/2000	Registered	UK	SKILLSOFT
Skillsoft Ireland Limited	1233554	9/14/2015	1621578	11/16/2007	Registered	India	SKILLSOFT
Skillsoft Ireland Limited	302742309	9/19/2013	302742309	9/19/2013	Registered	Hong Kong	SKILLSOFT
Skillsoft Ireland Limited	2107027	6/25/2003	2107027	2/27/2001	Registered	EU & RCD	SKILLSOFT
Skillsoft Ireland Limited	6843373	7/14/2010	6843373	7/16/2008	Registered	China	SKILLSOFT
Skillsoft Ireland Limited	TMA775803	8/31/2010	1451677	9/14/2009	Registered	Canada	SKILLSOFT
Skillsoft Corporation	R 694025	12/5/2000	979259	12/5/2000	Registered	Benelux	SKILLSOFT
Skillsoft Ireland Limited	876548	5/21/2001	876548	5/21/2001	Registered	Australia	SKILLSOFT
Skillsoft Ireland Limited	UK00003241827	10/6/2017	3241827	7/6/2017	Registered	UK	SKILLSOFT BOOKS
Skillsoft Ireland Limited			2017/18878	7/6/2017	Pending	South Africa	SKILLSOFT BOOKS
Owner of Record	Registration No.	Registration Date	Application No.	Application Date	Status	Jurisdiction	Trudemark

NECHO	CYBORG SYSTEMS	CYBORG & Design	CYBORG	CYBORG	CYBORG	CYBERSHIFT	CYBERSHIFT	BOOMERANG ()	BOOMERANG & Design	BOOMERANG	ASPEN	ACCERO	Trademark				
Canada	New Zealand	New Zealand	Canada	Australia	Australia	United Kingdom	United Kingdom	Ireland	Ireland	China	Canada		Canada	Canada	Australia	WIPO	Jurisdiction
Registered	Registered	Registered	Registered	Registered	Registered	Registered	Registered	Registered	Registered	Registered	Registered		Registered	Registered	Registered	Registered	Status
2/14/1996	5/30/1989	5/30/1989	1/30/1989	5/22/1989	5/22/1989	8/19/1987	3/17/1987	3/16/1989	3/16/1989	6/13/2000	3/31/1998		10/7/1997	10/7/1997	11/12/2001		Application Date
804371	193506	193505	624283	511180	511179	1319206	1304223	131421	131420	1610508	874339		858234	858236	894752		Application No.
7/8/1997	5/26/1992	5/26/1992	4/20/1990	5/22/1989	5/22/1989	4/19/1991	6/8/1990	3/16/1989	3/16/2989	7/28/2001	9/27/2002		9/30/1998	9/30/1998	11/12/2001	1/23/2008	Registration Date
TMA478324	193506	193505	TMA367990	511180	511179	1319206	1304223	131421	131420	1610508	TMA568135		TMA501639	TMA501640	894752	967775	Registration No.
Cybershift, Inc.	SumTotal Systems LLC	SumTotal Systems, Inc.	SumTotal Systems LLC	SumTotal Systems LLC	Cybershift, Inc.	Cybershift Holdings, Inc.		Cybershift, Inc.	Cybershift, Inc.	SumTotal Systems LLC	SumTotal Systems LLC	Owner of Record					

TOOLBOOK	ТООГВООК	TOOLBOOK	TOOLBOOK	TOOLBOOK	TOOLBOOK	TOOLBOOK	TOOLBOOK	SUMTOTAL	SUMTOTAL	SUMTOTAL	SUMTOTAL	SUMTOTAL	SUMTOTAL	PATHLORE	PATHLORE	N E C P O	NECHO & Design	NECHO	Trademark
Hong Kong	Germany	France	Canada	Benelux	Austria	Australia	Australia	India	EU-CTM	China	China	China	Australia	United Kingdom	EU-CTM		Canada	EU-CTM	Jurisdiction
Registered		Registered	Registered	Status															
3/19/1990	10/30/1989	12/26/1989	12/20/1989	10/18/1989	10/23/1989	10/24/1989	10/24/1989	7/2/2007	11/30/2004	6/12/2007	6/12/2007	6/12/2007	3/31/2004	1/29/1996	8/8/2001		2/14/1996	2/6/2004	Application Date
2336/90	A 47172	1567204	647543	735982	5102/89	521548	521547	1575269	004150876	6105082	6105080	6105081	995788	2054365	002345056		804372	3660743	Application No.
3/19/1990	10/8/1991	12/26/1989	1/29/1993	10/18/1989	3/9/1990	10/24/1989	10/24/1989	7/2/2007	2/7/2006	2/14/2010	6/21/2010	6/21/2010	3/31/2004	10/11/1996	4/2/2003		7/8/1997	4/26/2005	Registration Date
1994B07201	1181378	1567204	TMA407340	R 471555	129920	521548	521547	1575269	004150876	6105082	6105080	6105081	995788	2054365	002345056		TMA478325	3660743	Registration No.
SumTotal Systems LLC		Cybershift, Inc.	Cybershift, Inc.	Owner of Record															

Cybershift, Inc.	TMA501833	10/6/1998	860189	10/30/1997	Registered	Canada	TmTrack
SumTotal Systems LLC	2054367	11/1/1996	2054367	1/29/1996	Registered	United Kingdom	Design Only
SumTotal Systems LLC	1404408	12/17/1993	1404408	10/24/1989	Registered	United Kingdom	TOOLBOOK
SumTotal Systems LLC	1404407	12/17/1993	1404407	10/24/1989	Registered	United Kingdom	TOOLBOOK
SumTotal Systems LLC	P-376711	6/14/1990	7828/1989	10/23/1989	Registered	Switzerland	TOOLBOOK
SumTotal Systems LLC	1527680 M5	2/5/1992	1527680 M5	10/30/1989	Registered	Spain	TOOLBOOK
SumTotal Systems LLC	40 02236390000	4/26/2002	5020010009727	10/12/2001	Registered	South Korea	TOOLBOOK
SumTotal Systems LLC	Т9005576І	12/31/1997	T9005576I	8/7/1990	Registered	Singapore	TOOLBOOK
SumTotal Systems LLC	362019000143936	3/12/2020	362019000143936	10/29/2019	Registered	Italy	TOOLBOOK
SumTotal Systems LLC	164915	6/3/1994	164915B	6/3/1994	Registered	Ireland	TOOLBOOK
Owner of Record	Registration No.	Registration Date	Application No.	Application Date	Status	Jurisdiction	Trademark

RECORDED: 09/09/2020