

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM601101

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Ankura Trust Company, LLC		09/10/2020	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	Companion Medical, Inc.		
Street Address:	12230 World Trade Drive, Suite 100		
City:	San Diego		
State/Country:	CALIFORNIA		
Postal Code:	92128		
Entity Type:	Corporation: DELAWARE		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	4942959	INPEN	
Serial Number:	87349386	INPEN	
CORRESPONDENCE DATA			
Fax Number:	6172359493		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	6179517790		
Email:	ronald.duvernay@ropesgray.com		
Correspondent Name:	Ronald M. Duvernay		
Address Line 1:	Prudential Tower, 800 Boylston Street		
Address Line 2:	Ropes & Gray LLP		
Address Line 4:	Boston, MASSACHUSETTS 02199-3600		
ATTORNEY DOCKET NUMBER:	102760-0204		
NAME OF SUBMITTER:	Ronald M. Duvernay		
SIGNATURE:	/r duvernay/		
DATE SIGNED:	10/05/2020		
Total Attachments: 6			
source=IP Release#page1.tif			
source=IP Release#page2.tif			

CH \$65.00 4942959

source=IP Release#page3.tif

source=IP Release#page4.tif

source=IP Release#page5.tif

source=IP Release#page6.tif

RELEASE OF SECURITY INTEREST IN INTELLECUAL PROPERTY

This Release of Security Interest in Intellectual Property is made as of September 10, 2020, by ANKURA TRUST COMPANY, LLC, as collateral agent for Lenders (in such capacity, “**Collateral Trustee**”) in favor of COMPANION MEDICAL, INC., a Delaware corporation (“**Grantor**”) with its principal place of business located at 11011 Via Frontera, Suite D, San Diego, CA 92127.

RECITAL

WHEREAS, Grantor granted to Collateral Trustee, for the ratable benefit of Lenders, a security interest in the patents and trademarks described on Exhibits A and B attached hereto (collectively, the “**Intellectual Property**”) pursuant to that certain Loan and Security Agreement, dated as of December 12, 2019, by and among Grantor, K2 HEALTHVENTURES LLC, as lender (in such capacity “**Lender**”), K2 HEALTHVENTURES LLC, as administrative agent for lenders (in such capacity “**Administrative Agent**”), and Collateral Trustee (as amended, restated, supplemented or otherwise modified from time to time, the “**Loan Agreement**”), as further evidenced by that certain Intellectual Property Security Agreement, dated as of December 12, 2019 (the “**IP Security Agreement**”) and recorded with the U.S. Patent and Trademark Office as set forth on Exhibits A and B.

WHEREAS, the Discharge Date (as defined in the Loan Agreement) has occurred, and at the direction of Lender and Administrative Agent, Collateral Trustee has been requested to release its security interest in the Intellectual Property and terminate the IP Security Agreement.

AGREEMENT


NOW, THEREFORE, Collateral Trustee hereby terminates the IP Security Agreement and releases, without representation or warranty, its security interest in the Intellectual Property.

[REMAINDER OF PAGE INTENTIONALLY LEFT BLANK]

[SIGNATURE PAGE TO INTELLECTUAL PROPERTY RELEASE]

COLLATERAL TRUSTEE:

ANKURA TRUST COMPANY, LLC

By:  _____

Name: Lisa J. Price

Title: Managing Director

140 Sherman Street, Fourth Floor
Fairfield, CT 06824

EXHIBIT A

PATENTS

OWNER	DESCRIPTION	PATENT / APPLICATION NUMBER	ISSUE / APPLICATION DATE
Companion Medical, Inc.	Patented – Medicine Administering System Including Injection Pen and Companion Device	U.S. Patent No: 9,672,328	6/6/2017
Companion Medical, Inc.	Completed Application – Medicine Administering System Including Injection Pen and Companion Device	Application No: PCT/US2015/040069 Pub WO2016007935 112453-8001.WO00	7/10/2015
Companion Medical, Inc.	Patent Pending - Medicine Administering System Including Injection Pen and Companion Device	Europe: 15818904.3 Pub EP3167393 112453-8001.EP00	2/8/2017
Companion Medical, Inc.	Patented - Medicine Administering System Including Injection Pen and Companion Device	US Patent No: 9,959,391	5/1/2018
Companion Medical, Inc.	Patent Pending - Medicine Administering System Including Injection Pen and Companion Device	Pub US20190035500 112453-8001.US03	4/30/2018
Companion Medical, Inc.	Completed Application – System for Administrating a Medicament	Application No: PCT/US2014/056336 Pub WO2015047870 112453-8002.WO00	9/18/2014
Companion Medical, Inc.	Patent Pending – System for Administrating a Medicament	US 15/025,026 Pub US20170068799 112453-8002.US01	5/17/2016
Companion Medical, Inc.	Patent Pending – System for Administrating a Medicament	Canada 2925458 Pub CA2925458 112453-8002.CA00	3/24/2016
Companion Medical, Inc.	Patent Pending – System for Administrating a Medicament	Europe 14849422.2 Pub EP3049132 112453-8002.EP00	4/6/2016
Companion Medical, Inc.	Completed Application – Automatic Medication Delivery Tracking	Application No: PCT/US2017/015452 Pub WO2017132577 112453-8004.WO00	1/27/2017
Companion Medical, Inc.	Patent Pending – Automatic Medication Delivery Tracking	US 16/070,204 Pub US20190015596 112453-8004.US01	7/13/2018
Companion Medical, Inc.	Pending – Automatic Medication Delivery Tracking	Europe 17745019.4 Pub EP3407940 112453-8004.EP00	8/1/2018
Companion Medical, Inc.	Patent Pending – Intelligent Medication Delivery Systems and Methods	US Nonprovisional 16/004,275 Pub US2018035698 112453-8005.US01	6/8/2018

Companion Medical, Inc.	Patent Pending – Intelligent Medication Delivery Systems and Methods	Application No: PCT/2018/036768	6/8/2018
		Pub WO2018227163 112453-8005.WO00	
Companion Medical, Inc.	Patent Pending – Intelligent Medication Delivery Systems and Methods for Dose Recommendation and Management	Application No: PCT/2018/055646	10/12/2018
		Pub WO2019075352 112453-8006.WO00	
Companion Medical, Inc.	Patent Pending – Medication Dose Measurement and Tracking encoder for Injection Devices	US Nonprovisional: 16/407,046	5/8/2019
		112453-8007.US01	
Companion Medical, Inc.	Patent Pending – Intelligent Medication Delivery Systems and Methods Using a Prescription-Regulated Software Application	US Nonprovisional: 16/405,837	5/7/2019
		112453-8008.US01	
Companion Medical, Inc.	Patent Pending – Intelligent Medication Delivery Systems and Methods for Medicine Dose Calculation and Reporting	US Nonprovisional: 16/447,848	6/20/2019
		112453-8009.US01	
Companion Medical, Inc.	Patent Pending – Methods, Systems and Devices for a Fixed Dose, Meal Estimation, Touchless Dose Calculator	Provisional 62/808,735	2/21/2019
		112453-8010.US00	
Companion Medical, Inc.	Patent Pending - Intelligent Accessories for Medicine Injection Device	Provisional 62/832,804	4/11/2019
		112453-8011.US00	
Companion Medical, Inc.	Patent Pending - Augmented Context and Augmented Reality Dose Calculations	Provisional 62/832,814	4/11/2019
		112453-8012.US00	
Companion Medical, Inc.	Patent Pending - Prime Differentiation in Medication Delivery System	Provisional 62/835,390	4/17/2019
		112453-8013.US00	
Companion Medical, Inc.	Patent Pending - Methods for Self-Evaluation of Hardware and Software for Safety-Critical Medical Devices	Provisional 62/842,336	5/2/2019
		112453-8014.US00	
Companion Medical, Inc.	Patent Pending - Continuous Glucose Monitoring Trend-Enabled Dose Calculator	Provisional 62/846,397	5/10/2019
		112453-8015.US00	
Companion Medical, Inc.	Patent Pending – Insulin Pen (US Design App)	US: 29/647,370	5/11/2018
		112453-8101.US00	
Companion Medical, Inc.	Patent Pending – Insulin Pen (Canada Design App)	CA Design App 184,626	11/9/2018
		112453-8101.CA00	
Companion Medical, Inc.	Registered – Insulin Pen (Europe Design App)	EM Design App 005822293	11/12/2018
		112453-8101.EM00 112453-8101.EM01	

Registration No's:
#005822293-0001
#005822293-0002

Companion Medical, Inc.	Patent Pending – Display Screen With Graphical User Interface (US Design App)	US Design App 29/654,063	6/20/2018
Companion Medical, Inc.	Patent Pending – Display Screen With Graphical User Interface (Canada Design App)	112453-8102.US00 CA Design App 185,446	12/19/2018
Companion Medical, Inc.	Registered – Display Screen With Graphical User Interface (Europe Design App)	112453-8102.CA00 EM Design App 005935038 112453-8102.EM00	12/19/2018

Registration No's:
#005935038-0001

Agent's security interest recorded at the U.S. Patent and Trademark Office on December 12 at Reel Number 051270 and Frame Number 0756.

EXHIBIT B

TRADEMARKS

<u>OWNER</u>	<u>DESCRIPTION</u>	<u>REGISTRATION / SERIAL NUMBER</u>	<u>REGISTRATION / APPLICATION DATE</u>
Companion Medical, Inc.	InPen Trademark	Reg. No. 4,942,959	Registration Filing date: 4/19/2016
Companion Medical, Inc.	InPen Trademark Application	87349386	Filing date: 2/24/2017

Agent's security interest recorded at the U.S. Patent and Trademark Office on December 12, 2019 at Reel Number 6815 and Frame Number 0309.