CH \$665.00 87019

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM605066

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
BANK OF AMERICA, N.A.		10/26/2020	NATIONAL ASSOCIATION: UNITED STATES

RECEIVING PARTY DATA

Name:	RENT THE RUNWAY, INC.	
Street Address:	100 FEDERAL STREET, 9TH FLOOR	
City:	BOSTON	
State/Country:	MASSACHUSETTS	
Postal Code:	02110	
Entity Type:	Corporation: DELAWARE	

PROPERTY NUMBERS Total: 26

Property Type	Number	Word Mark		
Serial Number:	87019881	CINDERELLA MOMENT		
Serial Number:	87019905	CINDERELLA MOMENT		
Serial Number:	88087057	LOUNA		
Serial Number:	88068188	GREAT JONES		
Serial Number:	86770126	RENT THE RUNWAY FOUNDATION		
Serial Number:	86770140	RENT THE RUNWAY FOUNDATION		
Serial Number:	86770152	RENT THE RUNWAY FOUNDATION		
Serial Number:	86978080	ELLA CARTER		
Serial Number:	87020000	I HAVE NOTHING EVERYTHING TO WEAR		
Serial Number:	87020003	I HAVE NOTHING EVERYTHING TO WEAR		
Serial Number:	86722853	RTR		
Serial Number:	86722879	RTR		
Serial Number:	86722866	RTR		
Serial Number:	86722891	RTR		
Serial Number:	86846779	RENT THE RUNWAY		
Serial Number:	86800409	RENT THE RUNWAY		
Serial Number:	77799178	RENT THE RUNWAY		
Serial Number:	87019985	RTR		
Serial Number:	87019990	RTR		
	·	TRADEMARK		

900576668 REEL: 007086 FRAME: 0615

<u>IRADEMARK</u>

Property Type	Number	Word Mark			
Serial Number:	87855434	RTR RESERVE			
Serial Number:	87019860	RTR UNLIMITED			
Serial Number:	87855414	RTR UNLIMITED			
Serial Number:	87855426	RTR UPDATE			
Serial Number:	85823009	SLATE & WILLOW			
Serial Number:	87087082	UNLIMITED CLOSET			
Serial Number:	87087086	UNLIMITED CLOSET			

CORRESPONDENCE DATA

Fax Number: 6508385109

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 650-838-3743

Email: jlik@shearman.com

Correspondent Name: MAEVE WILSON

Address Line 1: 599 Lexington Avenue

Address Line 2: Shearman & Sterling LLP

Address Line 4: New York, NEW YORK 10022

ATTORNEY DOCKET NUMBER:	40340/4
NAME OF SUBMITTER:	MAEVE WILSON
SIGNATURE:	/MAEVE WILSON/
DATE SIGNED:	10/26/2020

Total Attachments: 5

source=0 - BOA RTR - IP Releases (Trademark)#page1.tif source=0 - BOA RTR - IP Releases (Trademark)#page2.tif source=0 - BOA RTR - IP Releases (Trademark)#page3.tif source=0 - BOA RTR - IP Releases (Trademark)#page4.tif source=0 - BOA RTR - IP Releases (Trademark)#page5.tif

RELEASE OF SECURITY INTEREST IN TRADEMARKS

This Release of Security Interest in Trademarks, dated as of October 26, 2020 (this "Trademark Release") is executed and delivered by Bank of America, N.A., as Agent (the "Agent"), under the Notice of Grant of Security Interest in Trademarks, dated as of April 24, 2019 (the "Trademark Grant"), made by Rent the Runway, Inc. (the "Grantor") in favor of the Agent and recorded April 26, 2019 in the records of the United States Patent and Trademark Office at Trademark Reel 6629, Frame 0938.

WHEREAS, the Grantor has entered into that certain Security Agreement, dated as of April 24, 2019 (as amended, restated, supplemented, modified or otherwise changed from time to time, the "Security Agreement"), by and among the Grantor, the other entities from time to time party thereto and the Agent, in favor of the Agent; and

WHEREAS, pursuant to the Security Agreement, the Grantor granted to the Agent a continuing security interest in all right, title and interest of the Grantor in, to and under the Trademark Collateral (as defined in the Trademark Grant);

WHEREAS, the Agent now wishes to release and terminate its security interest in the Trademark Collateral.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Agent hereby agrees as follows:

- 1. Unless otherwise defined herein, any capitalized term used herein shall have the meaning given to it in the Trademark Grant.
- 2. The Agent hereby (i) terminates and cancels the Trademark Grant, (ii) terminates, cancels, releases and discharges all of its security interest in all of the Grantor's right, title and interest in and to the Trademark Collateral and (iii) reassigns and reconveys to the Grantor all right, title and interest of the Agent in the Trademark Collateral, including, without limitation, the trademarks and trademark applications listed on Schedule I attached hereto, including the good-will of the business symbolized thereby and all rights to sue or otherwise recover for any and all past, present and future infringements and misappropriations thereof and all income, royalties, damages and other payments now and hereafter due and/or payable with respect thereto.
- 3. The Agent hereby agrees to duly execute, acknowledge, procure and deliver any further documents as may be reasonably necessary to effect, record or evidence more fully the purposes of this Trademark Release.
- 4. The Agent authorizes and requests that the Commissioner of Trademarks of the United States Patent and Trademark Office record this Trademark Release.

IN WITNESS WHEREOF, the Agent has caused this Trademark Release to be executed by its duly authorized officer as of the date first written above.

BANK OF AMERICA, N.A., as Agent

By:

Name: Christine Hutchinson Title: Senior Vice President

Christine Historian

SCHEDULE I

Trademarks and Trademark Applications

Company	Trademark	File Date	Applicatio	Registratio	Registrat	Status
Rent the Runway, Inc.	CINDERELLA MOMENT	4/29/2016	n No. 87019881	n Date	ion No.	Allowe d
Rent the Runway, Inc.	CINDERELLA MOMENT	4/29/2016	87019905			Allowe d
Rent the Runway, Inc.	LOUNA	8/21/2018	88087057			Allowe d
Rent the Runway, Inc.	GREAT JONES	8/7/2018	88068188			Allowe d
Rent the Runway, Inc.	RENT THE RUNWAY FOUNDATION	9/28/2015	86770126	12/25/2018	5638271	Registe red
Rent the Runway, Inc.	RENT THE RUNWAY FOUNDATION	9/28/2015	86770140	12/11/2018	5628187	Registe red
Rent the Runway, Inc.	RENT THE RUNWAY FOUNDATION	9/28/2015	86770152	12/11/2018	5628188	Registe red
Rent the Runway, Inc.	ELLA CARTER	10/6/2014	86978080	3/1/2016	4910177	Registe red
Rent the Runway, Inc.	I HAVE EVERYTHING TO WEAR (Stylized)	4/29/2016	87020000	12/13/2016	5100092	Registe red

Company	Trademark	File Date	Application No.	Registra tion Date	Registrat	Status
Rent the Runway, Inc.	I HAVE EVERYTHING TO WEAR (Stylized)	4/29/2016	87020003			Allowe d - SOU Accept ed
Rent the Runway, Inc.	R T R (Square Design)	8/12/2015	86722853			Allowe d
Rent the Runway, Inc.	R T R (Square Design)	8/12/2015	86722879			Allowe d
Rent the Runway, Inc.	R T R (Triangle Design)	8/12/2015	86722866			Allowe d
Rent the Runway, Inc.	R T R (Triangle Design)	8/12/2015	86722891	5/29/201 8	5481410	Registe red
Rent the Runway, Inc.	RENT THE RUNWAY	12/11/2015	86846779	7/26/201 6	5007643	Registe red
Rent the Runway, Inc.	RENT THE RUNWAY	10/27/2015	86800409			Pendin g
Rent the Runway, Inc.	RENT THE RUNWAY	8/6/2009	77799178	1/11/201	3905182	Registe red
Rent the Runway, Inc.	RTR	4/29/2016	87019985			Allowe d
Rent the Runway, Inc.	RTR	4/29/2016	87019990			Allowe d - SOU Accept ed
Rent the Runway, Inc.	RTR RESERVE	3/29/2018	87855434			Pendin g
Rent the Runway, Inc.	RTR UNLIMITED	4/29/2016	87019860			Allowe d - SOU Accept ed

Company	Trademark	File Date	Application No.	Registration Date	Registrat ion No.	Status
Rent the Runway, Inc.	RTR UNLIMITED	3/29/2018	87855414			Pending
Rent the Runway, Inc.	RTR UPDATE	3/29/2018	87855426			Pending
Rent the Runway, Inc.	SLATE & WILLOW	1/14/2013	85823009	5/24/2016	4964862	Register ed
Rent the Runway, Inc.	UNLIMITED CLOSET	6/28/2016	87087082			Allowed
Rent the Runway, Inc.	UNLIMITED CLOSET	6/28/2016	87087086			Allowed

RECORDED: 10/26/2020