# OP \$190.00 526247

# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM605797

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Pool & Electrical Products, LLC		10/28/2020	Limited Liability Company: CALIFORNIA

## **RECEIVING PARTY DATA**

Name:	Alter Domus (US) LLC, as Collateral Agent		
Street Address:	225 W. Washington Street		
Internal Address:	9th Floor		
City:	Chicago		
State/Country:	ILLINOIS		
Postal Code:	60606		
Entity Type:	Limited Liability Company: DELAWARE		

## **PROPERTY NUMBERS Total: 7**

Property Type	Number	Word Mark
Registration Number:	5262479	FORCE 1
Registration Number:	4560960	FIRST CHOICE
Registration Number:	4515635	FIRST CHOICE
Registration Number:	4565415	F1RST CHOICE
Registration Number:	4561284	FIRST CHOICE
Registration Number:	4569543	FIRST CHOICE
Registration Number:	4462819	FIRST CHOICE

## **CORRESPONDENCE DATA**

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 3128637141

Email: kristen.lange@goldbergkohn.com
Correspondent Name: Kristen N. Lange, Paralegal
Address Line 1: c/o Goldberg Kohn Ltd.

**Address Line 2:** 55 E. Monroe Street, Suite 3300

Address Line 4: Chicago, ILLINOIS 60603

ATTORNEY DOCKET NUMBER: 7671.026

TRADEMARK REEL: 007090 FRAME: 0505

900577370

NAME OF SUBMITTER:	Kristen N. Lange	
SIGNATURE:	/kristenlange/	
DATE SIGNED:	10/29/2020	
Total Attachments: 6		
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ANYTHING HEREIN TO THE CONTRARY NOTWITHSTANDING, THE LIENS AND SECURITY INTERESTS CREATED BY THIS TRADEMARK SECURITY AGREEMENT, THE EXERCISE OF ANY RIGHT OR REMEDY WITH RESPECT THERETO, AND CERTAIN OF THE RIGHTS OF THE HOLDER HEREOF ARE SUBJECT TO THE PROVISIONS OF THE INTERCREDITOR AGREEMENT DATED AS OF OCTOBER 28, 2020, (AS AMENDED, RESTATED, SUPPLEMENTED, OR OTHERWISE MODIFIED FROM TIME TO TIME, THE "INTERCREDITOR AGREEMENT"), BY AND BETWEEN VARAGON CAPITAL PARTNERS AGENT, LLC, AS FIRST LIEN AGENT, AND ALTER DOMUS (US) LLC, AS SECOND LIEN AGENT. IN THE EVENT OF ANY CONFLICT BETWEEN THE TERMS OF THE INTERCREDITOR AGREEMENT AND THIS SECOND LIEN TRADEMARK SECURITY AGREEMENT, THE TERMS OF THE INTERCREDITOR AGREEMENT SHALL GOVERN AND CONTROL.

#### TRADEMARK SECURITY AGREEMENT

THIS TRADEMARK SECURITY AGREEMENT, dated as of October 28, 2020, is made by POOL & ELECTRICAL PRODUCTS, LLC, a California limited liability company ("Grantor"), in favor of Alter Domus (US) LLC, as collateral agent (in such capacity, together with its successors and permitted assigns, the "Collateral Agent") for all Holders (as defined in the Note Purchase Agreement referred to below) party to the Note Purchase Agreement.

## WITNESSETH:

WHEREAS, pursuant to the Second Lien Note Purchase Agreement, dated as of October 28, 2020 (as amended, restated, supplemented or otherwise modified from time to time, the "Note Purchase Agreement"), by and among Grantor, the other Note Parties party thereto from time to time, the Holders from time to time party thereto and Collateral Agent, the Holders have severally agreed to purchase Notes from the Issuers upon the terms and subject to the conditions set forth therein; and

WHEREAS, Grantor is party to that certain Second Lien Guarantee and Collateral Agreement of even date herewith in favor of Collateral Agent (as amended, restated, supplemented or otherwise modified from time to time, the "Guarantee and Collateral Agreement"), pursuant to which Grantor is required to execute and deliver this Trademark Security Agreement;

NOW, THEREFORE, in consideration of the premises and to induce the Holders and Collateral Agent to enter into the Note Purchase Agreement and to induce the Holders to purchase Notes from Issuers thereunder, Grantor hereby agrees with Collateral Agent as follows:

- 1. <u>Defined Terms</u>. Capitalized terms used herein without definition are used as defined in the Guarantee and Collateral Agreement.
- 2. <u>Grant of Security Interest in Trademark Collateral</u>. Grantor, as collateral security for the prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of the Secured Obligations of Grantor, hereby mortgages, pledges and hypothecates to Collateral Agent for the benefit of the Holders, and grants to Collateral Agent for the benefit of the Holders a security interest in, all of its

right, title and interest in, to and under the following Collateral of Grantor (the "<u>Trademark Collateral</u>"):

- (a) all of its Trademarks and all Trademark Licenses providing for the grant by or to Grantor of any right under any Trademark, including, without limitation, those referred to on Schedule 1 hereto:
  - (b) all renewals and extensions of the foregoing;
- (c) all goodwill of the business connected with the use of, and symbolized by, each such Trademark; and
- (d) all income, royalties and proceeds at any time due or payable or asserted under and with respect to any of the foregoing, including, without limitation, all rights to sue and recover at law or in equity for any past, present and future infringement, misappropriation, dilution, violation or other impairment thereof.
- 3. <u>Guarantee and Collateral Agreement</u>. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to Collateral Agent pursuant to the Guarantee and Collateral Agreement and Grantor hereby acknowledges and agrees that the rights and remedies of Collateral Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Guarantee and Collateral Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. Notwithstanding anything to the contrary contained herein or in the Guarantee and Collateral Agreement, the Trademark Collateral shall not include any Excluded Property.
- 4. <u>Grantor Remains Liable</u>. Grantor hereby agrees that, anything herein to the contrary notwithstanding, Grantor shall assume full and complete responsibility for the prosecution, defense, enforcement or any other necessary or desirable actions in connection with their Trademarks and Trademark Licenses subject to a security interest hereunder.
- 5. <u>Counterparts</u>. This Trademark Security Agreement may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Signature pages may be detached from multiple separate counterparts and attached to a single counterpart.
- 6. <u>Governing Law</u>. This Trademark Security Agreement and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the law of the State of New York.

[SIGNATURE PAGES FOLLOW]

IN WITNESS WHEREOF, Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

POOL & ELECTRICAL PRODUCTS, LLC.

as Grantor

Name: Gabriel Wood

Title: Authorized Representative

Signature page to Trademark Security Agreement

ACCEPTED AND AGREED as of the date first above written:

ALTER DOMUS (US) LLC, as Collateral Agent

Name: Winnalynn N. Kantaris Title: Associate General Counsel

Signature Page to Trademark Security Agreement

# SCHEDULE I TO TRADEMARK SECURITY AGREEMENT

# **Trademark Registrations**

# REGISTERED TRADEMARKS

OWNER	TRADEMARK	SERIAL NO.	FILING DATE	REG. NO.	REG. DATE
Pool & Electrical Products, LLC	FORCE 1	87111553	07/21/2016	5262479	08/08/2017
Pool & Electrical Products, LLC	FIRST CHOICE	85777836	11/13/2012	4560960	07/01/2014
Pool & Electrical Products, LLC	FIRST CHOICE	85777869	11/13/2012	4515635	04/15/2014
Pool & Electrical Products, LLC	FIRST CHOICE	85963201	06/18/2013	4565415	07/08/2014
Pool & Electrical Products, LLC	FIRST CHOICE	85926225	05/08/2013	4561284	07/01/2014
Pool & Electrical Products, LLC	FIRST CHOICE	85926187	05/08/2013	4569543	07/15/2014
Pool & Electrical Products, LLC	FIRST CHOICE	85963128	06/18/2013	4462819	01/07/2014

TRADEMARK APPLICATIONS

None.

TRADEMARK LICENSES

None.

TRADEMARK REEL: 007090 FRAME: 0512

**RECORDED: 10/29/2020**