

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM606061

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
American Dawn, Inc.		10/30/2020	Corporation: CALIFORNIA
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Bank of America, N.A.		
<b>Street Address:</b>	333 S. Hope Street, 19th Floor		
<b>City:</b>	Los Angeles		
<b>State/Country:</b>	CALIFORNIA		
<b>Postal Code:</b>	90071		
<b>Entity Type:</b>	National Banking Association: UNITED STATES		
<b>PROPERTY NUMBERS Total: 5</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Serial Number:</b>	85655420	ADI	
<b>Serial Number:</b>	87079229	AMERICAN DAWN	
<b>Serial Number:</b>	87079081	ADI AMERICAN DAWN	
<b>Serial Number:</b>	88028259	GLOBAL LEADER IN REUSABLE TEXTILE SOLUTI	
<b>Serial Number:</b>	88438177	LIFEGOWN	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	7044448847		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	213-457-9854		
<b>Email:</b>	ksaltrick@mcguirewoods.com		
<b>Correspondent Name:</b>	McGuireWoods LLP		
<b>Address Line 1:</b>	355 S. Grand Avenue, Suite 4200		
<b>Address Line 2:</b>	Attention: Y.Lee, Esq.		
<b>Address Line 4:</b>	Los Angeles, CALIFORNIA 90071		
<b>NAME OF SUBMITTER:</b>	Yoojin Lee		
<b>SIGNATURE:</b>	/s/Yoojin Lee		
<b>DATE SIGNED:</b>	10/30/2020		
<b>Total Attachments: 4</b>			

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**MEMORANDUM AND NOTICE OF SECURITY INTEREST  
IN INTELLECTUAL PROPERTY**

**October 30, 2020**

**AMERICAN DAWN, INC.**, a California corporation (“Debtor”) hereby acknowledges that it has granted to **BANK OF AMERICA, N.A.**, a national banking association (“Lender”), as Lender under the Loan Agreement referred to below, whose address is Bank of America, N.A., 333 S. Hope Street, 19th Floor, Los Angeles, California 90071, a security interest in and to all of Debtor’s right, title and interest in and to the trademarks and trademark registrations which are identified on Exhibit A attached hereto and herein incorporated by this reference owned by the applicable Debtor (the “Trademarks”), together with the goodwill and assets of the business, as set forth in the Loan Documents (as defined below).

The terms and conditions of the aforementioned security interest are contained in that certain Loan and Security Agreement dated as of the date hereof (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the “Loan Agreement”) by and between Debtor and Lender, as security for the Obligations (as defined in the Loan Agreement) as set forth in the Loan Agreement. Nothing contained in this Memorandum and Notice of Security Interest in Intellectual Property shall be construed as a present or absolute assignment of any of the collateral nor as limiting any interest which Lender may have in any other collateral described in the Loan Agreement or otherwise.

The parties hereby agree that this Memorandum and Notice of Security Interest in Intellectual Property and all claims shall be governed by the law of the State of New York, without giving effect to any conflict of law principles except federal laws relating to national banks and Sections 12.13, 12.14 and 12.5 of the Loan Agreement are hereby incorporated by reference. Debtor hereby authorizes the filing of this Memorandum and Notice of Security Interest in Intellectual Property with the United States Patent and Trademark Office.

*[Signature Pages Follow]*

IN WITNESS WHEREOF, the undersigned has duly executed this Memorandum and Notice of Security Interest in Intellectual Property as of the date first written above.

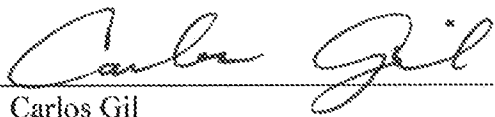
**DEBTOR:**

**AMERICAN DAWN, INC.,**  
a California corporation

By: Adnan Rawjee  
Name: Adnan Rawjee  
Title: President

LENDER:

BANK OF AMERICA, NA.

By:   
Name: Carlos Gil  
Title: Senior Vice President

**EXHIBIT A**  
**TRADEMARKS**

<b>Trademark</b>	<b>Owner</b>	<b>Status in Trademark Office</b>	<b>Serial / Registration Number</b>
ADI®	American Dawn, Inc.	Registration Issued	85655420 / 5086857
American Dawn®	American Dawn, Inc.	Registration Issued	87079229 / 5397221
ADI American Dawn®	American Dawn, Inc.	Registration Issued	87079081 / 5397219
Global Leader In Reusable Textiles®	American Dawn, Inc.	Registration Issued	88028259 / 6008684
Lifegown®	American Dawn, Inc.	Registration Issued	88438177 / 6081568