TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

ETAS ID: TM609230

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: Security Agreement

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
SCHOOL HEALTH CORPORATION		11/17/2020	Corporation: ILLINOIS

RECEIVING PARTY DATA

Name:	JPMorgan Chase Bank, N.A.		
Street Address:	10 South Dearborn Street		
City:	Chicago		
State/Country:	ILLINOIS		
Postal Code:	60603		
Entity Type:	Association: UNITED STATES		

PROPERTY NUMBERS Total: 3

Property Type	Number	Word Mark
Registration Number:	2405377	PALOS SPORTS
Registration Number:	5766832	SH SCHOOL HEALTH
Registration Number:	2035727	EXOCLEAR

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: (312) 288-3586

Email: john.cunningham@wolterskluwer.com

Nancy Helm Brown **Correspondent Name:** Address Line 1: 2929 Allen Pkwy

Suite 3300 Address Line 2:

Address Line 4: Houston, TEXAS 77019

NAME OF SUBMITTER: Gregory T. Pealer **SIGNATURE:** /Gregory T. Pealer/

DATE SIGNED: 11/17/2020

Total Attachments: 5

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> **TRADEMARK** REEL: 007108 FRAME: 0626

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TRADEMARK REEL: 007108 FRAME: 0627

TRADEMARK COLLATERAL AGREEMENT

This TRADEMARK COLLATERAL AGREEMENT (this "<u>Trademark Collateral Agreement</u>") is made as of November 17, 2020, by SCHOOL HEALTH CORPORATION, an Illinois corporation (the "<u>Grantor</u>"), with its principal place of business and mailing address at 5600 Apollo Drive, Rolling Meadows, Illinois 60008, in favor of JPMorgan Chase Bank, N.A., with its mailing address at 10 S. Dearborn Street, Chicago, Illinois 60603, and its successor and assigns ("<u>Secured Party</u>").

WHEREAS, the Grantor has adopted, used and is using, and holds all right, title and interest in and to, the trademarks and service marks listed on the attached <u>Schedule A</u>, which trademarks and service marks are registered or applied for in the United States Patent and Trademark Office (the "<u>Trademarks</u>");

WHEREAS, the Grantor has entered into a Security Agreement, dated November 17, 2020 (as amended, restated, supplemented, modified or otherwise changed from time to time, the "Security Agreement"), in favor of Secured Party; and

WHEREAS, pursuant to the Security Agreement, the Grantor has granted to the Secured Party, a continuing security interest in all right, title and interest of the Grantor in, to and under the Trademarks, together with, among other things, the goodwill of the business symbolized by the Trademarks and the applications and registrations thereof, and all proceeds thereof, including, without limitation, any and all causes of action which may exist by reason of infringement thereof and any and all damages arising from past, present and future violations thereof (the "Collateral"), to secure the payment, performance and observance of the Secured Obligations (as defined in the Security Agreement).

NOW, THEREFORE, as collateral security for the payment, performance and observance of all of the Secured Obligations, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Grantor does hereby grant to the Secured Party, a continuing security interest in the Collateral to secure the prompt payment, performance and observance of the Secured Obligations.

All capitalized terms used but not otherwise defined herein have the meanings given to them in the Security Agreement.

The Grantor does hereby further acknowledge and affirm that the rights and remedies of the Secured Party with respect to the Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.

This Trademark Agreement may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Delivery of an executed counterpart by facsimile or electronic mail shall be equally effective as delivery of an original executed counterpart.

Trademark Collateral Agreement 4815-9750-9072 v5.docx 4336962

IN WITNESS WHEREOF, Grantor has caused this Trademark Collateral Agreement to be duly executed as of the date and year last above written.

GRANTOR:

Title:

SCHOOL HEALTH CORPORATION

Name: Robert Moces

[Signature Page to Trademark Collateral Agreement (School Health Corporation)]

TRADEMARK REEL: 007108 FRAME: 0629 Accepted and agreed to as of the date and year last above written.

SECURED PARTY:

JPMORGAN CHASE BANK, N.A.

Name Sabina Lin

Title ___ Authorized Signer

[Signature Page to Trademark Collateral Agreement (School Health Corporation)]

SCHEDULE A TO TRADEMARK COLLATERAL AGREEMENT

Federal Trademark Registrations

<u>Marks</u>	REG. No.	GRANTED
PALOS SPORTS	2405377	11/21/2000
SH SCHOOL HEALTH	5766832	6/4/2019
EXOCLEAR	2035727	2/4/1997

TRADEMARK
REEL: 007108 FRAME: 0631

RECORDED: 11/17/2020