# **⊣ \$140.00 900**

# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM610209

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
CORDICO INC.		11/20/2020	Corporation: DELAWARE

### **RECEIVING PARTY DATA**

Name:	AB Private Credit Investors LLC	
Street Address:	500 West 5th Street, Suite 1100	
City:	AUSTIN	
State/Country:	TEXAS	
Postal Code:	78701	
Entity Type:	Limited Liability Company: DELAWARE	

## **PROPERTY NUMBERS Total: 5**

Property Type	Number	Word Mark
Serial Number:	90046413	XTEST
Serial Number:	88928237	AUDIOCAST
Serial Number:	88677008	CRISISALERT
Serial Number:	87761320	CORECARD
Serial Number:	86181387	CORDICO

### **CORRESPONDENCE DATA**

**Fax Number:** 7146686355

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 7146686255

**Email:** sunnyelee@paulhastings.com

Correspondent Name: Sunny E. Lee

**Address Line 1:** 695 Town Center Drive, 17th Floor

Address Line 2: PAUL HASTINGS LLP

Address Line 4: Costa Mesa, CALIFORNIA 92626

ATTORNEY DOCKET NUMBER:	92225-152 Bell/Olson
NAME OF SUBMITTER:	Sunny E. Lee
SIGNATURE:	/s/ Sunny E. Lee
DATE SIGNED:	11/21/2020

## **Total Attachments: 5**

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### TRADEMARK SECURITY AGREEMENT

TRADEMARK SECURITY AGREEMENT ("<u>Agreement</u>"), dated as of November 20, 2020, by and among CORDICO INC. (the "<u>Grantor</u>"), in favor of AB PRIVATE CREDIT INVESTORS LLC, in its capacity as administrative agent for certain secured parties ("<u>Administrative Agent</u>").

### WITNESSETH:

WHEREAS, pursuant to that certain Credit Agreement dated as of October 8, 2020, by and among LEXIPOL, LLC, a Delaware limited liability company ("Lexipol") and THE PRAETORIAN GROUP, a California corporation ("Praetorian" and, together with Lexipol, each a "Borrower" and collectively, the "Borrowers"), LEXIPOL HOLDING COMPANY, a Delaware corporation ("Holdings"), the other Loan Parties party thereto from time to time, Administrative Agent, and the Persons signatory thereto from time to time as Lenders (as amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), the Lenders have agreed to make Loans, from time to time, to Borrowers;

WHEREAS, pursuant to that certain Security Agreement dated as October 8, 2020, by and among Borrowers, Holdings, the other Loan Parties party thereto from time to time and Administrative Agent (as from time to time amended, restated, supplemented or otherwise modified, the "Security Agreement"), as security for all Obligations, each Grantor granted to Administrative Agent, for the benefit of the Secured Parties, a continuing security interest in, lien on, and right of set-off against all respective Trademarks of such Grantor, whether now owned or existing or hereafter acquired or arising but excluding any Trademarks that constitute Excluded Property (as defined in the Security Agreement); and

WHEREAS, pursuant to the Security Agreement, the Grantor is required to execute and deliver to Administrative Agent, for the benefit of Secured Parties, this Agreement.

NOW, THEREFORE, in consideration of the premises and the mutual covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Grantor hereby agrees as follows:

- 1. DEFINED TERMS. All capitalized terms used but not otherwise defined herein have the meanings given to them in the Credit Agreement.
- 2. GRANT OF SECURITY INTEREST IN TRADEMARK COLLATERAL. The Grantor hereby grants to Administrative Agent, for the benefit of the Secured Parties, a continuing security interest in, and lien upon, all of Grantor's presently existing or hereafter acquired right, title and interest in and to the Trademarks, including, without limitation, the Trademarks set forth on Schedule A hereto, all proceeds and products thereof and all goodwill associated with or symbolized by any of the foregoing, but excluding any Trademarks that constitute Excluded Property (as defined in the Security Agreement).
- 3. SECURITY AGREEMENT. The security interests granted pursuant to this Agreement are granted in conjunction with, and not in limitation of, the security interests granted to Administrative Agent pursuant to the Security Agreement. The Grantor hereby

acknowledges and affirms that the rights and remedies of Administrative Agent with respect to the security interest in the Trademarks and related Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.

- 4. GOVERNING LAW. THIS AGREEMENT SHALL BE GOVERNED BY, AND SHALL BE CONSTRUED AND ENFORCED IN ACCORDANCE WITH, THE INTERNAL LAWS OF THE STATE OF NEW YORK, WITHOUT REGARD TO CONFLICTS OF LAWS PRINCIPLES.
- 5. The terms of Sections 6.15 ("<u>Termination</u>") and 6.16 ("<u>Release of Portions of Collateral</u>") of the Security Agreement are incorporated herein by reference, *mutatis mutandis*.

[Signature Pages Follow]

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IN WITNESS WHEREOF, the Grantor has caused this Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

CORDICO INC.,

a Delaware corporation

By: Name: Daniel J. Haynes

Title: Vice President and Treasurer

# ACCEPTED AND ACKNOWLEDGED BY:

AB PRIVATE CREDIT INVESTORS LLC, as Administrative Agent

By: Name: Shishir Agrawal

Title: Managing Director

# Schedule A

# **U.S. Trademarks**

Mark	Application No.	Filed	Registration No.	Registration Date	Current Owner of Record
XTEXT	90046413	7/10/20	_	_	Cordico Inc.
AUDIOCAST	88928237	5/21/20	_	_	Cordico Inc.
CRISISALERT	88677008	11/1/19	6132298	8/18/20	Cordico Inc.
CORECARD	87761320	1/18/18	5545504	8/21/18	Cordico Inc.
CORDICO	86181387	1/31/14	4905648	2/23/16	Cordico Inc.

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**RECORDED: 11/21/2020**