

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM610317

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
SONEX HEALTH, INC.		11/17/2020	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	Horizon Technology Finance Corporation		
Street Address:	312 Farmington Avenue		
City:	Farmington		
State/Country:	CONNECTICUT		
Postal Code:	06032		
Entity Type:	Corporation: DELAWARE		
PROPERTY NUMBERS Total: 6			
Property Type	Number	Word Mark	
Registration Number:	5718194	INSTITUTE OF ADVANCED ULTRASOUND GUIDED	
Registration Number:	5509091	MEERKAT	
Registration Number:	5005233	MICROKNIFE	
Registration Number:	5124901	STEALTH MICROGUARD	
Registration Number:	5487235	SX ONE MICROKNIFE	
Registration Number:	5073984	TCL BLADE	
CORRESPONDENCE DATA			
Fax Number:	8606768655		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	8602849878		
Email:	lucia@horizontechfinance.com		
Correspondent Name:	Horizon Technology Finance		
Address Line 1:	312 Farmington Avenue		
Address Line 2:	Attn Legal Dept.		
Address Line 4:	Farmington, CONNECTICUT 06032		
NAME OF SUBMITTER:	Eric S. Darmofal		
SIGNATURE:	/s/Eric S. Darmofal		
DATE SIGNED:	11/23/2020		

OP \$165.00 5718194

Total Attachments: 3

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GRANT OF SECURITY INTEREST
TRADEMARKS

THIS GRANT OF SECURITY INTEREST, dated as of November 17, 2020, is executed by SONEX HEALTH, INC., a Delaware corporation with an address of 950 Blue Gentian Road #200, Eagan, Minnesota 55121 (“Debtor”), in favor of HORIZON TECHNOLOGY FINANCE CORPORATION, a Delaware corporation with an address of 312 Farmington Avenue, Farmington, Connecticut 06032 (“Secured Party”).

A. Pursuant to a certain Venture Loan and Security Agreement, dated as of the date hereof (the “Agreement”) by and between Debtor and the Secured Party, the Secured Party has agreed to extend certain credit facilities to Debtor upon the terms and subject to the conditions set forth therein;

B. Debtor owns the registered trademarks, service marks (and applications and registrations therefor), of the United States, more particularly described on Schedules 1-A and 1-B annexed hereto as part hereof (collectively, the “Trademarks”);

C. Pursuant to the Agreement, Debtor has granted to Secured Party a security interest in all right, title and interest of Debtor in and to the Trademarks, together with associated goodwill, and all proceeds thereof, including any and all causes of action which may exist by reason of infringement thereof for the full term of the Trademarks (the “Collateral”), to secure the prompt payment, performance and observance of the Obligations (as defined in the Agreement);

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, Debtor does hereby further grant to Secured Party a security interest in the Collateral to secure the prompt payment, performance and observance of the Obligations.

Debtor does hereby further acknowledge and affirm that the rights and remedies of Secured Party with respect to the security interest in the Collateral granted hereby are more fully set forth in the Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.

(signature page follows)

IN WITNESS WHEREOF, Debtor has caused this instrument to be executed as of the day and year first written above.

SONEX HEALTH, INC.

By: 
Name: Darryl Barnes, MD
Title: Chief Executive Officer

SCHEDULE 1-A TO GRANT OF SECURITY INTEREST

TRADEMARKS

Trademark	Owner	Registration Number	Registration Date
INSTITUTE OF ADVANCED ULTRASOUND GUIDED PROCEDURES	Debtor	5718194	02-Apr-2019
MEERKAT	Debtor	5509091	03-Jul-2018
MICROKNIFE	Debtor	5005233	19-Jul-2016
STEALTH MICROGUARD	Debtor	5124901	17-Jan-2017
SX ONE MICROKNIFE	Debtor	5487235	05-Jun-2018
TCL BLADE	Debtor	5073984	01-Nov-2016

SCHEDULE 1-B TO GRANT OF SECURITY INTEREST

TRADEMARK APPLICATIONS

None.