OP \$65.00 5170092

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

ETAS ID: TM615803

| SUBMISSION TYPE: | NEW ASSIGNMENT | |
|-----------------------|--------------------|--|
| NATURE OF CONVEYANCE: | Security Agreement | |

CONVEYING PARTY DATA

| Name | Formerly | Execution Date | Entity Type |
|-----------------------------------|----------|----------------|-------------------------------------|
| BROCK SERVICES, LLC as Pledgor | | 12/21/2020 | Limited Liability Company: TEXAS |
| BROCK ENTERPRISES, LLC as Pledgor | | 12/21/2020 | Limited Liability Company: TEXAS |

RECEIVING PARTY DATA

| Name: | ALLY BANK, as Collateral Agent | | |
|-----------------|--------------------------------|--|--|
| Street Address: | 300 Park Avenue, 4th Floor | | |
| City: | New York | | |
| State/Country: | NEW YORK | | |
| Postal Code: | 10022 | | |
| Entity Type: | Utah State Bank: UTAH | | |

PROPERTY NUMBERS Total: 2

| Property Type | Number | Word Mark |
|----------------------|---------|--------------------|
| Registration Number: | 5170092 | UNITED SCAFFOLDING |
| Registration Number: | 2991333 | BROCK |

CORRESPONDENCE DATA

Fax Number: 8009144240

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

8007130755 Phone:

Email: james.murray@wolterskluwer.com

Correspondent Name: CT Corporation

Address Line 1: 4400 Easton Commons Way

Address Line 2: Suite 125

Address Line 4: Columbus, OHIO 43219

| NAME OF SUBMITTER: Corenda R. Gaines | | |
|--------------------------------------|---------------------|--|
| SIGNATURE: | /Corenda R. Gaines/ | |
| DATE SIGNED: | 12/21/2020 | |

Total Attachments: 7 source=IP filing#page1.tif



ABL TRADEMARK SECURITY AGREEMENT, dated as of December 21, 2020 (this "<u>Agreement</u>"), among the Parties on the signature pages hereto and ALLY BANK, as Collateral Agent (the "<u>Collateral Agent</u>").

Reference is made to the Amended and Restated ABL Collateral Agreement dated as of December 21, 2020 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Collateral Agreement") among BROCK HOLDINGS II, LLC ("Holdings"), THE BROCK GROUP, INC. ("Ultimate Parent"), BROCK HOLDINGS III, LLC, (the "Specified U.S. Borrower"), each Subsidiary of Holdings from time to time identified therein as a party (each, a "Subsidiary Loan Party") and Collateral Agent. The obligations of the Lenders to make certain financial accommodations to the Loan Parties are conditioned upon, among other things, the execution and delivery of this Agreement. Accordingly, the parties hereto agree as follows:

SECTION 1. <u>Terms</u>. Capitalized terms used in this Agreement and not otherwise defined herein have the meanings specified in the Collateral Agreement. The rules of construction specified in Section 1.01(b) of the Collateral Agreement also apply to this Agreement.

SECTION 2. <u>Grant of Security Interest</u>. As security for the payment or performance, as the case may be, in full of the Obligations or Secured Guarantee, each Pledgor, hereby grants to the Collateral Agreement, its successors and assigns, for the benefit of the Secured Parties, a security interest (the "<u>Security Interest</u>") in all of such Pledgor's right, title or interest in or to any and all of the following assets and properties now owned or at any time hereafter acquired by such Pledgor or in which such Pledgor now has or at any time in the future may acquire any right, title or interest (collectively, the "<u>Trademark Collateral</u>"):

- (a) all trademarks, service marks, trade names, corporate names, company names, business names, fictitious business names, trade styles, trade dress, logos, other source or business identifiers, designs and general intangibles of like nature, now existing or hereafter adopted or acquired, all registrations and recordings thereof, and all registration and recording applications filed in connection therewith, including registrations and registration applications in the United States Patent and Trademark Office (except for "intent-to-use" applications for trademark or service mark registrations filed pursuant to Section 1(b) of the Lanham Act, 15 U.S.C. § 1051, unless and until an Amendment to Allege Use or a Statement of Use under Sections 1(c) and 1(d) of Lanham Act has been filed, to extent, if any, that any assignment of an "intent-to-use" application prior to such filing would violate the Lanham Act), and all renewals thereof, including those listed on Schedule A (the "Trademarks");
 - (b) all goodwill associated with or symbolized by the Trademarks;
- (c) all other assets, rights and interests that uniquely reflect or embody such goodwill;
- (d) all claims for, and rights to sue for, past or future infringements of any of the foregoing; and

(e) all income, royalties, damages and payments now or hereafter due and payable with respect to any of the foregoing, including damages and payments for past or future infringement thereof.

SECTION 3. <u>Collateral Agreement</u>. The Security Interests granted to the Collateral Agent herein are granted in furtherance, and not in limitation, of the security interests granted to the Collateral Agent pursuant to the Collateral Agreement. Each Pledgor hereby acknowledges and affirms that the rights and remedies of the Collateral Agent with respect to the Trademark Collateral are more fully set forth in the Collateral Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein. In the event of any conflict between the terms of this Agreement and the Collateral Agreement, the terms of the Collateral Agreement shall govern.

SECTION 4. <u>Counterparts</u>. This Agreement may be executed in counterparts (and by different parties hereto on different counterparts), each of which shall constitute an original but all of which when taken together shall constitute a single contract. Delivery of an executed signature page to this Agreement by facsimile or other electronic transmission shall be effective as delivery of a manually signed counterpart of this Agreement.

[Signature Pages Follow]

IN WITNESS WHEREOF, each Pledgor has caused this ABL Trademark Security Agreement to be duly executed and delivered by its officer thereunto duly authorized as of the date first above written.

BROCK SERVICES, LLC as Pledgor

By: 7 1/.

Name: Ricardo Iglesias

Title: Executive Vice President, Chief

Financial Officer, Chief

Operating Officer and Treasurer

BROCK ENTERPRISES, LLC as Pledgor

Rv:

Name: Ricardo Iglesias

Title: Executive Vice President, Chief

Financial Officer, Chief

Operating Officer and Treasurer

ALLY BANK, as Collateral Agent

Ву

Name: Joseph Skaferowsky Title: Authorized Signatory

SCHEDULE A

| Entity | Trademark | Federally Registered | Registration Number |
|---------------------------|-------------|-------------------------|------------------------|
| BROCK SERVICES, LLC | UNITED | Yes | 5170092 |
| LLC | SCAFFOLDING | | |
| BROCK ENTERPRISES, LLC | BROCK | Yes | 2991333 |
| LLC | | | |

RECORDED: 12/21/2020