OP \$1040.00 578837

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM616305

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
DXP Enterprises Inc.		12/23/2020	Corporation: TEXAS

RECEIVING PARTY DATA

Name:	Goldman Sachs Bank USA, as Administrative Agent
Street Address:	200 West Street
City:	New York
State/Country:	NEW YORK
Postal Code:	10282
Entity Type:	State Chartered Bank: NEW YORK

PROPERTY NUMBERS Total: 41

Property Type	Number	Word Mark
Registration Number:	5788378	SMARTVMI
Registration Number:	5041078	DXP
Registration Number:	5476000	SMART
Registration Number:	5040977	DXP
Registration Number:	5040979	DXP
Registration Number:	5040985	DXP
Registration Number:	5053487	DXP WIND
Registration Number:	5638215	RIDESWELL
Registration Number:	4909689	SMARTRELIABILITY
Registration Number:	4744888	HP PLUS
Registration Number:	4472704	THE INDUSTRIAL DISTRIBUTION EXPERTS
Registration Number:	4509043	SMARTSTORE
Registration Number:	4509044	SMARTBUY
Registration Number:	4380148	SMARTSOLUTIONS
Registration Number:	4435215	SMARTAGREEMENT
Registration Number:	4383720	SMARTVEND
Registration Number:	4515098	SAFETYMASTER
Registration Number:	4123052	INTEGRALERT
Registration Number:	4228593	NATPRO

TRADEMARK REEL: 007144 FRAME: 0415

900587403

Property Type	Number	Word Mark
Registration Number:	3903611	DXP HP PLUS
Registration Number:	4102911	DXP SUPERCENTER
Registration Number:	3400670	SMARTSOURCE
Registration Number:	3192022	DXP
Registration Number:	3192023	DXP
Registration Number:	3240671	INNOVATIVE PUMPING SOLUTIONS
Registration Number:	3294881	SMARTSERV
Registration Number:	3294882	SMARTSERV
Registration Number:	2405344	SMART SOURCE
Registration Number:	2459917	DXP
Registration Number:	2283597	DXP
Registration Number:	1760993	PMC
Registration Number:	1142129	S
Registration Number:	2022056	ZELENDA METRIC Z
Registration Number:	5960071	YOUR PUMP WANTS TO TALK TO YOU
Registration Number:	6044298	SEALWORKS
Registration Number:	6142320	PREDICT-PLUS
Serial Number:	88490758	YOUR PUMP WANTS TO TALK TO YOU
Serial Number:	88291769	INSTAPART
Serial Number:	88353001	SMARTPART
Serial Number:	88762556	THE INDUSTRIAL DISTRIBUTION EXPERTS
Serial Number:	88880694	DXP VIRTUAL SMARTCRIB

CORRESPONDENCE DATA

Fax Number: 3129939767

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 3129932622

Email:gayle.grocke@lw.comCorrespondent Name:Latham & Watkins LLPAddress Line 1:330 N. Wabash Avenue

Address Line 2: Suite 2800

Address Line 4: Chicago, ILLINOIS 60611

ATTORNEY DOCKET NUMBER:	049646-0534
NAME OF SUBMITTER:	Gayle D. Grocke
SIGNATURE:	/gdg/
DATE SIGNED:	12/23/2020

Total Attachments: 11

source=DXP Enterprises - Trademark Security Agreement - DXP Enterprises, Inc. [Executed]#page1.tif

source=DXP Enterprises - Trademark Security Agreement - DXP Enterprises, Inc. [Executed]#page2.tif source=DXP Enterprises - Trademark Security Agreement - DXP Enterprises, Inc. [Executed]#page3.tif source=DXP Enterprises - Trademark Security Agreement - DXP Enterprises, Inc. [Executed]#page4.tif source=DXP Enterprises - Trademark Security Agreement - DXP Enterprises, Inc. [Executed]#page5.tif source=DXP Enterprises - Trademark Security Agreement - DXP Enterprises, Inc. [Executed]#page6.tif source=DXP Enterprises - Trademark Security Agreement - DXP Enterprises, Inc. [Executed]#page7.tif source=DXP Enterprises - Trademark Security Agreement - DXP Enterprises, Inc. [Executed]#page8.tif source=DXP Enterprises - Trademark Security Agreement - DXP Enterprises, Inc. [Executed]#page9.tif source=DXP Enterprises - Trademark Security Agreement - DXP Enterprises, Inc. [Executed]#page10.tif source=DXP Enterprises - Trademark Security Agreement - DXP Enterprises, Inc. [Executed]#page10.tif source=DXP Enterprises - Trademark Security Agreement - DXP Enterprises, Inc. [Executed]#page11.tif

TRADEMARK SECURITY AGREEMENT

Trademark Security Agreement, dated as of December 23, 2020 (as amended, restated or otherwise modified, the "<u>Trademark Security Agreement</u>"), between DXP Enterprises, Inc. (the "<u>Grantor</u>") and Goldman Sachs Bank USA, in its capacity as collateral agent for the Secured Parties (together with successors and assigns in such capacity, the "<u>Administrative Agent</u>").

\underline{W} ITNESSETH:

WHEREAS, Grantor is party to a Term Loan and Security Agreement dated as of December 23, 2020 (the "Term Loan and Security Agreement") by and among DXP Enterprises, Inc., as Borrower, the Grantor, the other Obligors party thereto, the Administrative Agent and the other Persons party thereto, pursuant to which the Grantor is required to execute and deliver this Trademark Security Agreement;

Now, Therefore, in consideration of the premises and to induce the Secured Parties to enter into the Term Loan and Security Agreement, the Grantor hereby agrees with the Administrative Agent, as follows:

- SECTION 1. <u>Defined Terms</u>. Unless otherwise defined herein, terms defined in the Term Loan and Security Agreement and used herein have the meaning given to them in the Term Loan and Security Agreement.
- SECTION 2. <u>Grant of Security Interest in Trademark Collateral</u>. Grantor hereby pledges and grants to Administrative Agent for the benefit of the Secured Parties, a security interest in all of Grantor's right, title and interest in, to and under the following, whether presently existing or hereafter created or acquired (collectively, the "<u>Trademark Collateral</u>"):
- (a) all United States, and foreign trademarks, trade names, corporate names, company names, business names, fictitious business names, Internet domain names, service marks, certifications marks, collective marks, logos, other source or business identifiers, designs and general intangibles of a like nature, all registrations and applications for any of the foregoing, including, but not limited to: (i) the registrations and applications referred to on <u>Schedule I</u> hereto (ii) all extensions or renewals of any of the foregoing, (iii) all of the goodwill of the business connected with the use of and symbolized by the foregoing, (iv) the right to sue for past, present and future infringement or dilution of any of the foregoing or for any injury to goodwill, and (v) all Proceeds of the foregoing, including, without limitation, licenses, royalties, income payments, claims, damages and proceeds of suit (collectively, "<u>Trademarks</u>"); and
- (b) any and all agreements providing for the granting of any right in or to Trademarks (whether Grantor is licensee or licensor thereunder) including those referred to on <u>Schedule I</u> hereto (collectively, "<u>Trademark Licenses</u>").
- SECTION 3. <u>Security Agreement</u>. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Administrative Agent for the Secured Parties pursuant to the Term Loan and Security Agreement and Grantor hereby acknowledges and affirms that the rights and remedies of the Administrative

Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Term Loan and Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event that any provision of this Trademark Security Agreement is deemed to conflict with the Term Loan and Security Agreement, the provisions of the Term Loan and Security Agreement shall control.

SECTION 4. <u>Applicable Law</u>. This Trademark Security Agreement and the rights and obligations of the parties hereunder shall be governed by, and shall be construed and enforced in accordance with, the laws of the State of New York, without regard to its conflicts of law provisions (other than Section 5-1401 and Section 5-1402 of the New York General Obligation Laws).

SECTION 5. <u>Counterparts</u>. This Trademark Security Agreement may be executed in any number of counterparts, each of which when so executed and delivered shall be deemed an original, but all such counterparts together shall constitute but one and the same instrument.

[Remainder of page intentionally left blank]

2

IN WITNESS WHEREOF, Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

DXP ENTERPRISES, INC.

Name: Kent Yee

Title: Senior Vice President, Chief Financial Officer &

Secretary

TRADEMARK

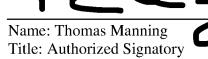
REEL: 007144 FRAME: 0420

Accepted and Agreed:

GOLDMAN SACHS BANK USA,

as Administrative Agent

By:



SCHEDULE I to TRADEMARK SECURITY AGREEMENT

TRADEMARK REGISTRATIONS AND APPLICATIONS

U.S. TRADEMARK REGISTRATIONS AND APPLICATIONS

				*************************************	•	
Owner Name	Trademark	Application Number	Application Date	Number	Date Registration	Status
DXP ENTERPRISES, INC.	SMARTVMI	87452282	16-MAY-2017	5788378	06-JUNE-2019	Registered
DXP ENTERPRISES, INC.	DXP DXP	86901206	08-FEB-2016	5041078	13-SEP-2016	Registered
DXP ENTERPRISES, INC.	SMART SMART	86901265	08-FEB-2016	5476000	22-MAY-2018	Registered
DXP ENTERPRISES, INC.	DXP DXP	86899598	05-FEB-2016	5040977	13-SEP-2016	Registered
DXP ENTERPRISES, INC.	DXP DX P	86899616	05-FEB-2016	5040979	13-SEP-2016	Registered
DXP ENTERPRISES, INC.	DXP	86899639	05-FEB-2016	5040985	13-SEP-2016	Registered

					SMARUSOLUTIONS	INC.
Registered	06-AUG-2013	4380148	31-DEC-2012	85813356	SMARTSOLUTIONS	DXP ENTERPRISES,
					SMARTBUY	
Registered	08-APR-2014	4509044	31-DEC-2012	85813372	SMARTBUY	DXP ENTERPRISES, INC.
					SMARTSTORE	INC.
Registered	08-APR-2014	4509043	31-DEC-2012	85813348	SMARTSTORE	DXP ENTERPRISES,
Register					THE NOUSTRIAL DESIGNACTION EXPORTS	
Registered Supplemental	21-JAN-2014	4472704	02-JAN-2013	85814006	THE INDUSTRIAL DISTRIBUTION EXPERTS	DXP ENTERPRISES, INC.
					HP PLUS	NC.
Registered	26-MAY-2015	4744888	20-MAR-2014	86227748	HP PLUS	DXP ENTERPRISES,
					SMARTKELJABILJTY	INC.
Registered	01-MAR-2016	4909689	21-OCT-2014	86430113	SMARTRELIABILITY	DXP ENTERPRISES,
					SMART	INC.
Registered	11-DEC-2018	5638215	05-FEB-2016	86899544	SMART	DXP ENTERPRISES,
					DXP WIND	INC.
Registered	04-OCT-2016	5053487	05-FEB-2016	86899649	DXP WIND	DXP ENTERPRISES,
Status	Registration Date	Registration Number	Application Date	Application Number	Trademark	Owner Name

Owner Name	Trademark	Application Number	Application Date	Registration Number	Registration Date	Status
DXP ENTERPRISES,	SMARTAGREEMENT	85813381	31-DEC-2012	4435215	19-NOV-2013	Registered
INC.	SMARTAGREEMENT					
DXP ENTERPRISES, INC.	SMARTVEND	85813385	31-DEC-2012	4383720	13-AUG-2013	Registered
INC:	SMARTVEND					
DXP ENTERPRISES,	SAFETYMASTER	85492113	09-DEC-2011	4515098	15-APR-2014	Registered
INC.	SAFETYMASTER					
DXP ENTERPRISES,	INTEGRALERT	85297016	16-APR-2011	4123052	03-APR-2012	Registered
IX.C	INTEGRALERT					
DXP ENTERPRISES,	NATPRO	85278201	28-MAR-2011	4228593	23-OCT-2012	Registered
INC.	NatPro					
DXP ENTERPRISES,	DXP HP PLUS	85040672	17-MAY-2010	3903611	11-JAN-2011	Registered
INC.	W HF-NOTON					
DXP ENTERPRISES,	DXP SUPERCENTER	85032237	06-MAY-2010	4102911	21-FEB-2012	Registered
INC.	DXP SUPERCENTER					
DXP ENTERPRISES,	SMARTSOURCE	77060763	09-DEC-2006	3400670	25-MAR-2008	Registered
INC.	SMARTSOURCE					

Owner Name	Trademark	Application Number	Application Date	Registration Number	Registration Date	Status
DXP ENTERPRISES, INC.	DXP DXP	78693675	16-AUG-2005	3192022	02-JAN-2007	Renewed (Registered)
DXP ENTERPRISES, INC.	DXP	78693700	16-AUG-2005	3192023	02-JAN-2007	Renewed (Registered)
DXP ENTERPRISES, INC.	INNOVATIVE PUMPING SOLUTIONS	78691910	12-AUG-2005	3240671	08-MAY-2007	Renewed (Registered)
	innosattii maanno					
DXP ENTERPRISES, INC.	SMARTSERV	78602959	06-APR-2005	3294881	18-SEP-2007	Registered
	SMARTSERV					
DXP ENTERPRISES, INC.	SMARTSERV	78602972	06-APR-2005	3294882	18-SEP-2007	Registered
	SMARTSERV					
DXP ENTERPRISES, INC.	SMARTSOURCE	75656625	09-MAR-1999	2405344	21-NOV-2000	Renewed (Registered)
DXP ENTERPRISES, INC.	DXP	75206026	02-DEC-1996	2459917	12-JUN-2001	Renewed (Registered)

Owner Name	Trademark	Application Number	Application Date	Registration Number	Registration Date	Status
DXP ENTERPRISES, INC.	ДХР	75206027	02-DEC-1996	2283597	05-OCT-1999	Renewed (Registered)
DXP ENTERPRISES, INC.	РМС	74248343	21-FEB-1992	1760993	30-MAR-1993	Renewed (Registered)
DXP ENTERPRISES, INC.	s	73180096	28-JUL-1978	1142129	02-DEC-1980	Renewed (Registered)
DXP ENTERPRISES, INC.	ZELENDA METRIC	75036754	20-DEC-1995	2022056	10-DEC-1996	Renewed (Registered)
DXP ENTERPRISES, INC.	YOUR PUMP WANTS TO TALK TO YOU	88490751	26-JUN-2019	5960071	14-JAN-2020	Registered
DXP ENTERPRISES, INC.	YOUR PUMP WANTS TO TALK TO YOU	88490758	26-JUN-2019			Allowed
DXP ENTERPRISES, INC.	SEALWORKS	88512503	12-JUL-2019	6044298	28-APR-2020	Registered
DXP ENTERPRISES, INC.	PREDICT-PLUS	87883018	18-APR-2018	6142320	01-SEP-2020	Registered
DXP ENTERPRISES, INC.	INSTAPART	88291769	06-FEB-2019			Allowed
DXP ENTERPRISES, INC.	SMARTPART	88353001	22-MAR-2018			Allowed

Registration Number

CANADIAN TRADEMARK REGISTRATIONS AND APPLICATIONS

Owner Name	Trademark	Application Number	Application Date	Registration Number	Registration Date	Status
DXP	DXP	1768474	18-FEB-2016	TMA973080	09-JUN-1017	Registered
ENTERPRISES,						
INC.						
DXP ENTERPRISES, INC.	DXP	1768475	18-FEB-2016	TMA988084	09-JAN-2018	Searched
DXP ENTERPRISES, INC.	DXP HP PLUS & Design	1768472	18-FEB-2016	TMA978373	14-AUG-2017	Allowed
DXP ENTERPRISES, INC.	DXP SUPERCENTER	1768471	18-FEB-2016	TMA968298	13-APR-2017	Registered
DXP ENTERPRISES, INC.	DXP WIND	1768476	18-FEB-2016	TMA989329	24-JAN-2018	Searched
DXP ENTERPRISES, INC.	HP PLUS	1693072	09-SEP-2014	TMA990461	09-FEB-2018	Advertised
DXP ENTERPRISES, INC.	HP PLUS	1768473	18-FEB-2016			Searched
DXP ENTERPRISES, INC.	INNOVATIVE PUMPING SOLUTIONS	1768469	18-FEB-2016	TMA968297	13-APR-2017	Registered

DXP ENTERPRISES, SEALWORKS INC.	DXP ENTERPRISES, SMARTPART INC.	DXP ENTERPRISES, PREDICT-PLUS INC.	DXP ENTERPRISES, THE INDUSTRIAL INC. DISTRIBUTION EXPERTS	DXP ENTERPRISES, SMARTVEND INC.	DXP ENTERPRISES, SMARTSTORE INC.	DXP ENTERPRISES, SMARTSOURCE INC.	DXP ENTERPRISES, SMART SOURCE INC.	DXP ENTERPRISES, SMARTSOLUTIO INC. NS	DXP ENTERPRISES, SMARTSERV INC.	DXP ENTERPRISES, SMARTRELIABILI INC.	DXP ENTERPRISES, SMARTBUY INC.	DXP ENTERPRISES, SMARTAGREEME INC.	DXP ENTERPRISES, NatPro	Owner Name Trademark
1991724	1985557	1925981	1634005	1632674	1632676	1768470	1768467	1632682	1768468	I 1724793	1632677	1632675	1516976	Application Number
23-OCT-2019	18-SEPT-2019	18-OCT-2018	28-JUN-2013	26-JUN-2013	26-JUN-2013	18-FEB-2016	18-FEB-2016	26-JUN-2013	18-FEB-2016	21-APR-2015	26-JUN-2013	26-JUN-2013	28-FEB-2011	Application Date
			TMA913587	TMA965573	1002799			TMA1001726		TMA1002554	TMA913585	TMA937379	TMA826013	Registration Number
			11-SEP-2015	13-MAR-2017	16-AUG-2018			27-JUL-2018		10-AUG-2018	11-SEP-2015	10-MAY-2016	11-JUN-2012	Registration Date
Application	Application	Application	Registered	Registered	Searched	Searched-Default	Searched-Default	Searched	Advertised	Allowed	Registered	Registered	Registered	Status

TRADEMARK
RECORDED: 12/23/2020 REEL: 007144 FRAME: 0428