

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM616811

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	Termination and Release of First Supplemental Trademark Security Agreement		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
JPMorgan Chase Bank, N.A., as Administrative Agent		12/23/2020	National Association: UNITED STATES
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	LANE BRYANT PURCHASING CORP.		
<b>Street Address:</b>	3344 Morse Crossing Road		
<b>City:</b>	Columbus		
<b>State/Country:</b>	OHIO		
<b>Postal Code:</b>	43219		
<b>Entity Type:</b>	Corporation: OHIO		
<b>PROPERTY NUMBERS Total: 2</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Serial Number:</b>	86765287	THE ART OF SEXY...THE SCIENCE OF PERFECT	
<b>Serial Number:</b>	86765289	PERFECT BRA FIT EVENT	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	6173417701		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	617-951-8132		
<b>Email:</b>	linda.salera@morganlewis.com		
<b>Correspondent Name:</b>	Linda A. Salera, Senior Paralegal		
<b>Address Line 1:</b>	One Federal Street		
<b>Address Line 2:</b>	c/o Morgan, Lewis & Bockius LLP		
<b>Address Line 4:</b>	Boston, MASSACHUSETTS 02110		
<b>NAME OF SUBMITTER:</b>	Linda A. Salera		
<b>SIGNATURE:</b>	/Linda A. Salera/		
<b>DATE SIGNED:</b>	12/28/2020		
<b>Total Attachments: 5</b>			
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**TERMINATION AND RELEASE OF  
FIRST SUPPLEMENTAL TRADEMARK SECURITY AGREEMENT**

This Termination and Release of First Supplemental Trademark Security Agreement (this “Trademark Release”) is made as of December 23, 2020, by **JPMORGAN CHASE BANK, N.A.** in its capacity as administrative agent (the “Administrative Agent”), for the Lenders and the other Secured Parties (as defined in the Trademark Security Agreement referred to below) and the Borrowers listed on Schedule A attached hereto, (each a “Grantor” and collectively, the “Grantors”).

WHEREAS, pursuant to that certain First Supplemental Trademark Security Agreement, dated as of April 28, 2016, by and among the Grantors and the Administrative Agent (as amended, amended and restated, restated, supplemented, modified or otherwise in effect prior to the date thereof, the “Trademark Security Agreement”; capitalized terms used herein but not defined herein shall have the meanings ascribed to such terms in the Trademark Security Agreement), each of the Grantors unconditionally granted, assigned, and pledged to the Administrative Agent (for the benefit of the Lenders and the other Secured Parties) a continuing security interest (the “Security Interest”) in all of such Grantor’s right, title and interest in and to the Trademark Collateral;

WHEREAS, the Trademark Security Agreement was recorded with the United States Patent and Trademark Office on May 2, 2016 at Reel 5783, Frame 0120; and

WHEREAS, the Grantors have requested that the Administrative Agent execute this Trademark Release in order to terminate and release the Administrative Agent’s Security Interest in the Trademark Collateral.

NOW, THEREFORE, for good and valuable consideration, the receipt and adequacy of which is hereby acknowledged:

1. Release of Lien. The Administrative Agent hereby terminates the Trademark Security Agreement and hereby terminates, cancels and releases the Security Interest and all other liens and security interests that it has in, to and under the Trademark Collateral, including, without limitation, those Trademarks and Trademark applications referred to on Schedule I attached hereto and all extensions or renewals thereof, all goodwill associated therewith or symbolized thereby, all other assets, rights and interests that uniquely reflect or embody such goodwill and all renewals of the foregoing.
2. Authorization to Record. The Administrative Agent authorizes and requests that the United States Patent and Trademark Office and any applicable government officer record this Trademark Release.
3. Further Assurances. The Administrative Agent agrees to take all further actions and provide to Grantors, their successors, assigns or other legal representatives, all such cooperation and assistance (including, without limitation, the execution and delivery of documents or other instruments), reasonably requested by Grantors to more fully and

effectively effectuate the purposes of this Trademark Release, at Grantors' sole cost and expense, and without representation or warranty by the Administrative Agent.

4. Governing Law. This Trademark Release is made under and governed by the laws of the State of New York applicable to contracts made and to be performed entirely within such State, without regard to conflicts of laws principles.

This Trademark Release may be executed in any number of separate counterparts, each of which shall, collectively and separately, constitute one agreement.

*[Remainder of Page Intentionally Left Blank]*

IN WITNESS WHEREOF, the undersigned has caused this Trademark Release to be duly executed as of the date first written above.

JPMORGAN CHASE BANK, N.A.,  
as Administrative Agent

By: 

Name: Anthony Galea  
Title: Executive Director

[Signature Page to Continuation and Release of Grant of Security Interest in Trademarks]

**SCHEDULE A**

LANE BRYANT PURCHASING CORP.

SCHEDULE I

Trademarks Owned by Lane Bryant Purchasing Corp.

*U.S. Trademark Registrations*

NONE

*U.S. Trademark Applications*

Registered Owner	Mark	Country	Application No.	Filing Date
Lane Bryant Purchasing Corp.	THE ART OF SEXY...THE SCIENCE OF PERFECT FIT	US	86-765287	09/23/2015
Lane Bryant Purchasing Corp.	PERFECT BRA FIT EVENT	US	86-765289	09/23/2015