

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM618151

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Bertch Cabinet, LLC		12/31/2020	Limited Liability Company: IOWA
RECEIVING PARTY DATA			
Name:	Cerberus Business Finance Agency, LLC, as collateral agent		
Street Address:	875 Third Avenue		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10022		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	2888691	BERTCH	
Registration Number:	4048901	BRIARWOOD	
CORRESPONDENCE DATA			
Fax Number:	2125935955		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	2127562132		
Email:	scott.kareff@srz.com		
Correspondent Name:	S. Kareff c/o Schulte Roth & Zabel LLP		
Address Line 1:	919 Third Avenue		
Address Line 2:	25th Floor		
Address Line 4:	New York, NEW YORK 10022		
ATTORNEY DOCKET NUMBER:	014951-1881		
NAME OF SUBMITTER:	Scott Kareff (014951-1881)		
SIGNATURE:	/kc for sk/		
DATE SIGNED:	01/04/2021		
Total Attachments: 3			
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NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS

WHEREAS, Bertch Cabinet, LLC, an Iowa limited liability company (the "Grantor") has adopted, used and is using, and holds all right, title and interest in and to, the trademarks and service marks listed on the attached Schedule A, which trademarks and service marks are registered or applied for in the United States Patent and Trademark Office (the "Trademarks");

WHEREAS, the Grantor has entered into a Pledge and Security Agreement, dated October 10, 2019 (as amended, restated, supplemented, modified or otherwise changed from time to time, the "Security Agreement"), in favor of Cerberus Business Finance Agency, LLC, as the collateral agent for itself and certain lenders (in such capacity, together with its successors and permitted assigns, if any, the "Collateral Agent"); and

WHEREAS, pursuant to the Security Agreement, the Grantor has collaterally assigned to the Collateral Agent and granted to the Collateral Agent for the benefit of the Secured Parties (as defined in the Security Agreement) a continuing security interest in all right, title and interest of the Grantor in, to and under the Trademarks, together with, among other things, the good-will of the business symbolized by the Trademarks and the applications and registrations thereof, and all proceeds thereof, including, without limitation, any and all causes of action which may exist by reason of infringement thereof and any and all damages arising from past, present and future violations thereof (the "Collateral"), to secure the payment, performance and observance of the Secured Obligations (as defined in the Security Agreement);

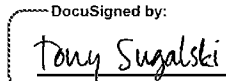
NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Grantor does hereby grant to the Collateral Agent for the benefit of the Collateral Agent and the Secured Parties a continuing security interest in the Collateral to secure the prompt payment, performance and observance of the Secured Obligations.

The Grantor does hereby further acknowledge and affirm that the rights and remedies of the Collateral Agent with respect to the Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.

[Signature page follows]

IN WITNESS WHEREOF, the Grantor has caused this Notice to be duly executed by its officer thereunto duly authorized as of December 31, 2020.

BERTCH CABINET, LLC

By:  _____
Name: Anthony Sugalski
Title: Chief Executive Officer

SCHEDULE A TO NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS

Trademarks and Trademark Applications

1. Registered Trademarks

Trademark	App. No./ Reg. No.	App. Date	Reg. Date	Country/ State	Owner of Record	Status
BERTCH	RN: 2888691 SN: 76548479	October 1, 2003	September 28, 2004	U.S.	Bertch Cabinet Mfg., Inc. (Iowa Corp.)	Registered
BRIARWOOD	RN: 4048901 SN: 85286805	April 5, 2011	November 1, 2011	U.S.	Bertch Cabinet Mfg., Inc. (Iowa Corp.)	Registered

2. Trademark Applications

None.

3. Trademark Licenses

None.