

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM615687

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Notice of Grant of Security Interest in Trademarks

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Hillstone Restaurant Group, Inc.		08/16/2017	Corporation: DELAWARE

RECEIVING PARTY DATA

Name:	Bank of America, N.A.
Street Address:	414 Union Street
Internal Address:	MC: TN1-100-02-19
City:	Nashville
State/Country:	TENNESSEE
Postal Code:	37219
Entity Type:	National Banking Association: UNITED STATES

PROPERTY NUMBERS Total: 22

Property Type	Number	Word Mark
Registration Number:	5912458	HONOR BURGER
Registration Number:	5720906	HILLSTONE
Registration Number:	5653958	PINE ROOM
Registration Number:	5386796	DING'S
Registration Number:	5384956	
Registration Number:	5006131	SOUTH BEVERLY GRILL
Registration Number:	4964391	HOUSTON'S
Registration Number:	4152890	PALM BEACH GRILL
Registration Number:	4064961	EAST HAMPTON GRILL
Registration Number:	3980715	THE HONOR BAR
Registration Number:	3980714	R+D KITCHEN
Registration Number:	3549950	HILLSTONE
Registration Number:	2682940	FLYING CHICKEN
Registration Number:	2532136	GULF STREAM
Registration Number:	2248331	COWBOY SEAFOOD
Registration Number:	1962468	RUTHERFORD GRILL
Registration Number:	1917054	HOUSTON'S RESTAURANTS
Registration Number:	1883149	BANDERA

TRADEMARK

Property Type	Number	Word Mark
Registration Number:	1421551	HOUSTON'S
Registration Number:	1160425	HOUSTON'S
Serial Number:	87911853	PINE ROOM
Serial Number:	87105711	HILLSTONE

CORRESPONDENCE DATA

Fax Number: 7043311159

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 7043311000

Email: PTO_TMconfirmation@mvalaw.com, amberwest@mvalaw.com

Correspondent Name: MOORE & VAN ALLEN PLLC

Address Line 1: 100 North Tryon Street, Suite 4700

Address Line 4: Charlotte, NORTH CAROLINA 28202-4003

ATTORNEY DOCKET NUMBER:	031752.328
NAME OF SUBMITTER:	John Slaughter
SIGNATURE:	/john slaughter/
DATE SIGNED:	12/21/2020

Total Attachments: 3

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NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

Pursuant to the Amended and Restated Security Agreement, dated as of August 16, 2017 (“Security Agreement”); capitalized terms used and not otherwise defined herein shall have the meanings provided in the Security Agreement), by and among the Borrower party thereto (“Borrower”) and Bank of America, N.A., a national banking association (“Bank”), the undersigned Borrower has assigned and granted to the Bank a security interest in all of the Borrower’s personal property and all other assets, including all of Borrower’s trademarks, trademark registrations, trademark applications, and goodwill associated with the foregoing, including as set forth on Schedule 1 attached hereto (collectively, “Trademark Collateral”).

The undersigned Borrower and the Bank hereby acknowledge and agree that (a) the security interest created hereby in the Trademark Collateral (i) constitutes collateral security for all of the Secured Obligations, whether now existing or hereafter arising, (ii) is not and shall not be construed as an assignment of any Trademark Collateral, and (iii) may only be terminated in accordance with the terms of the Security Agreement, and (b) in the event of any conflict between the terms of this notice and the terms of the Security Agreement, the terms of the Security Agreement shall govern.

This notice may be executed in counterparts (and by different parties hereto in different counterparts), each of which shall constitute an original, but all of which when taken together shall constitute a single contract. Delivery of an executed counterpart of a signature page of this notice by fax transmission or e-mail transmission (e.g. “pdf” or “tif”) shall be effective as delivery of a manually executed counterpart of this notice.

Each of the parties hereto has caused a counterpart of this notice to be duly executed and delivered as of the date first above written.

BORROWER:

HILLSTONE RESTAURANT GROUP, INC.,
a Delaware corporation

By: 

Name:

Title:

HILLSTONE RESTAURANT GROUP, INC.

CHRISTOPHER M. ASHBY

VICE PRESIDENT

Accepted and agreed to as of the date first above written.

BANK OF AMERICA, N.A.,
as the Bank

By: 

Name:

Title:

Ryan Vetsch, SVP

CHAR22360315v1

TRADEMARK
REEL: 007184 FRAME: 0326

Schedule 1

Hillstone Restaurant Group, Inc.
(Delaware Corporation)

U.S. Trademarks

Trademark Registrations

Mark	Reg. No.	Reg. Date
HONOR BURGER	5912458	11/19/2019
HILLSTONE (Stylized)	5720906	04/09/2019
PINE ROOM	5653958	01/15/2019
DING'S	5386796	01/23/2018
Design Only	5384956	01/23/2018
SOUTH BEVERLY GRILL	5006131	07/26/2016
HOUSTON'S (Stylized)	4964391	05/24/2016
PALM BEACH GRILL	4152890	06/05/2012
EAST HAMPTON GRILL	4064961	11/29/2011
THE HONOR BAR	3980715	06/21/2011
R+D KITCHEN	3980714	06/21/2011
HILLSTONE	3549950	12/23/2008
FLYING CHICKEN	2682940	02/04/2003
GULF STREAM	2532136	01/22/2002
COWBOY SEAFOOD	2248331	05/25/1999
RUTHERFORD GRILL	1962468	03/12/1996
HOUSTON'S RESTAURANTS and Design	1917054	09/05/1995
BANDERA	1883149	03/07/1995
HOUSTON'S	1421551	12/16/1986
HOUSTON'S and Design	1160425	07/07/1981

Trademark Applications

Mark	Appl. No.	Filing Date
PINE ROOM	87911853	05/08/2018
HILLSTONE	87105711	07/15/2016