

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM625429

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
SHM IP, LLC		02/09/2021	Limited Liability Company: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	CITIZENS BANK, N.A., as COLLATERAL AGENT		
<b>Street Address:</b>	28 State Street		
<b>City:</b>	Boston		
<b>State/Country:</b>	MASSACHUSETTS		
<b>Postal Code:</b>	02109		
<b>Entity Type:</b>	National Banking Association: UNITED STATES		
<b>PROPERTY NUMBERS Total: 16</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	4775783	MARINAS INTERNATIONAL	
<b>Registration Number:</b>	6187991	SAFE HARBOR MARINAS BREWER SERVICE	
<b>Registration Number:</b>	5351622		
<b>Registration Number:</b>	5351621	SAFE HARBOR MARINAS	
<b>Registration Number:</b>	5576404	SAFE HARBOR MARINAS	
<b>Registration Number:</b>	4379265	YACHT YARDS MARINAS BREWER	
<b>Registration Number:</b>	4375500		
<b>Registration Number:</b>	4375491	BREWER YACHT YARDS	
<b>Registration Number:</b>	2898185	MEGADOCK	
<b>Registration Number:</b>	3965078		
<b>Registration Number:</b>	3889023	NEWPORT SHIPYARD	
<b>Registration Number:</b>	4405734	SOUTH HARBOUR VILLAGE	
<b>Registration Number:</b>	4394836	SOUTH HARBOUR VILLAGE	
<b>Registration Number:</b>	4394835	SOUTH HARBOUR VILLAGE	
<b>Registration Number:</b>	5593453	BREWER YACHT SALES	
<b>Registration Number:</b>	4220416	RYBOVICH	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	7045032622		

OP \$415.00 4775783

TRADEMARK

**Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.**

**Phone:** 7045032600  
**Email:** msheehan@kslaw.com  
**Correspondent Name:** King & Spalding LLP  
**Address Line 1:** 300 S. Tryon St., Ste 1700  
**Address Line 2:** Attn: Moira Sheehan  
**Address Line 4:** Charlotte, NORTH CAROLINA 28202

<b>ATTORNEY DOCKET NUMBER:</b>	18588.015254
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<b>NAME OF SUBMITTER:</b>	Moira Sheehan
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<b>SIGNATURE:</b>	/Moira Sheehan/
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<b>DATE SIGNED:</b>	02/09/2021
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**Total Attachments: 6**

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NOTICE  
OF  
GRANT OF SECURITY INTEREST  
IN  
TRADEMARKS

February 9, 2021

United States Patent and Trademark Office

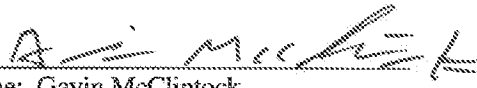
Please be advised that pursuant to the Pledge and Security Agreement dated as of September 14, 2018 (as the same may be amended, modified, extended or restated from time to time, the "Agreement") by and among the Obligors party thereto (each an "Obligor" and collectively, the "Obligors") and Citizens Bank, N.A., as collateral agent (the "Collateral Agent") for the holders of the Obligations referenced therein, the undersigned Obligor has granted a continuing security interest in, and a right to set off against, any and all right, title and interest of such Obligor in and to the trademarks and trademark applications set forth on Schedule 1 hereto to the Collateral Agent for the ratable benefit of the holders of the Obligations.

The undersigned Obligor and the Collateral Agent, on behalf of the holders of the Obligations, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

[Signature Page Follows]

Very truly yours,

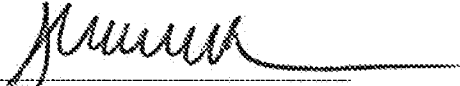
SHM IP, LLC

By:   
Name: Gavin McClintock  
Title: Chief Financial Officer

SAFE HARBOR MARINAS, LLC  
14785 Preston Rd, Suite 975  
Dallas, TX 75254  
Attention: Gavin McClintock, Chief Financial Officer  
Tel: 972.488.1314  
Fax: 972.406.5221

Acknowledged and Accepted:

CITIZENS BANK, N.A., as Collateral Agent

By:   
Name: Sealf McWhinnie  
Title: Director


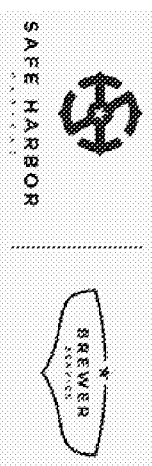
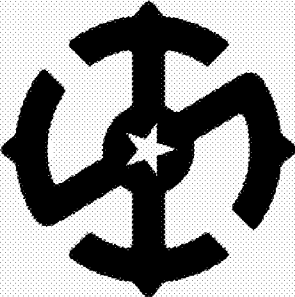

Citizens Bank, N.A.  
Agency Services – CLO  
1215 Superior Avenue – 6<sup>th</sup> Floor  
Mailcode: OHS-675  
Cleveland, Ohio 44114  
Attention: Shelly Lyles, Vice President  
Tel: 216-277-0166  
Fax: 216-277-7106  
Email: [mlyles@citizensbank.com](mailto:mlyles@citizensbank.com)

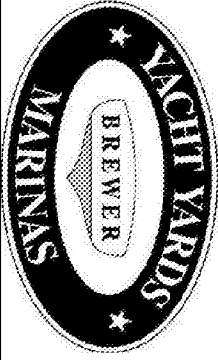
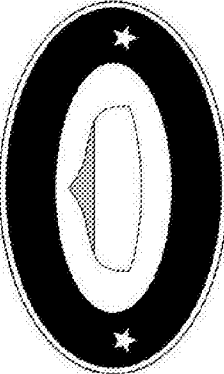
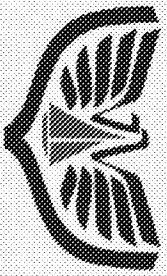
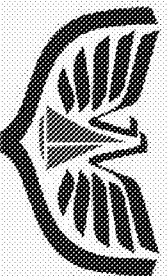

SUM IP, LLC  
NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS


**TRADEMARK**  
**REEL: 007185 FRAME: 0656**

Schedule I

Trademarks

Mark	App. No. App. Date	Reg. No. Reg. Date	Status	Owner
	86400261 September 19, 2014	4775783 July 21, 2015	Registered	SHM IP, LLC
	88600331 August 30, 2019	6187991 November 3, 2020	Registered	SHM IP, LLC
	87168413 September 12, 2016	5351622 December 5, 2017	Registered	SHM IP, LLC
SAFE HARBOR MARINAS	87168407 September 12, 2016	5351621 December 5, 2017	Registered	SHM IP, LLC
	87161497 September 6, 2016	5576404 October 2, 2018	Registered	SHM IP, LLC

Mark	App. No. App. Date	Reg. No. Reg. Date	Status	Owner
	85790614 November 29, 2012	4379265 August 6, 2013	Registered	SHM IP, LLC
	85787039 November 26, 2012	4375500 July 30, 2013	Registered	SHM IP, LLC
BREWER YACHT YARDS	85786833 November 26, 2012	4375491 July 30, 2013	Registered	SHM IP, LLC
MEGADOCK	78214504 February 13, 2003	2898185 October 26, 2004	Registered	SHM IP, LLC
	85103879 August 10, 2010	3965078 May 24, 2011	Registered	SHM IP, LLC
	77931178 February 9, 2010	3889023 December 14, 2010	Registered	SHM IP, LLC
Newport Shipyard				
	85700505 August 10, 2012	4405734 September 24, 2013	Registered	SHM IP, LLC

Mark	App. No. App. Date	Reg. No. Reg. Date	Status	Owner
	85670210 July 6, 2012	4394836 September 3, 2013	Registered	SHM IP, LLC
SOUTH HARBOUR VILLAGE	85670206 July 6, 2012	4394835 September 3, 2013	Registered	SHM IP, LLC
BREWER YACHT SALES	87624414 September 27, 2017	5593453 October 30, 2018	Registered	SHM IP, LLC
RYBOVICH	85380926 July 26, 2011	4220416 October 9, 2012	Registered	SHM IP, LLC