

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM626908

SUBMISSION TYPE:	RESUBMISSION
NATURE OF CONVEYANCE:	Termination and Release of Trademark Security Agreement
RESUBMIT DOCUMENT ID:	900587913

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
JPMorgan Chase Bank, N.A., as Administrative Agent		12/23/2020	National Association: UNITED STATES

RECEIVING PARTY DATA

Name:	ANNCO, INC.
Street Address:	7 Times Square
City:	New York
State/Country:	NEW YORK
Postal Code:	10036
Entity Type:	Corporation: DELAWARE
Name:	Ascena Retail Group, Inc.
Street Address:	933 Macarthur Boulevard
City:	Mahwah
State/Country:	NEW JERSEY
Postal Code:	07430
Entity Type:	Corporation: DELAWARE
Name:	Catherines, Inc.
Street Address:	8323 WALTON PARKWAY
City:	New Albany
State/Country:	OHIO
Postal Code:	43054
Entity Type:	Corporation: DELAWARE
Name:	LANE BRYANT PURCHASING CORP.
Street Address:	3344 Morse Crossing Road
City:	Columbus
State/Country:	OHIO
Postal Code:	43219
Entity Type:	Corporation: OHIO
Name:	MAURICES INCORPORATED
Street Address:	105 W. Superior Street

City:	Duluth
State/Country:	MINNESOTA
Postal Code:	55802
Entity Type:	Corporation: DELAWARE
Name:	THE DRESS BARN, INC.
Also Known As:	AKA DBI Holdings, Inc.
Street Address:	933 Macarthur Boulevard
City:	Mahwah
State/Country:	NEW JERSEY
Postal Code:	07430
Entity Type:	Corporation: CONNECTICUT
Name:	TWEEN BRANDS INVESTMENT, LLC
Street Address:	8323 WALTON PARKWAY
City:	New Albany
State/Country:	OHIO
Postal Code:	43054
Entity Type:	Limited Liability Company: OHIO

PROPERTY NUMBERS Total: 26

Property Type	Number	Word Mark
Registration Number:	5428616	
Registration Number:	5675975	LOFT NEXT DOOR
Registration Number:	5438458	LOU & GREY
Registration Number:	5560894	SO. CRAZY. COZY.
Registration Number:	5560897	SO. CRAZY. SOFT.
Serial Number:	87960563	ALLYNIUM
Serial Number:	87960559	ALLYNIUM
Serial Number:	88209421	BACKINGBRANDS
Serial Number:	88209419	BACKINGBRANDS
Serial Number:	87904281	SECRET SLIMMER
Registration Number:	5650500	CACIQUE
Registration Number:	5649391	SUNGARI
Serial Number:	88073545	CAMBRIDGE & CLOVER BY MAURICES
Serial Number:	87933569	FLAWLESS BY MAURICES
Registration Number:	5608013	DRESSBARN ACADEMY
Registration Number:	5662347	ROZ & ALI
Serial Number:	88252414	DD
Serial Number:	88252422	DD
Serial Number:	88252424	DD

Property Type	Number	Word Mark
Serial Number:	88252420	DD
Serial Number:	88252449	DD
Serial Number:	88301510	YOUR STYLE. YOUR LIFE. YOUR NOW.
Registration Number:	5497726	FINDING CLARA
Registration Number:	5638946	CLUB JUSTICE
Registration Number:	5677467	OH SO SOFT
Serial Number:	88132760	ULTRA SQUAD

CORRESPONDENCE DATA

Fax Number: 6173417701

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 617-951-8132

Email: linda.salera@morganlewis.com

Correspondent Name: Linda A. Salera, Senior Paralegal

Address Line 1: One Federal Street

Address Line 2: c/o Morgan, Lewis & Bockius LLP

Address Line 4: Boston, MASSACHUSETTS 02110

NAME OF SUBMITTER:	Linda A. Salera
SIGNATURE:	/Linda A. Salera/
DATE SIGNED:	02/18/2021

Total Attachments: 11

source=Ascena - Trademark Release (4.1.19)#page1.tif
source=Ascena - Trademark Release (4.1.19)#page2.tif
source=Ascena - Trademark Release (4.1.19)#page3.tif
source=Ascena - Trademark Release (4.1.19)#page4.tif
source=Ascena - Trademark Release (4.1.19)#page5.tif
source=Ascena - Trademark Release (4.1.19)#page6.tif
source=Ascena - Trademark Release (4.1.19)#page7.tif
source=Ascena - Trademark Release (4.1.19)#page8.tif
source=Ascena - Trademark Release (4.1.19)#page9.tif
source=Ascena - Trademark Release (4.1.19)#page10.tif
source=Ascena - Trademark Release (4.1.19)#page11.tif

**TERMINATION AND RELEASE OF
TRADEMARK SECURITY AGREEMENT**

This Termination and Release of Trademark Security Agreement (this “Trademark Release”) is made as of December 23, 2020, by **JPMORGAN CHASE BANK, N.A.** in its capacity as administrative agent (the “Administrative Agent”), for the Lenders and the other Secured Parties (as defined in the Trademark Security Agreement referred to below) and the Borrowers listed on Schedule A attached hereto, (each a “Grantor” and collectively, the “Grantors”).

WHEREAS, pursuant to that certain Trademark Security Agreement, dated as of April 1, 2019, by and among the Grantors and the Administrative Agent (as amended, amended and restated, restated, supplemented, modified or otherwise in effect prior to the date thereof, the “Trademark Security Agreement”; capitalized terms used herein but not defined herein shall have the meanings ascribed to such terms in the Trademark Security Agreement), each of the Grantors unconditionally granted, assigned, and pledged to the Administrative Agent (for the benefit of the Lenders and the other Secured Parties) a continuing security interest (the “Security Interest”) in all of such Grantor’s right, title and interest in and to the Trademark Collateral;

WHEREAS, the Trademark Security Agreement was recorded with the United States Patent and Trademark Office on April 2, 2019 at Reel 006606, Frame 0073; and

WHEREAS, the Grantors have requested that the Administrative Agent execute this Trademark Release in order to terminate and release the Administrative Agent’s Security Interest in the Trademark Collateral.

NOW, THEREFORE, for good and valuable consideration, the receipt and adequacy of which is hereby acknowledged:

1. Release of Lien. The Administrative Agent hereby terminates the Trademark Security Agreement and hereby terminates, cancels and releases the Security Interest and all other liens and security interests that it has in, to and under the Trademark Collateral, including, without limitation, those Trademarks and Trademark applications referred to on Schedule I attached hereto and all extensions or renewals thereof, all goodwill associated therewith or symbolized thereby, all other assets, rights and interests that uniquely reflect or embody such goodwill and all renewals of the foregoing.
2. Authorization to Record. The Administrative Agent authorizes and requests that the United States Patent and Trademark Office and any applicable government officer record this Trademark Release.
3. Further Assurances. The Administrative Agent agrees to take all further actions and provide to Grantors, their successors, assigns or other legal representatives, all such cooperation and assistance (including, without limitation, the execution and delivery of documents or other instruments), reasonably requested by Grantors to more fully and effectively effectuate the purposes of this Trademark Release, at Grantors’ sole cost and expense, and without representation or warranty by the Administrative Agent.

4. Governing Law. This Trademark Release is made under and governed by the laws of the State of New York applicable to contracts made and to be performed entirely within such State, without regard to conflicts of laws principles.

This Trademark Release may be executed in any number of separate counterparts, each of which shall, collectively and separately, constitute one agreement.

[Remainder of Page Intentionally Left Blank]

IN WITNESS WHEREOF, the undersigned has caused this Trademark Release to be
duly executed as of the date first written above.

JPMORGAN CHASE BANK, N.A.,
as Administrative Agent

By: 

Name: Anthony Galea

Title: Executive Director

[Signature Page to Termination and Release of Grant of Security Interest in Trademarks]

SCHEDULE A

ANNCO, INC., a Delaware corporation

Ascena Retail Group, Inc., a Delaware corporation

Catherines, Inc., a Delaware corporation

Lane Bryant Purchasing Corp., an Ohio corporation

Maurices Incorporated, a Delaware corporation

The Dress Barn, Inc., a Connecticut corporation

Tween Brands Investment, LLC, an Ohio limited liability company

SCHEDULE I

Trademarks Owned by AnnCo, Inc.

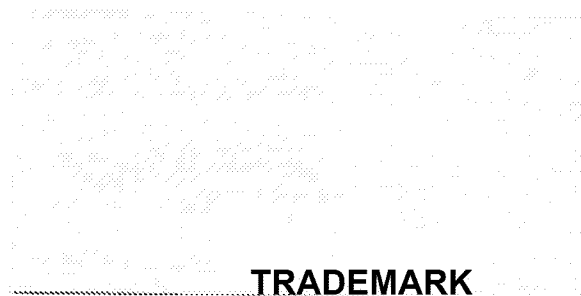
U.S. Trademark Registrations

Registered Owner	Mark	Country	Application No.	Registration No.	Registration Date	Expiration Date
Annco, Inc.	The Ampersand Design	United States of America	86/150,006	5428616	03/20/2018	03/20/2028
Annco, Inc.	LOFT NEXT DOOR	United States of America	87/470,366	5675975	02/12/2019	02/12/2029
Annco, Inc.	LOU & GREY	United States of America	86/040,227	5438458	04/03/2018	04/03/2028
Annco, Inc.	SO. CRAZY. COZY.	United States of America	87/787,903	5560894	09/11/2018	09/11/2028
Annco, Inc.	SO. CRAZY.SOFT.	United States of America	87/787,945	5560897	09/11/2018	09/11/2028

U.S. Trademark Applications

None.

[[NYCORP:3903323v2:03/25/2019--05:44 PM]]



TRADEMARK

REEL: 007196 FRAME: 0688

Trademarks Owned by Ascena Retail Group, Inc.

U.S. Trademark Registrations

None.

U.S. Trademark Applications

Registered Owner	Mark	Country	Application No.	Filing Date
Ascena Retail Group, Inc.	Allynium	US	87-960563	06/13/2018
Ascena Retail Group, Inc.	Allynium	US	87-960559	06/13/2018
Ascena Retail Group, Inc.	Backingbrands	US	88-209421	11/28/2018
Ascena Retail Group, Inc.	Backingbrands	US	88-209419	11/28/2018

[[BYCORP: 39033334 2 03/28/2019--05:44 PM]]

TRADEMARK
REEL: 007196 FRAME: 0689

Trademarks Owned by Catherines, Inc.

U.S. Trademark Registrations

None.

U.S. Trademark Applications

Registered Owner	Mark	Country	Application No.	Filing Date
Catherines, Inc.	Secret Slimmer	US	87-904281	05/02/2018

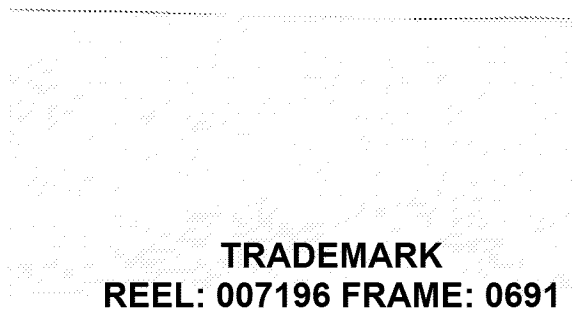
Trademarks Owned by Lane Bryant Purchasing Corp.

U.S. Trademark Registrations

Registered Owner	Mark	Country	Application No.	Registration No.	Registration Date	Expiration Date
Lane Bryant Purchasing Corp.	Cacique	US	87-597902	5650500	01/08/2019	01/08/2029

U.S. Trademark Applications

None.



Trademarks Owned by Maurices Incorporated

U.S. Trademark Registrations

Registered Owner	Mark	Country	Application No.	Registration No.	Registration Date	Expiration Date
Maurices Incorporated	SUNGARI	US	88-075358	5649391	01/08/2019	01/08/2028

U.S. Trademark Applications

Registered Owner	Mark	Country	Application No.	Filing Date
Maurices Incorporated	Cambridge & Clover by Maurices	US	88-073545	08/10/2018
Maurices Incorporated	Flawless by Maurices	US	87-933569	05/23/2018

[[NYCORP:3903393v2:03/25/2019--05:44 PM]]

TRADEMARK
REEL: 007196 FRAME: 0692

Trademarks Owned by The Dress Barn, Inc.

U.S. Trademark Registrations

Registered Owner	Mark	Country	Application No.	Registration No.	Registration Date	Expiration Date
The Dress Barn, Inc.	Dressbarn Academy	US	87-517599	5608013	11/13/2018	11/13/2028
The Dress Barn, Inc.	Roz & Ali	US	87-519371	5662347	01/22/2019	01/22/2029

U.S. Trademark Applications

Registered Owner	Mark	Country	Application No.	Filing Date
The Dress Barn, Inc.	DD	US	88-252414	01/07/2019
The Dress Barn, Inc.	DD	US	88-252422	01/07/2019
The Dress Barn, Inc.	DD	US	88-252424	01/07/2019
The Dress Barn, Inc.	DD	US	88-252420	01/07/2019
The Dress Barn, Inc.	DD	US	88-252449	01/07/2019
The Dress Barn, Inc.	Your Style. Your Life. Your Now	US	88-301510	02/14/2019

[[NYCORP:3903393v2:03/25/2019--05:44 PM]]



TRADEMARK
REEL: 007196 FRAME: 0693

Trademarks Owned by Tween Brands Investment, LLC

U.S. Trademark Registrations

Registered Owner	Mark	Country	Application No.	Registration No.	Registration Date	Expiration Date
Tween Brands Investment, LLC	Finding Clam	US	87-687185	5497726	06/19/2018	06/19/2028
Tween Brands Investment, LLC	Club Justice	US	87-550753	5638946	12/25/2018	12/25/2028
Tween Brands Investment, LLC	Oh So Soft	US	87-059265	5677467	02/19/2019	02/19/2029

U.S. Trademark Applications

Registered Owner	Mark	Country	Application No.	Filing Date
Tween Brands Investment, LLC	Ultra Squad	US	88-132760	09/26/2018