

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM625728

<b>SUBMISSION TYPE:</b>	RESUBMISSION
<b>NATURE OF CONVEYANCE:</b>	Release of Security Interest in Trademarks
<b>RESUBMIT DOCUMENT ID:</b>	900586132

**CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Wilmington Savings Fund Society, FSB		12/16/2020	Corporation: DELAWARE

**RECEIVING PARTY DATA**

<b>Name:</b>	NEW RUE21 HOLDCO, INC.
<b>Street Address:</b>	800 COMMONWEALTH DRIVE
<b>City:</b>	Warrendale
<b>State/Country:</b>	PENNSYLVANIA
<b>Postal Code:</b>	15086
<b>Entity Type:</b>	Corporation: DELAWARE
<b>Name:</b>	NEW RSC, LLC
<b>Street Address:</b>	800 COMMONWEALTH DRIVE
<b>City:</b>	WARRENDALE
<b>State/Country:</b>	PENNSYLVANIA
<b>Postal Code:</b>	15201
<b>Entity Type:</b>	Limited Liability Company: DELAWARE
<b>Name:</b>	R SERVICES LLC
<b>Street Address:</b>	800 COMMONWEALTH DRIVE
<b>City:</b>	WARRENDALE
<b>State/Country:</b>	PENNSYLVANIA
<b>Postal Code:</b>	15086
<b>Entity Type:</b>	Limited Liability Company: VIRGINIA
<b>Name:</b>	NEW RUE21, LLC
<b>Street Address:</b>	800 COMMONWEALTH DRIVE
<b>City:</b>	Warrendale
<b>State/Country:</b>	PENNSYLVANIA
<b>Postal Code:</b>	15086
<b>Entity Type:</b>	Limited Liability Company: DELAWARE

PROPERTY NUMBERS Total: 35

Property Type	Number	Word Mark
Registration Number:	4305323	POSH BY RUE21
Registration Number:	4305019	RUE21 ETC!
Registration Number:	3974700	TAREA BY RUE 21
Registration Number:	3363890	RUE21 ETC!
Registration Number:	3332888	CARBON
Registration Number:	3304438	RUE BY RUE21
Registration Number:	3738169	MÉTRO BLACK RUE21
Registration Number:	3437485	CJ BLACK
Registration Number:	3437484	CARBON BLACK
Registration Number:	3886903	TWENTYONE BLACK
Registration Number:	3522167	REVERT ECO
Registration Number:	3648607	PINK ICE RUE21
Registration Number:	4305383	RUE BUCKS
Registration Number:	4253746	RUESWEETS
Registration Number:	4140336	RUNWAY 21 BY RUE21
Registration Number:	4093339	RUE BEAUTÉ
Registration Number:	4081128	INTENSE BY RUE21
Registration Number:	4064198	CARBON ELEMENTS
Registration Number:	4106257	TWENTYONE BLACK
Registration Number:	4049687	MÉTRO BLACK RUE21
Registration Number:	2592035	RUE 21
Registration Number:	2450257	RUE 21
Registration Number:	2276778	RUE 21
Registration Number:	2407212	TAREA BY RUE 21
Registration Number:	2123489	RUE 21
Registration Number:	5005035	FREEDOM FLEX
Serial Number:	87295324	R21
Registration Number:	4753085	RUE+
Registration Number:	4818019	RUE DÉCOR
Registration Number:	4807547	RUE21 SPARKLE
Registration Number:	4817152	RUEGUY
Serial Number:	87219422	THE RUE LIFE
Registration Number:	5004991	RUE SPORT
Registration Number:	4644605	RUETECH
Registration Number:	5106655	TRUE BY RUE21

**CORRESPONDENCE DATA**

Fax Number: 2028874288

**Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.**

**Phone:** 2028874000  
**Email:** dlee@akingump.com  
**Correspondent Name:** David C. Lee  
**Address Line 1:** 2001 K Street N.W.  
**Address Line 2:** Akin Gump Strauss Hauer & Feld LLP  
**Address Line 4:** Washington, D.C. 20006

<b>ATTORNEY DOCKET NUMBER:</b>	102171.0003
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<b>NAME OF SUBMITTER:</b>	David C. Lee
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<b>SIGNATURE:</b>	/David C. Lee/
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<b>DATE SIGNED:</b>	02/10/2021
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**Total Attachments: 6**

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**RELEASE OF SECURITY INTEREST IN TRADEMARKS**

This RELEASE OF SECURITY INTEREST IN TRADEMARKS, dated as of December 16, 2020, is by WILMINGTON SAVINGS FUND SOCIETY, FSB, as collateral agent for the Secured Parties (the “Collateral Agent”), in favor of NEW RUE21 HOLDCO, INC., NEW RSC, LLC, R SERVICES LLC and NEW RUE21, LLC (collectively, the “Grantors”).

WITNESSETH:

WHEREAS, pursuant to a Pledge and Security Agreement, dated as of September 22, 2017 (as it may be from time to time amended, restated, amended and restated, modified or supplemented, the “Security Agreement”), in favor of the Collateral Agent, each Grantor entered into that certain First Lien Trademark Security Agreement, dated as of September 22, 2017, with the Collateral Agent (the “Trademark Security Agreement”), pursuant to which each Grantor pledged and granted to the Collateral Agent for the benefit of the Secured Parties a lien on and security interest in all Trademarks of the Grantor, including the Trademarks listed in Schedule I hereto, all goodwill associated with such Trademarks and all proceeds of the foregoing (collectively, the “Released Collateral”);

WHEREAS, the Trademark Security Agreement was recorded in the Trademark Division of the United States Patent and Trademark Office on October 6, 2017 at Reel 6177 and Frame 0179;

WHEREAS, the Grantors have paid in full all of the Secured Obligations that are secured by the Released Collateral and have requested that the Collateral Agent terminate and release the entirety of its security interest in the Released Collateral;

NOW, THEREFORE, in consideration of the foregoing, and for good and valuable consideration, the receipt and adequacy of which are hereby acknowledged, and upon the terms set forth herein, the Collateral Agent hereby states as follows:

1. Definitions. Capitalized terms used herein and not otherwise defined have the meanings specified in the Security Agreement or the Trademark Security Agreement, as applicable.
2. Release of Security Interest. The Collateral Agent hereby (i) terminates, cancels, releases, and discharges, without recourse, representation, or warranty, any and all security interest it has in or to the Released Collateral, including under the Security Agreement and the Trademark Security Agreement and (ii) reassigns any and all such goodwill, right, title, and interest (if any) that the Collateral Agent may have in the Released Collateral to the Grantors. Any right, title, or interest of the Collateral Agent in such Released Collateral shall hereby cease and become void. The Collateral Agent authorizes the recordation of this termination and release with the United States Patent and Trademark Office.

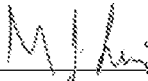
3. Further Assurances. The Collateral Agent hereby agrees to duly execute, acknowledge, procure, and deliver any further documents and to do such other acts as may be reasonably requested by the Grantors to effect the termination and release of the security interest contemplated hereby.

4. Governing Law. This Release of Trademark Security Interests shall be governed by, and construed and interpreted in accordance with, the law of the State of New York.

*[Remainder of page intentionally left blank]*

IN WITNESS WHEREOF, the undersigned has executed this Release of Security Interest in Trademarks by its duly authorized officer as of the date first above written.

WILMINGTON SAVINGS FUND SOCIETY, FSB, as  
Collateral Agent

By:  \_\_\_\_\_  
Name: Geoffrey J. Lewis  
Title: Vice President

*[Signature Page to Release of Security Interest in Trademarks]*

**TRADEMARK**  
**REEL: 007202 FRAME: 0043**

**Schedule I**

[See attached]

**Trademark Registrations and Applications**

<b>Owner</b>	<b>Trademark</b>	<b>Serial No. Filing Date</b>	<b>Reg. No. Reg. Date</b>
New RSC, LLC	POSH BY RUE21	85698736 08/08/2012	4305323 03/19/2013
New RSC, LLC	RUE21 ETC!	85685300 07/24/2012	4305019 03/19/2013
New RSC, LLC	TAREA BY RUE 21	85169238 11/04/2010	3974700 06/07/2011
New RSC, LLC	RUE21 ETC!	78979273 09/21/2005	3363890 01/01/2008
New RSC, LLC	CARBON	78977801 10/25/2004	3332888 11/06/2007
New RSC, LLC	RUE BY RUE21	78837707 03/15/2006	3304438 10/02/2007
New RSC, LLC	MÉTRO BLACK RUE21	77978469 04/20/2009	3738169 01/12/2010
New RSC, LLC	CJ BLACK	77975461 05/16/2007	3437485 05/27/2008
New RSC, LLC	CARBON BLACK	77975460 06/04/2007	3437484 05/27/2008
New RSC, LLC	TWENTYONE BLACK	77605499 10/31/2008	3886903 12/07/2010
New RSC, LLC	REVERT ECO	77318759 11/01/2007	3522167 10/21/2008
New RSC, LLC	PINK ICE RUE21	77484562 05/27/2008	3648607 06/30/2009
New RSC, LLC	RUE BUCKS	85750526 10/10/2012	4305383 03/19/2013
New RSC, LLC	RUESWEETS	85602252 04/19/2012	4253746 12/04/2012
New RSC, LLC	RUNWAY 21 BY RUE21	85355832 06/24/2011	4140336 05/08/2012
New RSC, LLC	RUE BEAUTE	85292877 04/12/2011	4093339 01/31/2012
New RSC, LLC	INTENSE BY RUE21	85157246 10/20/2010	4081128 01/03/2012
New RSC, LLC	CARBON ELEMENTS	85052127 06/01/2010	4064198 11/29/2011
New RSC, LLC	TWENTYONE BLACK	85051836 06/01/2010	4106257 02/28/2012
New RSC, LLC	MÉTRO BLACK RUE21	77717972 04/20/2009	4049687 11/01/2011
New RSC, LLC	RUE 21	75656058 03/08/1999	2592035 07/09/2002
New RSC, LLC	RUE 21	75980000 03/08/1999	2450257 05/08/2001
New RSC, LLC	RUE 21	75978339 11/22/1996	2276778 09/07/1999



<b>Owner</b>	<b>Trademark</b>	<b>Serial No. Filing Date</b>	<b>Reg. No. Reg. Date</b>
New RSC, LLC	TAREA BY RUE 21	75656061 03/08/1999	2407212 11/21/2000
New RSC, LLC	RUE 21	75203034 11/22/1996	2123489 12/23/1997
New RSC, LLC	FREEDOM FLEX	86751872 09/19/2015	5005035 07/19/2016
New RSC, LLC	R21	87295324 01/10/2017	
New RSC, LLC	RUE+	86248799 04/10/2014	4753085 06/09/2015
New RSC, LLC	RUE DÉCOR	86564733 03/16/2015	4818019 09/22/2015
New RSC, LLC	RUE21 ETC!	78979273 09/21/2005	3363890 01/01/2008
New RSC, LLC	RUE21 SPARKLE	86504229 01/15/2015	4807547 09/08/2015
New RSC, LLC	RUEGUY	86516459 01/28/2015	4817152 09/22/2015
New RSC, LLC	THE RUE LIFE	87219422 10/28/2016	
New RSC, LLC	RUE SPORT	86736455 08/25/2015	5004991 07/19/2016
New rue21, LLC <sup>1</sup>	RUETECH	86248661 04/10/2014	4644605 11/25/2014
New RSC, LLC	TRUE BY RUE21	86980863 02/03/2016	5106655 12/20/2016

<sup>1</sup> Pursuant to the Transition Services Agreement, ownership assigned from rue21, inc. to New rue21, LLC on the Closing Date. Title to be updated with the US Patent and Trademark Office on a post-closing basis.