# OP \$40.00 4228941

### TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 ETAS ID: TM628649

Stylesheet Version v1.2

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE OF FIRST LIEN TRADEMARK SECURITY AGREEMENT at R/F 5636/0671

### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Credit Suisse AG, Cayman Islands Branch, as Administrative Agent		02/26/2021	Bank: SWITZERLAND

### **RECEIVING PARTY DATA**

Name:	Caledonia Financial Services LLC	
Street Address:	200 Corporate Blvd	
City:	Lafayette	
State/Country:	LOUISIANA	
Postal Code:	70508	
Entity Type:	Limited Liability Company: FLORIDA	

### **PROPERTY NUMBERS Total: 1**

Property Type	Number	Word Mark
Registration Number:	4228941	CALEDONIA FINANCIAL SERVICES

### **CORRESPONDENCE DATA**

**Fax Number:** 2127514864

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 2129061209

Email: JESSICA.BAJADA-SILVA@LW.COM

Correspondent Name: LATHAM & WATKINS LLP, C/O JESSICA BAJADA

Address Line 1: 885 Third Avenue

Address Line 4: New York, NEW YORK 10022

NAME OF SUBMITTER: Jessica Bajada-Silva	
SIGNATURE:	/s/ Jessica Bajada-Silva
DATE SIGNED:	02/26/2021

### **Total Attachments: 3**

source=Schumacher Refi - 1L Trademark Release (RDA Sterling Caledonia EDCare) [Executed]#page1.tif source=Schumacher Refi - 1L Trademark Release (RDA Sterling Caledonia EDCare) [Executed]#page2.tif source=Schumacher Refi - 1L Trademark Release (RDA Sterling Caledonia EDCare) [Executed]#page3.tif

TRADEMARK REEL: 007205 FRAME: 0162

### RELEASE OF FIRST LIEN TRADEMARK SECURITY AGREEMENT

This RELEASE OF FIRST LIEN TRADEMARK SECURITY AGREEMENT (this "Release"), dated as of February 26, 2021, is made by Credit Suisse AG, Cayman Islands Branch as Administrative Agent (in such capacity, the "Administrative Agent") for the benefit of the Secured Parties, in favor of RDA Sterling Holdings Corporation, Caledonia Financial Services, LLC and EDCare Management, Inc. (each a "Grantor," and collectively, the "Grantors"). Capitalized terms not otherwise defined herein have the meanings set forth, directly or by reference, in the Trademark Security Agreement (as defined below).

WHEREAS, the Grantors and the Administrative Agent entered into that certain Assumption Agreement, dated as of August 25, 2015 to that certain First Lien Pledge and Security Agreement dated as of July 31, 2015, (the "First Lien Pledge and Security Agreement"), pursuant to which Grantor executed and delivered to the Administrative Agent that certain First Lien Trademark Security Agreement, dated as of August 25, 2015 (the "Trademark Security Agreement"), which was recorded in the United States Patent and Trademark Office (i) with respect to RDA Sterling Holdings Corp. on October 2, 2015 at Reel/Frame 5636/0664, and on February 13, 2021 at Reel/Frame 7192/0504 (corrective filing), (ii) with respect to Caledonia Financial Services, LLC on October 2, 2015 at Reel/Frame 5636/0671, and on February 13, 2021 at Reel/Frame 7192/0481 (corrective filing), and (iii) with respect to EDCare Management, Inc. on October 2, 2015 at Reel/Frame 5636/0697, and on February 13, 2021 at Reel/Frame 7192/0517 (corrective filing);

WHEREAS, pursuant to the terms and conditions of the First Lien Pledge and Security Agreement and the Trademark Security Agreement, each Grantor granted to the Administrative Agent, on behalf of and for the ratable benefit of the Secured Parties, a security interest (the "Security Interest") in the following: all of such Grantor's right, title and interest in, to and under the Trademark Collateral, including the registrations and applications owned by such Grantor and set forth on Schedule 1 (the "Released Collateral"); and

WHEREAS, the Administrative Agent desires to terminate and release the Security Interest in the Released Collateral.

**NOW, THEREFORE,** in consideration of the foregoing, and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Administrative Agent on behalf of the Secured Parties, hereby terminates, releases and forever discharges the Trademark Security Agreement and the Security Interest in the Released Collateral, and retransfers and reassigns to each Grantor any right, title or interest the Administrative Agent may have in, to or under such Grantor's Released Collateral, in each case without recourse to the Administrative Agent, and without representation or warranty of any kind.

Each Grantor, or any successor to such Grantor (including any person or entity hereafter having any right, title or interest in or to the Released Collateral of such Grantor), is hereby authorized to record this Release in the United States Patent and Trademark Office.

[Signature Page to Follow]

TRADEMARK
REEL: 007205 FRAME: 0163

**IN WITNESS WHEREOF,** the Administrative Agent has caused this Release to be executed by its duly authorized signatory effective as of the date first above written.

## CREDIT SUISSE AG, CAYMAN ISLANDS BRANCH, as Administrative Agent

ву:С	
Name:	William O'Daly
Title:	Authorized Signatory

By: \_\_\_\_\_ Andrew Griffin
Title: Authorized Signatory

### Schedule 1 to RELEASE OF FIRST LIEN TRADEMARK SECURITY AGREEMENT

### TRADEMARKS

### TRADEMARKS REGISTRATIONS:

 RDA Sterling Holdings Corporation. Trademark "PARTNERING FOR RESULTS" – US Patent and Trademark Office Reg. No. 3958308.

 RDA Sterling Holdings Corporation. Trademark – US Patent and Trademark. Office Reg. No. 3958307.

 RDA Sterling Holdings Corporation. Trademark – US Patent and Trademark Office Reg. No. 3958309.





- RDA Sterling Holdings Corporation, Trademark US Patent and Trademark Office Reg. No. 3962263.
- RDA Sterling Holdings Corporation, Trademark "WHAT'S IMPORTANT TO YOU...IS WHAT MATTERS TO US!" – US Patent and Trademark Office Reg. No. 4031483.
- Caledonia Financial Services, LLC. Trademark "Caledonia Financial Services" US Patent and Trademark Office Reg. No. 4228941 (to be abandoned).

# **EDCARE**

EDCare Management, Inc. Trademark – US

Patent and Trademark Office Reg. No. 3605086 (to be abandoned).



- EDCare Management, Inc. Trademark US Patent and Trademark Office Reg. No. 3605087 (to be abandoned).
- EDCare Management, Inc. Trademark "You Matter More Here" US Patent and Trademark Office Reg. No. 4764741.
- EDCare Management, Inc. Trademark "Matter More" US Patent and Trademark Office Serial No. 4755387.

US-DOCS\121233995.3

RECORDED: 02/26/2021

TRADEMARK REEL: 007205 FRAME: 0165