

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM628922

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	Termination and Release of Security Interest in Trademarks		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
BANK OF AMERICA, N.A., as Lender		02/28/2021	National Banking Association: UNITED STATES
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Rebdolls Inc.		
<b>Street Address:</b>	104 LEXINGTON AVENUE		
<b>City:</b>	PASSAIC		
<b>State/Country:</b>	NEW JERSEY		
<b>Postal Code:</b>	07055		
<b>Entity Type:</b>	Corporation: NEW JERSEY		
<b>PROPERTY NUMBERS Total: 1</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	5102941	REBDOLLS UNAPOLOGETIC FASHION	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	7043311159		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	7043311000		
<b>Email:</b>	PTO_TMconfirmation@mvalaw.com, christinaquinn@mvalaw.com		
<b>Correspondent Name:</b>	Moore & Van Allen PLLC		
<b>Address Line 1:</b>	100 North Tryon Street		
<b>Address Line 2:</b>	Suite 4700		
<b>Address Line 4:</b>	Charlotte, NORTH CAROLINA 28202-4003		
<b>ATTORNEY DOCKET NUMBER:</b>	327000.028294		
<b>NAME OF SUBMITTER:</b>	John Slaughter		
<b>SIGNATURE:</b>	/john slaughter/		
<b>DATE SIGNED:</b>	03/01/2021		
<b>Total Attachments: 3</b>			
source=T&R of SI-T from BOA, N.A., as lender to Rebdolls Inc#page1.tif			
source=T&R of SI-T from BOA, N.A., as lender to Rebdolls Inc#page2.tif			
source=T&R of SI-T from BOA, N.A., as lender to Rebdolls Inc#page3.tif			

OP \$40.00 5102941

**TERMINATION AND RELEASE OF SECURITY INTEREST  
IN TRADEMARKS**

This **TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS**, dated as of February 28, 2021 (“Release”), is made by Bank of America, N.A., as lender and as agent for the secured parties referenced therein (“Lender”) in favor of Rebdolls Inc., a New Jersey corporation (“Pledgor”).

**WHEREAS**, pursuant to that certain Security Agreement dated as of March 3, 2020 (as amended, modified, extended, renewed, replaced or supplemented from time to time, the “Security Agreement”) by and among the Pledgor, Lender, and others party thereto, Pledgor granted to the Lender a security interest in the trademarks and trademark applications listed on Schedule A attached hereto, and all goodwill connected with or symbolized by any of the foregoing (collectively, “Trademark Collateral”); and

**WHEREAS**, pursuant to the Security Agreement, Pledgor executed and delivered to Lender the Notice of Grant of Security Interest in Trademarks recorded at the United States Patent and Trademark Office (“USPTO”) on March 3, 2020 at Reel 6881 Frame 0335 (“Notice”).

**NOW THEREFORE**, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Lender and Pledgor agree as follows:

**SECTION 1. Defined Terms.** All capitalized terms used herein but not otherwise defined herein have the meanings given to them in the Security Agreement or Notice.

**SECTION 2. Termination and Release.** Lender, without representation, warranty, or recourse, hereby:

(a) terminates, cancels, discharges, and releases the security interest in the Trademark Collateral, including, but not limited to, the foregoing listed on Schedule A attached hereto, granted pursuant to the Security Agreement or Notice; and

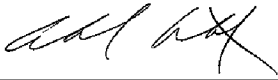
(b) authorizes the recordation of this Release with the USPTO at Pledgor’s expense.

**SECTION 3. Choice of Law.** This Release shall be governed by and construed in accordance with the laws of the State of New York.

**IN WITNESS WHEREOF**, the Lender has caused this Termination and Release of Security Interest in Trademarks to be duly executed as of the date first set forth above.

Lender:

Bank of America, N.A., as Lender

By:   
Name: Michael Letson, Jr.  
Title: SVP

**Schedule A**

**Rebdolls Inc.  
(New Jersey Corporation)**

**U.S. Trademark Subject to Security Interest  
Granted by Rebdolls Inc.  
In Favor of Bank of America, N.A., as Lender  
Recorded March 3, 2020 at Reel 6881 Frame 0335**

**Trademark Registration**

<b>Mark</b>	<b>Reg. No.</b>	<b>Reg. Date</b>
REBDOLLS UNAPOLOGETIC FASHION	5102941	12/20/2016