# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM630205

SUBMISSION TYPE:	RESUBMISSION	
NATURE OF CONVEYANCE: RELEASE OF SECURITY INTEREST		
RESUBMIT DOCUMENT ID:	900587599	

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
TCW ASSET MANAGEMENT COMPANY LLC		12/22/2020	Limited Liability Company:

#### **RECEIVING PARTY DATA**

Name:	NICE-PAK PRODUCTS, INC.
Street Address:	2 NICE-PAK PARK
City:	ORANGEBURG
State/Country:	NEW YORK
Postal Code:	10962
Entity Type:	Corporation: NEW YORK
Name:	NICE-PAK HOLDINGS, INC.
Street Address:	2 Nice-Pak Park
City:	Orangeburg
State/Country:	NEW YORK
Postal Code:	10962
Entity Type:	Corporation: DELAWARE

#### **PROPERTY NUMBERS Total: 37**

	T		
Property Type	Number	Word Mark	
Registration Number:	4669001	ADVANCED FLUSHABLE TECHNOLOGY	
Registration Number:	3776336	BATHROOM BUDDIES	
Registration Number:	1742641		
Registration Number:	4545301	ECOFLUSH	
Registration Number:	2491350	GRIME BOSS	
Registration Number:	4080145	GRIME BOSS	
Registration Number:	3592630	GRIME BOSS	
Registration Number:	3711114	JUST CLEAN SKIN	
Registration Number:	1239922	NICE CLEAN	
Registration Number:	2579046	NICE 'N CLEAN	
Registration Number:	1502415	NICE-PAK	
Registration Number:	1311906	N P	
		TRADEMARK	

900600709 REEL: 007211 FRAME: 0670

Property Type	Number	Word Mark	
Registration Number:	2560181	NP NICE PAK	
Registration Number:	3503001	NP NICE PAK	
Registration Number:	1414675	PUDGIES	
Registration Number:	3636462	REAL CLOTH EZ ONES DISPENSER	
Registration Number:	4221746	SHOW GRIME WHO'S BOSS	
Registration Number:	2820454	SOLO	
Registration Number:	2306502	THERMO-SAN	
Registration Number:	4238334	THINKING GREEN, WORKING CLEAN	
Registration Number:	3225674	WITH GENTLE CLEANING PILLOWS	
Serial Number:	86219881	BE THE BOSS OF CLEAN THROUGHOUT YOUR HOM	
Serial Number:	85908172	BEAUTIFUL FACE. BEAUTIFUL EARTH.	
Serial Number:	86046064	ECOFLUSH	
Serial Number:	86366711	EQ	
Serial Number:	86348810	HANDY BUDDY	
Serial Number:	86118658	JUST CLEAN	
Serial Number:	86256319	NICE 'N CLEAN	
Serial Number:	86348794	NOSY BUDDY	
Serial Number:	85847465	NURTURING YOUR BABY AND THE EARTH	
Serial Number:	85666584	NUTURA	
Serial Number:	86348802	POTTY BUDDY	
Serial Number:	86242740	SMARTFLUSH	
Serial Number:	86256336	SOFT 'N NATURAL	
Serial Number:	85746824	SOFT 'N NATURAL	
Serial Number:	86417965	THINKING CLEAN, WORKING GREEN	
Serial Number:	86405989	WIPE YOUR WORLD CLEAN	

#### **CORRESPONDENCE DATA**

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 212-728-8000
Email: ipdept@willkie.com
Correspondent Name: Heather Schneider
Address Line 1: 787 Seventh Avenue

Address Line 4: New York, NEW YORK 10019

ATTORNEY DOCKET NUMBER:	121018/2
NAME OF SUBMITTER:	Heather Schneider
SIGNATURE:	/Heather Schneider/
DATE SIGNED:	03/05/2021

### **Total Attachments: 3**

source=Nice Pak - Trademark Release Agreement#page1.tif

source=Nice Pak - Trademark Release Agreement#page2.tif

source=Nice Pak - Trademark Release Agreement#page3.tif

#### TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS

THIS TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS (this "<u>Termination and Release</u>"), dated as of December 22, 2020, is made by TCW ASSET MANAGEMENT COMPANY, as administrative agent (the "<u>Administrative Agent</u>") under the Loan Agreement (as defined below).

#### WITNESSETH:

WHEREAS, reference is made to that certain Term Loan and Security Agreement, dated June 12, 2015 (as amended pursuant to that certain First Amendment to Term Loan and Security Agreement dated as of May 5, 2017, that certain Second Amendment to Term Loan and Security Agreement dated as of April 30, 2018, that certain Third Amendment to Term Loan and Security Agreement dated as of November 5, 2019, and that certain Limited Waiver and Fourth Amendment to Term Loan and Security Agreement dated as of October 21, 2020, the "Loan Agreement") by and among NICE-PAK PRODUCTS, INC., a New York corporation (the "Borrower"), NICE-PAK HOLDINGS, INC., a Delaware corporation ("Holdings"), the other guarantors party thereto (together with Borrower and Holdings, each, a "Loan Party" and collectively, the "Loan Parties"), the Lenders party thereto and the Administrative Agent;

WHEREAS, pursuant to the Loan Agreement and the Notice of Grant of Security Interest in Trademarks, dated as of June 12, 2015 (the "<u>Trademark Security Agreement</u>"), a lien on and security interest (the "<u>Security Interest</u>") was granted by the Obligors to the Administrative Agent in certain collateral, including the Trademarks;

WHEREAS, the Trademark Security Agreement was recorded with the United States Patent and Trademark Office on July 2, 2015 at Reel/Frame 5567/0760;

WHEREAS, the Administrative Agent now desires to terminate and release its Security Interest in the Trademarks listed on Schedule 1 hereto.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and upon the terms set forth in this Termination and Release, the Administrative Agent hereby agrees as follows:

- 1. <u>Definitions</u>. Capitalized terms not defined herein have the meanings set forth in the Loan Agreement or the Trademark Security Agreement, as applicable.
- 2. <u>Release of Security Interest</u>. The Administrative Agent hereby terminates, releases and discharges any and all Security Interest in the Trademarks listed on <u>Schedule 1</u> hereto, and any right, title or interest of the Administrative Agent, together with its successors and assigns, for the ratable benefit of itself and the Lenders in such Trademarks shall hereby cease and become void.
- 3. <u>Recordation</u>. The Administrative Agent authorizes the Borrowers and their designees to record this Termination and Release with the United States Patent and Trademark Office or any other applicable governmental authority at the Borrowers' expense.

[Signature page follows]

IN WITNESS WHEREOF, the undersigned has executed this Termination and Release of Security Interest in Trademarks by its duly authorized officer as of the date first above written.

# TCW ASSET MANAGEMENT COMPANY LLC, as Administrative Agent

Name: Suzanne Grosso

Title: Managing Director

# Schedule 1

## Trademarks

MARK	Registration No.	Registration Date
ADVANCED FLUSHABLE	4,669,001	01/06/15
TECHNOLOGY	1,500,001	0 x7 0 07 1 3
BATHROOM BUDDIES	3,776,336	04/13/10
Design Only	1.742,641	12/29/92
ECOFLUSH	4,545,301	06/03/14
GRIME BOSS	2,491,350	09/18/01
GRIME BOSS	4.080,145	01/03/12
GRIME BOSS and Design	3,592,630	03/17/09
JUST CLEAN SKIN	3,711,114	11/17/09
NICE CLEAN	1,239,922	05/31/83
NICE 'N CLEAN	2,579.046	06/11/02
NICE-PAK	1,502,415	08/30/88
N P (Stylized)	1,311,906	01/01/85
NP NICE PAK and Drop Design	2,560,181	04/09/02
NP NICE PAK and Drop Design	3,503,001	09/16/08
PUDGIES	1,414,675	10/28/86
REAL CLOTH EZ ONES	3,636,462	06/09/09
DISPENSER and Design		
SHOW GRIME WHO'S BOSS	4,221,746	10/09/12
SOLO	2,820,454	03/02/04
THERMO-SAN	2,306,502	01/04/00
THINKING GREEN,	4,238,334	11/06/12
WORKING CLEAN and Design		
WITH GENTLE CLEANING	3,225,674	04/03/07
PILLOWS and Design	26.210021	00110111
BE THE BOSS OF CLEAN	86-219881	03/13/14
THROUGHOUT YOUR HOME	05 000173	00/17/10
BEAUTIFUL FACE,	85-908172	09/17/13
BEAUTIFUL EARTH	96 046064	09/22/12
ECOFLUSH	86-046064 86-366711	08/23/13 08/14/14
EQ HANDY BUDDY	86-348810	07/25/14
JUST CLEAN	86-118658	11/14/13
NICE 'N CLEAN	86-256319	04/18/14
NOSY BUDDY	86-348794	07/25/14
	85-847465	
NURTURING YOUR BABY AND THE EARTH	03-04/403	02/12/13
NUTURA	85-666584	07/02/12
POTTY BUDDY	86-348802	07/02/12
		04/04/14
SMARTFLUSH SOFT 'N NATURAL	86-242740 86-256336	04/04/14
SOFT 'N NATURAL		
	85-746824	10/05/12
THINKING CLEAN,	86-417965	10/08/14
WORKING GREEN	02 405000	00/25/14
WIPE YOUR WORLD CLEAN	86-405989	09/25/14

10021524v4

**RECORDED: 12/23/2020**