OP \$65.00 86274885

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 ETAS ID: TM632215

Stylesheet Version v1.2

SUBMISSION TYPE:	NEW ASSIGNMENT	
NATURE OF CONVEYANCE:	SECURITY INTEREST	

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
GROOP INTERNET PLATFORM, INC.		03/15/2021	Corporation: DELAWARE

RECEIVING PARTY DATA

Name:	JPMorgan Chase Bank, N.A.	
Street Address:	4 New York Plaza, 17th Floor	
City:	New York	
State/Country:	NEW YORK	
Postal Code:	10004	
Entity Type:	National Association: UNITED STATES	

PROPERTY NUMBERS Total: 2

Property Type	Number	Word Mark	
Serial Number:	86274885	TALK SPACE	
Serial Number:	86825383	UNLIMITED MESSAGING THERAPY	

CORRESPONDENCE DATA

Fax Number: 8004947512

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 202-370-4756

Email: ipteam@cogencyglobal.com

Correspondent Name: Jay daSilva

Address Line 1: 1025 Vermont Ave NW, Suite 1130

Address Line 2: COGENCY GLOBAL INC. Address Line 4: Washington, D.C. 20005

ATTORNEY DOCKET NUMBER:	1341141 TM
NAME OF SUBMITTER:	Andrew Nash
SIGNATURE:	/Andrew Nash/
DATE SIGNED:	03/16/2021

Total Attachments: 7

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INTELLECTUAL PROPERTY SECURITY AGREEMENT

This Intellectual Property Security Agreement ("Agreement") is entered into as of March 15, 2021, by and between JPMORGAN CHASE BANK, N.A. ("Lender"), as the lender party to the Credit and Security Agreement referred to below, and GROOP INTERNET PLATFORM, INC., a Delaware corporation ("Grantor"). Capitalized terms used but not defined herein are used as defined in the Credit and Security Agreement.

RECITALS

- A. Lender has agreed to make certain advances of money and to extend certain financial accommodation (the "Loans") to the Loan Parties (as defined in the Credit and Security Agreement), in the amounts and manner set forth in that certain Credit and Security Agreement by and among Lender and the Loan Parties dated as of the date hereof (as the same may be amended, modified or supplemented from time to time, collectively, the "Credit and Security Agreement"). Lender is willing to make the Loans to the Loan Parties, but only upon the condition, among others, that Grantor shall grant to Lender a security interest in the Collateral, including certain Copyrights, Trademarks, and Patents (as each term is described below) to secure the obligations of Grantor under the Credit and Security Agreement.
- B. Pursuant to the terms of the Credit and Security Agreement, dated as of the date hereof, by and among Lender and the Loan Parties, Grantor has granted to Lender a security interest in all of Grantor's right, title and interest, whether presently existing or hereafter acquired, in, to and under all of the Collateral.
- NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, and intending to be legally bound, as collateral security for the prompt and complete payment when due of its obligations under the Credit Agreement, Grantor hereby represents, warrants, covenants and agrees as follows:

AGREEMENT

- 1. <u>Grant of Security Interest</u>. Grantor grants and pledges to Lender a security interest in all of Grantor's right, title and interest in, to and under its intellectual property (all of which shall collectively be called the "Intellectual Property Collateral"), including, without limitation, the following:
- (a) Any and all copyright rights, copyright applications, copyright registrations and like protections in each work or authorship and derivative work thereof, whether published or unpublished and whether or not the same also constitutes a trade secret, now or hereafter existing, created, acquired or held, including without limitation those set forth on Exhibit A attached hereto (collectively, the "Copyrights");
- (b) Any and all trade secrets, and any and all intellectual property rights in computer software and computer software products now or hereafter existing, created, acquired or held;
- (c) Any and all design rights that may be available to Grantor now or hereafter existing, created, acquired or held;
- (d) All patents, patent applications and like protections including, without limitation, improvements, divisions, continuations, renewals, reissues, extensions and continuations-in-part of the same, including without limitation the patents and patent applications set forth on Exhibit B attached hereto (collectively, the "Patents");

- (e) Any trademark and service mark rights, whether registered or not, applications to register and registrations of the same and like protections, and the entire goodwill of the business of Grantor connected with and symbolized by such trademarks, including without limitation those set forth on Exhibit C attached hereto (except for "intent to use" applications for trademark or service mark registrations filed pursuant to Section 1(b) of the Lanham Act, 15 U.S.C. § 1051, unless and until an "Amendment to Allege Use" or a "Statement of Use" under Sections 1(c) and 1(d) of said Act has been filed in, and accepted by, the PTO) (collectively, the "Trademarks");
- (g) Any and all claims for damages by way of past, present and future infringements of any of the rights included above, with the right, but not the obligation, to sue for and collect such damages for said use or infringement of the intellectual property rights identified above;
- (h) All licenses or other rights to use any of the Copyrights, Patents, or Trademarks, and all license fees and royalties arising from such use to the extent permitted by such license or rights;
- (i) All amendments, extensions, renewals and extensions of any of the Copyrights, Trademarks, or Patents; and
- (j) All proceeds and products of the foregoing, including without limitation all payments under insurance or any indemnity or warranty payable in respect of any of the foregoing.
- 2. <u>Recordation</u>. The parties hereto authorize and request that the Commissioner of Patents, the Commissioner for Trademarks and the Register of Copyrights of the United States record this security interest in the Intellectual Property Collateral.
- 3. <u>Authorization</u>. Grantor hereby authorizes Lender to (a) modify this Agreement unilaterally by amending the exhibits to this Agreement to include any Intellectual Property Collateral which Grantor obtains subsequent to the date of this Agreement, and (b) file a duplicate original of this Agreement containing amended exhibits reflecting such new Intellectual Property Collateral.
- 4. <u>Loan Documents</u>. This Agreement has been entered into pursuant to and in conjunction with the Security Agreement, which is hereby incorporated by reference. The provisions of the Security Agreement shall supersede and control over any conflicting or inconsistent provision herein. The rights and remedies of Lender with respect to the Intellectual Property Collateral are as provided by the Credit Agreement, Security Agreement and related documents, and nothing in this Agreement shall be deemed to limit such rights and remedies.
- 5. <u>Execution in Counterparts</u>. This Agreement may be executed in counterparts (and by different parties hereto in different counterparts), each of which shall constitute an original, but all of which when taken together shall constitute a single contract. Delivery of an executed counterpart of a signature page to this Agreement by facsimile or in electronic (i.e., "pdf" or "tif" format) shall be effective as delivery of a manually executed counterpart of this Agreement.
- 6. <u>Successors and Assigns</u>. This Agreement will be binding on and shall inure to the benefit of the parties hereto and their respective successors and assigns.
- 7. <u>Governing Law.</u> This Agreement and any claim, controversy, dispute or cause of action (whether in contract or tort or otherwise) based upon, arising out of or relating to this Agreement and the transactions contemplated hereby and thereby shall be governed by, and construed in accordance with, the laws of the United States and the State of New York, without giving effect to any choice or conflict of law provision or rule (whether of the State of New York or any other jurisdiction).

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IN WITNESS WHEREOF, the parties have caused this Intellectual Property Security Agreement to be duly executed by its officers thereunto duly authorized as of the first date written above.

GRANTOR:

Address:	GROOP INTERNET PLATFORM, INC.
2578 Broadway #607 New York, NY 10025 Attention: Mark Hirschhorn, President and COO	By: Mark Hirschlorn Name: Mark Hirchhorn Title: President
	LENDER:
Address:	JPMORGAN CHASE BANK, N.A.
JPMorgan Chase Bank, N.A. 237 Park Avenue, 6 th Floor New York, NY 10017 Attention: Linda Secka	By:

[Signature Page to Intellectual Property Security Agreement]

IN WITNESS WHEREOF, the parties have caused this Intellectual Property Security Agreement to be duly executed by its officers thereunto duly authorized as of the first date written above.

GRANTOR:

Address:	GROOP INTERNET PLATFORM, INC.
2578 Broadway #607 New York, NY 10025 Attention: Mark Hirschhorn, President and COO	By:
	Title:
	LENDER:
Address:	JPMORGAN CHASE BANK, N.A.
PMorgan Chase Bank, N.A. 237 Park Avenue, 6 th Floor New York, NY 10017 Attention: Linda Secka	By:
	Title: Authorized Officer

EXHIBIT A

Copyrights

None.

EXHIBIT B

Patents

Patent Applications

Patent	Serial Number	Application Type	County
System and Method for Monitoring Engagement	16/709,559	Non-Provisional	United States
System and Method for Monitoring Engagement	PCT/US19/ 65489	International	PCT

EXHIBIT C

Trademarks

Registered Trademarks

Trademark	Registration Number	Registration Date	Country
TALK SPACE	86274885	12/8/2015	United States
UNLIMITED MESSAGING THERAPY	86825383	5/17/2016	United States
TALK SPACE & Design	1708583	3/10/2016	Canada
UNLIMITED MESSAGING THERAPY	014888887	4/26/2016	European Union
TALK SPACE	013595293	4/27/2015	European Union
TALKSPACE	5852545	05/20/2016	Japan

Trademark Applications

Trademark	Application Number	Filing Date	Country
TALKSPACE	1771847	6/3/2015	European Union
TALKSPACE	19722265	4/22/2016	China

TRADEMARK REEL: 007221 FRAME: 0928

RECORDED: 03/16/2021