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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM646394

SUBMISSION TYPE:		NEW ASSIGNMENT	
	NATURE OF CONVEYANCE:	Belease of Security Interest Becorded at 5853/0473	

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
TCW ASSET MANAGEMENT COMPANY LLC		04/27/2021	Limited Liability Company: DELAWARE

RECEIVING PARTY DATA

Name:	Education Networks of America, Inc.
Street Address:	618 Grassmere Park Drive
Internal Address:	Suite 12
City: Nashville	
State/Country:	TENNESSEE
Postal Code:	37211
Entity Type:	Corporation: DELAWARE

PROPERTY NUMBERS Total: 15

Property Type	Number	Word Mark	
Registration Number:	4708298	ENA AIR	
Registration Number:	4707662	EDUCATION NETWORKS OF AMERICA	
Registration Number:	4707658	EN@	
Registration Number:	3575328	ENA SERVICES AN EN@ COMPANY	
Registration Number:	3563673	ENA SERVICES AN EN@ COMPANY	
Registration Number:	3563670	ENA SERVICES	
Registration Number:	3563664	3563664 EN@ SERVICE IS THE SOLUTION	
Registration Number:	3563663	EN@ EDUCATION NETWORKS OF AMERICA	
Registration Number:	Number: 3563662 EN@		
Registration Number:	4699375	ENA	
Registration Number:	4901405	ENA SMARTCONFERENCE	
Registration Number:	4901404	ENA SMARTVOICE	
Registration Number:	5052472	ENA SMARTLINK	
Registration Number:	4981487	ENA SMARTFAX	
Registration Number:	4981486	ENA TOLL-FREE	

CORRESPONDENCE DATA

Fax Number: 2124464900

TRADEMARK

900616324 REEL: 007290 FRAME: 0597

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 212.446.4727

Email: hayley.smith@kirkland.com

Correspondent Name: Hayley Smith

Address Line 1: 601 Lexington Avenue
Address Line 2: Kirkland & Ellis LLP

Address Line 4: New York, NEW YORK 10022

ATTORNEY DOCKET NUMBER:	25823-11
NAME OF SUBMITTER:	Hayley Smith
SIGNATURE:	/Hayley Smith/
DATE SIGNED:	05/12/2021

Total Attachments: 4

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TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS

THIS TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS (this "<u>Termination and Release</u>"), dated as of April 27, 2021 is made by TCW ASSET MANAGEMENT COMPANY LLC ("<u>TCW</u>") in its capacity as administrative agent and collateral agent (in such capacities, the "<u>Administrative Agent</u>") for the Lenders and the L/C Issuers (as defined in the Credit Agreement referred to below) and the other Secured Parties.

WITNESSETH:

WHEREAS, pursuant to the Credit Agreement, dated as of May 6, 2016 (as the same may be amended, restated, supplemented or otherwise modified from time to time, the "<u>Credit Agreement</u>"), among the Co-Borrowers, Holdings, the other Guarantors from time to time party thereto, the Lenders and the L/C Issuers from time to time party thereto and TCW, as Administrative Agent for the Lenders and the L/C Issuers, the Lenders and the L/C Issuers have severally agreed to make extensions of credit to the Co-Borrowers upon the terms and subject to the conditions set forth therein;

WHEREAS, pursuant to the Trademark Security Agreement, dated as of May 6, 2016 (the "<u>Trademark Security Agreement</u>"), a lien on and security interest (collectively, the "<u>Security Interest</u>") was granted by the Grantors to the Administrative Agent in certain collateral, including the Trademark Collateral;

WHEREAS, the Trademark Security Agreement was recorded in the United States Patent and Trademark Office on August 10, 2016 at Reel/Frame 5853/0473.

WHEREAS, the Administrative Agent now desires to terminate and release the entirety of its Security Interest in the Trademark Collateral, including those trademarks listed on <u>Schedule 1</u> hereto.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and upon the terms set forth in this Termination and Release, the Administrative Agent hereby agrees as follows:

- 1. <u>Definitions</u>. Capitalized terms not defined herein have the meanings set forth in the Trademark Security Agreement or the Credit Agreement, as applicable.
- 2. <u>Release of Security Interest.</u> The Administrative Agent, without representation, warranty or recourse, hereby terminates, releases and discharges any and all Security Interest in the Trademark Collateral, and any right, title or interest of the Agent in such Trademark Collateral shall hereby cease and become void.
- 3. <u>Recordation</u>. The Administrative Agent authorizes the Grantor and its designees to record this Termination and Release with the United States Patent and Trademark Office or any other applicable governmental authority at the Grantor's expense.

[Signature page follows]

IN WITNESS WHEREOF, the undersigned has executed this Termination and Release of Security Interest in Trademarks by its duly authorized officer as of the date first above written.

TCW ASSET MANAGEMENT COMPANY LLC,

as Administrative Agent

By: Jugane Grosso
Tido: 1

Title: Managing Director

REEL: 007290 FRAME: 0600

SCHEDULE 1 to

Trademark Security Agreement

TRADEMARKS AND TRADEMARK REGISTRATIONS

U.S. Registered Trademarks

<u>Owner</u>	Trademark Name	Registration No.	Registration Date	Jurisdiction
EDUCATION NETWORKS OF AMERICA, INC.	ENA AIR	4708298	March 24, 2015	United States
EDUCATION NETWORKS OF AMERICA, INC.	EDUCATION NETWORKS OF AMERICA	4707662	March 24, 2015	United States
EDUCATION NETWORKS OF AMERICA, INC.	EN@	4707658	March 24, 2015	United States
EDUCATION NETWORKS OF AMERICA, INC.	ENA SERVICES AN EN@ COMPANY	3575328	February 17, 2009	United States
EDUCATION NETWORKS OF AMERICA, INC.	ENA SERVICES AN EN@ COMPANY	3563673	January 20, 2009	United States
EDUCATION NETWORKS OF AMERICA, INC.	ENA SERVICES	3563670	January 20, 2009	United States
EDUCATION NETWORKS OF AMERICA, INC.	EN@ SERVICE IS THE SOLUTION	3563664	January 20, 2009	United States
EDUCATION NETWORKS OF AMERICA, INC.	EN@ EDUCATION NETWORKS OF AMERICA	3563663	January 20, 2009	United States
EDUCATION NETWORKS OF AMERICA,	EN@	3563662	January 20, 2009	United States

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INC.				
EDUCATION NETWORKS OF AMERICA, INC.	ENA	4699375	March 10, 2015	United States
EDUCATION NETWORKS OF AMERICA, INC.	ENA SMARTCONFERENCE	4901405	February 16, 2016	United States
EDUCATION NETWORKS OF AMERICA, INC.	ENA SMARTVOICE	4901404	February 16, 2016	United States

U.S. Trademark Applications

Owner	Trademark Name	Serial No.	Application Date	Jurisdiction
EDUCATION NETWORKS OF AMERICA, INC.	ENA SMARTLINK	86690346 (Issued as Reg. No. 5052472)	July 11, 2015	United States
EDUCATION NETWORKS OF AMERICA, INC.	ENA SMARTFAX	86690343 (Issued as Reg. No. 4981487)	July 11, 2015	United States
EDUCATION NETWORKS OF AMERICA, INC.	ENA TOLL-FREE	86690341 (Issued as Reg. No. 4981486)	July 11, 2015	United States

TRADEMARK LICENSES

None.

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