900618350 05/20/2021

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM648481

SUBMISSION TYPE:	RESUBMISSION	
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST IN TRADEMARKS	
RESUBMIT DOCUMENT ID:	900598734	

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
GOLDMAN SACHS SPECIALTY LENDING GROUP, L.P.		02/24/2021	Corporation: DELAWARE

RECEIVING PARTY DATA

Name:	RTBD, LLC	
Street Address:	216 East Church Avenue	
City:	Maryville	
State/Country:	TENNESSEE	
Postal Code:	37804	
Entity Type:	Limited Liability Company: DELAWARE	

PROPERTY NUMBERS Total: 27

Property Type	Number	Word Mark	
Registration Number:	4926344	COLOSSAL BURGER	
Registration Number:	5249318	RUBY RELAXER	
Serial Number:	87250918	R TIME RUBY TUESDAY	
Registration Number:	5336920	R · TIME	
Registration Number:	3492660	RUBY MINIS	
Registration Number:	3496050	RUBY T	
Registration Number:	1110690	RUBY TUESDAY	
Registration Number:	4021117	RUBY TUESDAY SIMPLE FRESH AMERICAN DININ	
Registration Number:	2906632	RUBY TUESDAY'S SMART EATING	
Registration Number:	3409948	RUBYTUEGO	
Registration Number:	3248303	WOK HAY	
Registration Number:	1879012	RUBY TUESDAY	
Serial Number:	87585995	RUBY TUESDAY	
Serial Number:	87586032	[FIT&TRIM]	
Serial Number:	87586044	SO CONNECTED	
Serial Number:	87586063	RT	
Serial Number:	87586076	RUBY TUESDAY	
		TDADEMARK	

REEL: 007293 FRAME: 0001

900618350

Property Type	Number	Word Mark	
Serial Number:	87599125	RT	
Registration Number:	3970360	FRESH TASTE. FRESH PLACE.	
Registration Number:	2074191	TALLCAKE	
Serial Number:	87674374	RUBY TUESDAY BURGER ROADSHOW	
Serial Number:	87674376	RUBY TUESDAY BURGER ROADSHOW	
Serial Number:	87674377	BURGER ROADSHOW	
Registration Number:	5753650		
Registration Number:	5549762	FIT & TRIM	
Serial Number:	87820146	GARDEN BAR	
Serial Number:	88792684	RUBY'S	

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2123186532

Email: alanagramer@paulhastings.com

Correspondent Name: Alana Gramer
Address Line 1: 200 Park Avenue
c/o Paul Hastings LLP

Address Line 4: New York, NEW YORK 10166

NAME OF SUBMITTER:	Alana Gramer
SIGNATURE:	/s/ Alana Gramer
DATE SIGNED:	05/20/2021

Total Attachments: 4

source=TCW_Ruby - Release of Security Interest in Trademarks (Pre-Petition US)

(Executed)(107134435_1)#page1.tif

source=TCW_Ruby - Release of Security Interest in Trademarks (Pre-Petition US)

(Executed)(107134435 1)#page2.tif

source=TCW Ruby - Release of Security Interest in Trademarks (Pre-Petition US)

(Executed)(107134435_1)#page3.tif

source=TCW Ruby - Release of Security Interest in Trademarks (Pre-Petition US)

(Executed)(107134435_1)#page4.tif

RELEASE OF SECURITY INTEREST IN TRADEMARKS

This RELEASE OF SECURITY INTEREST IN TRADEMARKS (this "Release") is made as of February 24, 2021, by GOLDMAN SACHS SPECIALTY LENDING GROUP, L.P., in its capacity as collateral agent under the security agreements referred to below ("Collateral Agent"), in favor of RTBD, LLC, a Delaware limited liability company (f/k/a RTBD, Inc., a Delaware corporation) ("Grantor").

WHEREAS, reference is hereby made to (a) that certain Pledge and Security Agreement (as supplemented or otherwise modified from time to time), dated as of December 21, 2017, executed by Grantor in favor of Collateral Agent, (b) that certain Trademark Security Agreement (as supplemented or otherwise modified from time to time), dated as of December 21, 2017, executed by Grantor in favor of Collateral Agent, and recorded in the records of the United States Patent and Trademark Office on December 21, 2017 at Reel/Frame 6233/0138, and (c) that certain Trademark Security Agreement (as supplemented or otherwise modified from time to time), dated as of April 17, 2020, executed by Grantor in favor of Collateral Agent, and recorded in the records of the United States Patent and Trademark Office on April 20, 2020 at Reel/Frame 6919/0123; and

WHEREAS, pursuant to the above-referenced security agreements, Grantor granted to Collateral Agent a security interest in and continuing lien on all of Grantor's right, title and interest in, to and under those trademarks set forth on Schedule A hereto (collectively, the "Trademark Collateral").

FOR GOOD AND VALUABLE CONSIDERATION, the receipt and adequacy of which are hereby acknowledged, Collateral Agent hereby (i) terminates and releases all security interests and continuing liens granted by Grantor in favor of Collateral Agent in the Trademark Collateral; (ii) assigns, transfers and delivers to Grantor all of its right, title and interest in and to the Trademark Collateral to the extent that any such right, title and interest exists as of the date hereof; (iii) authorizes Grantor or its designee to make filings with the United States Patent and Trademark Office and to take further actions necessary to evidence the release and termination of Collateral Agent's security interests in and liens on the Trademark Collateral; and (iv) authorizes the governing body of the United States Patent and Trademark Office to record this Release.

[Remainder of Page Intentionally Blank]

LEGAL_US_W # 107069642.5

IN WITNESS WHEREOF, Collateral Agent has caused this Release to be executed by its authorized officer as of the date first written above.

GOLDMAN SACHS SPECIALTY LENDING GROUP, L.P., as Collateral Agent

By:_

Name: Greg Watts

Title: Senior Vice President

[Signature Page to Release of Security Interest in Trademarks]

SCHEDULE A TO RELEASE OF SECURITY INTEREST IN TRADEMARKS

Part A (U.S. Trademarks)

Grantor	Mark	Serial/Reg. Number	Filing/Reg. Date
RTBD, LLC	COLOSSAL BURGER	4926344	3/29/16
RTBD, LLC	RUBY RELAXER	5249318	7/25/17
RTBD, LLC	R Time Ruby Tuesday Stylized & Dot w/ Star	87/250918	11/29/16
RTBD, LLC	R TIME w/ Dot Design	5336920	11/14/17
RTBD, LLC	RUBY MINIS	3492660	8/26/08
RTBD, LLC	RUBY T	3496050	9/2/08
RTBD, LLC	Ruby Tuesday (Stylized)	1110690	1/2/79
RTBD, LLC	RUBY TUESDAY SIMPLE FRESH AMERICAN DINING	4021117	9/6/11
RTBD, LLC	RUBY TUESDAY'S SMART EATING	2906632	11/30/04
RTBD, LLC	RUBYTUEGO	3409948	4/8/08
RTBD, LLC	WOK HAY	3248303	5/29/07
RTBD, LLC	RUBY TUESDAY	1879012	2/14/95
RTBD, LLC	RUBY TUESDAY	87/585995	8/28/17
RTBD, LLC	[Fit&Trim]	87/586032	8/28/17
RTBD, LLC	SO CONNECTED	87/586044	8/28/17
RTBD, LLC	RT	87/586063	8/28/17
RTBD, LLC	RUBY TUESDAY	87/586076	8/28/17
RTBD, LLC	RT	87/599125	9/7/17
RTBD, LLC	FRESH TASTE. FRESH PLACE.	3970360	5/31/11
RTBD, LLC	TALLCAKE	2074191	6/24/97
RTBD, LLC	Ruby Tuesday Burger Roadshow (Design)	87/674374	11/7/17
RTBD, LLC	RUBY TUESDAY BURGER ROADSHOW	87/674376	11/7/17
RTBD, LLC	BURGER ROADSHOW	87/674377	11/7/17
RTBD, LLC	RESTAURANT SHAPE (trade dress)	5753650	5/14/19
RTBD, LLC	FIT & TRIM	5549762	8/28/18
RTBD, LLC	GARDEN BAR	87/820,146	3/5/18
RTBD, LLC	RUBY'S	88/792684	2/11/20

LEGAL_US_W # 107069642.5

SCHEDULE A TO RELEASE OF SECURITY INTEREST IN TRADEMARKS

Part B (Missouri State Trademarks)

Grantor	Mark	Serial/Reg. Number	Filing/Reg. Date
RTBD, LLC	JOIN US FOR RUBY'S	S012212	1/22/93
RTBD, LLC	RUBY TUESDAY	S012211	1/22/93

LEGAL_US_W # 107069642.5

RECORDED: 05/20/2021